

Measure G - 2004

CITIZENS' BOND OVERSIGHT COMMITTEE
2009 - 2010 ANNUAL REPORT



board of trustees, 2009-2010

Ron Lind	<i>Represents Trustee Area 1</i>
Balbir Dhillon	<i>Represents Trustee Area 2; Chair, January - June 2010</i>
Richard K. Tanaka	<i>Represents Trustee Area 3</i>
Maria Fuentes	<i>Represents Trustee Area 4</i>
Randy Okamura	<i>Represents Trustee Area 5; Chair, July - December 2009</i>
Richard Hobbs	<i>Represents Trustee Area 6</i>
Mayra Cruz	<i>Represents Trustee Area 7</i>
Autumn Gutierrez	<i>Student Trustee</i>
Mike Rendler	<i>Student Trustee</i>

district administration, 2009-2010

Rosa G. Pérez	Chancellor
Jeanine Hawk	Vice-Chancellor, Administrative Services
Sandi Dillon	Interim Vice-Chancellor, Human Resources
Michael Burke	President, San Jose City College
David Wain Coon	President, Evergreen Valley College

citizens' bond oversight committee, 2009-2010

Nicholas Dinh	Chairperson, Taxpayers Organization
Tony Estremera	Community at Large
Jaspal Singh	Business Community
Benjamin White	Community at Large
Hector Cortez	Support Organization, such as a foundation
Adán Lupercio	Student
Kathy Kyne	Senior Citizens' Organization

Opportunity. Equity. Social Justice.



letter from the **committee chair**

To: The Board of Trustees and members of the community:

On behalf of the San Jose/Evergreen Citizens' Bond Oversight Committee, we are pleased to present to the members of the board of trustees, the residents, taxpayers and voters of the San Jose/Evergreen Community College District, the annual report on the \$185 million general Obligation Measure G-2004 for 2009/2010.

Throughout the year, the committee has been involved in open dialogue with staff of the college district regarding the ongoing improvement projects. We have seen the completion of many projects such as the Softball Field at San Jose City College, Modernization of Cedro and Physical Education and the Center for Arts at Evergreen Valley College, which have had a very positive impact on the students' educational needs and their success. We are very encouraged to see the development of the 2025 Facilities Master Plan update and the proposed Milpitas Educational Center in collaboration with the Milpitas Unified School District.

The committee was engaged with neighborhood associations on issues that impact their community. These discussions elaborated on project planning and logistical impacts that while challenging, have since had no impact on the obligated intent of bond expenditures. We hope that you take advantage of the wealth of information contained within this pamphlet and the committee's website, which includes and presents bond expenditures and a transparent view into our committee proceedings. The website can be found at <http://sjebond.maasco.com>.

With this report, the majority of members from this citizens' bond oversight committee are ending their second and final term. We are confident that with the oversight of the new committee Measure G-2004 will continue to be implemented in the best interest of our community and taxpayers.

To conclude FY 2009/2010, the committee is proud to report that, to the best of its knowledge, the San José/Evergreen Community College District is in full compliance with the responsibilities as described in Article XIII A, Section 1 (b)(3) of the California State Constitution, which addresses bonded indebtedness incurred by a community college district. We wish the staff of the college district all the best in the coming year through final project completion.

Respectfully Submitted,

Nicholas Dinh, Chairperson

*This report is also available in Spanish and Vietnamese,
online at **<http://sjebond.maasco.com>***

about the district

Located in the northeastern Santa Clara Valley, the San José/Evergreen Community College District encompasses more than 300 square miles, including part of the city of San José and all of the city of Milpitas. The District includes the areas served by Milpitas and San José Unified School Districts, together with the Eastside Union High School District. The District is comprised of two colleges, Evergreen Valley College (EVC), established in 1975, and San José City College (SJCC), which is the oldest community college in Santa Clara County, established in 1921. In addition, the Workforce Institute delivers high quality employment training in the region.

The values of Opportunity, Equity and Social Justice serve to guide the faculty and staff of the District as the colleges support over 25,000 students annually. The colleges maintain a strong emphasis on student access and success to hundreds of transfer and career technical programs, as well as general education and basic skills courses. The District welcomed its sixth chancellor, Dr. Rita Cepeda, in July 2010.

Measure G – 2004, a \$185 million bond, has funded new facilities and renovations on both the San José City College and Evergreen Valley College campuses. As a result, San Jose City College has experienced an unprecedented phase of renewal with even more to accomplish in the future. A new multidisciplinary facility is in design for San Jose City College and an Evergreen Valley College satellite center in the City of Milpitas is in the planning stage. This new center is a collaboration with the Milpitas Unified School District.

Infrastructure projects continue to be a challenge because ongoing maintenance funding from the State of California has stopped at a time when the District's operating budget is also shrinking and Measure G – 2004 resources have been expended or committed. In response to ongoing growth, the colleges have developed their 2025 Education Master Plans and are currently working on their 2025 Facilities Master Plans to address additional needs.

district statistics

With enrollment of 23,679 students in the fall 2009 semester, and an extremely diverse student population (Hispanic/Latino 30%, Black/African-American 6%, Asian/Pacific Islander 23%, American Indian/Native American 1%, White/Caucasian 14%), attaining educational goals reflecting 51% - AA Degree and Transfer to a 4-Year College/ University, the District's emphasis on student development and success makes it an important contributor to the Silicon Valley Region.



Center for the Arts - Media Lab (Evergreen Valley College)

about **measure g**

In November 2004 the voters of San José and Milpitas approved Measure G, a local General Obligation Bond, in the amount of \$185 million. Measure G passed with a 65.39% approval by the communities of greater San José and Milpitas. The ballot measure reads as follows:

"San José City College and Evergreen Valley College Improvement Measure: To prepare students for jobs and transfer to four-year universities by: Building art, science and math classrooms and labs; Expanding healthcare job training facilities; Upgrading, acquiring, constructing and equipping facilities sites and classrooms. Shall San José Evergreen Community College District issue \$185 million in bonds, at legal rates, with citizen's oversight, guaranteed annual audits, and no money for administrators' salaries and with increasing existing tax rates?"

measure g **bond website**

For additional information and financial updates please visit the website at:

<http://sjebond.maasco.com>

committee **meetings**

The Citizens' Bond Oversight Committee meets on a quarterly basis. All meetings are open to the public. Proceedings of the meetings held or scheduled during the 2009-2010 fiscal years include:

November 18, 2009

- Introduction of Vice Chancellor Jeanine Hawk
- Introduction of new CBOC member Kathy Kyne
- Updated Website Presentation
- 2011 Facilities Master Plan Updates
- Analysis of Project Budget Adjustments
- SJCC Baseball Field Update

January 20, 2010

- CBOC Financial Reporting - PROMPT
- Project Budget Revisions Review - Board Approved 12/08/09
- Measure G Project Status Update
- 2008-2009 CBOC Report Draft Assessment

April 29, 2010

- Review and discussion of SONA Letter
- 2008-2009 CBOC Report Draft Assessment
- 3rd Quarter Financial Activity Review
- Measure G Project Status Update

July 21, 2010

- Capital Projects Update
- Quarterly Summary of Bond Expenditures Analysis
- Upcoming Bond Election Review

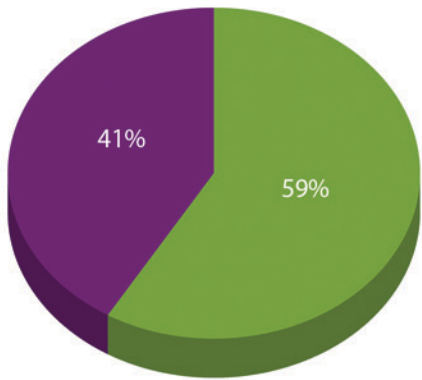
review of expenditures

The schedule of proceeds and use of general obligations bonds for the fiscal year ended June 30, 2010, was compiled by an independent third-party auditing firm as required by Proposition 39. The agreed-upon procedures engagement was performed by Vavrinek, Trine, Day & Company, LLP, in accordance with attestation standards established by the American Institute of Certified Public Accountants. The results of applying the agreed-upon procedures indicate that the expenses were for valid bond purposes. To view the complete independent accountant's report, please visit <http://sjobond.maasco.com>.

measure G-2004 project list *(as of June 30, 2010)*

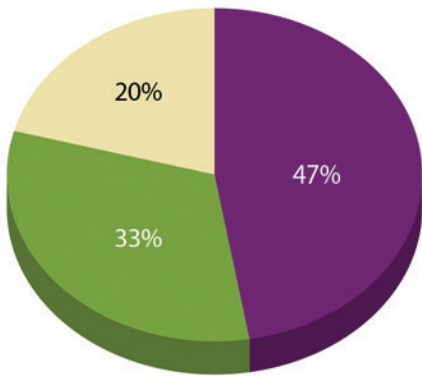
San Jose City College	Amount Expended	% Expended
Modernization of Existing Facilities	\$407,708	45%
Site and Parking Improvements	\$1,820,978	94%
Humanities / Arts / Math Buildings	\$1,750,685	6%
Maintenance & Operations Ren.	\$215,681	97%
Physical Education Gymnasium	\$113,596	1%
Utilities Infrastructure	\$3,277,429	91%
Multi-use Athletic Field/Softball Field	\$3,780,335	70%
Minor Facilities Modification	\$118,584	59%
Furniture & Equipment	\$173,472	87%
Voice Data Upgrades (cont. in District)	\$476,443	100%
Facilities Master Plan	\$514,997	51%
Evergreen Valley College		
Modernization of Existing Facilities	\$16,695,093	62%
Furniture and Equipment	\$239,186	29%
Health/Physical Education Center	\$1,690,830	39%
Utilities Infrastructure	\$1,280,853	94%
Center for the Arts	\$20,717,356	100%
Site & Parking Improvements	\$5,223,397	69%
District		
District-wide Legal Fees	\$552,975	88%
District wide Project Administration	\$2,456,129	74%
District Office Renovation	\$859,220	27%
District-wide tech upgrades	\$7,811,786	96%
District-wide Sustainability	\$1,287,344	99%
District-wide Safety/Security Improvements	\$1,595,693	74%
Scheduled Maintenance	\$462,544	100%

bond overview *(as of June 30, 2010)*



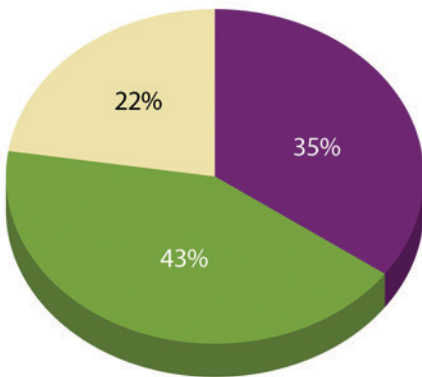
Total Bond Authorization	\$185,000,000
Interest Earned	\$7,299,984
Total Bond Funds	\$192,299,984
Total Bond Expenditures	\$112,672,484
Bond Funds Remaining	\$79,627,500

budget by location *(as of June 30, 2010)*



San Jose City College	\$90,973,908
Evergreen Valley College	\$61,368,181
District	\$39,957,894

expenditures by location *(as of June 30, 2010)*



San Jose City College	\$39,314,216
Evergreen Valley College	\$47,933,249
District	\$25,425,020

featured projects: **san jose city college**

Multi-purpose/Softball Field

Budget: \$5,392,344 Completion Date: Summer, 2009

The project included a comprehensive renovation and reconstruction of the existing softball field, completed at a cost of \$3 million. This state of the art facility includes the use of artificial turf on the main field, along with dugouts, bleachers and a practice batting cage.



Multi-Disciplinary + Arts

Budget: \$30,868,757 Est. Completion Date: Fall 2012

A 31,000 SF facility that has been designed to house a multi-disciplinary wing and the Music, Fine Art & Ceramics departments. Also included in the project will be an Art Gallery and offices with support facilities for faculty who will be in this facility. This project is being implemented using the design-build project delivery, the use of Building Information Modeling (BIM) and certified as a LEED® Silver building by the USGBC.

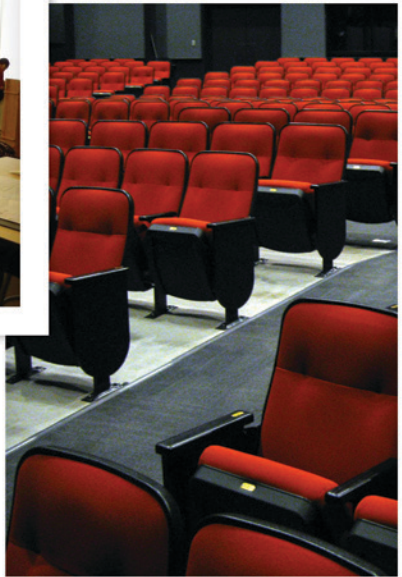


featured projects: evergreen valley college

Center for the Arts

Budget: \$20,717,742 Completion Date: Fall, 2009

A 35,500 SF facility that was designed and built to accommodate the Performing Arts, Music and Visual Arts departments. The facility includes a state of the art, 400+ seat theatre and specialized instructional space for the Drama, Music, 2 & 3-Dimensional Art programs.



Cedro and Physical Education Building Modernization

Budget: \$26,738,716 Completion Date: Fall, 2009

This was the first phase of an anticipated modernization of the existing college campus. At a cost of \$9.65 million, the scope of the project included a complete renovation of the existing buildings with an emphasis on improvements of the teaching and learning spaces.



san josé·evergreen

COMMUNITY COLLEGE DISTRICT

4750 SAN FELIPE ROAD

SAN JOSÉ, CA 95135-1599



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