



MEASURES G-2004, G-2010 and X
CITIZENS' BOND OVERSIGHT COMMITTEE MEETING AGENDA

June 20, 2017: 5:30 – 7:00 PM
Evergreen Valley College
Library/Ed.Tech.Center (LE) Building, Mishra Room
3095 Yerba Buena Rd., San José, CA 95135

Parking is available in Staff Lot 4A. Parking permits will be available at the meeting.

- | | |
|--|-------------|
| 1. Call to Order – <i>Chair</i> | ACTION |
| 2. Introductions of New Members & Staff | INFORMATION |
| 3. Approval of Minutes from March 7, 2017 | ACTION |
| 4. Public Comment – <i>3 Minutes per speaker with advance sign in
(6 Minutes if an interpreter is needed)</i> | INFORMATION |
| <i>A reminder to everyone that the purpose of this agenda item is to give members of the public the opportunity to inform the Committee of any issues of concern within our jurisdiction. The Committee values this time and listens with interest. However, as these comments relate to non-agendized items, the Committee may not discuss or comment on them at this time. So, please do not interpret our silence as lack of interest. This is not the case. We thank and appreciate each speaker for taking the time to come to our meeting and speak to us, and we entrust our Chancellor to take appropriate note of the issues raised and proceed with due diligence.</i> | |
| 5. Communications Received by Committee Members | INFORMATION |
| 6. Staff Reports – <i>Chancellor Budd / Vice Chancellor Smith</i> | INFORMATION |
| 7. Project Updates | INFORMATION |
| a. Measure X – <i>Owen Letcher</i> | |
| b. Measures G-2010 & G-2004 – <i>Tim McBrian & Michael Hohl</i> | |
| 8. Program Financial Reports | |
| a. Financial Reports – <i>Ann Kennedy</i> | ACTION |
| i. Measure G-2010 | |
| ii. Measure G-2004 | |
| b. Bond List Revision(s) – <i>Ann Kennedy</i> | INFORMATION |
| i. Measure G-2010 | |
| ii. Measure G-2004 | |
| 9. Adjournment | |

Board of Trustees

Mayra Cruz • Scott Pham • Huong Nguyen • Wendy Ho • Jeffrey Lease • Craig Mann • Rudy Nasol

Future Meeting Dates/Times/Locations:

5:30 – 7:00 PM		
Meeting Date	Location	Tour
Tuesday, September 19, 2017	San José City, T-112	Yes - SJC
Tuesday, December 19, 2017	District Office, 40 South Market	No

Measures G-2004, G-2010 and X Citizens' Bond Oversight Committee (CBOC)

Requirement: Minimum 7 Member Committee

*Required Representation (#)	Representing	Current Members	Board Approval Date	Term 1 End Date	Term 2 End Date	Term 3 End Date
Community At-Large (2)	Community At-Large	Brigit Espinosa	28-Feb-17	28-Feb-19		
	Community At-Large	Elias Portales	28-Feb-17	28-Feb-19		
	Community At-Large	Cory Demar	28-Feb-17	28-Feb-19		
	Community At-Large	Joel Ruiz Herrera	13-Jun-17	13-Jun-19		
	Community At-Large	Simon Vidal III	13-Jun-17	13-Jun-19		
Senior Citizens' Org. (1)	Senior Citizens' Organization	Rose Regalado	28-Feb-17	28-Feb-19		
Bona-fide Taxpayers Association (1)	Taxpayers Association	Johnny Lee*	28-Feb-17	28-Feb-19		
Business Community (1)	Business Community Member from within the District	Linda Reiners	28-Feb-17	28-Feb-19		
	Business Community Member from within the District	Matthew Mahood**	28-Feb-17	28-Feb-19		
	Business Community Member from within the District	Shanta (Shay) Franco-Clausen	13-Jun-17	13-Jun-19		
Student (1)	Student -Evergreen Valley College	Bethel Kim	28-Feb-17	28-Feb-19		
Support Organization (1)	Support Organization	Leo Cortez	28-Feb-17	28-Feb-19		

*** Elected as the Chair of the Committee, March 7, 2017**

**** Elected as the Vice Chair of the Committee, March 7, 2017**

Committee Membership

For information and an application, please visit: <http://cboc.sjebond.com/application/>



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Evergreen Valley College
Library/Ed.Tech.Center (LE) Building, Mishra Room
3095 Yerba Buena Rd., San José, CA 95135

The following attachment is reference material for:

Agenda Item 3: Approval of Minutes from March 7, 2017 Meeting

CITIZENS' BOND OVERSIGHT COMMITTEE

DRAFT MEETING MINUTES

Tuesday, March 07, 2017, 5:30 PM

San Jose Evergreen Community College District Office
40 South Market Street, 1st Floor Room CR112, San Jose, CA 95113

<u>Present:</u>	Cory Demar	Student – Evergreen Valley College
	Brigit Espinosa	Community-At-Large
	Bethel Kim	Student – Evergreen Valley College
	Johnny Lee	Taxpayers Association
	Matthew Mahood	Business Community
	Rose Regalado	Senior Citizens Organization
	Linda Reiners	Business Community
	Leo Cortez	Support Organization
<u>Absent:</u>	Vice President Andrea Alexander	Administrative Services, EVC
	President Byron Breland	Administrative Services, SJCC
	Vice President Jorge Escobar	Administrative Services, SJCC
	Casey Michaelis	Gilbane
	Elias Portales	Community-At-Large
	Jeff Scogin	Gilbane
	Linda Wilczewski	Controller, SJECCD
<u>Staff:</u>	Chancellor Deborah Budd	SJECCD
	Peter Fitzsimmons	Director of Fiscal Services, SJECCD
	Owen Letcher	Director of Facilities and Bond Programs, SJECCD
	Vice Chancellor Douglas Smith	Administrative Services, SJECCD
	President Henry Yong	Administrative Services, EVC
	Tim McBrian	Gilbane
	Ann Kennedy	AKG/Gilbane
	Mike Chegini	AKG/Gilbane
	Anna Tiscareno	Gilbane

AGENDA:

- Call to Order
The meeting was called to order at 5:34 PM
- Introductions
Each of the attendees gave a self-introduction and their level of support.
- Election of the Chair and Vice Chair
Vice Chancellor Smith informed the committee that with the reformation of the Measures G-2004, G-2010 and X Bond Programs, the Citizens' Bond Oversight Committee Members must re-elect the Chair and Vice Chair positions. Vice Chancellor Smith asked if the committee will consider any nominations?

The committee nominated and unanimously approved Mr. Johnny Lee as Chair and Mr. Matthew Mahood as Vice Chair, effective immediately. Mr. Lee acted as Chair for the remainder of the meeting.

4. Approval of Agenda

Matthew Mahood / Cory Demar

Unanimously approved

5. Approval of Minutes from September 20, 2016

The committee reviewed the previously distributed September 20, 2016 meeting minutes and asked for comments. There were no comments. Johnny Lee / Bethel Kim motioned, Brigit Espinosa, Matthew Mahood, Rose Regalado, Linda Reiners and Leo Cortez abstained as they had not been in attendance at the September 20, 2016 meeting, and the committee unanimously approved the meeting minutes.

6. Meeting Notes from January 17, 2017 (no quorum)

Mr. Lee informed the committee that in the January 17, 2017 Citizens' Bond Oversight Committee meeting there wasn't a quorum present. The importance of a required quorum was discussed for reviewing of approval all documentation associated with the Measures G-2004, G-2010 and X Bond Programs.

Mr. Lee reiterated to the committee "as Citizens' Bond Oversight Committee Members, we have an obligation to attend the scheduled Citizens' Bond Oversight Committee meetings". Mr. Lee encouraged the committee to attend all the scheduled meetings.

7. Public Comment – 3 Minutes per speaker with advance sign in

There were no public comments made.

8. Communications Received by Citizens' Bond Oversight Committee Members

There were no communications received.

Mr. Lee asked if it is required that the committee send the outside information received (questions and concerns pertaining to the bond programs) to the District?

Ms. Kennedy answered that if the committee is asked any general questions, related to the bond projects, and the questions are casual between the individuals then it's not required to say anything. If, however, a committee member receives a specific question or concern about the program --- verses neighborly conversation --- then the communication should be reported in the meeting.

Mr. Mahood noted that when members of the committee have been contacted from 1 or 2 individuals expressing concern(s) in regards to the oversight of the Bond Programs and articulating back to individuals of the Board then that would be the opportunity to bring the information forward to the Citizens' Bond Oversight Committee meetings.

Mr. Chegini and Ms. Kennedy re-informed the committee that the Measure G-2004 & Measure G-2010 Bond Website has a contact section which includes a contact form. The completed contact form is sent to the Citizens' Bond Oversight Committee Chair and copies to the additional staff members email addresses. The Citizens' Bond Oversight Committee Members email addresses aren't public. The website protects the Citizens' Bond Oversight Committee Members email addresses.

9. Staff Reports

Vice Chancellor Smith gave a brief overview of the Staff Reports.

Vice Chancellor Smith informed the committee of the following:

- The auditors, Cossolias/Wilson/Dominguez/Leavitt (CWDL), Certified Public Accountants conducted a presentation in the January 17, 2017 Citizens' Bond Oversight Committee meeting.

The committee listens to the auditors for any issues or concerns. Mr. Lee, Chairman, will present the Measure G-2004 & Measure G-2010 Citizens' Bond Oversight Committee 2015/2016 Annual Report to the Board of Trustees on March 14, 2017.

SJECCD works closely with the legal counsel and audit firms to perform the District's fiduciary responsibility to ensure all compliance measures are met.

- Vice Chancellor Smith noted that in the past Citizens' Bond Oversight Committee meetings it has been difficult to obtain a quorum.. He acknowledged that a quorum is present in the March 7, 2017 Citizens' Bond Oversight Committee meeting. Dr. Budd and Vice Chancellor Smith thanked the Citizens' Bond Oversight Committee Members for their attendance to ensure a quorum is present to conduct business.

Vice Chancellor Smith suggested to agendize where the future Citizens' Bond Oversight Committee meetings will be held.

Ms. Kennedy responded that one of the reasons that the committee members want to continue to meet at the campuses is to receive an overview of the projects. The committee members have the right and responsibility to tour the project sites to see the progress of the bond money being spent. At times the San Jose City College and Evergreen Valley College campuses offer optional project tours prior to the Citizens' Bond Oversight Committee scheduled meeting time.

- This is an exciting time at SJECCD with passing of the Measure X to provide \$748 million for SJECCD to build new educational facilities and upgrade and repair existing facilities on the campuses of Evergreen Valley College and San Jose City College. Measure X ensures that students will be able to train and learn in state-of-the-art facilities, so they will be well-equipped to transfer to universities and enter the workforce.
- On Wednesday, March 8, 2017, SJECCD Chancellor Debbie Budd joins community college Presidents Byron Breland, Henry Yong, and several other local elected officials and community leaders to officially launch the San Jose Promise, a collaborative, city-wide campaign to ensure that community college is affordable and accessible for all San Jose high school students.
- President Yong gave a brief update of the projects associated with the Measure G-2004 & Measure G-2010 Bond Programs at the Evergreen Valley College and invited the Citizens' Bond Oversight Committee Members to visit the campus.

10. Review of Draft Annual Report

Mr. Chegini gave a brief overview of the draft Measure G-2004 & Measure G-2010 Citizens' Bond Oversight Committee 2015-2016 Annual Report and the draft Annual Report postcard. The Annual Report is assessed at the SJECCD website at <http://cboc.sjebond.com/AR1516/>.

Dr. Budd and several committee members complimented the SJECCD Citizens' Bond Oversight Committee website.

Ms. Espinosa asked who receives the Annual Report postcards?

Mr. Chegini and Ms. Kennedy answered 2500 Annual Report postcards will be printed and distributed to the internal staff of SJECCD, San Jose City College, Evergreen Valley College and San Jose Silicon Valley

Chamber of Commerce and various libraries in the surrounding community of SJECCD. An Annual Report postcard distribution list will be prepared and is available upon request.

Vice Chancellor Smith informed and welcomed the committee to attend the March 14, 2017 Board of Trustees meeting. The Board of Trustees meeting will begin at 6:00 PM and Mr. Lee will give an introduction of the Citizens' Bond Oversight Committee Members who attend and present the Measure G-2004 & Measure G-2010 Citizens' Bond Oversight Committee 2015-2016 Annual Report.

Draft Annual Report:
Bethel Kim / Rose Regalado
Unanimously approved

11. Measure X Update

Vice Chancellor Smith gave a brief update of the Measure X Bond Program.

SJECCD has a solid fund balance to ensure that the Measure X will help meet the facilities, safety, technology programs and services' needs for student success as identified in the Evergreen Valley College and San Jose City College Educational Master Plan 2030.

Mr. Mahood asked when will the Measure X start being part of the expenditure reports?

Ms. Kennedy answered that Measure X will start being part of reports when the first Measure X dollars are spent. At this time, Measure X has been implemented with no expenditure reports to offer and is anticipated to present expenditure reports for Measure X in Spring 2018.

Vice Chancellor Smith noted that SJECCD anticipates closing by June 30, 2017 the Measure G-2004 Bond Program.

Measure X will start with a credit rating trip to San Francisco, Moody's Investors Service. SJECCD will present performance results from classroom performance to financial performance, etc. A credit rating will be issued. At this time SJECCD is in the process of using the remaining Measure G-2004 and Measure G-2010 funds for the architectural planning of the Measure X projects.

Mr. Letcher noted that he is in the process of working with Evergreen Valley College and San Jose City College to define and modify the project list that is driven by the Educational Master Plan and Facilities Master Plan that was completed last year (2016). The finalized project list will be submitted to the Board of Trustees for their review of approval.

The project updates agenda topic wasn't included on this meeting agenda in order to use the allotted time to focus on everyone having a clear understanding of the Measure X progress.

12. Program Financial Reports

a. Measure G-2010 and G-2004 Financial Reports:

Ms. Kennedy presented an overview of the Measure G-2010 and G-2004 Financial Report from inception through December 31, 2016 and gave an update regarding the cost and schedule status of the program.

There were no "caution" projects to discuss for reporting period inception to December 31, 2016 of the San Jose City College, Evergreen Valley College, and District.

- b. There were two Measure G-2010 Bond List Revisions during the reporting period ending December 31, 2016. The November 8, 2016 and December 13, 2016 Bond List Revisions were reported upon at the last meeting of the Citizens' Bond Oversight Committee, held on January 17, 2017 and are included in the financial reports for this period.

There are two Measure G-2010 Bond List Revisions that occurred after the reporting period ending December 31, 2016 and prior to this meeting. These revisions took place at the following Board of Trustees meetings and are reflected in the reports:

- February 14, 2017
- February 28, 2017

There was one Measure G-2004 Bond List Revision that occurred after the reporting period ending December 31, 2016 and prior to this meeting. This revision took place at the following Board of Trustees meeting and is reflected in the reports:

- February 14, 2017

Measure G-2010 and Measure G-2004 Financial Reports/Bond List Revisions:

Brigit Espinosa / Rose Regalado

Unanimously approved

13. Confirmation of Proposed Future Meeting Dates and Dial-in Option

Ms. Kennedy reviewed the 2017 Citizens' Bond Oversight Committee proposed future meeting dates, times, location, and asked the Committee for input/approval on the dates.

Ms. Kennedy asked the committee to consider using a dial-in to establish a quorum and the following dial-in protocol:

- Individuals who require a dial-in phone number must request 72 hours in advance of meeting;
- Post a dial-in phone number 72 hours in advance of meeting;
- Agendize the dial-in phone number;
- Agendize participants who will use the dial-in phone number.

Johnny Lee / Brigit Espinosa motioned and the committee unanimously approved the proposed future meeting dates and dial-in option.

14. Adjournment

The meeting adjourned at 6:43 PM

The next scheduled meeting is Tuesday, June 20, 2017 at 5:30 PM – 7:00 PM. This meeting will be held at the Evergreen Valley College, Mishra Room.



MEASURES G-2004, G-2010 and X
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA

June 20, 2017: 5:30 – 7:00 PM
Evergreen Valley College
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3095 Yerba Buena Rd., San José, CA 95135

The following attachment is reference material for:

Agenda Item 7.b: Project Updates for Measures G-2010 & G-2004
– *Tim McBrian and Michael Hohl*



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COMMUNITY COLLEGE DISTRICT

Citizens' Bond Oversight Committee Project Highlights Report Measures G-2010 & G-2004

June 20, 2017
Budgets as of 3/31/2017



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COMMUNITY COLLEGE DISTRICT

Evergreen Valley College

G-2010: #32110 Roble Demolition – Acacia Alterations



Overall Project Budget: \$5,633,851 | **Architect:** WLC Architects | **Contractor:** Central Valley Environmental | **Est. Completion Date:** Summer 2017

Project Status: Abatement work started the week of May 8th

Project Information: The project entails partial building demolition services with the central utility room to remain intact for the Roble Building at the Evergreen Valley College Campus. Demolition Services includes the abatement/removal of asbestos containing materials, lead based paints and other hazardous building materials that are impacted by the abatement and demolition of the Roble Building. Contractor to cap, label, re-route, reconnect existing utilities and create a new roof deck over the central utility room. Grading to be required to facilitate demolition work and provide a structural building pad with hydro-seeding placement over the ground cover. (Scope for Acacia Alterations listed on next slide.)

G-2010: #32110 Roble Demolition – Acacia Alterations

Sub-project: Acacia Alterations



Architect: WLC Architects

Project Scope:

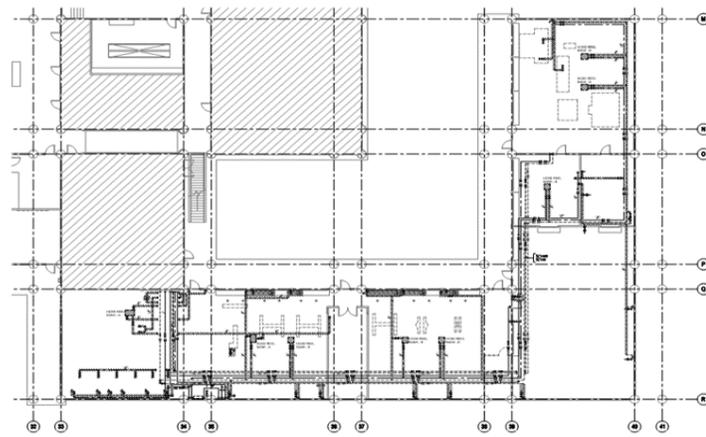
Alteration items at the Acacia Building include but not limited to modernization and renovation of existing space for new instructional classrooms and reprographics area.

Phase 1 Budget: \$554,806

Phase 2 Budget: \$2,101,976

Design Schedule:

Construction Documents 100% to be submitted to the District on 02/24/17 and submitted for DSA Back Check on 02/28/17. Bidding anticipated for the month of July with Construction to begin September and completion no later than December 2017 in time for Spring 2018 Semester.



1 ACACIA TENANT PLUMBING DEMOLITION FIRST FLOOR PLAN - WATER & GAS

KEYNOTE LEGEND	DEMOLITION KEYNOTES	GENERAL NOTES - FLOOR PLAN
<p>○ - AS-BUILT</p>	<p>○ - EXISTING UTILITY PIPES TO BE DEMOLISHED</p> <p>○ - EXISTING NEW UTILITY TO BE DEMOLISHED</p>	<p>1. ALL DEMOLITION SHALL BE DONE IN ACCORDANCE WITH THE DISTRICT'S DEMOLITION MANUAL, LATEST EDITION.</p> <p>2. ALL DEMOLITION SHALL BE DONE IN ACCORDANCE WITH THE DISTRICT'S DEMOLITION MANUAL, LATEST EDITION.</p> <p>3. ALL DEMOLITION SHALL BE DONE IN ACCORDANCE WITH THE DISTRICT'S DEMOLITION MANUAL, LATEST EDITION.</p> <p>4. ALL DEMOLITION SHALL BE DONE IN ACCORDANCE WITH THE DISTRICT'S DEMOLITION MANUAL, LATEST EDITION.</p> <p>5. ALL DEMOLITION SHALL BE DONE IN ACCORDANCE WITH THE DISTRICT'S DEMOLITION MANUAL, LATEST EDITION.</p>

ARCHITECTS
WLC
 1001 AVENUE 100
 SAN JOSE, CA 95128
 (408) 261-1000
 www.wlcarchitects.com

PROJECT INFORMATION
 EVERGREEN VALLEY COLLEGE
 3905 YERRES AVENUE ROAD
 SAN JOSE, CA 95113

PROJECT TITLE
 EIC ACACIA TENANT IMPROVEMENT PROJECT
 PHASE 2
 PLUMBING DEMO
 FIRST FLOOR PLAN -
 WATER & GAS

DATE
 02/24/17

SCALE
 AS SHOWN

PROJECT NO.
 PD3.0

G-2010: #32113 Campus Site Improvements

Sub-project: #32113-01 LETC PE Pathway



Overall Project Budget: \$4,043,532 | **Sub-project Budget:** \$1,301,200 | **Architect:** BFS Landscape | **Contractor:** Cal Pacific Construction, Inc.
Est. Completion Date: Spring 2017 | **Project Status:** Closeout, new electric vehicle charging stations have been available since February 20th.
Project Information: Re-configuration of the existing campus pathway from Parking Lot 4 into the West Hub of Campus. Work includes but is not limited to modification of existing sidewalks, paving, and ADA parking spaces, modification of existing irrigation system, new hardscape and landscaping including new trees and planting material and electric vehicle charging stations.

G-2010: #32113 Campus Site Improvements

Sub-project: #32113-02 Student Services Center Architectural Barrier Removal



Main Entrance New Design Rendering



Main Entrance Existing Condition



Trench Drain



Sub-project Budget: \$896,217 | **Architect:** Dougherty Architects | **Contractor:** Cal Pacific Construction, Inc.
Est. Completion Date: Spring 2017 | **Project Status:** Construction, Phases 1 & 2 are 75% complete, Phase 3 will start following spring semester.
Project Information: Redesign of the Student Services Center Main Entrance stairs with ADA upgrades to ramp, ADA upgrades to path of travel and staff entry doors at corridor between Student Services Center and Admissions & Records Buildings. Included are ADA upgrades to door thresholds at Library Mishra Room and Gullo II and an Add Alternate of the removal and replacement of SSC Northwest stairs.

G-2010: #32121 Signage and Wayfinding



Project Budget: \$1,588,731 | **Consultant:** Ross Luthin-BFS | **Contractor:** A Good Sign and Graphics | **Est. Completion Date:** Spring 2017

Project Status: Construction, completion delayed 2-3 months.

Project Information: The EVC Signage and Wayfinding program scope was approved in the 2013 Landscape Master Plan by Meyer + Silberberg, and was approved by the Board of Trustees for inclusion in the Measure G-2010 bond program. The purpose of the EVC Signage and Wayfinding project is to establish a comprehensive wayfinding philosophy, which will enhance the user experience by providing logical and intuitive routes of navigation throughout the campus, and provide a cohesive overall style that unifies and promotes a unique sense of place. This project replaces existing vehicle and pedestrian signage on campus, adds new buildings, and includes a new monument sign at the Yerba Buena new main campus west entry.

G-2010: #32307 Small Capital Repairs

Sub-project: #32307-11 Tennis Court Resurfacing



Status: Construction

Contractor: First Serve Productions | **Contract Amount:** \$43,868

Scope Statement: There are eleven tennis courts located at Evergreen Valley College. The courts are grouped in two sets including a group of 3 at the west and another group of 8 at the east. Resurfacing of courts will include crack filling, patching, installation of acrylic resurfacing, and installation of acrylic color courses for courts, surrounding fields, and playing lines.

G-2010: #32307 Small Capital Repairs

Sub-project: #32307-12 Parking Lot Remediation



Status: Bids opened 5/17, Galeb Construction submitted the only bid received.

Designer: CSW/ST2

Budget Amount: \$3,000,000

Project Scope: Remediation of select asphalt paved parking lots and drives located at the Evergreen Valley College Campus. The consultant provided plans and specifications resulting in seven bid packages necessary to remediate damaged, weathered, and poorly performing asphalt paved parking and drive areas. Five of the bid packages have been awarded to Galeb Construction as one project.

Feb 22, 2017, 2:19:12 PM
San Jose



G-2010: #32704

Relocate EVC's Telephone MPOE to Central Utility Building



Project Status:

Bids were due April 26th, none of the four firms attending the bid walk submitted a bid. A proposal to do the work was requested from a current vendor resulting in negotiated fixed fee contract. The cost of AT&T's services to consolidate incoming circuits has been determined, (\$250,000) together the total is less than anticipated resulting in surplus budget to reallocated in a future bond list revision.

Contractor:

Cal Coast Telecom

Project Budget:

\$600,000

Project Scope:

Scope includes AT&T terminating existing cable in the Central Utility Building (CUB), installation of copper cables and rerouting phone line traffic from Roble into the CUB.

Note: This project was created on BLR #32 which was approved by the Board on April 4, 2017.





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COMMUNITY COLLEGE DISTRICT

San José City College

Physical Education Gymnasium

G-2004: #122 Physical Education Gymnasium

G-2010: #31125 New Gym Sitework and Auxiliary Buildings



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COMMUNITY COLLEGE DISTRICT



Project #122 (G-2004): \$22,880,265 **Project #31125 (G-2010):** \$7,661,543
Architect: LPAS Architecture and Design, Inc. **Contractor:** Alten Construction
Est. Completion Date: Fall 2017

Project Information: A 39,304 S.F., 2 story building that will include a Gym, Fitness Center, PE/Kinesiology Lab Room, Restrooms, Student Locker Rooms, Multi-Purpose Classroom, Equipment Storage Room, Training Room, Team Rooms and Ticket/Concessions. The project also includes renovation of the existing Racquetball Bldg into a Wellness Center which will house a Yoga Studio, Multi-Purpose PE/Kinesiology Lab Room and two (2) new restrooms. The District has added budget for a new Concessions Bldg and Visiting Team Rooms. Site improvements will include a security fence, gathering plaza, and bicycle parking.

G-2010: #31129 New Maintenance and Operations Bldg.

Project Budget:

\$5,000,000

Architect/Contractor:

Aedis Architects / TBD

Est. Completion Date:

Spring 2019

Project Status:

Schematic Design

Project Information: New building to provide a consolidated home for the Maintenance and Operations. At approx. 15,000 S.F., the building will consist of maintenance shops, grounds, custodial and associated support spaces.



G-2010: #31322 Access Control

Project Budget: \$519,691

Project Status: Bidding

Consultant: Guidepost

Est. Completion Date: Fall 2017

Project Information:

To improve campus safety and security for buildings, classrooms and physical assets. The Business building will serve as a pilot project.



G-2010: #31325 Roofing Repairs

Project Budget: \$1,019,600

Project Status: Bidding

Architect/Engineer: Skyline Engineering

Contractor: Stronger Building Services

Est. Completion Date: Fall 2017

Project Information:

Remove and replace Business building roof system. Install a new roof at the Theater tower and areas north of the tower as budget allows.



G-2010: #31327 Utilities Phase III



Project Budget: \$2,464,847

Project Status: Assessment phase continues

Consultant/Contractor: Crosby Group / TBD

Est. Completion Date: Spring 2018

Project Information: The first stage of this project will involve a Building Assessment of the existing Central Plant Building to find any deficiencies and to bring it up to code to comply with DSA requirements. Once the building becomes DSA certified, Phase III of the Utilities Upgrade will commence, which includes the extension of the Cooling Tower enclosure for one new cooler and the installation of a new chiller.

G-2010: #31328

Wayfinding, Signage and Site Fencing



Project Budget: \$1,208,248

Consultant: Ross Luthin Creative

Contractor: TBD

Est. Completion Date: Spring 2018

Project Status: Phase 1: Bidding, Phase 2: DSA Review; Phase 1: Wayfinding Signage - non-DSA; Phase 2: Monument Signage - DSA Review

Project Information: The Wayfinding, Signage, and Site Fencing project will provide signage that will promote the college brand, provide direction to entrances and parking areas, and assist visitors with navigating the campus.

G-2010: #31330

Audio Visual Systems Improvements



Project Budget: \$750,000

Consultant: Smith, Fause, and McDonald

Contractor: Stadium – Avidex

Est. Completion Date: Winter 2018

Project Status: Bidding

Project Information: The Audio Visual System Improvements project will provide AV upgrades to include Lecture/Capture capability to rooms T415, SC204, and L307. The radio station and stadium will receive AV upgrades including new equipment and network fiber to stadium.

G-2010: #31336 Physical Security PH2



Project Budget: \$1,518,661

Consultant: Catalyst/SOBE

Contractor: Itech

Est. Completion Date: Fall 2017

Project Status: Bidding

Project Information: This project includes public safety video systems, emergency communication systems and wireless access points.



G-2010: #31329 ADA Transition Plan: Accessibility Survey & Improvements



Project Budget: \$552,160

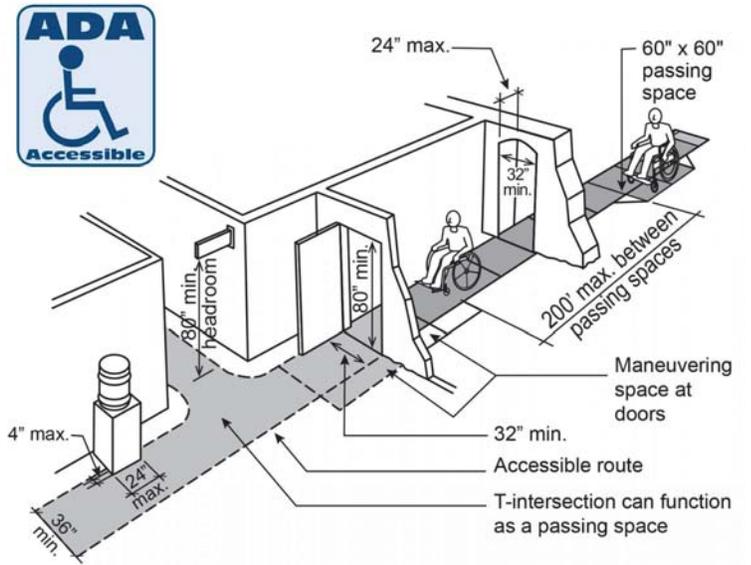
Consultant: Disability Access Consultants

Contractor: TBD

Project Status: Survey to commence

Est. Completion Date: Fall 2019

Project Description: This project involves the assessment of existing conditions and a self-evaluation report at San José City College, Evergreen Valley College, San José Evergreen Community College Extension, and the District office. Results of the assessment will be used to establish an Accessibility Survey/Transition Plan that will prioritize and address accessibility needs.



Basic Features of an Accessible Route

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COMMUNITY COLLEGE DISTRICT



MEASURES G-2004, G-2010 and X
CITIZENS' BOND OVERSIGHT COMMITTEE MEETING AGENDA

June 20, 2017: 5:30 – 7:00 PM
Evergreen Valley College
Library/Ed.Tech.Center (LE) Building, Mishra Room
3095 Yerba Buena Rd., San José, CA 95135

The following attachments are reference materials for:

Agenda Item 8.a.i: Measure G-2010 Financial Reports – *Ann Kennedy*

- 2016-2017 Third Quarter (3/31/2017) Reports

Whole Program Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 3/31/2017

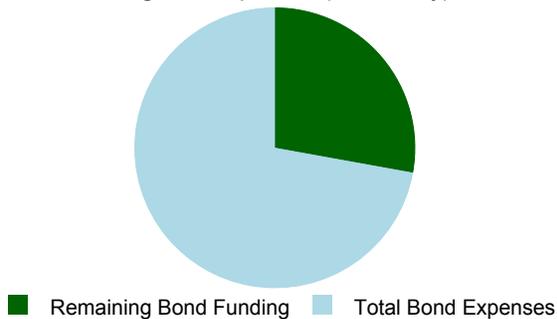
Funding Sources (Budget)

Bond Authorization	\$268,000,000	99.53 %
Bond Allocated Interest Earned (Standard)	\$1,704,084	0.63 %
Unallocated Bond Interest Earned (Standard)	\$0	0.00 %
Bond Allocated Interest Earned (Endowment)	\$3,072	0.00 %
Unallocated Bond Interest Earned (Endowment)	\$1,998,119	0.74 %
<hr/>		
Total Bond:	\$271,705,275	100.00 %
State	\$0	0.00 %
Other	\$0	0.00 %
<hr/>		
Total Bond + Other Funding:	\$271,705,275	100.00 %

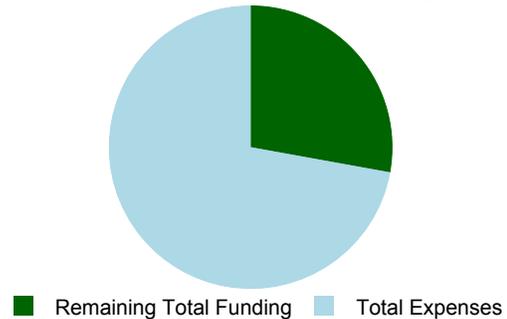
Cost Status

Budget Group	Total Budget	Actual Expenses To Date			Remaining Balance
		Bond	State	Other	
A&E, DSA, Oversight & Other	\$69,136,580	\$52,321,746	\$0	\$0	\$16,814,834
Construction & Contingency	\$168,029,946	\$124,233,441	\$0	\$0	\$43,796,505
Furniture & Equipment	\$32,540,630	\$19,484,113	\$0	\$0	\$13,056,517
Unallocated Interest	\$1,998,119	\$0	\$0	\$0	\$1,998,119
<hr/>					
Totals:	\$271,705,275	\$196,039,300	\$0	\$0	\$75,665,975

Budget vs Expenses (Bond Only)



Budget vs Expenses (Total Funding)



Bond and Bond Authorization: Measure G-2010
 Interest Earned: Measure G Interest Earnings Allocated to Projects
 Total Interest Earnings (Investment Income): Interest Earned + Unallocated Interest Earned
 Unallocated Interest Earned: Interest Earnings not yet allocated to specific projects
 State: State Capital Outlay and Scheduled Maintenance (only on Measure G projects)
 Other: Contribution to Project from "other" source (non-State nor Bond)
 Expenses in the "Actual Expenses to Date" columns: Paid and Accrued expenses through the reporting period end date.
 Rounding factors may apply.

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 3/31/2017

Phase/Project Name	Bond Budget	Bond Exp. To Date	Qtr Bond Expense	Budget Remaining	Start Date	End Date	Cost Status	Sched Status
San Jose City College Project List								
Board Approved								
31112	Vehicular Circulation Entrances	\$1,300,000	\$2,871	\$2,871	\$1,297,129	2/1/2017	3/20/2019	✓ ✓
31114	Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements	\$3,000,000	\$18,512	\$2,871	\$2,981,488	2/20/2013	7/31/2019	✓ ✓
31122	Group II Equipment - \$200,000/year for 10 years	\$2,539,136	\$1,173,323	\$27,516	\$1,365,813	6/14/2011	6/14/2021	✓ ✓
31323	Relocate Adaptive PE	\$300,000	\$7,331	\$7,331	\$292,669	1/31/2017	1/2/2018	✓ ✓
31324	Restroom Fixtures & Plumbing Upgrades	\$500,000	\$0	\$0	\$500,000	2/1/2018	10/9/2019	✓ ✓
31329	ADA Transition Plan: Accessibility Survey & Improvements	\$552,160	\$57,036	\$13,595	\$495,124	1/1/2016	10/7/2019	✓ ✓
31330	Audio Visual Systems Improvements	\$750,000	\$54,903	\$38,861	\$695,097	10/1/2016	1/11/2018	✓ ✓
31333	CTE Improvements	\$400,000	\$7,883	\$7,883	\$392,117	1/31/2017	1/21/2019	✓ ✓
31703	Technology Upgrades	\$3,173,711	\$2,380,219	\$8,211	\$793,492	12/8/2015	12/13/2018	✓ ✓
Total Board Approved		\$12,515,007	\$3,702,078	\$109,138	\$8,812,929			
Design								
31129	New Maintenance and Operations Building	\$5,000,000	\$30,354	\$30,354	\$4,969,646	12/1/2016	3/28/2019	✓ ✓
31130	Theater Accessibility and Entrance Improvements	\$1,711,531	\$106,369	\$81,000	\$1,605,162	9/15/2016	2/2/2018	✓ ✓
31321	Parking Lot and Street Repairs	\$200,765	\$31,257	\$7,536	\$169,509	5/1/2017	8/31/2017	✓ ✓
31322	Access Control	\$519,691	\$226,803	\$22,007	\$292,889	4/11/2016	8/15/2017	✓ ✓
31327	Utilities PH III	\$2,464,847	\$185,097	\$12,142	\$2,279,750	4/29/2016	7/12/2018	✓ ✓
31328	Wayfinding, Signage and Site Fencing	\$1,208,248	\$166,125	\$33,531	\$1,042,123	6/1/2016	3/13/2018	✓ ✓
31332	Central Plant Equipment & Controls	\$1,502,765	\$70,583	\$22,270	\$1,432,183	2/1/2016	12/8/2017	✓ ✓
31336	Physical Security PH II	\$1,518,661	\$162,801	\$70,371	\$1,355,860	6/1/2015	10/17/2017	✓ ✓
Total Design		\$14,126,509	\$979,388	\$279,212	\$13,147,121			
Construction								
31125	New Gym Sitework and Auxiliary Buildings	\$7,661,543	\$2,046,727	\$354,022	\$5,614,816	8/2/2013	10/26/2017	✓ ✓
31304	Small Capital Repairs	\$11,819,638	\$5,517,040	\$2,823	\$6,302,599	4/2/2012	6/30/2021	✓ ✓
31325	Roofing Repairs	\$1,019,600	\$268,572	\$40,873	\$751,028	1/1/2016	10/26/2017	✓ ✓
Total Construction		\$20,500,781	\$7,832,339	\$397,718	\$12,668,442			
Close Out								
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$936,952	\$936,952	\$0	\$0	2/16/2015	4/5/2016	✓ ✓
31331	Building Interior Finishes	\$1,021,832	\$292,596	\$21,143	\$729,236	1/1/2016	8/23/2016	✓ ✓
31335	GE Building Interior Finishes	\$1,843,699	\$1,687,511	\$70,630	\$156,188	1/1/2016	8/15/2016	✓ ✓
31702	IT Infrastructure Improvements	\$5,669,852	\$3,179,123	\$106,283	\$2,490,729	4/3/2012	6/26/2016	✓ ✓
Total Close Out		\$9,472,334	\$6,096,181	\$198,056	\$3,376,153			
Complete								
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$11,686,160	\$11,686,160	\$6,312	\$0			
31109	Repurpose Boiler Plant	\$589,305	\$589,305	\$0	\$0			
31110	Utility Extensions and Emergency Generator	\$5,718,806	\$5,718,806	\$214	\$0			
31116	Campus Site Improvements	\$1,137,429	\$1,137,429	(\$129)	\$0			
31121	Photo Lab Relocation	\$750,984	\$750,984	\$1	\$0			
31126	Iron Workers Training Center	\$1,540,891	\$1,540,891	\$7	\$0			

See last page for definitions and notes

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 3/31/2017

Phase/Project Name	Bond Budget	Bond Exp. To Date	Qtr Bond Expense	Budget Remaining	Start Date	End Date	Cost Status	Sched Status
31128 Parking Lot and Walkway Improvements	\$640,874	\$640,874	\$76	\$0				
31308 Campus Water System mapping and consolidation	\$396,145	\$396,145	\$0	\$0				
31311 Physical Security	\$646,381	\$646,381	(\$1,060)	\$0				
Total Complete	\$23,106,976	\$23,106,976	\$5,421	\$0				

Consolidated

31108 100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	\$0	\$0				
31111 Exterior Lighting Phase II	\$0	\$0	\$0	\$0				
31113 Vocational Technology Bldg	\$0	\$0	\$0	\$0				
31117 Landscaping	\$0	\$0	\$0	\$0				
31118 Irrigation	\$0	\$0	\$0	\$0				
31119 Hardscape	\$0	\$0	\$0	\$0				
31120 Wayfinding	\$0	\$0	\$0	\$0				
31305 Energy Efficiency- Photovoltaic	\$0	\$0	\$0	\$0				
31307 Campus Generator Project	\$0	\$0	\$0	\$0				
31326 Site Fencing & Marquee Signage	\$0	\$0	\$0	\$0				
Total Consolidated	\$0	\$0	\$0	\$0				

Cancelled

31105 Renovate Building K	\$0	\$0	\$0	\$0				
31106 Renovate- General Education Building	\$0	\$0	\$0	\$0				
Total Cancelled	\$0	\$0	\$0	\$0				

Deferred

31115 Theater Demo and New Parking Lot	\$0	\$0	\$0	\$0				
31334 Exterior Lighting Upgrades & Repairs	\$0	\$0	\$0	\$0				
Total Deferred	\$0	\$0	\$0	\$0				

C31199 Campus Contingency - San Jose City	\$2,558,532	\$0	\$0	\$2,558,532				
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Campus Contingency / (Forecasted Total Cost - Expenses to Date)	5.21%
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Total San Jose City College Campus Budget	\$82,280,140	\$41,716,963	\$989,545	\$40,563,177
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Evergreen Valley College Project List

Board Approved

32122 EVC Vehicles	\$98,766	\$91,872	\$0	\$6,894	11/12/2013	6/30/2021	✓	✓
32602 Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$692,699	\$0	\$1,254,513	3/29/2012	6/30/2021	✓	✓
32703 Technology Upgrades	\$1,103,147	\$731,813	\$18,416	\$371,333	12/8/2015	5/10/2022	✓	✓
Total Board Approved	\$3,149,124	\$1,516,384	\$18,416	\$1,632,740				

Design

32108 Admin and Student Services Remodel and Consolidation	\$183,621	\$153,733	\$0	\$29,888	1/16/2012	10/7/2019	✓	✓
32314 Physical Security	\$650,673	\$632,350	\$28,421	\$18,323	5/14/2013	10/25/2018	✓	✓
Total Design	\$834,294	\$786,083	\$28,421	\$48,211				

Construction

32110 Roble Demolition - Acacia Alterations	\$5,633,851	\$972,511	\$279,604	\$4,661,340	10/18/2012	8/22/2018	✓	✓
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See last page for definitions and notes

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 3/31/2017

Phase/Project Name	Bond Budget	Bond Exp. To Date	Qtr Bond Expense	Budget Remaining	Start Date	End Date	Cost Status	Sched Status
32113 Campus Site Improvements	\$4,043,532	\$2,827,871	\$348,752	\$1,215,661	6/12/2012	2/19/2018	✓	✓
32121 Signage and Wayfinding	\$1,588,731	\$556,743	\$179,582	\$1,031,988	1/1/2017	7/15/2017	✓	✓
32307 Small Capital Repairs	\$13,866,683	\$10,464,848	\$54,193	\$3,401,835	4/23/2012	12/29/2023	✓	✓
32702 IT Infrastructure Improvements	\$11,768,894	\$7,675,551	\$449,874	\$4,093,342	4/18/2013	1/31/2023	✓	✓
Total Construction	\$36,901,691	\$22,497,524	\$1,312,005	\$14,404,167				
Close Out								
32107 South Campus Development	\$56,534,405	\$55,130,490	\$196,168	\$1,403,915	6/5/2012	6/17/2016	✓	✓
32111 Automotive Technology	\$17,807,688	\$17,745,588	\$7,430	\$62,100	6/21/2012	2/1/2016	✓	✓
32116 Central Green	\$3,031,223	\$3,022,340	\$451	\$8,883	4/1/2015	2/10/2016	✓	✓
32313 Parking Lot and Street Repairs	\$1,300,025	\$1,155,104	\$1,200	\$144,921	1/17/2013	8/26/2016	✓	✓
Total Close Out	\$78,673,341	\$77,053,522	\$205,249	\$1,619,819				
Complete								
32306 Central Plant and Police Renovation	\$15,001,807	\$15,001,807	\$0	\$0				
32308 Utilities Projects and Upgrades	\$961,997	\$961,997	\$0	\$0				
32310 Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425	\$0	\$0				
32311 Campus Water Service Replacement Project	\$814,505	\$814,505	\$0	\$0				
Total Complete	\$27,619,734	\$27,619,734	\$0	\$0				
Consolidated								
32112 GED4	\$0	\$0	\$0	\$0				
32118 Hardscape- Circulation and Plazas	\$0	\$0	\$0	\$0				
32119 Landscaping	\$0	\$0	\$0	\$0				
32120 Irrigation	\$0	\$0	\$0	\$0				
32309 Exterior Lighting Upgrade Phase II	\$0	\$0	\$0	\$0				
32312 Vehicular Circulation	\$0	\$0	\$0	\$0				
Total Consolidated	\$0	\$0	\$0	\$0				
Cancelled								
32105 New Campus Police Building	\$0	\$0	\$0	\$0				
32106 Engineering and Applied Technology	\$74,520	\$74,520	\$0	\$0				
Total Cancelled	\$74,520	\$74,520	\$0	\$0				
Deferred								
32109 Repurpose Gullo II	\$0	\$0	\$0	\$0				
Total Deferred	\$0	\$0	\$0	\$0				
C32299 Campus Contingency - Evergreen	\$4,120,219	\$0	\$0	\$4,120,219				
Campus Contingency / (Forecasted Total Cost - Expenses to Date)				18.21%				
Total Evergreen Valley College Campus Budget	\$151,372,923	\$129,547,767	\$1,564,091	\$21,825,155				
District and District-wide Projects List								
Board Approved								
39307 Vehicle Replacement	\$1,308,123	\$1,272,847	\$31,411	\$35,276	2/27/2012	3/26/2018	✓	✓
39704 Enterprise Resource Planning Conversion	\$5,020,631	\$4,784,768	\$22,117	\$235,862	2/14/2012	6/30/2026	✓	✓
Total Board Approved	\$6,328,754	\$6,057,615	\$53,527	\$271,138				

See last page for definitions and notes

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 3/31/2017

Phase/Project Name	Bond Budget	Bond Exp. To Date	Qtr Bond Expense	Budget Remaining	Start Date	End Date	Cost Status	Sched Status
Construction								
39312	Police Safety Communication Upgrade	\$400,000	\$0	\$0	\$400,000	8/30/2016	7/19/2017	✓ ✓
39705	Infrastructure Upgrade	\$4,953,745	\$2,897,130	\$121,877	\$2,056,615	11/12/2013	7/31/2017	✓ ✓
Total Construction		\$5,353,745	\$2,897,130	\$121,877	\$2,456,615			
Close Out								
25103	Energy Efficiency - Clean Energy, Year 2	\$392,005	\$212,704	\$3,905	\$179,301	3/29/2015	3/29/2016	✓ ✓
39301	New District Services Building	\$13,075,930	\$12,693,055	\$30,457	\$382,875	9/9/2011	5/1/2017	✓ ✓
39310	MDF Relocation	\$2,393,905	\$1,821,251	\$12,653	\$572,653	1/21/2012	2/8/2016	✓ ✓
39311	Controls Extension Project (Energy Conservation)	\$320,111	\$241,381	\$1,095	\$78,730	6/13/2012	6/27/2016	✓ ✓
Total Close Out		\$16,181,950	\$14,968,392	\$48,110	\$1,213,559			
Consolidated								
39620	Group II Equipment - Includes safety and security	\$0	\$0	\$0	\$0			
Total Consolidated		\$0	\$0	\$0	\$0			
C39399	District-Wide Contingency	\$354,128	\$0	\$0	\$354,128			
Campus Contingency / (Forecasted Total Cost - Expenses to Date)					6.15%			
Total District/District-wide (campus) Budget		\$28,218,577	\$23,923,137	\$223,514	\$4,295,440			
Uncategorized Projects								
39905	Management and Related Costs (3% of const hard costs)	\$1,320,895	\$418,087	(\$52,447)	\$902,808			
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,470,443	\$433,346	(\$191,908)	\$3,037,096			
Total Uncategorized Projects		\$4,791,338	\$851,433	(\$244,355)	\$3,939,905			
Unallocated Interest Earnings		\$1,998,119	\$0	\$0	\$1,998,119			
Measure G Project List Subtotal		\$268,661,096	\$196,039,300	\$2,532,795	\$72,621,796			
Program Contingency								
39699	Program Contingency	\$3,044,179	\$0	\$0	\$3,044,179			
Catastrophic Contingency / (Forecasted Total Cost - Expenses to Date)					3.00%			
Measure G Project List Total:		\$271,705,275	\$196,039,300	\$2,532,795	\$75,665,975			

See last page for definitions and notes

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 3/31/2017

Report Notes & Definitions

Start Date: Scheduled start date or first expenditure, whichever comes first.

End Date: When project is available for intended use.

Bond Expenses To Date: Represents paid and accrued expenses through the reporting period end date.

* **Uncategorized:** Projects consist of District wide project administration and other operating expenses.

3X9XX = Hold as district-wide overhead

XX3XX = Project lead is Facilities Department & budgets remain intact

311XX = San Jose City Project

317XX = SJC Technology Project

321XX = EvergreenProject

327XX = EVC Technology Project

313XX = District is Lead

323XX = District is Lead

396XX = District Project

397XX = District Technology Project

399XX = District-wide Project

Projects will not be listed in the "Complete" phase until they are financially complete.

Rounding factors may apply.

Project Status Guidelines



Ok: Project has normal range of issues.

Cost (Contingency):¹ Contingency > 5% of Budget Remaining

Schedule Large Capital Projects (Required Occupancy Date - Forecast Completion Date):² > 2 Months Schedule Contingency

Schedule Other Projects (Required Occupancy Date - Forecast Completion Date):² > 1 Months Schedule Contingency



Caution: Project has significant issue(s), however, project team has a solution and/or options.

Cost (Contingency):¹ Contingency < 5% and > 3% Budget Remaining

Schedule Large Capital Projects (Required Occupancy Date - Forecast Completion Date):² > 1 and < 2 Months Schedule Contingency

Schedule Other Projects (Required Occupancy Date - Forecast Completion Date):² ~ 1 Month Schedule Contingency



Problem: Project has significant issue(s), however, project team has a solution and/or options.

Cost (Contingency):¹ Contingency < 2% of Budget Remaining

Schedule Large Capital Projects (Required Occupancy Date - Forecast Completion Date):² < 1 Month Schedule Contingency

Schedule Other Projects (Required Occupancy Date - Forecast Completion Date):² < 2 Weeks Schedule Contingency

¹ **Budget Remaining =** Total Budget – Cost to Date – Encumbered

² **Forecast Completion Date =** Project is ready to be occupied for its intended purpose (Work is useably complete including equipment installation and outfitting. Some punch list items may remain and financial closeout may still be pending).

Problem Project Details

N/A



MEASURES G-2004, G-2010 and X
CITIZENS' BOND OVERSIGHT COMMITTEE MEETING AGENDA

June 20, 2017: 5:30 – 7:00 PM
Evergreen Valley College
Library/Ed.Tech.Center (LE) Building, Mishra Room
3095 Yerba Buena Rd., San José, CA 95135

The following attachments are reference materials for:

Agenda Item 8.a.ii: Financial Reports: Measure G-2004 – *Ann Kennedy*

- 2016-2017 Third Quarter (3/31/2017) Reports

Whole Program Report

San Jose Evergreen CCD

Measure G-2004

Reporting Period: Inception through 3/31/2017

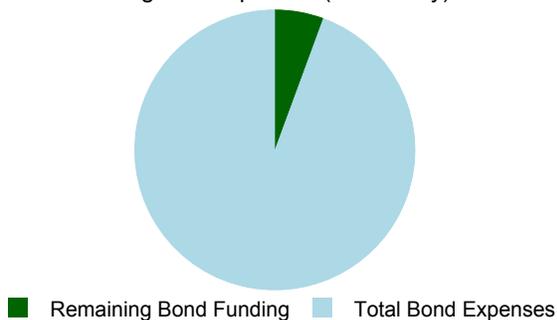
Funding Sources (Budget)

Bond Authorization	\$185,000,000	65.42 %
Bond Allocated Interest Earned	\$8,549,565	3.02 %
Unallocated Bond Interest Earned	\$20,772	0.01 %
District Contribution	\$1,270,202	0.45 %
<hr/>		
Total Bond:	\$194,840,539	68.90 %
State	\$28,011,499	9.91 %
Other	\$59,926,302	21.19 %
<hr/>		
Total Bond + Other Funding:	\$282,778,340	100.00 %

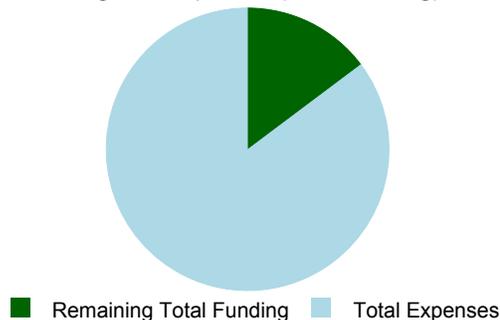
Cost Status

Budget Group	Total Budget	Actual Expenses To Date			Remaining Balance
		Bond	State	Other	
A&E, DSA, Oversight & Other	\$28,966,344	\$25,475,655	\$2,230,332	\$0	\$1,260,357
Construction & Contingency	\$180,334,717	\$147,923,379	\$22,968,987	\$0	\$9,442,351
Furniture & Equipment	\$13,530,204	\$10,500,740	\$2,812,180	\$0	\$217,284
Unallocated Interest	\$20,772	\$0	\$0	\$0	\$20,772
Historical	\$59,926,302	\$0	\$0	\$59,926,302	\$0
<hr/>					
Totals:	\$282,778,340	\$183,899,774	\$28,011,499	\$59,926,302	\$10,940,765

Budget vs Expenses (Bond Only)



Budget vs Expenses (Total Funding)



Bond and Bond Authorization: Measure G-2004
 Interest Earned: Measure G Interest Earnings Allocated to Projects
 Total Interest Earnings (Investment Income): Interest Earned + Unallocated Interest Earned
 Unallocated Interest Earned: Interest Earnings not yet allocated to specific projects
 State: State Capital Outlay and Scheduled Maintenance (only on Measure G projects)
 Other: Contribution to Project from "other" source (non-State nor Bond)
 Expenses in the "Actual Expenses to Date" columns: Paid and Accrued expenses through the reporting period end date.
 Rounding factors may apply.

Project Summary Report

San Jose Evergreen CCD

Measure G-2004

Reporting Period: Inception through 3/31/2017

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
San Jose City College					
Construction					
122	Physical Education Gymnasium	\$22,880,265	\$14,257,417	\$8,622,848	5/11/2012 10/26/2017
	Phase Total	\$22,880,265	\$14,257,417	\$8,622,848	
Close Out					
111	Modernization of Existing Facilities	\$565,653	\$467,465	\$98,188	1/1/2005 6/30/2017
	Phase Total	\$565,653	\$467,465	\$98,188	
Complete					
101	SJCC Campus Safety Upgrades	\$296,687	\$296,687	\$0	
105	Science & Math Educational Complex (Science Complex)	\$19,189,964	\$19,189,964	\$0	
107	Career Technology (Applied Sciences)	\$1,538,948	\$1,538,948	\$0	
110	SJCC Facility Master Plan	\$619,597	\$619,597	\$0	
114	Cosmetology/Reprographics Remodel	\$5,631,333	\$5,631,333	\$0	
116	Site & Parking Improvements	\$1,999,039	\$1,999,039	\$0	
120	Multi-Disciplinary Building (Humanities/Art/Math)	\$28,611,537	\$28,611,537	\$0	
121	Maintenance & Operations Renovations	\$219,618	\$219,618	\$0	
123	Utilities Infrastructure	\$3,562,632	\$3,562,632	\$0	
124	Voice Data Upgrades	\$476,443	\$476,443	\$0	
125	Multi-use Athletic/Softball Field	\$5,643,805	\$5,643,805	\$0	
126	Minor Facilities Modifications	\$192,672	\$192,672	\$0	

Definitions

Start Date: Scheduled start date or first expenditure, whichever comes first

End Date: When project is available for intended use

Bond Expenses To Date: Represents paid and accrued expenses through the reporting period end date

* Uncategorized Projects consist of District wide project administration and other operating expenses

Projects will not be listed in the "Complete" phase until they are financially complete.

Rounding factors may apply.



Project Summary Report

San Jose Evergreen CCD

Measure G-2004

Reporting Period: Inception through 3/31/2017

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
127 SJCC Furniture & Equipment	\$199,326	\$199,326	\$0		
Phase Total	\$68,181,600	\$68,181,600	\$0		
San Jose City College Total	\$91,627,518	\$82,906,482	\$8,721,036		

Evergreen Valley College

Close Out

210 EVC Modernization of Existing Buildings	\$19,977,124	\$19,892,800	\$84,324	4/1/2013	3/31/2015
223 Central Green/Arts Plaza	\$6,266,591	\$6,139,743	\$126,848	10/3/2013	6/2/2016
Phase Total	\$26,243,715	\$26,032,543	\$211,172		

Complete

202 Classroom Complex for Visual and Performing Arts (Arts Complex)	\$20,717,707	\$20,717,707	\$0		
205 EVC Campus Safety Upgrades	\$376,168	\$376,168	\$0		
206 EVC Facility Master Plan	\$313,797	\$313,797	\$0		
215 Site & Parking Improvements	\$5,223,397	\$5,223,397	\$0		
217 Student Service Renovation	\$919,275	\$919,275	\$0		
218 EVC Furniture & Equipment	\$1,565,780	\$1,565,780	\$0		
219 Health/Physical Education Center	\$1,928,261	\$1,928,261	\$0		
220 EVC Central Plant & Utilities Infrastructure Upgrades	\$3,538,455	\$3,538,455	\$0		
221 Voice Data Upgrades	\$768,544	\$768,544	\$0		
Phase Total	\$35,351,385	\$35,351,385	\$0		

Definitions

Start Date: Scheduled start date or first expenditure, whichever comes first

End Date: When project is available for intended use

Bond Expenses To Date: Represents paid and accrued expenses through the reporting period end date

* Uncategorized Projects consist of District wide project administration and other operating expenses

Projects will not be listed in the "Complete" phase until they are financially complete.

Rounding factors may apply.



Project Summary Report

San Jose Evergreen CCD

Measure G-2004

Reporting Period: Inception through 3/31/2017

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
Consolidated					
224 East Plaza Reconfiguration	\$0	\$0	\$0		
Evergreen Valley College	\$61,595,100	\$61,383,928	\$211,172		
District					
Close Out					
309 San Jose-Evergreen Community College Extension	\$11,116,860	\$9,906,025	\$1,210,835	10/9/2012	1/3/2017
Phase Total	\$11,116,860	\$9,906,025	\$1,210,835		
Complete					
304 District Office Renovation	\$3,045,712	\$3,045,712	\$0		
305 DW Master Plan- District Standards	\$121,814	\$121,814	\$0		
306 DW Scheduled Maintenance (Local Match)	\$462,544	\$462,544	\$0		
308 DW Technology Upgrades	\$7,956,348	\$7,956,348	\$0		
310 DW Sustainability Plan	\$1,288,469	\$1,288,469	\$0		
311 General Safety Upgrades	\$2,153,269	\$2,153,269	\$0		
Phase Total	\$15,028,155	\$15,028,155	\$0		
Uncategorized					
302 DW Legal Fees	\$628,066	\$621,480	\$6,586		
303 DW Project Admin & Other Operating Expenses	\$3,771,468	\$3,662,229	\$109,239		
312 Restructure Lease Revenue	\$10,391,474	\$10,391,474	\$0		
Phase Total	\$14,791,008	\$14,675,183	\$115,825		
District	\$40,936,023	\$39,609,363	\$1,326,660		

Definitions

Start Date: Scheduled start date or first expenditure, whichever comes first

End Date: When project is available for intended use

Bond Expenses To Date: Represents paid and accrued expenses through the reporting period end date

* Uncategorized Projects consist of District wide project administration and other operating expenses

Projects will not be listed in the "Complete" phase until they are financially complete.

Rounding factors may apply.



Project Summary Report

San Jose Evergreen CCD

Measure G-2004

Reporting Period: Inception through 3/31/2017

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
Unallocated Interest Earnings	\$20,772	\$0	\$20,772		
399 Program Contingency	\$661,125	\$0	\$661,125		
Measure G Project List Total:	\$194,840,539	\$183,899,774	\$10,940,765		

Definitions

Start Date: Scheduled start date or first expenditure, whichever comes first

End Date: When project is available for intended use

Bond Expenses To Date: Represents paid and accrued expenses through the reporting period end date

* Uncategorized Projects consist of District wide project administration and other operating expenses

Projects will not be listed in the "Complete" phase until they are financially complete.

Rounding factors may apply.





MEASURES G-2004, G-2010 and X
CITIZENS' BOND OVERSIGHT COMMITTEE MEETING AGENDA

June 20, 2017: 5:30 – 7:00 PM
Evergreen Valley College
Library/Ed.Tech.Center (LE) Building, Mishra Room
3095 Yerba Buena Rd., San José, CA 95135

The following attachments are reference materials for:

Agenda Item 8.b.i: Program Financial Reports: Bond List Revision(s): Measure G-2010
– *Ann Kennedy*

There were three *Measure G-2010 Bond List Revisions* during the reporting period ending March 31, 2017. The *February 14, 2017 and February 28, 2017 Bond List Revisions* were reported upon at the last meeting of the Committee and are included in the financial reports for this period. The *March 14, 2017 Bond List Revision* occurred after the last meeting of the Committee and is reflected in the attached reports.

There were four *Measure G-2010 Bond List Revisions* that occurred after the reporting period ending March 31, 2017 and prior to this meeting. These revisions took place at the following Board of Trustees' meetings and are reflected in the attached reports:

- *April 4, 2017*
- *May 9, 2017*
- *May 23, 2017*
- *June 13, 2017*

The *Bond List Revisions* and the associated back-up from the Board of Trustees' meetings approving these revisions are attached.



Agenda Item Details

Meeting	Mar 14, 2017 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	5. Measure G-2010 Bond Program: Bond List Revision No. 31
Type	Action
Preferred Date	Mar 14, 2017
Absolute Date	Mar 14, 2017
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G -2010
Recommended Action	A recommendation that the Board of Trustees review and approve the Revisions to the Measure G - 2010 Bond List, as presented.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria were added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. These criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

Measure G-2010 Bond List Revision No. 31 does not contain substantive changes based on the criteria set forth above. This bond list revision includes the following revisions:

Evergreen Valley College:

- *Transfer available budget from Projects 32299- Campus Contingency - Evergreen to Project 32113- Campus Site Improvements to accommodate budget needs*

District/ District-wide Projects:

- *Allocation of Fiscal Year 2016-2017 second quarter earnings to Projects 39905- Program Management and Related Costs and 39999- Election/Legal/EIR/ DO Labor and Related Costs.*

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on each project revision included on the G-2010 Bond List Revision No. 31 dated March 14, 2017.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

For more information on this agenda item, please contact Joy Pace, Secretary to the Chancellor, at (408)270-6402.

[A - MG-2010 Bond List Revision No.31 2017 0314.pdf \(427 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Chancellor's Office Supervisor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #31

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31105	Renovate Building K	\$0	\$0	
31106	Renovate- General Education Building	\$0	\$0	
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$11,686,160	\$11,686,160	
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	
31109	Repurpose Boiler Plant	\$589,305	\$589,305	
31110	Utility Extensions and Emergency Generator	\$5,718,806	\$5,718,806	
31111	Exterior Lighting Phase II	\$0	\$0	
31112	Vehicular Circulation Entrances	\$1,300,000	\$1,300,000	
31113	Vocational Technology Bldg	\$0	\$0	
31114	Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements	\$3,000,000	\$3,000,000	
31115	Theater Demo and New Parking Lot	\$0	\$0	
31116	Campus Site Improvements	\$1,137,429	\$1,137,429	
31117	Landscaping	\$0	\$0	
31118	Irrigation	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #31

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$750,984	\$750,984		
31122	Group II Equipment - \$200,000/year for 10 years	\$2,539,136	\$2,539,136		
31125	New Gym Sitework and Auxiliary Buildings	\$7,661,543	\$7,661,543		
31126	Iron Workers Training Center	\$1,540,891	\$1,540,891		
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$936,952	\$936,952		
31128	Parking Lot and Walkway Improvements	\$640,874	\$640,874		
31129	New Maintenance and Operations Building	\$5,000,000	\$5,000,000		
31130	Theater Accessibility and Entrance Improvements	\$1,711,531	\$1,711,531		
31304	Scheduled Maintenance	\$11,819,638	\$11,819,638		
31305	Energy Efficiency- Photovoltaic	\$0	\$0		
31307	Campus Generator Project	\$0	\$0		
31308	Campus Water System mapping and consolidation	\$396,145	\$396,145		
31311	Physical Security	\$646,381	\$646,381		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #31

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31321	Parking Lot & Street Maintenance	\$200,765	\$200,765	
31322	Access Control	\$519,691	\$519,691	
31323	Relocate Adaptive PE	\$300,000	\$300,000	
31324	Restroom Fixtures & Plumbing Upgrades	\$500,000	\$500,000	
31325	Roofing Repairs	\$1,019,600	\$1,019,600	
31326	Site Fencing & Marquee Signage	\$0	\$0	
31327	Utilities PH III	\$2,464,847	\$2,464,847	
31328	Wayfinding, Signage and Site Fencing	\$1,208,248	\$1,208,248	
31329	ADA Transition Plan: Accessibility Survey & Improvements	\$552,160	\$552,160	
31330	Audio Visual Systems Improvements	\$750,000	\$750,000	
31331	Building Interior Finishes	\$1,021,832	\$1,021,832	
31332	Central Plant Equipment & Controls	\$1,502,765	\$1,502,765	
31333	CTE Improvements	\$400,000	\$400,000	
31334	Exterior Lighting Upgrades & Repairs	\$0	\$0	
31335	GE Building Interior Finishes	\$1,843,699	\$1,843,699	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #31

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31336 Physical Security PH II	\$1,518,661	\$1,518,661		
31702 IT Infrastructure Improvements	\$5,669,852	\$5,669,852		
31703 Technology Upgrades	\$3,173,711	\$3,173,711		
C31199 Campus Contingency - San Jose City	\$2,558,532	\$2,558,532		
Total San Jose City College Campus Budget	\$82,280,141	\$82,280,141	\$0	
Evergreen Valley College Project List				
32105 New Campus Police Building	\$0	\$0		
32106 Engineering and Applied Technology	\$74,520	\$74,520		
32107 South Campus Development	\$56,534,405	\$56,534,405		
32108 Admin and Student Services Remodel and Consolidation	\$183,621	\$183,621		
32109 Repurpose Gullo II	\$0	\$0		
32110 Demolition - Roble	\$5,633,851	\$5,633,851		
32111 Automotive Technology	\$17,807,688	\$17,807,688		
32112 GED4	\$0	\$0		
32113 Campus Site Improvements	\$3,728,532	\$4,043,532	\$315,000	Transfer available contingency budget from Project 32299- EVC Campus Contingency in the amount of \$315,000.00 to accommodate budget needs

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #31

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List					
32116	Central Green	\$3,031,223	\$3,031,223		
32118	Hardscape- Circulation and Plazas	\$0	\$0		
32119	Landscaping	\$0	\$0		
32120	Irrigation	\$0	\$0		
32121	Signage and Wayfinding	\$1,588,731	\$1,588,731		
32122	EVC Vehicles	\$98,766	\$98,766		
32306	Central Plant and Police Renovation	\$15,001,807	\$15,001,807		
32307	Scheduled Maintenance	\$13,866,683	\$13,866,683		
32308	Utilities Projects and Upgrades	\$961,997	\$961,997		
32309	Exterior Lighting Upgrade Phase II	\$0	\$0		
32310	Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425		
32311	Campus Water Service Replacement Project	\$814,505	\$814,505		
32312	Vehicular Circulation	\$0	\$0		
32313	Parking Lot and Street Maintenance	\$1,300,025	\$1,300,025		
32314	Physical Security	\$650,673	\$650,673		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #31

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32602	Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$1,947,211	
32702	IT Infrastructure Improvements	\$11,768,894	\$11,768,894	
32703	Technology Upgrades	\$1,103,147	\$1,103,147	
C32299	Campus Contingency - Evergreen	\$4,435,219	\$4,120,219	(\$315,000) Transfer available contingency budget in the amount of \$315,000.00 to Project 32113- Campus Site Improvements to accommodate budget needs
Total Evergreen Valley College Campus Budget		\$151,372,923	\$151,372,923	\$0

District and District-wide Projects List

25103	Energy Efficiency - Clean Energy, Year 2	\$392,005	\$392,005	
39301	New District Services Building	\$13,075,930	\$13,075,930	
39307	Vehicle Replacement	\$1,308,123	\$1,308,123	
39308	Telecommunications Consolidation Antennas	\$0	\$0	
39310	MDF Relocation	\$2,393,905	\$2,393,905	
39311	Controls Extension Project (Energy Conservation)	\$320,111	\$320,111	
39312	Police Safety Communication Upgrade	\$400,000	\$400,000	
39620	Group II Equipment - Includes safety and security	\$0	\$0	
39704	Enterprise Resource Planning Conversion	\$5,020,631	\$5,020,631	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #31

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List				
39705 Infrastructure Upgrade	\$4,953,745	\$4,953,745		
39905 Management and Related Costs (3% of const hard costs)	\$1,254,556	\$1,328,523	\$73,967	Allocation of FY16/17 Q2 earnings and an additional FY15/16 year end earnings accrual adjustment for a net amount of \$73,967.12
39999 Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,404,103	\$3,478,070	\$73,967	Allocation of FY16/17 Q2 earnings and an additional FY15/16 year end earnings accrual adjustment for a net amount of \$73,967.11
C39399 District-Wide Contingency	\$354,128	\$354,128		
Total District/District-wide (campus) Budget	\$32,877,236	\$33,025,170	\$147,934	
Program Contingency				
39699 Program Contingency	\$3,044,179	\$3,044,179		
Totals:	\$269,574,478	\$269,722,412	\$147,934	

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*,**,***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #31

Project#/Rev	Description
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32113 Campus Site Improvements

Revision: 31 Mar 14 2017

Budget

From: \$3,728,532.49

To: \$4,043,532.49

Reason: Transfer available contingency budget from Project 32299- EVC Campus Contingency in the amount of \$315,000.00 to accommodate budget needs

39905 Management and Related Costs (3% of const hard costs)

Revision: 31 Mar 14 2017

Budget

From: \$1,254,555.60

To: \$1,328,522.72

Reason: Allocation of FY16/17 Q2 earnings and an additional FY15/16 year end earnings accrual adjustment for a net amount of \$73,967.12

39999 Election/Legal/EIR/DO Labor and Related (3% of const hard costs)

Revision: 31 Mar 14 2017

Budget

From: \$3,404,103.38

To: \$3,478,070.49

Reason: Allocation of FY16/17 Q2 earnings and an additional FY15/16 year end earnings accrual adjustment for a net amount of \$73,967.11

C32299 Campus Contingency - Evergreen

Revision: 31 Mar 14 2017

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #31

Project#/Rev	Description
Budget	
From:	\$4,435,218.95
To:	\$4,120,218.95
Reason:	Transfer available contingency budget in the amount of \$315,000.00 to Project 32113- Campus Site Improvements to accommodate budget needs



Agenda Item Details

Meeting	Apr 04, 2017 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	2. Measure G-2010 Bond Program: Bond List Revision No. 32 (Substantive)
Type	Action
Preferred Date	Apr 04, 2017
Absolute Date	Apr 04, 2017
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2010
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G-2010 bond list, as presented.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria were added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. These criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

Measure G-2010 Bond List Revision No. 32 contains substantive changes based on the criteria set forth above. This bond list revision includes the following revisions:

On the proposed G-2004 Bond List Revision dated 4/4/2017, for the purpose of closing the G-2004 Bond Program prior to the 2016-2017 fiscal year end, estimated remaining balances on all open G-2004 projects are being transferred to the proposed new Evergreen Valley College Project 225- South Campus Development. These budget transfers include \$7,525,572 from San Jose City College projects and \$1,963,256 from District/District-wide projects.

On this Bond List Revision No. 32, San Jose City College and the District are receiving budget transfers from Evergreen Valley College Project 32107- South Campus Development, equivalent to the budget amounts that were transferred to create the new G-2004 South Campus Project. These budgets are being transferred to projects corresponding to the Measure G-2004 budget edits.

The new projects being established through this bond list revision compliant with the types of projects allowable under the Measure G-2010 ballot language.

In addition to the revisions associated with the close out of the Measure G-2004 Bond Program, the following revisions are being made:

- *New Evergreen Valley College Project 32704- Relocate EVC's Telephone MPOE to Central Utility Building; budget of \$600,000 being transferred from Project 32702- IT Infrastructure Improvements*
- *New District-wide Project 39313- ADA Transition Plan Assessment; budget of \$500,000 being transferred from Project 39699- Program Contingency*
- *Refinement of various project names to accurately reflect scope of projects*

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on each project revision included on the G-2010 Bond List Revision No. 32 dated April 4, 2017.

These Bond List Revisions have been reviewed and approved by bond counsel, David Casnocha and approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - MG-2010 Bond List Revision No. 32 2017 0404.pdf \(227 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Chancellor's Office Supervisor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #32

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31105	Renovate Building K	\$0	\$0	
31106	Renovate- General Education Building	\$0	\$0	
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$11,686,160	\$11,686,160	
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	
31109	Repurpose Boiler Plant	\$589,305	\$589,305	
31110	Utility Extensions and Emergency Generator	\$5,718,806	\$5,718,806	
31111	Exterior Lighting Phase II	\$0	\$0	
31112	Vehicular Circulation Entrances	\$1,300,000	\$1,300,000	
31113	Vocational Technology Bldg	\$0	\$0	
31114	Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements	\$3,000,000	\$3,000,000	
31115	Theater Demo and New Parking Lot	\$0	\$0	
31116	Campus Site Improvements	\$1,137,429	\$1,137,429	
31117	Landscaping	\$0	\$0	
31118	Irrigation	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #32

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$750,984	\$750,984		
31122	Group II Equipment - \$200,000/year for 10 years	\$2,539,136	\$2,539,136		
31125	New Gym Sitework and Auxiliary Buildings	\$7,661,543	\$15,088,927	\$7,427,384	Budget transfer in the amount of \$7,427,384.11 from Project 32107 - South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 122- Physical Education Gymnasium for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.
31126	Iron Workers Training Center	\$1,540,891	\$1,540,891		
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$936,952	\$936,952		
31128	Parking Lot and Walkway Improvements	\$640,874	\$640,874		
31129	New Maintenance and Operations Building	\$5,000,000	\$5,000,000		
31130	Theater Accessibility and Entrance Improvements	\$1,711,531	\$1,711,531		
31131	San Jose-Evergreen Community College Extension	\$0	\$1,203,424	\$1,203,424	Budget transfer in the amount of \$1,203,423.72 from Project 32107 - South Campus Development to create this new project in order to re-establish the budget that was transferred out of the G-2004 Project 309- San Jose-Evergreen Community College Extension for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.
31304	Small Capital Repairs Scheduled Maintenance	\$11,819,638	\$11,819,638		Refinement of name to accurately reflect scope of project
31305	Energy Efficiency- Photovoltaic	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #32

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31307 Campus Generator Project	\$0	\$0		
31308 Campus Water System mapping and consolidation	\$396,145	\$396,145		
31311 Physical Security	\$646,381	\$646,381		
31321 Parking Lot and Street Repairs Parking Lot & Street Maintenance	\$200,765	\$200,765		Refinement of name to accurately reflect scope of project
31322 Access Control	\$519,691	\$519,691		
31323 Relocate Adaptive PE	\$300,000	\$300,000		
31324 Restroom Fixtures & Plumbing Upgrades	\$500,000	\$500,000		
31325 Roofing Repairs	\$1,019,600	\$1,019,600		
31326 Site Fencing & Marquee Signage	\$0	\$0		
31327 Utilities PH III	\$2,464,847	\$2,464,847		
31328 Wayfinding, Signage and Site Fencing	\$1,208,248	\$1,208,248		
31329 ADA Transition Plan: Accessibility Survey & Improvements	\$552,160	\$552,160		
31330 Audio Visual Systems Improvements	\$750,000	\$750,000		
31331 Building Interior Finishes	\$1,021,832	\$1,021,832		
31332 Central Plant Equipment & Controls	\$1,502,765	\$1,502,765		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #32

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31333	CTE Improvements	\$400,000	\$400,000		
31334	Exterior Lighting Upgrades & Repairs	\$0	\$0		
31335	GE Building Interior Finishes	\$1,843,699	\$1,843,699		
31336	Physical Security PH II	\$1,518,661	\$1,616,848	\$98,188	Budget transfer in the amount of \$98,187.61 from Project 32107-South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 111- Modernization of Existing Facilities for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details. Scope update to include modernization of network infrastructure to support new wireless access points to improve campus wireless network connectivity.
31702	IT Infrastructure Improvements	\$5,669,852	\$5,669,852		
31703	Technology Upgrades	\$3,173,711	\$3,173,711		
C31199	Campus Contingency - San Jose City	\$2,558,532	\$2,558,532		
Total San Jose City College Campus Budget		\$82,280,141	\$91,009,136	\$8,728,995	

Evergreen Valley College Project List

32105	New Campus Police Building	\$0	\$0		
32106	Engineering and Applied Technology	\$74,520	\$74,520		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #32

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason	
Evergreen Valley College Project List					
32107	South Campus Development	\$56,534,405	\$47,045,577	(\$9,488,828)	Budget transfer in the amount of \$9,488,828.03 to Projects 31336- Physical Security PH II (\$98,187.61), 31125- New Gym Sitework and Auxiliary Buildings (\$7,427,384.11), 39905- Management and Related Costs (\$92,121.36), 39999- Election/Legal/EIR/DO Labor and Related (\$6,586.04), 39699- Program Contingency (\$661,125.19) and new Project 31131- San Jose-Evergreen Community College Extension (\$1,203,423.72) in order to re-establish the budget that was transferred out of the associated G-2004 Projects for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.
32108	Admin and Student Services Remodel and Consolidation	\$183,621	\$183,621		
32109	Repurpose Gullo II	\$0	\$0		
32110	Roble Demolition - Acacia Alterations Demolition - Roble	\$5,633,851	\$5,633,851		Refinement of name to accurately reflect scope of project
32111	Automotive Technology	\$17,807,688	\$17,807,688		
32112	GED4	\$0	\$0		
32113	Campus Site Improvements	\$4,043,532	\$4,043,532		
32116	Central Green	\$3,031,223	\$3,031,223		
32118	Hardscape- Circulation and Plazas	\$0	\$0		
32119	Landscaping	\$0	\$0		
32120	Irrigation	\$0	\$0		
32121	Signage and Wayfinding	\$1,588,731	\$1,588,731		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #32

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32122 EVC Vehicles	\$98,766	\$98,766		
32306 Central Plant and Police Renovation	\$15,001,807	\$15,001,807		
32307 Small Capital Repairs Scheduled Maintenance	\$13,866,683	\$13,866,683		Refinement of name to accurately reflect scope of project
32308 Utilities Projects and Upgrades	\$961,997	\$961,997		
32309 Exterior Lighting Upgrade Phase II	\$0	\$0		
32310 Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425		
32311 Campus Water Service Replacement Project	\$814,505	\$814,505		
32312 Vehicular Circulation	\$0	\$0		
32313 Parking Lot and Street Repairs Parking Lot and Street Maintenance	\$1,300,025	\$1,300,025		Refinement of name to accurately reflect scope of project
32314 Physical Security	\$650,673	\$650,673		
32602 Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$1,947,211		
32702 IT Infrastructure Improvements	\$11,768,894	\$11,168,894	(\$600,000)	Transfer available budget to new project 32704- Relocate EVC's Telephone MPOE to Central Utility Building in the amount of \$600,000.00
32703 Technology Upgrades	\$1,103,147	\$1,103,147		
32704 Relocate EVC's Telephone MPOE to Central Utility Building	\$0	\$600,000	\$600,000	New Project. Budget transfer from Project 32702- IT Infrastructure Improvements in the amount of \$600,000.00
C32299 Campus Contingency - Evergreen	\$4,120,219	\$4,120,219		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #32

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
Total Evergreen Valley College Campus Budget	\$151,372,923	\$141,884,095	(\$9,488,828)	
District and District-wide Projects List				
25103	Energy Efficiency - Clean Energy, Year 2	\$392,005	\$392,005	
39301	New District Services Building	\$13,075,930	\$13,075,930	
39307	Vehicle Replacement	\$1,308,123	\$1,308,123	
39308	Telecommunications Consolidation Antennas	\$0	\$0	
39310	MDF Relocation	\$2,393,905	\$2,393,905	
39311	Controls Extension Project (Energy Conservation)	\$320,111	\$320,111	
39312	Police Safety Communication Upgrade	\$400,000	\$400,000	
39313	ADA Transition Plan Assessment	\$0	\$500,000	\$500,000 New Project. Transfer available contingency budget from Project 39699- Program Contingency in the amount of \$500,000.00
39620	Group II Equipment - Includes safety and security	\$0	\$0	
39704	Enterprise Resource Planning Conversion	\$5,020,631	\$5,020,631	
39705	Infrastructure Upgrade	\$4,953,745	\$4,953,745	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #32

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List				
39905 Management and Related Costs (3% of const hard costs)	\$1,328,523	\$1,420,644	\$92,121	Budget transfer in the amount of \$92,121.36 from Project 32107-South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 303- DW Project Admin & Other Operating Expenses for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.
39999 Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,478,070	\$3,484,657	\$6,586	Budget transfer in the amount of \$6,586.04 from Project 32107-South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 302- DW Legal Fees for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.
C39399 District-Wide Contingency	\$354,128	\$354,128		
Total District/District-wide (campus) Budget	\$33,025,170	\$33,623,877	\$598,707	
Program Contingency				
39699 Program Contingency	\$3,044,179	\$3,205,304	\$161,125	Transfer available contingency budget to new project 39313- ADA Transition Plan Assessment in the amount of \$500,000.00; Budget transfer in the amount of \$661,125.19 from Project 32107-South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 399- Program Contingency for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #32

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Totals:	\$269,722,412	\$269,722,412	\$0	

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*, **, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #32

Project#/Rev	Description
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31125 New Gym Sitework and Auxiliary Buildings

Revision: 32 Apr 4 2017

Budget

From: \$7,661,542.85
To: \$15,088,926.96

Reason: Budget transfer in the amount of \$7,427,384.11 from Project 32107- South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 122- Physical Education Gymnasium for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details. Please refer G-2004 Bond List Revision dated 4/4/17 for details.

31131 San Jose-Evergreen Community College Extension

Revision: 32 Apr 4 2017

Budget

From: \$0.00
To: \$1,203,423.72

Scope/Description

From:
To: Milpitas Center

Reason: Budget transfer in the amount of \$1,203,423.72 from Project 32107- South Campus Development to create this new project in order to re-establish the budget that was transferred out of the G-2004 Project 309- San Jose-Evergreen Community College Extension for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.

31304 Scheduled Maintenance

Revision: 32 Apr 4 2017

Project Name

From: Scheduled Maintenance
To: Small Capital Repairs

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #32

Project#/Rev	Description
	Reason: Refinement of name to accurately reflect scope of project

31321 Parking Lot & Street Maintenance

Revision: 32 Apr 4 2017

Project Name

From: Parking Lot & Street Maintenance

To: Parking Lot and Street Repairs

Reason: Refinement of name to accurately reflect scope of project

31336 Physical Security PH II

Revision: 32 Apr 4 2017

Budget

From: \$1,518,660.86

To: \$1,616,848.47

Reason: Budget transfer in the amount of \$98,187.61 from Project 32107- South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 111- Modernization of Existing Facilities for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.

Scope update to include modernization of network infrastructure to support new wireless access points to improve campus wireless network connectivity.

32107 South Campus Development

Revision: 32 Apr 4 2017

Budget

From: \$56,534,405.29

To: \$47,045,577.26

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #32

Project#/Rev	Description
Reason:	Budget transfer in the amount of \$9,488,828.03 to Projects 31336- Physical Security PH II (\$98,187.61), 31125- New Gym Sitework and Auxiliary Buildings (\$7,427,384.11), 39905- Management and Related Costs (\$92,121.36), 39999- Election/Legal/EIR/DO Labor and Related (\$6,586.04), 39699- Program Contingency (\$661,125.19) and new Project 31131- San Jose-Evergreen Community College Extension (\$1,203,423.72) in order to re-establish the budget that was transferred out of the associated G-2004 Projects for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.

32110 Demolition - Roble

Revision: 32 Apr 4 2017**Project Name**

From: Demolition - Roble
To: Roble Demolition - Acacia Alterations

Reason: Refinement of name to accurately reflect scope of project

32307 Scheduled Maintenance

Revision: 32 Apr 4 2017**Project Name**

From: Scheduled Maintenance
To: Small Capital Repairs

Reason: Refinement of name to accurately reflect scope of project

32313 Parking Lot and Street Maintenance

Revision: 32 Apr 4 2017**Project Name**

From: Parking Lot and Street Maintenance
To: Parking Lot and Street Repairs

Reason: Refinement of name to accurately reflect scope of project

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #32

Project#/Rev	Description
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32702 IT Infrastructure Improvements

Revision: 32 Apr 4 2017

Budget

From: \$11,768,893.68

To: \$11,168,893.68

Reason: Transfer available budget to new project 32704- Relocate EVC's Telephone MPOE to Central Utility Building in the amount of \$600,000.00

32704 Relocate EVC's Telephone MPOE to Central Utility Building

Revision: 32 Apr 4 2017

Budget

From: \$0.00

To: \$600,000.00

Scope/Description

From:

To: Scope includes AT&T terminating existing cable in the CUB, installation of copper cables and rerouting phone line traffic from Roble into the CUB.

Reason: New Project. Budget transfer from Project 32702- IT Infrastructure Improvements in the amount of \$600,000.00

39313 ADA Transition Plan Assessment

Revision: 32 Apr 4 2017

Budget

From: \$0.00

To: \$500,000.00

Scope/Description

From:

To: Conduct assessments of all district property and create an ADA transition plan for each site

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #32

Project#/Rev	Description
Reason:	New Project. Transfer available contingency budget from Project 39699- Program Contingency in the amount of \$500,000.00
39699	Program Contingency
Revision: 32 Apr 4 2017	
Budget	
From:	\$3,044,179.15
To:	\$3,205,304.34
Reason:	Transfer available contingency budget to new project 39313- ADA Transition Plan Assessment in the amount of \$500,000.00; Budget transfer in the amount of \$661,125.19 from Project 32107- South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 399- Program Contingency for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.
39905	Management and Related Costs (3% of const hard costs)
Revision: 32 Apr 4 2017	
Budget	
From:	\$1,328,522.72
To:	\$1,420,644.08
Reason:	Budget transfer in the amount of \$92,121.36 from Project 32107- South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 303- DW Project Admin & Other Operating Expenses for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)
Revision: 32 Apr 4 2017	
Budget	
From:	\$3,478,070.49
To:	\$3,484,656.53

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #32

Project#/Rev	Description
Reason:	Budget transfer in the amount of \$6,586.04 from Project 32107- South Campus Development to re-establish the budget that was transferred out of the G-2004 Project 302- DW Legal Fees for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 4/4/17 for details.



Agenda Item Details

Meeting	May 09, 2017 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	4. Measure G-2010 Bond Program: Bond List Revision No. 33
Type	Action
Preferred Date	May 09, 2017
Absolute Date	May 09, 2017
Fiscal Impact	Yes
Budgeted	Yes
Budget Source	Measure G-2010
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2010 bond list, as presented.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria were added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. These criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

Measure G-2010 Bond List Revision No. 33 does not contain substantive changes based on the criteria set forth above. This bond list revision includes the following revisions:

On this Bond List Revision #33, San Jose City College is moving available budget from Projects 31304- Small Capital Repairs, 31114- Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements, 31331- Building Interior Finishes and 31335- GE Building Interior Finishes to accommodate budget needs of Projects 31129- New Maintenance and Operations Building, 31322- Access Control and 31336- Physical Security PH II.

Additionally, savings from Projects 31304- Small Capital Repairs and 31127- GE HVAC Upgrade and Campus HVAC Controls Extension is being transferred to 31199- Campus Contingency-SJCC.

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on each project revision included on the G-2010 Bond List Revision No. 33 dated May 9, 2017.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - MG-2010 Bond List Revision No. 33 2017 0509.pdf \(240 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Chancellor's Office Supervisor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #33

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31105	Renovate Building K	\$0	\$0	
31106	Renovate- General Education Building	\$0	\$0	
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$11,686,160	\$11,686,160	
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	
31109	Repurpose Boiler Plant	\$589,305	\$589,305	
31110	Utility Extensions and Emergency Generator	\$5,718,806	\$5,718,806	
31111	Exterior Lighting Phase II	\$0	\$0	
31112	Vehicular Circulation Entrances	\$1,300,000	\$1,300,000	
31113	Vocational Technology Bldg	\$0	\$0	
31114	Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements	\$3,000,000	\$1,000,000	(\$2,000,000) Budget transfer in the amount of \$2,000,000.00 to Projects 31322- Access Control (\$270,000.00), 31129- New Maintenance and Operations Building (\$1,519,047.51) and 31336- Physical Security PH II (\$210,952.49) to accommodate budget needs
31115	Theater Demo and New Parking Lot	\$0	\$0	
31116	Campus Site Improvements	\$1,137,429	\$1,137,429	
31117	Landscaping	\$0	\$0	
31118	Irrigation	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #33

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$750,984	\$750,984		
31122	Group II Equipment - \$200,000/year for 10 years	\$2,539,136	\$2,539,136		
31125	New Gym Sitework and Auxiliary Buildings	\$15,088,927	\$15,088,927		
31126	Iron Workers Training Center	\$1,540,891	\$1,540,891		
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$936,952	\$936,952	\$0	Project complete, Transfer budget remaining of \$0.01 to Project 31199- Campus Contingency-SJCC
31128	Parking Lot and Walkway Improvements	\$640,874	\$640,874		
31129	New Maintenance and Operations Building	\$5,000,000	\$8,500,000	\$3,500,000	Budget transfer in the amount of \$3,500,000.00 from Projects 31114- Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements (\$1,519,047.51), 31304- Small Capital Repairs (\$1,980,952.49) to accommodate budget needs
31130	Theater Accessibility and Entrance Improvements	\$1,711,531	\$1,711,531		
31131	San Jose-Evergreen Community College Extension	\$1,203,424	\$1,203,424		
31304	Small Capital Repairs	\$11,819,638	\$9,829,871	(\$1,989,767)	Transfer project savings in the amount of \$1,989,767.49 to Projects 31129- New Maintenance and Operations Building (\$1,980,952.49) and Project 31199- Campus Contingency- SJCC (\$8,815.00)
31305	Energy Efficiency- Photovoltaic	\$0	\$0		
31307	Campus Generator Project	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #33

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31308	Campus Water System mapping and consolidation	\$396,145	\$396,145	
31311	Physical Security	\$646,381	\$646,381	
31321	Parking Lot and Street Repairs	\$200,765	\$200,765	
31322	Access Control	\$519,691	\$789,691	\$270,000 Budget transfer in the amount of \$270,000.00 from Project 31114- Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements to accommodate budget needs
31323	Relocate Adaptive PE	\$300,000	\$300,000	
31324	Restroom Fixtures & Plumbing Upgrades	\$500,000	\$500,000	
31325	Roofing Repairs	\$1,019,600	\$1,019,600	
31326	Site Fencing & Marquee Signage	\$0	\$0	
31327	Utilities PH III	\$2,464,847	\$2,464,847	
31328	Wayfinding, Signage and Site Fencing	\$1,208,248	\$1,208,248	
31329	ADA Transition Plan: Accessibility Survey & Improvements	\$552,160	\$552,160	
31330	Audio Visual Systems Improvements	\$750,000	\$750,000	
31331	Building Interior Finishes	\$1,021,832	\$298,366	(\$723,466) Transfer available budget in the amount of \$723,465.61 to Project 31336- Physical Security PH II to accommodate budget needs
31332	Central Plant Equipment & Controls	\$1,502,765	\$1,502,765	
31333	CTE Improvements	\$400,000	\$400,000	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #33

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31334	Exterior Lighting Upgrades & Repairs	\$0	\$0	
31335	GE Building Interior Finishes	\$1,843,699	\$1,778,117	(\$65,582) Transfer project savings in the amount of \$65,581.90 to Project 31336- Physical Security PH II to accommodate budget needs
31336	Physical Security PH II	\$1,616,848	\$2,616,848	\$1,000,000 Budget transfer in the amount of \$1,000,000.00 from Projects 31331- Building Interior Finishes (\$723,465.61), 31335- GE Building Interior Finishes (\$65,581.90) and 31114- Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements (\$210,952.49) to accommodate budget needs
31702	IT Infrastructure Improvements	\$5,669,852	\$5,669,852	
31703	Technology Upgrades	\$3,173,711	\$3,173,711	
C31199	Campus Contingency - San Jose City	\$2,558,532	\$2,567,347	\$8,815 Transfer project savings from Projects 31304- Small Capital Repairs (\$8,815.00) and Project 31127- GE HVAC Upgrade and Campus HVAC Controls Extension (\$0.01)
Total San Jose City College Campus Budget		\$91,009,136	\$91,009,136	\$0

Evergreen Valley College Project List

32105	New Campus Police Building	\$0	\$0	
32106	Engineering and Applied Technology	\$74,520	\$74,520	
32107	South Campus Development	\$47,045,577	\$47,045,577	
32108	Admin and Student Services Remodel and Consolidation	\$183,621	\$183,621	
32109	Repurpose Gullo II	\$0	\$0	
32110	Roble Demolition - Acacia Alterations	\$5,633,851	\$5,633,851	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #33

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32111 Automotive Technology	\$17,807,688	\$17,807,688		
32112 GED4	\$0	\$0		
32113 Campus Site Improvements	\$4,043,532	\$4,043,532		
32116 Central Green	\$3,031,223	\$3,031,223		
32118 Hardscape- Circulation and Plazas	\$0	\$0		
32119 Landscaping	\$0	\$0		
32120 Irrigation	\$0	\$0		
32121 Signage and Wayfinding	\$1,588,731	\$1,588,731		
32122 EVC Vehicles	\$98,766	\$98,766		
32306 Central Plant and Police Renovation	\$15,001,807	\$15,001,807		
32307 Small Capital Repairs	\$13,866,683	\$13,866,683		Refinement of scope to accurately reflect intent of project
32308 Utilities Projects and Upgrades	\$961,997	\$961,997		
32309 Exterior Lighting Upgrade Phase II	\$0	\$0		
32310 Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425		
32311 Campus Water Service Replacement Project	\$814,505	\$814,505		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #33

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32312	Vehicular Circulation	\$0	\$0	
32313	Parking Lot and Street Repairs	\$1,300,025	\$1,300,025	
32314	Physical Security	\$650,673	\$650,673	
32602	Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$1,947,211	
32702	IT Infrastructure Improvements	\$11,168,894	\$11,168,894	
32703	Technology Upgrades	\$1,103,147	\$1,103,147	
32704	Relocate EVC's Telephone MPOE to Central Utility Building	\$600,000	\$600,000	
C32299	Campus Contingency - Evergreen	\$4,120,219	\$4,120,219	
Total Evergreen Valley College Campus Budget		\$141,884,095	\$141,884,095	\$0

District and District-wide Projects List

25103	Energy Efficiency - Clean Energy, Year 2	\$392,005	\$392,005	
39301	New District Services Building	\$13,075,930	\$13,075,930	
39307	Vehicle Replacement	\$1,308,123	\$1,308,123	
39308	Telecommunications Consolidation Antennas	\$0	\$0	
39310	MDF Relocation	\$2,393,905	\$2,393,905	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #33

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List				
39311	Controls Extension Project (Energy Conservation)	\$320,111	\$320,111	
39312	Police Safety Communication Upgrade	\$400,000	\$400,000	
39313	ADA Transition Plan Assessment	\$500,000	\$500,000	
39620	Group II Equipment - Includes safety and security	\$0	\$0	
39704	Enterprise Resource Planning Conversion	\$5,020,631	\$5,020,631	
39705	Infrastructure Upgrade	\$4,953,745	\$4,953,745	
39905	Management and Related Costs (3% of const hard costs)	\$1,420,644	\$1,420,644	
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,484,657	\$3,484,657	
C39399	District-Wide Contingency	\$354,128	\$354,128	
Total District/District-wide (campus) Budget		\$33,623,877	\$33,623,877	\$0
Program Contingency				
39699	Program Contingency	\$3,205,304	\$3,205,304	
Totals:		\$269,722,412	\$269,722,412	\$0

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *

- cancelling a project **

- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*, **, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #33

Project#/Rev	Description
31114	Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements
Revision: 33 May 9 2017	
Budget	
From:	\$3,000,000.00
To:	\$1,000,000.00
Reason:	Budget transfer in the amount of \$2,000,000.00 to Projects 31322- Access Control (\$270,000.00), 31129- New Maintenance and Operations Building (\$1,519,047.51) and 31336- Physical Security PH II (\$210,952.49) to accommodate budget needs
31127	GE HVAC Upgrade and Campus HVAC Controls Extension
Revision: 33 May 9 2017	
Budget	
From:	\$936,951.65
To:	\$936,951.64
Reason:	Project complete, Transfer budget remaining of \$0.01 to Project 31199- Campus Contingency-SJCC
31129	New Maintenance and Operations Building
Revision: 33 May 9 2017	
Budget	
From:	\$5,000,000.00
To:	\$8,500,000.00
Reason:	Budget transfer in the amount of \$3,500,000.00 from Projects 31114- Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements (\$1,519,047.51), 31304- Small Capital Repairs (\$1,980,952.49) to accommodate budget needs

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #33

Project#/Rev	Description
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31304 Small Capital Repairs

Revision: 33 May 9 2017

Budget

From: \$11,819,638.49

To: \$9,829,871.00

Reason: Transfer project savings in the amount of \$1,989,767.49 to Projects 31129- New Maintenance and Operations Building (\$1,980,952.49) and Project 31199- Campus Contingency- SJCC (\$8,815.00)

31322 Access Control

Revision: 33 May 9 2017

Budget

From: \$519,691.46

To: \$789,691.46

Reason: Budget transfer in the amount of \$270,000.00 from Project 31114- Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements to accommodate budget needs

31331 Building Interior Finishes

Revision: 33 May 9 2017

Budget

From: \$1,021,831.78

To: \$298,366.17

Reason: Transfer available budget in the amount of \$723,465.61 to Project 31336- Physical Security PH II to accommodate budget needs

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #33

Project#/Rev	Description
--------------	-------------

31335 GE Building Interior Finishes

Revision: 33 May 9 2017

Budget

From: \$1,843,699.18

To: \$1,778,117.28

Reason: Transfer project savings in the amount of \$65,581.90 to Project 31336- Physical Security PH II to accommodate budget needs

31336 Physical Security PH II

Revision: 33 May 9 2017

Budget

From: \$1,616,848.47

To: \$2,616,848.47

Reason: Budget transfer in the amount of \$1,000,000.00 from Projects 31331- Building Interior Finishes (\$723,465.61), 31335- GE Building Interior Finishes (\$65,581.90) and 31114- Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements (\$210,952.49) to accommodate budget needs

32307 Small Capital Repairs

Revision: 33 May 9 2017

Scope/Description

From: Scheduled maintenance to sustain facilities campus-wide

To: Small capital repairs to sustain facilities campus-wide

Reason: Refinement of scope to accurately reflect intent of project

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #33

Project#/Rev	Description
--------------	-------------

C31199 Campus Contingency - San Jose City

Revision: 33 May 9 2017

Budget

From: \$2,558,532.23

To: \$2,567,347.24

Reason: Transfer project savings from Projects 31304- Small Capital Repairs (\$8,815.00) and Project 31127- GE HVAC Upgrade and Campus HVAC Controls Extension (\$0.01)



Agenda Item Details

Meeting	May 23, 2017 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	5. Measure G-2010 Bond Program: Bond List Revision No. 34
Type	Action
Preferred Date	May 23, 2017
Absolute Date	May 23, 2017
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2010
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G-2010 bond list, as presented.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria were added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. These criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

Measure G-2010 Bond List Revision #34 does not contain substantive changes based on the criteria set forth above. This bond list revision includes the following revisions:

For the purpose of closing the G-2004 Bond Program prior to the 2016-2017 fiscal year end, on the proposed G-2004 Bond List Revision dated 5/23/2017, the remaining balance on Project 309- San Jose-Evergreen Community College Extension is being transferred to Project 122- Physical Education Gymnasium.

On this Bond List Revision No. 34, budget from Project 31125- New Gym Sitework and Auxiliary Buildings is being transferred to Project 31131- San Jose-Evergreen Community College Extension. These budgets are being transferred to projects corresponding to the Measure G-2004 projects from which they were pulled.

In addition to the revisions associated with the close out of the Measure G-2004 Bond Program, the following revisions are being made:

- *Available Program Contingency is being distributed to Projects 39905- Management and Related Costs and Project 39999- Election/Legal/EIR/DO Labor and Related*
- *Endowment Fund interest earnings are being allocated to Projects 31304- Small Capital Repairs and Project 32307- Small Capital Repairs*
- *Third quarter interest earnings and prior quarter adjustments are being allocated to Projects 39905- Management and Related Costs and Project 39999- Election/Legal/EIR/DO Labor and Related*

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on each project revision included on the G-2010 Bond List Revision No. 34 dated May 23, 2017.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - MG-2010 Bond List Revision No. 34 2017 0523.pdf \(313 KB\)](#)

Motion & Voting

A recommendation that the Board of Trustees review and approve the revisions to the Measure G-2010 bond list, as presented.

recommendation to bring back to the board on June 13th meeting

Motion by Jeffrey B Lease, second by Rudy N Nasol.

For more information on this agenda item, please contact Joy Pace, Chancellor's Office Supervisor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #34

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31105	Renovate Building K	\$0	\$0	
31106	Renovate- General Education Building	\$0	\$0	
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$11,686,160	\$11,686,160	
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	
31109	Repurpose Boiler Plant	\$589,305	\$589,305	
31110	Utility Extensions and Emergency Generator	\$5,718,806	\$5,718,806	
31111	Exterior Lighting Phase II	\$0	\$0	
31112	Vehicular Circulation Entrances	\$1,300,000	\$1,300,000	
31113	Vocational Technology Bldg	\$0	\$0	
31114	Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements	\$1,000,000	\$1,000,000	
31115	Theater Demo and New Parking Lot	\$0	\$0	
31116	Campus Site Improvements	\$1,137,429	\$1,137,429	
31117	Landscaping	\$0	\$0	
31118	Irrigation	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #34

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$750,984	\$750,984		
31122	Group II Equipment - \$200,000/year for 10 years	\$2,539,136	\$2,539,136		
31125	New Gym Sitework and Auxiliary Buildings	\$15,088,927	\$14,723,761	(\$365,166)	Budget transfer in the amount of \$365,166.05 to Project 31131- San Jose-Evergreen Community College Extension to re-establish the budget that was transferred out of the G-2004 Project 309- San Jose-Evergreen Community College Extension for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 5/23/17 for details.
31126	Iron Workers Training Center	\$1,540,891	\$1,540,891		
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$936,952	\$936,952		
31128	Parking Lot and Walkway Improvements	\$640,874	\$640,874		
31129	New Maintenance and Operations Building	\$8,500,000	\$8,500,000		
31130	Theater Accessibility and Entrance Improvements	\$1,711,531	\$1,711,531		
31131	San Jose-Evergreen Community College Extension	\$1,203,424	\$1,568,590	\$365,166	Budget transfer in the amount of \$365,166.05 from Project 31125- New Gym Sitework and Auxiliary Buildings to re-establish the budget that was transferred out of the G-2004 Project 309- San Jose-Evergreen Community College Extension for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 5/23/17 for details.
31304	Small Capital Repairs	\$9,829,871	\$10,831,775	\$1,001,904	Allocation of endowment fund interest earnings received through March 31, 2017 in the amount of \$1,001,903.80 to enhance the budgets of small capital repair projects

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #34

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31305	Energy Efficiency- Photovoltaic	\$0	\$0	
31307	Campus Generator Project	\$0	\$0	
31308	Campus Water System mapping and consolidation	\$396,145	\$396,145	
31311	Physical Security	\$646,381	\$646,381	
31321	Parking Lot and Street Repairs	\$200,765	\$200,765	
31322	Access Control	\$789,691	\$789,691	
31323	Relocate Adaptive PE	\$300,000	\$300,000	
31324	Restroom Fixtures & Plumbing Upgrades	\$500,000	\$500,000	
31325	Roofing Repairs	\$1,019,600	\$1,019,600	
31326	Site Fencing & Marquee Signage	\$0	\$0	
31327	Utilities PH III	\$2,464,847	\$2,464,847	
31328	Wayfinding, Signage and Site Fencing	\$1,208,248	\$1,208,248	
31329	ADA Transition Plan: Accessibility Survey & Improvements	\$552,160	\$552,160	
31330	Audio Visual Systems Improvements	\$750,000	\$750,000	
31331	Building Interior Finishes	\$298,366	\$298,366	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #34

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31332	Central Plant Equipment & Controls	\$1,502,765	\$1,502,765	
31333	CTE Improvements	\$400,000	\$400,000	
31334	Exterior Lighting Upgrades & Repairs	\$0	\$0	
31335	GE Building Interior Finishes	\$1,778,117	\$1,778,117	
31336	Physical Security PH II	\$2,616,848	\$2,616,848	
31702	IT Infrastructure Improvements	\$5,669,852	\$5,669,852	
31703	Technology Upgrades	\$3,173,711	\$3,173,711	
C31199	Campus Contingency - San Jose City	\$2,567,347	\$2,567,347	
Total San Jose City College Campus Budget		\$91,009,136	\$92,011,040	\$1,001,904

Evergreen Valley College Project List

32105	New Campus Police Building	\$0	\$0	
32106	Engineering and Applied Technology	\$74,520	\$74,520	
32107	South Campus Development	\$47,045,577	\$47,045,577	
32108	Admin and Student Services Remodel and Consolidation	\$183,621	\$183,621	
32109	Repurpose Gullo II	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #34

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List					
32110	Roble Demolition - Acacia Alterations	\$5,633,851	\$5,633,851		
32111	Automotive Technology	\$17,807,688	\$17,807,688		
32112	GED4	\$0	\$0		
32113	Campus Site Improvements	\$4,043,532	\$4,043,532		
32116	Central Green	\$3,031,223	\$3,031,223		
32118	Hardscape- Circulation and Plazas	\$0	\$0		
32119	Landscaping	\$0	\$0		
32120	Irrigation	\$0	\$0		
32121	Signage and Wayfinding	\$1,588,731	\$1,588,731		
32122	EVC Vehicles	\$98,766	\$98,766		
32306	Central Plant and Police Renovation	\$15,001,807	\$15,001,807		
32307	Small Capital Repairs	\$13,866,683	\$14,868,587	\$1,001,904	Allocation of endowment fund interest earnings received through March 31, 2017 in the amount of \$1,001,903.80 to enhance the budgets of small capital repair projects
32308	Utilities Projects and Upgrades	\$961,997	\$961,997		
32309	Exterior Lighting Upgrade Phase II	\$0	\$0		
32310	Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #34

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32311	Campus Water Service Replacement Project	\$814,505	\$814,505	
32312	Vehicular Circulation	\$0	\$0	
32313	Parking Lot and Street Repairs	\$1,300,025	\$1,300,025	
32314	Physical Security	\$650,673	\$650,673	
32602	Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$1,947,211	
32702	IT Infrastructure Improvements	\$11,168,894	\$11,168,894	
32703	Technology Upgrades	\$1,103,147	\$1,103,147	
32704	Relocate EVC's Telephone MPOE to Central Utility Building	\$600,000	\$600,000	
C32299	Campus Contingency - Evergreen	\$4,120,219	\$4,120,219	
Total Evergreen Valley College Campus Budget		\$141,884,095	\$142,885,998	\$1,001,904

District and District-wide Projects List

25103	Energy Efficiency - Clean Energy, Year 2	\$392,005	\$392,005	
39301	New District Services Building	\$13,075,930	\$13,075,930	
39307	Vehicle Replacement	\$1,308,123	\$1,308,123	
39308	Telecommunications Consolidation Antennas	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #34

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List					
39310	MDF Relocation	\$2,393,905	\$2,393,905		
39311	Controls Extension Project (Energy Conservation)	\$320,111	\$320,111		
39312	Police Safety Communication Upgrade	\$400,000	\$400,000		
39313	ADA Transition Plan Assessment	\$500,000	\$500,000		
39620	Group II Equipment - Includes safety and security	\$0	\$0		
39704	Enterprise Resource Planning Conversion	\$5,020,631	\$5,020,631		
39705	Infrastructure Upgrade	\$4,953,745	\$4,953,745		
39905	Management and Related Costs (3% of const hard costs)	\$1,420,644	\$1,892,303	\$471,659	Transfer of available contingency from Project 39699- Program Contingency in the amount of \$437,722.13 to enhance budget, allocation of interest earnings in the amount of \$33,936.90
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,484,657	\$3,956,316	\$471,659	Transfer of available contingency from Project 39699- Program Contingency in the amount of \$437,722.14 to enhance budget, allocation of interest earnings in the amount of \$33,936.90
C39399	District-Wide Contingency	\$354,128	\$354,128		
Total District/District-wide (campus) Budget		\$33,623,877	\$34,567,196	\$943,318	
Program Contingency					
39699	Program Contingency	\$3,205,304	\$2,329,860	(\$875,444)	Transfer of available contingency to Projects 39905- Management and Related Costs (\$437,722.13) and 39999- Election/Legal/EIR/DO Labor and Related (\$437,722.14) to enhance budgets
Totals:		\$269,722,412	\$271,794,094	\$2,071,681	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #34

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
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Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*, **, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #34

Project#/Rev	Description
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31125 New Gym Sitework and Auxiliary Buildings

Revision: 34 May 23 2017

Budget

From: \$15,088,926.96

To: \$14,723,760.91

Reason: Budget transfer in the amount of \$365,166.05 to Project 31131- San Jose-Evergreen Community College Extension to re-establish the budget that was transferred out of the G-2004 Project 309- San Jose-Evergreen Community College Extension for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 5/23/17 for details.

31131 San Jose-Evergreen Community College Extension

Revision: 34 May 23 2017

Budget

From: \$1,203,423.72

To: \$1,568,589.77

Reason: Budget transfer in the amount of \$365,166.05 from Project 31125- New Gym Sitework and Auxiliary Buildings to re-establish the budget that was transferred out of the G-2004 Project 309- San Jose-Evergreen Community College Extension for the purpose of closing out the G-2004 Bond Program. Please refer to the G-2004 Bond List Revision dated 5/23/17 for details.

31304 Small Capital Repairs

Revision: 34 May 23 2017

Budget

From: \$9,829,871.00

To: \$10,831,774.80

Reason: Allocation of endowment fund interest earnings received through March 31, 2017 in the amount of \$1,001,903.80 to enhance the budgets of small capital repair projects

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #34

Project#/Rev	Description
--------------	-------------

32307 Small Capital Repairs

Revision: 34 May 23 2017

Budget

From: \$13,866,683.12

To: \$14,868,586.92

Reason: Allocation of endowment fund interest earnings received through March 31, 2017 in the amount of \$1,001,903.80 to enhance the budgets of small capital repair projects

39699 Program Contingency

Revision: 34 May 23 2017

Budget

From: \$3,205,304.34

To: \$2,329,860.07

Reason: Transfer of available contingency to Projects 39905- Management and Related Costs (\$437,722.13) and 39999- Election/Legal/EIR/DO Labor and Related (\$437,722.14) to enhance budgets

39905 Management and Related Costs (3% of const hard costs)

Revision: 34 May 23 2017

Budget

From: \$1,420,644.08

To: \$1,892,303.11

Reason: Transfer of available contingency from Project 39699- Program Contingency in the amount of \$437,722.13 to enhance budget, allocation of interest earnings in the amount of \$33,936.90

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #34

Project#/Rev	Description
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)

Revision: 34 May 23 2017

Budget

From: \$3,484,656.53
To: \$3,956,315.57

Reason: Transfer of available contingency from Project 39699- Program Contingency in the amount of \$437,722.14 to enhance budget, allocation of interest earnings in the amount of \$33,936.90



Agenda Item Details

Meeting	Jun 13, 2017 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	11. Measure G-2010 Bond Program: Bond List Revision No. 35
Type	Action
Preferred Date	Jun 13, 2017
Absolute Date	Jun 13, 2017
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2010
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2010 bond list, as presented.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria were added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. These criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

Measure G-2010 Bond List Revision No. 35 does not contain substantive changes based on the criteria set forth above.

Projects 39905: Management and Related Costs and 39999: Election/Legal/EIR/ DO Labor and Related Costs are managed as separate projects in the Bond Program; however, the activities in these two projects benefit all active projects. By managing these activities as stand-alone projects during the year, the District's bond management team is able to view and manage the budget and expenses that impact all projects in one location. These costs are allowed to be distributed to projects for capitalization purposes. The bond management team has determined that spreading the 39905: Management and Related Costs and 39999: Election/Legal/EIR/ DO Labor and Related Costs budget and associated expense to the active projects, as is allowed, provides a transparent view of the program.

In this way, the budget balance remaining in 39905: Management and Related Costs and 39999: Election/Legal/EIR/ DO Labor and Related Costs at the end of the fiscal year will reflect what remains for future years, and the projects will capture the expenses attributed to them.

Project 39999: Election/Legal/EIR/ DO Labor and Related Costs- Transfer of budget, equal to overhead expenses, paid in the period of December 1, 2016 – February 28, 2017, that will be spread to the individual projects through expense transfers.

39905: Management and Related Costs- Transfer of budget to accommodate the spread of program management expenses, paid in the period of December 1, 2016 – February 28, 2017, to the individual projects through expense transfer.

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on each project revision included on the G-2010 Bond List Revision No. 35 dated June 13, 2017.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, designee for the College President, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - MG-2010 Bond List Revision No. 35 2017 0613.pdf \(391 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Chancellor's Office Supervisor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31105	Renovate Building K	\$0	\$0	
31106	Renovate- General Education Building	\$0	\$0	
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$11,686,160	\$11,686,160	
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	
31109	Repurpose Boiler Plant	\$589,305	\$589,305	
31110	Utility Extensions and Emergency Generator	\$5,718,806	\$5,718,806	
31111	Exterior Lighting Phase II	\$0	\$0	
31112	Vehicular Circulation Entrances	\$1,300,000	\$1,300,255	\$255 Budget in the amount of \$254.80 is being transferred from Project 39905- Management and Related Costs (\$178.58) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$76.22) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31113	Vocational Technology Bldg	\$0	\$0	
31114	Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements	\$1,000,000	\$1,000,255	\$255 Budget in the amount of \$254.80 is being transferred from Project 39905- Management and Related Costs (\$178.58) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$76.22) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31115	Theater Demo and New Parking Lot	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31116	Campus Site Improvements	\$1,137,429	\$1,137,429		
31117	Landscaping	\$0	\$0		
31118	Irrigation	\$0	\$0		
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$750,984	\$750,984		
31122	Group II Equipment - \$200,000/year for 10 years	\$2,539,136	\$2,541,917	\$2,781	Budget in the amount of \$2,780.98 is being transferred from Project 39905- Management and Related Costs (\$1,949.08) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$831.90) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31125	New Gym Sitework and Auxiliary Buildings	\$14,723,761	\$14,771,167	\$47,406	Budget in the amount of \$47,406.29 is being transferred from Project 39905- Management and Related Costs (\$33,186.68) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$14,219.61) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31126	Iron Workers Training Center	\$1,540,891	\$1,540,891		
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$936,952	\$936,952		
31128	Parking Lot and Walkway Improvements	\$640,874	\$640,874		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason	
San Jose City College Project List					
31129	New Maintenance and Operations Building	\$8,500,000	\$8,500,998	\$998	Budget in the amount of \$998.03 is being transferred from Project 39905- Management and Related Costs (\$699.48) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$298.55) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31130	Theater Accessibility and Entrance Improvements	\$1,711,531	\$1,722,801	\$11,270	Budget in the amount of \$11,269.89 is being transferred from Project 39905- Management and Related Costs (\$7,898.63) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$3,371.26) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31131	San Jose-Evergreen Community College Extension	\$1,568,590	\$1,568,590		
31304	Small Capital Repairs	\$10,831,775	\$10,832,364	\$589	Budget in the amount of \$589.17 is being transferred from Project 39905- Management and Related Costs (\$412.93) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$176.24) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31305	Energy Efficiency- Photovoltaic	\$0	\$0		
31307	Campus Generator Project	\$0	\$0		
31308	Campus Water System mapping and consolidation	\$396,145	\$396,145		
31311	Physical Security	\$646,381	\$646,381		
31321	Parking Lot and Street Repairs	\$200,765	\$202,708	\$1,942	Budget in the amount of \$1,942.47 is being transferred from Project 39905- Management and Related Costs (\$1,361.40) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$581.07) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31322	Access Control	\$789,691	\$795,312	\$5,620	Budget in the amount of \$5,620.35 is being transferred from Project 39905- Management and Related Costs (\$3,939.09) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$1,681.26) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31323	Relocate Adaptive PE	\$300,000	\$300,270	\$270	Budget in the amount of \$270.48 is being transferred from Project 39905- Management and Related Costs (\$189.57) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$80.91) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31324	Restroom Fixtures & Plumbing Upgrades	\$500,000	\$500,000		
31325	Roofing Repairs	\$1,019,600	\$1,022,208	\$2,608	Budget in the amount of \$2,608.03 is being transferred from Project 39905- Management and Related Costs (\$1,827.87) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$780.16) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31326	Site Fencing & Marquee Signage	\$0	\$0		
31327	Utilities PH III	\$2,464,847	\$2,466,185	\$1,339	Budget in the amount of \$1,338.61 is being transferred from Project 39905- Management and Related Costs (\$938.18) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$400.43) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31328	Wayfinding, Signage and Site Fencing	\$1,208,248	\$1,214,155	\$5,907	Budget in the amount of \$5,906.83 is being transferred from Project 39905- Management and Related Costs (\$4,139.87) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$1,766.96) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

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San Jose Evergreen Community College

Measure G-2010

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Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31329 ADA Transition Plan: Accessibility Survey & Improvements	\$552,160	\$553,723	\$1,562	Budget in the amount of \$1,562.34 is being transferred from Project 39905- Management and Related Costs (\$1,094.98) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$467.36) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31330 Audio Visual Systems Improvements	\$750,000	\$757,228	\$7,228	Budget in the amount of \$7,228.19 is being transferred from Project 39905- Management and Related Costs (\$5,065.96) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$2,162.23) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31331 Building Interior Finishes	\$298,366	\$299,871	\$1,505	Budget in the amount of \$1,505.09 is being transferred from Project 39905- Management and Related Costs (\$1,054.86) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$450.23) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31332 Central Plant Equipment & Controls	\$1,502,765	\$1,505,144	\$2,379	Budget in the amount of \$2,379.23 is being transferred from Project 39905- Management and Related Costs (\$1,667.51) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$711.72) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31333 CTE Improvements	\$400,000	\$400,350	\$350	Budget in the amount of \$350.38 is being transferred from Project 39905- Management and Related Costs (\$245.57) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$104.81) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31334 Exterior Lighting Upgrades & Repairs	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31335	GE Building Interior Finishes	\$1,778,117	\$1,821,583	\$43,466	Budget in the amount of \$43,466.17 is being transferred from Project 39905- Management and Related Costs (\$29,904.82) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$13,561.35) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31336	Physical Security PH II	\$2,616,848	\$2,619,309	\$2,460	Budget in the amount of \$2,460.32 is being transferred from Project 39905- Management and Related Costs (\$1,724.34) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$735.98) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31702	IT Infrastructure Improvements	\$5,669,852	\$5,673,625	\$3,774	Budget in the amount of \$3,773.70 is being transferred from Project 39905- Management and Related Costs (\$2,644.84) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$1,128.86) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
31703	Technology Upgrades	\$3,173,711	\$3,173,711		
C31199	Campus Contingency - San Jose City	\$2,567,347	\$2,567,347		
Total San Jose City College Campus Budget		\$92,011,040	\$92,155,006	\$143,966	
Evergreen Valley College Project List					
32105	New Campus Police Building	\$0	\$0		
32106	Engineering and Applied Technology	\$74,520	\$74,520		

Bond List Revisions Approval Request

San Jose Evergreen Community College

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Revision #35

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32107 South Campus Development	\$47,045,577	\$47,060,529	\$14,952	Budget in the amount of \$14,951.99 is being transferred from Project 39905- Management and Related Costs (\$10,479.27) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$4,472.72) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
32108 Admin and Student Services Remodel and Consolidation	\$183,621	\$183,621		
32109 Repurpose Gullo II	\$0	\$0		
32110 Roble Demolition - Acacia Alterations	\$5,633,851	\$5,689,940	\$56,089	Budget in the amount of \$56,089.38 is being transferred from Project 39905- Management and Related Costs (\$38,501.38) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$17,588.00) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
32111 Automotive Technology	\$17,807,688	\$17,807,688		
32112 GED4	\$0	\$0		
32113 Campus Site Improvements	\$4,043,532	\$4,159,023	\$115,490	Budget in the amount of \$115,490.42 is being transferred from Project 39905- Management and Related Costs (\$80,942.74) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$34,547.68) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
32116 Central Green	\$3,031,223	\$3,031,223		
32118 Hardscape- Circulation and Plazas	\$0	\$0		
32119 Landscaping	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List					
32120	Irrigation	\$0	\$0		
32121	Signage and Wayfinding	\$1,588,731	\$1,634,714	\$45,983	Budget in the amount of \$45,983.30 is being transferred from Project 39905- Management and Related Costs (\$32,227.91) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$13,755.39) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
32122	EVC Vehicles	\$98,766	\$98,766		
32306	Central Plant and Police Renovation	\$15,001,807	\$15,001,807		
32307	Small Capital Repairs	\$14,868,587	\$14,886,822	\$18,235	Budget in the amount of \$18,234.61 is being transferred from Project 39905- Management and Related Costs (\$12,779.93) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$5,454.68) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
32308	Utilities Projects and Upgrades	\$961,997	\$961,997		
32309	Exterior Lighting Upgrade Phase II	\$0	\$0		
32310	Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425		
32311	Campus Water Service Replacement Project	\$814,505	\$814,505		
32312	Vehicular Circulation	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32313 Parking Lot and Street Repairs	\$1,300,025	\$1,300,199	\$174	Budget in the amount of \$173.61 is being transferred from Project 39905- Management and Related Costs (\$121.68) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$51.93) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
32314 Physical Security	\$650,673	\$655,062	\$4,389	Budget in the amount of \$4,388.97 is being transferred from Project 39905- Management and Related Costs (\$3,076.06) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$1,312.91) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
32602 Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$1,947,211		
32702 IT Infrastructure Improvements	\$11,168,894	\$11,222,468	\$53,574	Budget in the amount of \$53,574.32 is being transferred from Project 39905- Management and Related Costs (\$37,548.16) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$16,026.16) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
32703 Technology Upgrades	\$1,103,147	\$1,103,598	\$451	Budget in the amount of \$451.15 is being transferred from Project 39905- Management and Related Costs (\$316.19) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$134.96) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
32704 Relocate EVC's Telephone MPOE to Central Utility Building	\$600,000	\$600,000		
C32299 Campus Contingency - Evergreen	\$4,120,219	\$4,120,219		
Total Evergreen Valley College Campus Budget	\$142,885,998	\$143,195,336	\$309,338	

District and District-wide Projects List

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List				
25103 Energy Efficiency - Clean Energy, Year 2	\$392,005	\$392,490	\$485	Budget in the amount of \$485.07 is being transferred from Project 39905- Management and Related Costs (\$339.97) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$145.10) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
39301 New District Services Building	\$13,075,930	\$13,077,332	\$1,402	Budget in the amount of \$1,402.45 is being transferred from Project 39905- Management and Related Costs (\$982.92) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$419.53) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
39307 Vehicle Replacement	\$1,308,123	\$1,308,123		
39308 Telecommunications Consolidation Antennas	\$0	\$0		
39310 MDF Relocation	\$2,393,905	\$2,401,004	\$7,099	Budget in the amount of \$7,099.11 is being transferred from Project 39905- Management and Related Costs (\$4,975.49) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$2,123.62) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
39311 Controls Extension Project (Energy Conservation)	\$320,111	\$320,111		
39312 Police Safety Communication Upgrade	\$400,000	\$400,000		
39313 ADA Transition Plan Assessment	\$500,000	\$500,000		
39620 Group II Equipment - Includes safety and security	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason	
District and District-wide Projects List					
39704	Enterprise Resource Planning Conversion	\$5,020,631	\$5,036,395	\$15,764	Budget in the amount of \$15,764.09 is being transferred from Project 39905- Management and Related Costs (\$11,048.44) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$4,715.65) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
39705	Infrastructure Upgrade	\$4,953,745	\$4,960,882	\$7,137	Budget in the amount of \$7,137.28 is being transferred from Project 39905- Management and Related Costs (\$3,526.97) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$3,610.31) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
39905	Management and Related Costs (3% of const hard costs)	\$1,892,303	\$1,555,133	(\$337,170)	Budget in the amount of \$337,169.93 is being transferred to projects with expense activity during the period of December 1, 2016 through February 28, 2017 to accommodate the allocation of program management expenses paid in the period of December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,956,316	\$3,808,294	(\$148,022)	Budget in the amount of \$148,021.97 is being transferred to projects with expense activity during the period of December 1, 2016 through February 28, 2017 to accommodate the allocation of election, legal, EIR and district office labor and related expenses paid in the period of December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.
C39399	District-Wide Contingency	\$354,128	\$354,128		
Total District/District-wide (campus) Budget		\$34,567,196	\$34,113,892	(\$453,304)	
Program Contingency					
39699	Program Contingency	\$2,329,860	\$2,329,860		
Totals:		\$271,794,094	\$271,794,094	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #35

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
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Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*, **, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
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25103 Energy Efficiency - Clean Energy, Year 2

Revision: 35 Jun 13 2017

Budget

From: \$392,004.59

To: \$392,489.66

Reason: Budget in the amount of \$485.07 is being transferred from Project 39905- Management and Related Costs (\$339.97) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$145.10) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31112 Vehicular Circulation Entrances

Revision: 35 Jun 13 2017

Budget

From: \$1,300,000.00

To: \$1,300,254.80

Reason: Budget in the amount of \$254.80 is being transferred from Project 39905- Management and Related Costs (\$178.58) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$76.22) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31114 Demolition of Jaguar Gym Locker Rooms, Auxiliary Structures and Site Improvements

Revision: 35 Jun 13 2017

Budget

From: \$1,000,000.00

To: \$1,000,254.80

Summary of Current Changes

San Jose Evergreen Community College

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Revision #35

Project#/Rev	Description
Reason:	Budget in the amount of \$254.80 is being transferred from Project 39905- Management and Related Costs (\$178.58) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$76.22) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31122 Group II Equipment - \$200,000/year for 10 years

Revision: 35 Jun 13 2017

Budget

From: \$2,539,135.58
To: \$2,541,916.56

Reason: Budget in the amount of \$2,780.98 is being transferred from Project 39905- Management and Related Costs (\$1,949.08) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$831.90) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31125 New Gym Sitework and Auxiliary Buildings

Revision: 35 Jun 13 2017

Budget

From: \$14,723,760.91
To: \$14,771,167.20

Reason: Budget in the amount of \$47,406.29 is being transferred from Project 39905- Management and Related Costs (\$33,186.68) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$14,219.61) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31129 New Maintenance and Operations Building

Revision: 35 Jun 13 2017

Summary of Current Changes

San Jose Evergreen Community College

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Revision #35

Project#/Rev	Description
Budget	
From:	\$8,500,000.00
To:	\$8,500,998.03
Reason:	Budget in the amount of \$998.03 is being transferred from Project 39905- Management and Related Costs (\$699.48) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$298.55) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31130 Theater Accessibility and Entrance Improvements

Revision: 35 Jun 13 2017**Budget**

From: \$1,711,531.36
To: \$1,722,801.25

Reason: Budget in the amount of \$11,269.89 is being transferred from Project 39905- Management and Related Costs (\$7,898.63) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$3,371.26) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31304 Small Capital Repairs

Revision: 35 Jun 13 2017**Budget**

From: \$10,831,774.80
To: \$10,832,363.97

Reason: Budget in the amount of \$589.17 is being transferred from Project 39905- Management and Related Costs (\$412.93) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$176.24) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31321 Parking Lot and Street Repairs

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
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Revision: 35 Jun 13 2017

Budget

From: \$200,765.03

To: \$202,707.50

Reason: Budget in the amount of \$1,942.47 is being transferred from Project 39905- Management and Related Costs (\$1,361.40) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$581.07) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31322 Access Control

Revision: 35 Jun 13 2017

Budget

From: \$789,691.46

To: \$795,311.81

Reason: Budget in the amount of \$5,620.35 is being transferred from Project 39905- Management and Related Costs (\$3,939.09) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$1,681.26) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31323 Relocate Adaptive PE

Revision: 35 Jun 13 2017

Budget

From: \$300,000.00

To: \$300,270.48

Reason: Budget in the amount of \$270.48 is being transferred from Project 39905- Management and Related Costs (\$189.57) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$80.91) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
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31325 Roofing Repairs

Revision: 35 Jun 13 2017

Budget

From: \$1,019,600.13

To: \$1,022,208.16

Reason: Budget in the amount of \$2,608.03 is being transferred from Project 39905- Management and Related Costs (\$1,827.87) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$780.16) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31327 Utilities PH III

Revision: 35 Jun 13 2017

Budget

From: \$2,464,846.84

To: \$2,466,185.45

Reason: Budget in the amount of \$1,338.61 is being transferred from Project 39905- Management and Related Costs (\$938.18) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$400.43) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31328 Wayfinding, Signage and Site Fencing

Revision: 35 Jun 13 2017

Budget

From: \$1,208,248.29

To: \$1,214,155.12

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
Reason:	Budget in the amount of \$5,906.83 is being transferred from Project 39905- Management and Related Costs (\$4,139.87) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$1,766.96) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31329 ADA Transition Plan: Accessibility Survey & Improvements

Revision: 35 Jun 13 2017**Budget**

From: \$552,160.19
To: \$553,722.53

Reason: Budget in the amount of \$1,562.34 is being transferred from Project 39905- Management and Related Costs (\$1,094.98) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$467.36) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31330 Audio Visual Systems Improvements

Revision: 35 Jun 13 2017**Budget**

From: \$750,000.00
To: \$757,228.19

Reason: Budget in the amount of \$7,228.19 is being transferred from Project 39905- Management and Related Costs (\$5,065.96) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$2,162.23) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31331 Building Interior Finishes

Revision: 35 Jun 13 2017

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
Budget	
From:	\$298,366.17
To:	\$299,871.26
Reason:	Budget in the amount of \$1,505.09 is being transferred from Project 39905- Management and Related Costs (\$1,054.86) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$450.23) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31332 Central Plant Equipment & Controls

Revision: 35 Jun 13 2017

Budget

From: \$1,502,765.19
To: \$1,505,144.42

Reason: Budget in the amount of \$2,379.23 is being transferred from Project 39905- Management and Related Costs (\$1,667.51) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$711.72) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31333 CTE Improvements

Revision: 35 Jun 13 2017

Budget

From: \$400,000.00
To: \$400,350.38

Reason: Budget in the amount of \$350.38 is being transferred from Project 39905- Management and Related Costs (\$245.57) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$104.81) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31335 GE Building Interior Finishes

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
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Revision: 35 Jun 13 2017

Budget

From: \$1,778,117.28

To: \$1,821,583.45

Reason: Budget in the amount of \$43,466.17 is being transferred from Project 39905- Management and Related Costs (\$29,904.82) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$13,561.35) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31336 Physical Security PH II

Revision: 35 Jun 13 2017

Budget

From: \$2,616,848.47

To: \$2,619,308.79

Reason: Budget in the amount of \$2,460.32 is being transferred from Project 39905- Management and Related Costs (\$1,724.34) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$735.98) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

31702 IT Infrastructure Improvements

Revision: 35 Jun 13 2017

Budget

From: \$5,669,851.55

To: \$5,673,625.25

Reason: Budget in the amount of \$3,773.70 is being transferred from Project 39905- Management and Related Costs (\$2,644.84) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$1,128.86) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
--------------	-------------

32107 South Campus Development

Revision: 35 Jun 13 2017

Budget

From: \$47,045,577.26

To: \$47,060,529.25

Reason: Budget in the amount of \$14,951.99 is being transferred from Project 39905- Management and Related Costs (\$10,479.27) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$4,472.72) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

32110 Roble Demolition - Acacia Alterations

Revision: 35 Jun 13 2017

Budget

From: \$5,633,850.86

To: \$5,689,940.24

Reason: Budget in the amount of \$56,089.38 is being transferred from Project 39905- Management and Related Costs (\$38,501.38) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$17,588.00) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

32113 Campus Site Improvements

Revision: 35 Jun 13 2017

Budget

From: \$4,043,532.49

To: \$4,159,022.91

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
Reason:	Budget in the amount of \$115,490.42 is being transferred from Project 39905- Management and Related Costs (\$80,942.74) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$34,547.68) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

32121 Signage and Wayfinding

Revision: 35 Jun 13 2017**Budget**

From: \$1,588,730.68
To: \$1,634,713.98

Reason: Budget in the amount of \$45,983.30 is being transferred from Project 39905- Management and Related Costs (\$32,227.91) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$13,755.39) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

32307 Small Capital Repairs

Revision: 35 Jun 13 2017**Budget**

From: \$14,868,586.92
To: \$14,886,821.53

Reason: Budget in the amount of \$18,234.61 is being transferred from Project 39905- Management and Related Costs (\$12,779.93) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$5,454.68) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

32313 Parking Lot and Street Repairs

Revision: 35 Jun 13 2017

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
Budget	
From:	\$1,300,025.05
To:	\$1,300,198.66
Reason:	Budget in the amount of \$173.61 is being transferred from Project 39905- Management and Related Costs (\$121.68) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$51.93) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

32314 Physical Security

Revision: 35 Jun 13 2017**Budget**

From: \$650,673.16
To: \$655,062.13

Reason: Budget in the amount of \$4,388.97 is being transferred from Project 39905- Management and Related Costs (\$3,076.06) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$1,312.91) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

32702 IT Infrastructure Improvements

Revision: 35 Jun 13 2017**Budget**

From: \$11,168,893.68
To: \$11,222,468.00

Reason: Budget in the amount of \$53,574.32 is being transferred from Project 39905- Management and Related Costs (\$37,548.16) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$16,026.16) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

32703 Technology Upgrades

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
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Revision: 35 Jun 13 2017

Budget

From: \$1,103,146.56

To: \$1,103,597.71

Reason: Budget in the amount of \$451.15 is being transferred from Project 39905- Management and Related Costs (\$316.19) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$134.96) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

39301 New District Services Building

Revision: 35 Jun 13 2017

Budget

From: \$13,075,929.91

To: \$13,077,332.36

Reason: Budget in the amount of \$1,402.45 is being transferred from Project 39905- Management and Related Costs (\$982.92) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$419.53) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

39310 MDF Relocation

Revision: 35 Jun 13 2017

Budget

From: \$2,393,904.73

To: \$2,401,003.84

Reason: Budget in the amount of \$7,099.11 is being transferred from Project 39905- Management and Related Costs (\$4,975.49) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$2,123.62) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
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39704 Enterprise Resource Planning Conversion

Revision: 35 Jun 13 2017

Budget

From: \$5,020,630.50

To: \$5,036,394.59

Reason: Budget in the amount of \$15,764.09 is being transferred from Project 39905- Management and Related Costs (\$11,048.44) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$4,715.65) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

39705 Infrastructure Upgrade

Revision: 35 Jun 13 2017

Budget

From: \$4,953,744.74

To: \$4,960,882.02

Reason: Budget in the amount of \$7,137.28 is being transferred from Project 39905- Management and Related Costs (\$3,526.97) and from Project 39999- Election/Legal/EIR/DO Labor and Related Costs (\$3,610.31) to accommodate the allocation of program management and election, legal, EIR and district office labor and related expenses paid December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

39905 Management and Related Costs (3% of const hard costs)

Revision: 35 Jun 13 2017

Budget

From: \$1,892,303.11

To: \$1,555,133.18

Reason: Budget in the amount of \$337,169.93 is being transferred to projects with expense activity during the period of December 1, 2016 through February 28, 2017 to accommodate the allocation of program management expenses paid in the period of December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #35

Project#/Rev	Description
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)

Revision: 35 Jun 13 2017

Budget

From: \$3,956,315.57
To: \$3,808,293.60

Reason: Budget in the amount of \$148,021.97 is being transferred to projects with expense activity during the period of December 1, 2016 through February 28, 2017 to accommodate the allocation of election, legal, EIR and district office labor and related expenses paid in the period of December 1, 2016 through February 28, 2017 for capitalization purposes. Expense transfers will follow.



MEASURES G-2004, G-2010 and X
CITIZENS' BOND OVERSIGHT COMMITTEE MEETING AGENDA

June 20, 2017: 5:30 – 7:00 PM
Evergreen Valley College
Library/Ed.Tech.Center (LE) Building, Mishra Room
3095 Yerba Buena Rd., San José, CA 95135

The following attachments are reference materials for:

Agenda Item 8.b.ii: Program Financial Reports: Bond List Revision(s): Measure G-2004
– *Ann Kennedy*

There were two *Measure G-2004 Bond List Revisions* during the reporting period ending March 31, 2017. The *February 14, 2017 Bond List Revision* was reported upon at the last meeting of the Committee and is included in the financial reports for this period. The *March 14, 2017 Bond List Revision* occurred after the last meeting of the Committee and is reflected in the attached reports.

There were two *Measure G-2004 Bond List Revisions* that occurred after the reporting period ending March 31, 2017 and prior to this meeting. These revisions took place at the following Board of Trustees' meetings and are reflected in the attached reports:

- *April 4, 2017*
- *May 23, 2017*

The *Bond List Revisions* and the associated back-up from the Board of Trustees' meeting approving these revisions are attached.



Agenda Item Details

Meeting	Mar 14, 2017 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	4. Measure G-2004 Bond Program: Bond List Revision
Type	Action
Preferred Date	Mar 14, 2017
Absolute Date	Mar 14, 2017
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2004
Recommended Action	A recommendation that the Board of Trustees review and approve the Revisions to the Measure G-2004 Bond List, as presented.

As part of the accountability measures for the Measure G-2004 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2004 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria was added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. This criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

This Bond List Revision does not contain substantive changes based on the criteria set forth above. This Bond List Revision includes allocation of Fiscal Year 2016-2017 second quarter earnings to Project 399-Program Contingency.

Please refer to the attached Bond List Revision Approval Request report and the Summary of Current Changes report for details on the project revisions included on the G-2004 Bond List Revision dated March 14, 2017.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

For more information on this agenda item, please contact Joy Pace, Secretary to the Chancellor, at (408)270-6402.

[A - MG-2004 Bond List Revision 2017 0314.pdf \(389 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Chancellor's Office Supervisor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen

Measure G-2004

March 14, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
101	SJCC Campus Safety Upgrades	\$296,687	\$296,687	
105	Science & Math Educational Complex (Science Complex)	\$19,189,964	\$19,189,964	
107	Career Technology (Applied Sciences)	\$1,538,948	\$1,538,948	
110	SJCC Facility Master Plan	\$619,597	\$619,597	
111	Modernization of Existing Facilities	\$565,653	\$565,653	
114	Cosmetology/Reprographics Remodel	\$5,631,333	\$5,631,333	
116	Site & Parking Improvements	\$1,999,039	\$1,999,039	
120	Multi-Disciplinary Building (Humanities/Art/Math)	\$28,611,537	\$28,611,537	
121	Maintenance & Operations Renovations	\$219,618	\$219,618	
122	Physical Education Gymnasium	\$22,880,265	\$22,880,265	
123	Utilities Infrastructure	\$3,562,632	\$3,562,632	
124	Voice Data Upgrades	\$476,443	\$476,443	
125	Multi-use Athletic/Softball Field	\$5,643,805	\$5,643,805	
126	Minor Facilities Modifications	\$192,672	\$192,672	

Bond List Revisions Approval Request

San Jose Evergreen

Measure G-2004

March 14, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
127	SJCC Furniture & Equipment	\$199,326	\$199,326	
San Jose City College Campus Budget		\$91,627,518	\$91,627,518	\$0
Evergreen Valley College Project List				
202	Classroom Complex for Visual and Performing Arts (Arts Complex)	\$20,717,707	\$20,717,707	
205	EVC Campus Safety Upgrades	\$376,168	\$376,168	
206	EVC Facility Master Plan	\$313,797	\$313,797	
210	EVC Modernization of Existing Buildings	\$19,977,124	\$19,977,124	
215	Site & Parking Improvements	\$5,223,397	\$5,223,397	
217	Student Service Renovation	\$919,275	\$919,275	
218	EVC Furniture & Equipment	\$1,565,780	\$1,565,780	
219	Health/Physical Education Center	\$1,928,261	\$1,928,261	
220	EVC Central Plant & Utilites Infrastructure Upgrades	\$3,538,455	\$3,538,455	
221	Voice Data Upgrades	\$768,544	\$768,544	
223	Central Green/Arts Plaza	\$6,266,591	\$6,266,591	
224	East Plaza Reconfiguration	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen

Measure G-2004

March 14, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
Evergreen Valley College Campus Budget	\$61,595,100	\$61,595,100	\$0	
District and District-wide Projects List				
302	DW Legal Fees	\$628,066	\$628,066	
303	DW Project Admin & Other Operating Expenses	\$3,771,468	\$3,771,468	
304	District Office Renovation	\$3,045,712	\$3,045,712	
305	DW Master Plan- District Standards	\$121,814	\$121,814	
306	DW Scheduled Maintenance (Local Match)	\$462,544	\$462,544	
308	DW Technology Upgrades	\$7,956,348	\$7,956,348	
309	San Jose-Evergreen Community College Extension	\$11,116,860	\$11,116,860	
310	DW Sustainability Plan	\$1,288,469	\$1,288,469	
311	General Safety Upgrades	\$2,153,269	\$2,153,269	
312	Restructure Lease Revenue	\$10,391,474	\$10,391,474	
	District/District-wide (campus) Budget	\$40,936,023	\$40,936,023	\$0

Program Contingency

Bond List Revisions Approval Request

San Jose Evergreen

Measure G-2004

March 14, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Program Contingency				
399 Program Contingency	\$632,131	\$661,125	\$28,995	Allocation of FY16/17 Q2 earnings and additional FY15/16 year end earnings accrual adjustment for a net amount of \$28,994.60
Totals:	\$194,790,772	\$194,819,767	\$28,995	

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*, **, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen

Measure G-2004

March 14, 2017

Project#/Rev	Description
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399	Program Contingency
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Revision: 25 Mar 14 2017

Budget

From: \$632,130.59

To: \$661,125.19

Reason: Allocation of FY16/17 Q2 earnings and additional FY15/16 year end earnings accrual adjustment for a net amount of \$28,994.60



Agenda Item Details

Meeting	Apr 04, 2017 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	3. Measure G-2004 Bond Program: Bond List Revision (Substantive)
Type	Action
Preferred Date	Apr 04, 2017
Absolute Date	Apr 04, 2017
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2004
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G-2004 bond list, as presented.

As part of the accountability measures for the Measure G-2004 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2004 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria were added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. This criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

This Bond List Revision contains substantive changes based on the criteria set forth above.

For the purpose of closing the G-2004 Bond Program with the 2016-2017 fiscal year end, remaining balances on all open G-2004 projects are being transferred to the proposed new Evergreen Valley College Project 225- South Campus Development. These budget transfers include \$7,525,572 from San Jose City College projects and \$1,963,256 from District/District-wide projects. The total budget for the new South Campus Development project is \$9,700,000. Upon approval of this bond list revision, expenses, equivalent to this budget amount will be transferred from the G-2010 Evergreen Valley College Project 32107- South Campus Development, resulting in an expedited spend down of the Measure G-2004 remaining cash balance.

On the proposed Measure G-2010 Bond List Revision No. 32, San Jose City College and the District will receive budget equivalent to their contributions to the new G-2004 South Campus Project. Please refer to G-2010 Bond List Revision No. 32 for further details.

The new projects being established through this bond list revision compliant with the types of projects allowable under the Measure G-2004 ballot language.

Please refer to the attached Bond List Revision Approval Request report and the Summary of Current Changes report for details on the project revisions included on the G-2004 Bond List Revision dated April 4, 2017.

These Bond List Revisions have been reviewed and approved by bond counsel David Casnocha and approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - MG-2004 Bond List Revision 2017 0404.pdf \(210 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Chancellor's Office Supervisor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen CCD

Measure G-2004

April 4, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
101	SJCC Campus Safety Upgrades	\$296,687	\$296,687	
105	Science & Math Educational Complex (Science Complex)	\$19,189,964	\$19,189,964	
107	Career Technology (Applied Sciences)	\$1,538,948	\$1,538,948	
110	SJCC Facility Master Plan	\$619,597	\$619,597	
111	Modernization of Existing Facilities	\$565,653	\$467,465	(\$98,188) For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$98,187.61 is being transferred to new EVC Project 225- South Campus Development; this budget is being re-established in the G-2010 Bond Program, Project 31336- Physical Security PH II for the purpose of modernization of network infrastructure. Please refer to the G-2010 Bond List Revision #32 for details.
114	Cosmetology/Reprographics Remodel	\$5,631,333	\$5,631,333	
116	Site & Parking Improvements	\$1,999,039	\$1,999,039	
120	Multi-Disciplinary Building (Humanities/Art/Math)	\$28,611,537	\$28,611,537	
121	Maintenance & Operations Renovations	\$219,618	\$219,618	
122	Physical Education Gymnasium	\$22,880,265	\$15,452,881	(\$7,427,384) For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$7,427,384.11 is being transferred to new EVC Project 225- South Campus Development; this budget is being re-established in the G-2010 Bond Program, Project 31125- New Gym Sitework and Auxiliary Buildings. Please refer to the G-2010 Bond List Revision #32 for details.
123	Utilities Infrastructure	\$3,562,632	\$3,562,632	
124	Voice Data Upgrades	\$476,443	\$476,443	

Bond List Revisions Approval Request

San Jose Evergreen CCD

Measure G-2004

April 4, 2017

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
125	Multi-use Athletic/Softball Field	\$5,643,805	\$5,643,805		
126	Minor Facilities Modifications	\$192,672	\$192,672		
127	SJCC Furniture & Equipment	\$199,326	\$199,326		
San Jose City College Campus Budget		\$91,627,518	\$84,101,947	(\$7,525,572)	
Evergreen Valley College Project List					
202	Classroom Complex for Visual and Performing Arts (Arts Complex)	\$20,717,707	\$20,717,707		
205	EVC Campus Safety Upgrades	\$376,168	\$376,168		
206	EVC Facility Master Plan	\$313,797	\$313,797		
210	EVC Modernization of Existing Buildings	\$19,977,124	\$19,892,800	(\$84,324)	For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$84,324.24 is being transferred to new EVC Project 225- South Campus Development.
215	Site & Parking Improvements	\$5,223,397	\$5,223,397		
217	Student Service Renovation	\$919,275	\$919,275		
218	EVC Furniture & Equipment	\$1,565,780	\$1,565,780		
219	Health/Physical Education Center	\$1,928,261	\$1,928,261		
220	EVC Central Plant & Utilites Infrastructure Upgrades	\$3,538,455	\$3,538,455		
221	Voice Data Upgrades	\$768,544	\$768,544		

Bond List Revisions Approval Request

San Jose Evergreen CCD

Measure G-2004

April 4, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason	
Evergreen Valley College Project List					
223	Central Green/Arts Plaza	\$6,266,591	\$6,139,743	(\$126,848)	For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$126,847.73 is being transferred to new EVC Project 225- South Campus Development.
224	East Plaza Reconfiguration	\$0	\$0		
225	South Campus Development	\$0	\$9,700,000	\$9,700,000	For the purpose of closing out the G-2004 Bond Program, a new EVC Project 225- South Campus Development is being created. Budget transfers in the amount of \$9,700,000.00 from Projects 111 - Modernization of Existing Facilities (\$98,187.61), 122- Physical Education Gymnasium (\$7,427,384.11), 210- EVC Modernization of Existing Buildings (\$84,324.24), 223- Central Green/Arts Plaza (\$126,847.73), 302- DW Legal Fees (\$6,586.04), 303- DW Project Admin & Other Operating Expenses (\$92,121.36), 309- San Jose Evergreen Community College Extension (\$1,203,423.72) and 399- Program Contingency (\$661,125.19).
Evergreen Valley College Campus Budget		\$61,595,100	\$71,083,928	\$9,488,828	

District and District-wide Projects List

302	DW Legal Fees	\$628,066	\$621,480	(\$6,586)	For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$6,586.04 is being transferred to new EVC Project 225- South Campus Development; this budget is being re-established in the G-2010 Bond Program, Project 39999- Election/Legal/EIR/DO Labor and Related. Please refer to the G-2010 Bond List Revision #32 for details.
303	DW Project Admin & Other Operating Expenses	\$3,771,468	\$3,679,347	(\$92,121)	For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$92,121.36 is being transferred to new EVC Project 225- South Campus Development; this budget is being re-established in the G-2010 Bond Program, Project 39905- Management and Related Costs. Please refer to the G-2010 Bond List Revision #32 for details.
304	District Office Renovation	\$3,045,712	\$3,045,712		
305	DW Master Plan- District Standards	\$121,814	\$121,814		
306	DW Scheduled Maintenance (Local Match)	\$462,544	\$462,544		

Bond List Revisions Approval Request

San Jose Evergreen CCD

Measure G-2004

April 4, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List				
308	DW Technology Upgrades	\$7,956,348	\$7,956,348	
309	San Jose-Evergreen Community College Extension	\$11,116,860	\$9,913,436	(\$1,203,424) For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$1,203,423.72 is being transferred to new EVC Project 225- South Campus Development; a corresponding project is being created in the G-2010 Bond Program to re-establish this budget. Please refer to the G-2010 Bond List Revision #32 for details.
310	DW Sustainability Plan	\$1,288,469	\$1,288,469	
311	General Safety Upgrades	\$2,153,269	\$2,153,269	
312	Restructure Lease Revenue	\$10,391,474	\$10,391,474	
District/District-wide (campus) Budget		\$40,936,023	\$39,633,892	(\$1,302,131)
Program Contingency				
399	Program Contingency	\$661,125	\$0	(\$661,125) For the purpose of closing out the G-2004 Bond Program, contingency budget remaining in the amount of \$661,125.19 is being transferred to new EVC Project 225- South Campus Development; this budget is being re-established in the G-2010 Bond Program, Project 39699- Program Contingency. Please refer to the G-2010 Bond List Revision #32 for details.

Bond List Revisions Approval Request

San Jose Evergreen CCD

Measure G-2004

April 4, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Totals:	\$194,819,767	\$194,819,767	\$0	

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*, **, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen CCD

Measure G-2004

April 4, 2017

Project#/Rev	Description
111	Modernization of Existing Facilites
<u>Revision: 26 Apr 4 2017</u>	
Budget	
From:	\$565,653.00
To:	\$467,465.39
Reason:	For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$98,187.61 is being transferred to new EVC Project 225- South Campus Development; this budget is being re-established in the G-2010 Bond Program, Project 31336- Physical Security PH II for the purpose of modernization of network infrastructure. Please refer to the G-2010 Bond List Revision #32 for details.
122	Physical Education Gymnasium
<u>Revision: 26 Apr 4 2017</u>	
Budget	
From:	\$22,880,265.00
To:	\$15,452,880.89
Reason:	For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$7,427,384.11 is being transferred to new EVC Project 225- South Campus Development; this budget is being re-established in the G-2010 Bond Program, Project 31125- New Gym Sitework and Auxiliary Buildings. Please refer to the G-2010 Bond List Revision #32 for details.
210	EVC Modernization of Existing Buildings
<u>Revision: 26 Apr 4 2017</u>	
Budget	
From:	\$19,977,124.00
To:	\$19,892,799.76
Reason:	For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$84,324.24 is being transferred to new EVC Project 225- South Campus Development.
223	Central Green/Arts Plaza

Summary of Current Changes

San Jose Evergreen CCD

Measure G-2004

April 4, 2017

Project#/Rev	Description
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Revision: 26 Apr 4 2017

Budget

From: \$6,266,591.00

To: \$6,139,743.27

Reason: For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$126,847.73 is being transferred to new EVC Project 225- South Campus Development.

225 South Campus Development

Revision: 26 Apr 4 2017

Budget

From: \$0.00

To: \$9,700,000.00

Scope/Description

From:

To: Construct new science building to replace space lost in Roble/Acacia

Reason: For the purpose of closing out the G-2004 Bond Program, a new EVC Project 225- South Campus Development is being created. Budget transfers in the amount of \$9,700,000.00 from Projects 111- Modernization of Existing Facilities (\$98,187.61), 122- Physical Education Gymnasium (\$7,427,384.11), 210- EVC Modernization of Existing Buildings (\$84,324.24), 223- Central Green/Arts Plaza (\$126,847.73), 302- DW Legal Fees (\$6,586.04), 303- DW Project Admin & Other Operating Expenses (\$92,121.36), 309- San Jose-Evergreen Community College Extension (\$1,203,423.72) and 399- Program Contingency (\$661,125.19).

302 DW Legal Fees

Revision: 26 Apr 4 2017

Budget

From: \$628,066.00

To: \$621,479.96

Summary of Current Changes

San Jose Evergreen CCD

Measure G-2004

April 4, 2017

Project#/Rev	Description
Reason:	For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$6,586.04 is being transferred to new EVC Project 225- South Campus Development; this budget is being re-established in the G-2010 Bond Program, Project 39999- Election/Legal/EIR/DO Labor and Related. Please refer to the G-2010 Bond List Revision #32 for details.

303 DW Project Admin & Other Operating Expenses

Revision: 26 Apr 4 2017

Budget

From: \$3,771,468.00

To: \$3,679,346.64

Reason: For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$92,121.36 is being transferred to new EVC Project 225- South Campus Developmen; this budget is being re-established in the G-2010 Bond Program, Project 39905- Management and Related Costs. Please refer to the G-2010 Bond List Revision #32 for details.

309 San Jose-Evergreen Community College Extension

Revision: 26 Apr 4 2017

Budget

From: \$11,116,859.69

To: \$9,913,435.97

Reason: For the purpose of closing out the G-2004 Bond Program, budget remaining in the amount of \$1,203,423.72 is being transferred to new EVC Project 225- South Campus Development; a corresponding project is being created in the G-2010 Bond Program to re-establish this budget. Please refer to the G-2010 Bond List Revision #32 for details.

399 Program Contingency

Revision: 26 Apr 4 2017

Budget

From: \$661,125.19

To: \$0.00

Summary of Current Changes

San Jose Evergreen CCD

Measure G-2004

April 4, 2017

Project#/Rev	Description
Reason:	For the purpose of closing out the G-2004 Bond Program, contingency budget remaining in the amount of \$661,125.19 is being transferred to new EVC Project 225- South Campus Development; this budget is being re-established in the G-2010 Bond Program, Project 39699- Program Contingency. Please refer to the G-2010 Bond List Revision #32 for details.



Agenda Item Details

Meeting	May 23, 2017 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	4. Measure G-2004 Bond Program: Bond List Revision
Type	Action
Preferred Date	May 23, 2017
Absolute Date	May 23, 2017
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2004
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G-2004 bond list, as presented.

As part of the accountability measures for the Measure G-2004 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2004 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria was added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. This criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

This Bond List Revision does not contain substantive changes based on the criteria set forth above.

For the purpose of closing the G-2004 Bond Program with the 2016-2017 fiscal year end, the remaining balance of Project 309- San José-Evergreen Community College Extension is being transferred to San José City College Project 122- Physical Education Gymnasium. Upon approval of this bond list revision, expenses equivalent to this budget amount will be transferred from the G-2010 San José City College Project 31125- New Gym Sitework and Auxiliary Buildings, resulting in an expedited spend down of the Measure G-2004 remaining cash balance.

On the proposed Measure G-2010 Bond List Revision No. 34, San José City College Project 31131- San José-Evergreen Community College Extension will receive budget equivalent to its contribution to the G-2004 San José City College Project 122- Physical Education Gymnasium. Please refer to G-2010 Bond List Revision No. 34 for further details.

Third quarter interest earnings and a prior quarter adjustment are being allocated to District Project 303- DW Project Admin & Other Operating Expenses and San José City College Project 122- Physical Education Gymnasium. Upon approval of this bond list revision expenses equivalent to the earnings

allocated to Project 122 will be transferred from G-2010 San José City College Project 31125- New Gym Sitework and Auxiliary Buildings, resulting in an expedited spend down of the Measure G-2004 remaining cash balance.

Please refer to the attached Bond List Revision Approval Request report and the Summary of Current Changes report for details on the project revisions included on the G-2004 Bond List Revision dated May 23, 2017.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - MG-2004 Bond List Revision 2017 0523.pdf \(257 KB\)](#)

Motion & Voting

A recommendation that the Board of Trustees review and approve the revisions to the Measure G-2004 bond list, as presented.

Motion by Mayra Cruz, second by Rudy N Nasol.

For more information on this agenda item, please contact Joy Pace, Chancellor's Office Supervisor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen CCD

Measure G-2004

May 23, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
101	SJCC Campus Safety Upgrades	\$296,687	\$296,687	
105	Science & Math Educational Complex (Science Complex)	\$19,189,964	\$19,189,964	
107	Career Technology (Applied Sciences)	\$1,538,948	\$1,538,948	
110	SJCC Facility Master Plan	\$619,597	\$619,597	
111	Modernization of Existing Facilities	\$467,465	\$467,465	
114	Cosmetology/Reprographics Remodel	\$5,631,333	\$5,631,333	
116	Site & Parking Improvements	\$1,999,039	\$1,999,039	
120	Multi-Disciplinary Building (Humanities/Art/Math)	\$28,611,537	\$28,611,537	
121	Maintenance & Operations Renovations	\$219,618	\$219,618	
122	Physical Education Gymnasium	\$15,452,881	\$15,832,381	<p>\$379,500 For the purpose of closing out the G-2004 Bond Program, budget in the amount of \$365,166.05 is being transferred from Project 309-San Jose-Evergreen Community College Extension; this budget is being re-established in the G-2010 Bond Program, Project 31131-San Jose-Evergreen Community College Extension; Please refer to the G-2010 Bond List Revision #34 for details.</p> <p>Additionally, Q3 interest earnings in the amount of \$14,333.68 are being allocated to this project to expedite the spend down of the G-2004 Bond Program. Allocation of these interest earnings will be trued up on the Measure G-2010 or Measure X Bond Program on a later Bond List Revision.</p>
123	Utilities Infrastructure	\$3,562,632	\$3,562,632	

Bond List Revisions Approval Request

San Jose Evergreen CCD

Measure G-2004

May 23, 2017

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
124	Voice Data Upgrades	\$476,443	\$476,443	
125	Multi-use Athletic/Softball Field	\$5,643,805	\$5,643,805	
126	Minor Facilities Modifications	\$192,672	\$192,672	
127	SJCC Furniture & Equipment	\$199,326	\$199,326	
San Jose City College Campus Budget		\$84,101,947	\$84,481,446	\$379,500
Evergreen Valley College Project List				
202	Classroom Complex for Visual and Performing Arts (Arts Complex)	\$20,717,707	\$20,717,707	
205	EVC Campus Safety Upgrades	\$376,168	\$376,168	
206	EVC Facility Master Plan	\$313,797	\$313,797	
210	EVC Modernization of Existing Buildings	\$19,892,800	\$19,892,800	
215	Site & Parking Improvements	\$5,223,397	\$5,223,397	
217	Student Service Renovation	\$919,275	\$919,275	
218	EVC Furniture & Equipment	\$1,565,780	\$1,565,780	
219	Health/Physical Education Center	\$1,928,261	\$1,928,261	
220	EVC Central Plant & Utilites Infrastructure Upgrades	\$3,538,455	\$3,538,455	

Bond List Revisions Approval Request

San Jose Evergreen CCD

Measure G-2004

May 23, 2017

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List					
221	Voice Data Upgrades	\$768,544	\$768,544		
223	Central Green/Arts Plaza	\$6,139,743	\$6,139,743		
224	East Plaza Reconfiguration	\$0	\$0		
225	South Campus Development	\$9,700,000	\$9,699,994	(\$6)	Budget transfer in the amount of \$5.56 to Project 303- DW Project Admin & Other Operating Expenses to accommodate the transfer of expenses to the appropriate project
Evergreen Valley College Campus Budget		\$71,083,928	\$71,083,923	(\$6)	
District and District-wide Projects List					
302	DW Legal Fees	\$621,480	\$621,480		
303	DW Project Admin & Other Operating Expenses	\$3,679,347	\$3,685,791	\$6,444	Allocation of Q3 interest earnings in the amount of \$6,438.47 and budget transfer in the amount of \$5.56 from Project 225- South Campus Development to accommodate the transfer of expenses to the appropriate project
304	District Office Renovation	\$3,045,712	\$3,045,712		
305	DW Master Plan- District Standards	\$121,814	\$121,814		
306	DW Scheduled Maintenance (Local Match)	\$462,544	\$462,544		
308	DW Technology Upgrades	\$7,956,348	\$7,956,348		
309	San Jose-Evergreen Community College Extension	\$9,913,436	\$9,548,270	(\$365,166)	For the purpose of closing out the G-2004 Bond Program, budget in the amount of \$365,166.05 is being transferred to Project 122- Physical Education Gymnasium to expedite the spend down of the G-2004 Program; this budget is being re-established in the G-2010 Bond Program, Project 31131- San Jose-Evergreen Community College Extension; Please refer to the G-2010 Bond List Revision #34 for details.

Bond List Revisions Approval Request

San Jose Evergreen CCD

Measure G-2004

May 23, 2017

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List					
310	DW Sustainability Plan	\$1,288,469	\$1,288,469		
311	General Safety Upgrades	\$2,153,269	\$2,153,269		
312	Restructure Lease Revenue	\$10,391,474	\$10,391,474		
District/District-wide (campus) Budget		\$39,633,892	\$39,275,170	(\$358,722)	
Program Contingency					
399	Program Contingency	\$0	\$0		
Totals:		\$194,819,767	\$194,840,539	\$20,772	

Summary of Current Changes

San Jose Evergreen CCD

Measure G-2004

May 23, 2017

Project#/Rev	Description
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122 Physical Education Gymnasium

Revision: 27 May 23 2017

Budget

From: \$15,452,880.89

To: \$15,832,380.62

Reason: For the purpose of closing out the G-2004 Bond Program, budget in the amount of \$365,166.05 is being transferred from Project 309- San Jose-Evergreen Community College Extension; this budget is being re-established in the G-2010 Bond Program, Project 31131- San Jose -Evergreen Community College Extension; Please refer to the G-2010 Bond List Revision #34 for details.

Additionally, Q3 interest earnings in the amount of \$14,333.68 are being allocated to this project to expedite the spend down of the G-2004 Bond Program. Allocation of these interest earnings will be trued up on the Measure G-2010 or Measure X Bond Program on a later Bond List Revision.

225 South Campus Development

Revision: 27 May 23 2017

Budget

From: \$9,700,000.00

To: \$9,699,994.44

Reason: Budget transfer in the amount of \$5.56 to Project 303- DW Project Admin & Other Operating Expenses to accommodate the transfer of expenses to the appropriate project

303 DW Project Admin & Other Operating Expenses

Revision: 27 May 23 2017

Budget

From: \$3,679,346.64

To: \$3,685,790.67

Reason: Allocation of Q3 interest earnings in the amount of \$6,438.47 and budget transfer in the amount of \$5.56 from Project 225- South Campus Development to accommodate the transfer of expenses to the appropriate project

Summary of Current Changes

San Jose Evergreen CCD

Measure G-2004
 May 23, 2017

Project#/Rev	Description
309	San Jose-Evergreen Community College Extension

Revision: 27 May 23 2017

Budget

From: \$9,913,435.97
To: \$9,548,269.92

Reason: For the purpose of closing out the G-2004 Bond Program, budget in the amount of \$365,166.05 is being transferred to Project 122-Physical Education Gymnasium to expedite the spend down of the G-2004 Program; this budget is being re-established in the G-2010 Bond Program, Project 31131- San Jose-Evergreen Community College Extension; Please refer to the G-2010 Bond List Revision #34 for details.