



**MEASURE G-2004 / MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA**

February 25, 2016; 4:30 p.m. Optional Tour

The tour will begin from Evergreen Valley College, Building 12, Gullo II Room.
This tour will be of the South Campus Development and Automotive Technology Buildings. The tour group will be entering the construction site. Please wear close toed shoes.

February 25, 2016; 5:30 p.m. to 7:00 p.m.

Evergreen Valley College, Building 12, Gullo II Room
Parking is available in Staff Lot 4A. Parking permits will be available at the meeting.

- | | |
|---|-------------|
| 1. Call to Order | ACTION |
| 2. Approval of Agenda | ACTION |
| 3. Approval of Minutes from September 29, 2015 | ACTION |
| 4. Election of Chair and Vice Chair | INFORMATION |
| 5. Public Comment – <i>3 Minutes per speaker with advance sign in</i>
<i>A reminder to everyone that the purpose of this agenda item is to give members of the public the opportunity to inform the Committee of any issues of concern within our jurisdiction. The Committee values this time and listens with interest. However, as these comments relate to non-agendized items, the Committee may not discuss or comment on them at this time. So, please do not interpret our silence as lack of interest. This is not the case. We thank and appreciate each speaker for taking the time to come to our meeting and speak to us, and we entrust our Chancellor to take appropriate note of the issues raised and proceed with due diligence.</i> | INFORMATION |
| 6. Communications Received by Committee Members | INFORMATION |
| 7. Communication from Public Presented to Board of Trustees | INFORMATION |
| 8. Staff Reports - <i>Chancellor Budd/ Vice Chancellor Smith</i> | INFORMATION |
| 9. Financial and Performance Audit Reports - <i>Crowe Horwath LLP</i> | ACTION |
| 10. Review of Annual Report Draft – <i>Mike Chegini</i> | |
| a. Review/Approval | ACTION |
| b. Confirmation of Date for Presentation to the Board of Trustees | INFORMATION |
| c. Website Analytics Report | INFORMATION |
| 11. Project Updates – <i>Scott Jewell and Tim McBrian</i> | |
| a. Measure G-2010 | INFORMATION |
| b. Measure G-2004 | |
| 12. Program Financial Reports – <i>Ann Kennedy</i> | |
| a. Financial Reports | ACTION |
| i. Measure G-2010 | |
| ii. Measure G-2004 | |

Board of Trustees

- b. Bond List Revision(s)
 - i. Measure G-2010
 - ii. Measure G-2004

INFORMATION

13. Proposed Future Meeting Dates

14. Future Agenda Items

15. Adjournment

Proposed Future Meeting Dates/Times/Locations:

5:30 – 7:00 p.m.		
Meeting Date	Location	Tour
Tuesday, March 15 , 2016	District Office, 40 South Market	No
Tuesday, June 21, 2016	San Jose City, T-112	Yes - SJC
Tuesday, September 20, 2016	Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room	Yes - EVC
Tuesday, December 20, 2016	San Jose - Evergreen Community College Extension, Milpitas	Yes - Milpitas
Tuesday, March 21, 2017	San Jose City, T-112	No
Tuesday, June 20, 2017	Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room	Yes - EVC
Tuesday, September 19, 2017	San Jose City, T-112	Yes - SJC
Tuesday, December 19, 2017	District Office, 40 South Market	No

San José-Evergreen Community College District
Measure G-2004 & Measure G-2010 Citizens' Bond Oversight Committee (CBOC)

*Requirement: Minimum 7 Member Committee**

Required Representation (#)	Representing	Current Members	Board Approval Date	Term 1 End Date	Term 2 End Date*	Term 3 End Date*
Community-At-Large (2)	Community-At-Large	Carol Lizak	8-Feb-11	8-Feb-13	12-Feb-15	12-Feb-17
	Community-At-Large	Daniel Kojiro	8-Feb-11	8-Feb-13	12-Feb-15	12-Feb-17
	Community-At-Large	Elias Portales	13-Jan-15	13-Jan-17		
Senior Citizen's Org. (1)	Senior Citizen's Organization	Rose Regalado	9-Dec-16	9-Dec-18		
Bona-fide Tax Payer's Association (1)	Taxpayer's Association	Jimmy Nguyen*	8-Feb-11	8-Feb-13	12-Feb-15	12-Feb-17
Business Community (1)	Business Community Member from within the District	Johnny Lee**	8-Oct-13	8-Oct-15	8-Oct-17	
	Business Community Member from within the District	Matthew Mahood	13-Jan-15	13-Jan-17		
Student (1)	Student- Evergreen Valley College	Bethel Kim	2-23-16	2-23-18		
	Student- Evergreen Valley College	Corey Demar	2-23-16	2-23-18		
Support Organization (1)	Support Organization	Leo Cortez	12-Nov-13	12-Nov-15	12-Nov-17	

*Elected as Chair March 18, 2014

** Elected as Vice Chair March 18, 2014

Committee Membership

For information and an application, please visit: <http://cboc.sjebond.com/application/>



MEASURE G-2004 / MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA

February 25, 2016; 5:30 p.m. to 7:00 p.m.
Evergreen Valley College, Building 12, Gullo II Room

The following attachment is reference material for:

Agenda Item 3: Approval of Minutes from September 29, 2015 Meeting



CITIZENS’ BOND OVERSIGHT COMMITTEE

DRAFT MEETING MINUTES

Tuesday, September 29, 2015 - 5:30 PM

San Jose City College, 600 South Bascom Avenue (Room T-112)

<u>Present:</u>	Leo Cortez Daniel Kojiro Johnny Lee Carol Lizak Mathew Mahood Jimmy Nguyen Elias Portales	Community At-Large Community At-Large Community At-Large Community At-Large Business Community Taxpayer’s Association Community At-Large
<u>Guest:</u>	David Casnocha Wesley Ichinal	Stradling Yocca Carlson & Rauth Public
<u>Absent:</u>	Rosalinda Thomas Linda Wilczewski President Byron Breland Vice President Jorge Escobar Rose Regalado Casey Michaelis	District Staff Accountant, SJECCD Controller, SJECCD SJCC Administrative Services, SJCC Senior Citizen’s Organization Gilbane
<u>Staff:</u>	Interim Chancellor John Hendrickson Vice Chancellor Douglas Smith Peter Fitzsimmons President Henry Yong Interim Vice President Susan Rinne Tim McBrian Scott Jewell Andrew Spiller Ann Kennedy Mike Chegini Anna Tiscareno	SJECCD Administrative Services, SJECCD Director of Fiscal Services, SJECCD EVC Administrative Services, EVC Gilbane Gilbane Gilbane Gilbane Gilbane Gilbane

AGENDA:

1. Call to Order

The meeting was called to order at 5:37 PM

An optional tour was offered from 4:30 p.m. to 5:15 p.m. for the San Jose City College of on-going project work.

2. Approval of Agenda

Matthew Mahood / Elias Portales
Unanimously approved

3. Approval of Minutes

The committee reviewed the previously distributed March 24, 2015 meeting minutes and asked for comments. There were no comments. Mathew Mahood / Daniel Kojiro motioned and the committee unanimously approved the meeting minutes.

4. Meeting Notes from June 16, 2015 (no quorum) – Information only.

5. Public Comment – 3 Minutes per speaker with advance sign in

There were no public comments made.

6. Communications Received by Citizens' Bond Oversight Committee Members

There were no communications received.

7. Staff Reports

Vice Chancellor Smith gave a brief overview of the Staff Reports.

Vice Chancellor Smith informed the Committee of the following:

- An introduction of Mr. John Hendrickson, Interim Chancellor, joined the San Jose Evergreen Community College District on July 1, 2015 and is expected to serve until January 15, 2016. The Board of Trustees is seeking a permanent Chancellor.
- Interim Chancellor Hendrickson gave a brief summary of his history to the Committee.
- The auditors are on site now doing their field work.
- The District successfully refunded selected bonds associated with the Measure G-2004 Bond Program resulting in a direct savings to the District's taxpayers of approximately \$10 million.
- The District anticipates submitting the Educational Master Plan to the Board of Trustees for their review/approval in November 2015 and the update to the Facilities Master Plan in December 2015.
- Invited the Committee to attend the Chancellor Breakfast on Thursday, October 29, 2015 at 7:30 AM in the District Office Board Room, 40 S. Market St., San Jose.

Vice Chancellor Smith complimented and thanked the Committee for their outstanding work efforts of the Measure G-2004 and G-2010 Bond Programs oversight. The Committee is being staffed by excellent Citizens' Bond Oversight Committee Members.

Interim Chancellor Hendrickson informed and invited the Committee to the November 17, 2015 groundbreaking ceremony for the Joint Use 21st Century Post-Secondary Education Center project.

8. Legal Updates

Vice Chancellor Smith gave a brief introduction of Legal Counsel, Mr. David Casnocha.

Mr. David Casnocha gave an overview of a California Appellate Case, Davis vs. Fresno, and its outcome, summarizing the impact on the use of the lease – leaseback delivery method on school projects.

Mr. Nguyen asked if SJECCD has any projects associated with this? Scott Jewell stated that the PE project at SJC was planned to use this delivery method, but given the legal outcome, the college has rerouted.

Mr. Kojiro asked if this redirection would have an impact on the project timeline? Mr. Jewell stated that it would delay the project by about 6 months.

Mr. Casnocha prompted the question regarding the impact of the change in delivery method on cost. There was a discussion regarding potential cost impacts.

Mr. Casnocha then summarized the Citizens' Bond Oversight Committee Bylaws training session that he conducted on January 21, 2014 and provided/reviewed the questions sent to the District from the Citizens' Bond Oversight Committee Chair on March 26, 2015. Mr. Casnocha gave a brief overview to the Committee of the answers to each question, which are included in the September 29, 2015 Citizens' Bond Oversight Committee agenda packet.

Mr. Nguyen asked Mr. Casnocha to go over the implementation provision 15278(a) found in the code and in the Committee's materials in more detail.

Mr. Kojiro requested confirmation from counsel that the current Committee is not responsible for past activity. Mr. Casnocha stated this was correct.

Mr. Casnocha gave the opportunity to the Committee to ask additional questions. No additional questions were asked.

9. Committee Membership: Recruitment and Renewal of Members

Vice Chancellor Smith informed the Committee of the following vacant positions for the Citizens' Bond Oversight Committee required representation and any interest of renewal of Committee Members:

- Student – San Jose City College
- Student – Evergreen Valley College.
- Johnny Lee agreed to resubmit his application to continue his Citizens' Bond Oversight Committee membership from 2015 to 2017.

10. Annual Report Preparation

Mr. Chegini informed the Committee of the upcoming preparation for the Measure G-2004 & Measure G-2010 Citizens' Bond Oversight Committee 2014-2015 Annual Report and asked the Committee for their interest in volunteering to participate for the 2014-2015 Annual Report working group.

The following Committee Members volunteered to assist in the 2014-2015 draft Annual Report preparation:

- Johnny Lee
- Mathew Mahood
- Jimmy Nguyen
- Elias Portales

11. Program Updates

- a. Mr. Jewell and Mr. McBrian gave a brief overview of the Measure G-2010 Bond Program project highlights regarding current status of the projects for the District Office, Evergreen Valley College and San Jose City College.
- b. Mr. Jewell and Mr. McBrian gave a brief overview of the Measure G-2004 Bond Program project highlights regarding current status of the projects for the District Office, Evergreen Valley College and San Jose City College.

Mr. Spiller gave a brief overview of the Joint Use 21st Century Post-Secondary Education Center project highlights regarding current status.

12. Program Financial Reports

- a. Measure G-2010 and G-2004 Financial Reports:
Ms. Kennedy presented an overview of the Measure G-2010 and G-2004 Financial Report from inception through June 30, 2015 and gave an update regarding the cost and schedule status of the program.

There were no “caution” projects to discuss for reporting period inception to June 30, 2015 of the San Jose City College, Evergreen Valley College, and District.

- b. There were two Measure G-2010 Bond List Revisions and two Measure G-2004 Bond List Revisions during the reporting period ending June 30, 2015. These revisions were reported on at the previous Citizens’ Bond Oversight Committee meeting, held on June 16, 2015.

There were two Measure G-2010 Bond List Revisions and two Measure G-2004 Bond List Revisions that occurred after the reporting period ending June 30, 2015, and prior to this meeting. These revisions took place at the August 25, 2015 and September 8, 2015 Board of Trustees meeting and are reflected in the reports.

Measure G-2010 and Measure G-2004 Financial Reports/Bond List Revisions:

Matthew Mahood / Johnny Lee

Unanimously approved

13. Proposed Future Meeting Dates

Ms. Kennedy reviewed the 2016 Citizens’ Bond Oversight Committee proposed future meeting dates, times, location, and asked the Committee for input/approval on the dates.

Jimmy Nguyen encouraged the Committee to attend each Citizens’ Bond Oversight Committee meeting so that a quorum can be established for each meeting. 5 Citizens’ Bond Oversight Committee Members are required to conduct a quorum.

14. Future Agenda Items

The annual audit reports will be presented by the auditor at the next meeting.

15. Adjournment

The meeting adjourned at 7:09 PM

The next scheduled meeting is December 15, 2015 at 5:30 PM – 7:00 PM. This meeting will be held at the Evergreen Valley College Library/Ed. Tech Center (LE) Building Mishra Room.



MEASURE G-2004 / MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA

February 25, 2016; 5:30 p.m. to 7:00 p.m.
Evergreen Valley College, Building 12, Gullo II Room

The following attachment is reference material for:

Agenda Item 7: Communication from Public Presented to Board of Trustees



Agenda Item Details

Meeting	Dec 08, 2015 - Governing Board Meeting Agenda
Category	J. INFORMATION AGENDA - PRESENTATIONS AND DISCUSSION
Subject	1. Request of a member of the public for the Board to consider district email addresses for Citizen Bond Oversight Committee members.
Type	Information

Government Code Section 72121.5 provides in part that members of the public be able to place matters directly related to community college district business on the agendas of a community college district governing board meetings; and that members of the public be able to address the Board regarding items on the agenda as such items are taken up. The request received from a member of the public is stated below:

"The administration has not been providing district email addresses for Citizen Bond Oversight Committee members. See communications below. Currently, the district has a web form message page for which the Chair of the CBOC is to look at incoming messages then distribute to the appropriate members. Allowing the Chair to see direct communications between a citizen and another committee member would be a clear violation of the Brown Act.

Providing district email address to CBOC members does not require the members to use their assigned email address. Rather, each member can individually choose whether they want to utilize the service and/or communicate with the public."

The Chancellor's Office has earlier reviewed a similar request from the same individual. The response by the Chancellor to that earlier message stated that the District website does provide for your direct communication to the CBOC. The Chair of the CBOC directly receives messages sent through the CBOC email address. The alias is set up to inform him/her that a message had been received and the message is promptly forwarded to that person.

State law provides for the establishment of the CBOC. The law does not provide that members of the CBOC engage with the public on a personal or private level. They are appointed members and their duties are expressly set forth in the code. Their meetings are public and actions are taken as a committee. The District does not have the authority to give out private email addresses. Members of the committee may be contacted through the established CBOC website link. Further, the statement that "It is important that the communications between myself and an individual CBOC member not be reviewed or read by SJECCD staff or other CBOC members (Brown Act issues, etc.)" is not correct.

For more information on this agenda item, please contact Joy Pace, Executive Administrative Assistant to the Chancellor, at (408) 270-6402.

I. INFORMATION AGENDA - DOCUMENTS PROVIDED

1. CY 2016 Board Calendar

Interim Chancellor Hendrickson stated this is an informational document which outlines board agenda topics for CY 2016.

J. INFORMATION AGENDA - PRESENTATIONS AND DISCUSSION

1. Request of a member of the public for the Board to consider district email addresses for Citizen Bond Oversight Committee members.

Interim Chancellor Hendrickson reported that the Ed Code allows a member of the public to place a matter on the board agenda when a topic is under the purview of the district. This is an information item only, and no action is required by the Board. The public member wanted this Board to direct the district to provide district email addresses for CBOC members. Mr. Hendrickson's response was that he would check with the members of the CBOC to see if they would like to give out their personal emails. President Nasol stated we need to contact the CBOC members to see if they want to be individually contacted by members of the public.

2. Presentation on Evergreen Valley College Facilities Master Plan

Interim Vice Chancellor Hendrickson reported the district knows the presenters very well due to the extensive time we have spent with them during the process of developing this plan. He stated that he is very happy with the work that has been, which will be presented at tonight's meeting. The first report is on the Evergreen Valley College Facilities Master Plan.

Mr. Brahmbhatt stated his appreciation for moving the presentation to the beginning of the meeting. The district is embarking on something new. He thanked the district for the opportunity of serving this district throughout this process. This project has been going on for 24 months. Mr. Larry Frapwell and Megan Gaunce presented on the facilities master plan. Mr. Frapwell reported that the details will change over time; but the framework, hopefully, remains in place. The two drivers of the educational master planning for both colleges was to create a framework of systems to support current and future growth and campus improvement: a roadmap bringing all projects together to serve one vision. It is called place-making. This process began in November of last year. We shared with the Board in April of last year a summary of findings. Mr. Frapwell reviewed the FMP objectives for Evergreen Valley College, such as improving EVC's front door and visibility to the community, improved vehicular access, increased parking, creation of a campus core with purposeful open space, integration of South Campus, improved pedestrian circulation, support for the Educational Master Plan/program of work, and creating a place for students that is uniquely Evergreen Valley College. Mr. Frapwell showed the new construction and renovations programs. Ms. Gaunce reviewed the projects included in the plan. Mr. Frapwell reviewed the assignable square footage and gross square footage. The total project cost is \$212,430,761. The college may be able to get some state funding for some projects, which is currently projected at \$30 million. Included in those projects are those that identify other site improvements, including access road and additional parking. Total program cost is \$242.4 million. Mr. Brahmbhatt stated how the projects would be sequenced so that EVC doesn't have to have any temporary housing at all during the construction/renovation process. He reviewed the total cost of ownership. It is a very comprehensive facilities master planning. Ms. Gaunce reviewed a diagram of a plan 30 years from now.

Trustee Nasol stated how impressed he was by the comprehensiveness of the report, especially the costs of maintaining the buildings. The buildings need attention for them to be places where our students can learn. Student Trustee Diaz Van Sambeek thanked them for the presentation. There are so many scary changes of the facilities. She expressed concern about limited space on the campus for more classrooms. President Nasol stated that this plan provides tools for us to talk to our community about future bonds.



MEASURE G-2004 / MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA

February 25, 2016; 5:30 p.m. to 7:00 p.m.
Evergreen Valley College, Building 12, Gullo II Room

The following attachment is reference material for:

Agenda Item 9: Financial and Performance Audits – Crowe Horwath LLP

**SAN JOSÉ/EVERGREEN COMMUNITY
COLLEGE DISTRICT**

**2010 MEASURE G GENERAL OBLIGATION BONDS
FINANCIAL STATEMENTS**

June 30, 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
CITIZENS' BOND OVERSIGHT COMMITTEE MEMBERS
As of June 30, 2015

The Board of Trustees of the San José/Evergreen Community College District established the Citizens' Bond Oversight Committee. The Committee shall perform only the following duties: (1) inform the public concerning the District's expenditure of bond proceeds, (2) review quarterly expenditure reports produced by the District to ensure that (a) bond proceeds were expended only for the purposes set forth in the Measure G; and (b) no bond proceeds were used for any teacher or administrative salaries or other operating expenses and (3) present to the Board, in public session, an annual written report which shall include the following: a statement indicating whether the District is in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution; and a summary of the Committee's proceedings and activities for the preceding year.

The Citizens' Bond Oversight Committee for Measure G members for the fiscal year ended June 30, 2015 were composed of the following members:

<u>Members</u>	<u>Representing</u>	<u>Term Expires</u>
Carol Lizak	Community at-large	February 2017
Daniel Kojiro	Community at-large	February 2017
Elias Portales	Community at-large	January 2017
Johnny Lee	Business Community	October 2015
Matthew Mahood	Business Community	January 2017
Jimmy Nguyen	Taxpayer's Association	February 2017
Rose Regalado	Senior Citizen's Organization	December 2016
Zach Turminini	Student active in a Community College	April 2017
Leo Cortez	Support Organization	November 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT

2010 MEASURE G GENERAL OBLIGATION BONDS
June 30, 2015

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Crowe Horwath LLP
Independent Member Crowe Horwath International

INDEPENDENT AUDITOR'S REPORT

To the Board of Trustees
San José/Evergreen Community College District
San Jose, California

Report on the Financial Statements

We have audited the accompanying financial statements of San José/Evergreen Community College District (the "District") 2010 Measure G General Obligation Bond activity included in the 2010 General Obligation Bond Funds of the District (the "2010 Bond Funds") of the District as of and for the year ended June 30, 2015, and the related notes to the financial statements, as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

(Continued)

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the 2010 Bond Funds of San José/Evergreen Community College District as of June 30, 2015, and the changes in financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Emphasis of Matter

As discussed in Note 1, the financial statements present only the District's 2010 Bond Funds and do not purport to, and do not, present fairly the financial position of the District as of June 30, 2015, and the changes in its financial position for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Other Matters*Supplementary Information*

Our audit was conducted for the purpose of forming an opinion on the financial statements of the San José/Evergreen Community College District's 2010 Measure G General Obligation Bond Funds. The Purpose of Bond Issuance on pages 10 and 11 of this report and the Citizen's Bond Oversight Committee Members are presented for purposes of additional analysis and are not a required part of the financial statements. The information has not been subjected to the auditing procedures applied in the audit of the financial statements and accordingly, we do not express an opinion or provide any assurance on it.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated December 14, 2015 on our consideration of the District's internal control over financial reporting and on our test of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters for the 2010 Bond Funds. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance for the Bond Funds. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering San José/Evergreen Community College District's internal control over financial reporting and compliance for the Bond Funds.



Crowe Horwath LLP

Sacramento, California
December 14, 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
BALANCE SHEET
June 30, 2015

ASSETS

Cash and cash equivalents	\$ 20,650,020
Receivables	382,936
Due from other funds	<u>66,577.872</u>
Total assets	<u>\$ 87,610,828</u>

FUND BALANCE

Restricted fund balance	<u>\$ 87,610,828</u>
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See accompanying notes to financial statements.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
STATEMENT OF REVENUES, EXPENDITURES AND CHANGE IN FUND BALANCE
For the Year Ended June 30, 2015

Revenues:		
Interest income	\$	1,276,424
Other income		<u>10,011</u>
Total revenues		<u>1,286,435</u>
Expenditures:		
Salaries and benefits		346,287
Supplies, materials and other operating expenses		2,983,207
Capital outlay		<u>45,388,023</u>
Total expenditures		<u>48,717,517</u>
Change in fund balance		(47,431,082)
Restricted fund balance, July 1, 2014		<u>135,041,910</u>
Restricted fund balance, June 30, 2015	\$	<u>87,610,828</u>

See accompanying notes to financial statements.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
NOTES TO FINANCIAL STATEMENTS
June 30, 2015

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

San José/Evergreen Community College District (the "District") accounts for its 2010 General Obligation Bond Funds' ("Bond Funds") financial transactions in accordance with policies and procedures of the State Chancellor's Office's *California Community Colleges Budget and Accounting Manual*. The accounting policies of the 2010 Bond Funds conform to accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board (GASB). The following is a summary of the significant accounting policies:

Financial Reporting Entity: The financial statements include only the Bond Funds' 2010 General Obligation Bond Resources of the District. The funds were established to account for the expenditures of general obligation bonds issued under the General Obligation Bonds (Election of 2010, Series A, B and C). The authorized issuance amount of the bonds is \$268,000,000. These financial statements are not intended to present fairly the financial position and results of operations of the District in compliance with accounting principles generally accepted in the United States of America.

Basis of Accounting: Basis of accounting refers to when revenues and expenditures or expenses are recognized in the accounts and reported in the financial statements. Basis of accounting relates to the timing of measurement made, regardless of the measurement focus applied.

The financial statements represent the 2010 General Obligation Bond Funds of the District and are presented on the modified accrual basis of accounting. Under the modified accrual basis of accounting, revenues are recorded when susceptible to accrual; i.e., both measurable and available. "Available" means collectible within the current period or within 60 days after year end. Expenditures are generally recognized under the modified accrual basis of accounting when the related liability is incurred.

Cash and Cash Equivalents: For the purpose of the financial statements, cash equivalents are defined as financial instruments with an original maturity of three months or less. Funds invested in the Santa Clara County Treasury are considered cash equivalents.

Due from District: At June 30, 2015, an interfund receivable totaling \$66,577,872 was due from the District's general fund to the Bond Funds.

Restricted Fund Balance: Restricted fund balance includes resources which are legally or contractually restricted by external third parties. Fund balance is restricted for capital projects of the 2010 Bond Funds in accordance with the Bond Project List for 2010 Measure G General Obligation Bonds.

Accounting Estimates: The presentation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions. These estimates and assumptions affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reporting period. Actual results could differ from those estimates.

Encumbrances: Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. Encumbrances are liquidated when the commitments are paid. All encumbrances are liquidated as of June 30, 2015.

(Continued)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
NOTES TO FINANCIAL STATEMENTS
June 30, 2015

NOTE 2 – CASH AND CASH EQUIVALENTS

Cash and cash equivalents at June 30, 2015 consisted of \$20,650,020 held in the County Treasury investment pool.

Credit Risk: In accordance with Education Code Section 41001, the Bond Funds maintain all of their cash in the Santa Clara County Treasury. The County Treasurer of Santa Clara County acts as the Measure G General Obligation Bonds Fiscal Agent. The County pools these funds with those of other districts in the County and invests the cash. These pooled funds are carried at fair value. Interest earned is deposited quarterly into participating funds. Any investment losses are proportionately shared by all funds in the pool.

Because the Bond Funds' deposits are maintained in a recognized pooled investment fund under the care of a third party and the Bond Funds' share of the pooled investment fund does not consist of specific, identifiable investment securities owned by the District, no disclosure of the individual deposits and investments or related custodial credit risk classifications is required.

In accordance with applicable State laws, the Santa Clara County Treasurer may invest in derivative securities. However, at June 30, 2015, the Santa Clara County Treasurer has represented that the Treasurer's pooled investment fund contained no derivatives or other investments with similar risk profiles.

Investments Authorized by Debt Agreements: Investment of debt proceeds held by bond trustees are governed by provisions of the debt agreements, rather than the general provisions of the California Government Code or the District's investment policy. The table below identifies the investment types that are authorized for investments held by bond trustees. The table also identifies certain provisions of these debt agreements that address interest rate risk, credit risk, and concentration of credit risk.

<u>Authorized Investment Type</u>	<u>Maximum Maturity</u>	<u>Maximum Percentage Allowed</u>	<u>Maximum Investment in One Issuer</u>
County Pooled Investment Fund	None	None	None

Disclosures Relating to Interest Rate Risk: Interest rate risk is the risk that changes in market interest rates will adversely affect the fair value of an investment. Generally, the longer the maturity of an investment, the greater the sensitivity of its fair value to changes in market interest rates.

Information about the sensitivity of the fair values of the District's investments to market interest rate fluctuations is provided by the following table that shows the maturity date of each investment:

<u>Investment Type</u>	<u>Weighted Average Maturity (in Years)</u>
Santa Clara County Investment Pool	2.73

Concentration of Credit Risk: The District's investment policy places limits on the amount it may invest in any one issuer. At June 30, 2015, the District had no concentration of credit risk.

(Continued)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
NOTES TO FINANCIAL STATEMENTS
June 30, 2015

NOTE 3 – PURPOSE OF BOND ISSUANCE

Bond Authorization: By approval of the proposition for Measure G by at least 55% of the registered voters voting on the proposition at the election held on November 2, 2010, San José Evergreen Community College District was authorized to issue and sell bonds of up to \$268,000,000 in aggregate principal amount.

Purpose of Bonds: The proceeds of the Bonds may be used:

"To better prepare San Jose City College/ Evergreen Valley College students for good paying jobs and transfer to four-year colleges, shall San Jose Evergreen Community College District upgrade, acquire, construct energy-efficient, technology-driven teaching classrooms, labs, sites, facilities/ equipment for health/ science, general education/ job-training, upgrade outdated electrical, plumbing, heating/ ventilation systems, by issuing \$268 million in bonds at legal rates, qualifying for matching funds, with citizen oversight, no money for administrator salaries, all funds staying local?"

As required by the California Constitution, the proceeds from the sale of bonds will be used only for the construction, reconstruction, rehabilitation or replacement of school facilities including the furnishing and equipping of school facilities and not for any other purpose, including teacher and administrative salaries and other school operating expenses.

NOTE 4 – GENERAL OBLIGATION BOND ISSUANCES

The Bonds represent an obligation of the District payable solely from *ad valorem* property taxes levied and collected by the County of Santa Clara on properties within the District. The Board of Supervisors of Santa Clara County has power and is obligated to annually levy *ad valorem* taxes for the payment of interest on, and principal of, the Bonds upon all property subject to taxation by the District without limitation of rate or amount, except as to certain personal property which is taxable at limited rates.

In February 2012, the District issued the 2010 General Obligation Bonds, Series A in the amount of \$70,000,000. The bonds mature beginning on August 1, 2012 through August 1, 2041, with interest yields ranging from two to four percent.

In February 2012, the District issued 2010 General Obligation Bonds, Series B in the amount of \$20,000,000. The bonds mature beginning on August 1, 2012 through August 1, 2032, with interest yields ranging from two to four percent.

In April 2014, the District issued 2010 General Obligation Bonds, Series C in the amount of \$120,000,000. The bonds mature beginning on September 1, 2015 through September 1, 2043, with interest yields ranging from two to five percent.

(Continued)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
NOTES TO FINANCIAL STATEMENTS
June 30, 2015

NOTE 4 – GENERAL OBLIGATION BOND ISSUANCES (Continued)

The general long-term liabilities maturity schedules for the 2010 General Obligation Bonds Series A, B and C are as follows:

Year Ending <u>June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2016	\$ -	\$ 2,221,944	\$ 2,221,944
2017	-	2,221,944	2,221,944
2018	-	2,221,944	2,221,944
2019	-	2,221,944	2,221,944
2020	-	2,221,944	2,221,994
2021-2025	-	11,109,720	11,109,720
2026-2030	1,125,000	11,045,284	12,170,284
2031-2035	8,700,000	10,194,000	18,894,000
2036-2040	23,655,000	6,001,950	29,656,950
2041-2042	<u>12,845,000</u>	<u>613,150</u>	<u>13,458,150</u>
	<u>\$ 46,325,000</u>	<u>\$ 50,073,824</u>	<u>\$ 96,398,824</u>

Year Ending <u>June 30,</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2016	\$ -	\$ 702,800	\$ 702,800
2017	-	702,800	702,800
2018	25,000	702,425	727,425
2019	140,000	699,950	839,950
2020	260,000	692,650	952,650
2021-2025	3,475,000	3,152,550	6,627,550
2026-2030	7,050,000	2,072,300	9,122,300
2031-2033	<u>5,895,000</u>	<u>398,125</u>	<u>6,293,125</u>
	<u>\$ 16,845,000</u>	<u>\$ 9,123,600</u>	<u>\$ 25,968,600</u>

(Continued)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
 2010 MEASURE G GENERAL OBLIGATION BONDS
 NOTES TO FINANCIAL STATEMENTS
 June 30, 2015

NOTE 4 – GENERAL OBLIGATION BOND ISSUANCES (Continued)

Year Ending June 30,	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
2016	\$ 5,050,000	\$ 5,117,319	\$ 10,167,319
2017	2,925,000	4,993,694	7,918,694
2018	190,000	4,917,719	5,107,719
2019	355,000	4,909,544	5,264,544
2020	515,000	4,899,069	5,414,069
2021-2025	5,465,000	24,077,494	29,542,494
2026-2030	12,095,000	21,984,719	34,079,719
2031-2035	21,465,000	17,850,219	39,315,219
2036-2040	33,820,000	11,670,594	45,490,594
2041-2044	<u>38,120,000</u>	<u>3,292,515</u>	<u>41,412,515</u>
	<u>\$ 120,000,000</u>	<u>\$ 103,712,886</u>	<u>\$ 223,712,886</u>

NOTE 5 – CONSTRUCTION COMMITMENTS

As of June 30, 2015, the District has approximately \$26.5 million in outstanding commitments on 2010 General Obligation Bond construction contracts.

SUPPLEMENTARY INFORMATION

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
PURPOSE OF BOND ISSUANCE
(Unaudited)

LEGISLATIVE HISTORY

On November 7, 2000, California voters approved Proposition 39, the Smaller Classes, Safer Schools, and Financial Accountability Act. Proposition 39 amended portions of the California Constitution to provide for the issuance of general obligation bonds by school districts, community college districts, or county offices of education, "for the construction, reconstruction, rehabilitation or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities", upon approval by 55% of the electorate.

Education Code Section 15278 provides additional accountability measures:

1. A requirement that the school district establish and appoint members to an independent citizens' oversight committee.
2. A requirement that the school district expend bond funds only for the purposes described in Section 1(b)(3) of Article XIII A of the California Constitution, and ensuring that no funds are used for any teacher or administrative salaries or other school operating expenses.
3. A requirement to conduct an annual independent performance audit required by Section 1(b)(3)C of Article XIII A of the California Constitution.
4. A requirement to conduct an annual independent financial audit required by Section 1(b)(3)D of Article XIII A of the California Constitution.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT GENERAL OBLIGATION BONDS, 2010 MEASURE G

The San José/Evergreen Community College District, Santa Clara County, California Election of 2010 General Obligation Bonds, Measure G were authorized at an election of the registered voters of the San José/Evergreen Community College District held on November 2, 2010 at which more than fifty-five percent of the persons voting on the proposition voted to authorize the issuance and sale of \$268,000,000 principal amount of general obligation bonds of the District. The Bonds are being issued to finance the acquisition, construction and modernization of certain District property and facilities. The Bonds are general obligations of the District, payable solely from *ad valorem* property taxes. A summary of the text of the ballot language was as follows:

"To better prepare San Jose City College/ Evergreen Valley College students for good paying jobs and transfer to four-year colleges, shall San Jose Evergreen Community College District upgrade, acquire, construct energy-efficient, technology-driven teaching classrooms, labs, sites, facilities/ equipment for health/ science, general education/ job-training, upgrade outdated electrical, plumbing, heating/ ventilation systems, by issuing \$268 million in bonds at legal rates, qualifying for matching funds, with citizen oversight, no money for administrator salaries, all funds staying local?"

(Continued)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
PURPOSE OF BOND ISSUANCE
(Unaudited)

**SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT GENERAL OBLIGATION BONDS, 2010
MEASURE G (Continued)**

The District's Board of Trustees developed the following Bond Project List for the 2010 Measure G Bonds:

- Upgrade labs for science and medical training programs.
- Provide classrooms for math, science, writing, and other core academic classes.
- Update classrooms and facilities for improved job training and career technical education.
- Update classrooms and educational facilities to meet current fire and safety codes and provide access for students with disabilities.
- Upgrade facilities to improve energy efficiency and reduce operating expenses, allowing more funding for classroom instruction and student services.
- Establish a technology endowment to maintain up-to-date computer learning necessary for a 21st Century education.

FURTHER SPECIFICATIONS

No Administrator Salaries: Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities or the acquisition or lease of real property for school facilities and not for any other purpose, including teacher and administrator salaries and other school operating expenses.



Crowe Horwath LLP
Independent Member Crowe Horwath International

INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL
REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN
AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH
GOVERNMENT AUDITING STANDARDS

To the Board of Trustees
San José/Evergreen Community College District
San Jose, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of San José/Evergreen Community College District (the "District") 2010 General Obligation Bond Funds (the "2010 Bond Funds") as of and for the year ended June 30, 2015, and the related notes to the financial statements, and have issued our report thereon dated December 14, 2015.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered the District's internal control over financial reporting (internal control) to determine the audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control over 2010 Bond Fund financial reporting. Accordingly, we do not express an opinion on the effectiveness of the District's internal control over financial reporting for the Bond Funds.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

(Continued)

Compliance and Other Matters

As part of obtaining reasonable assurance about whether the San José/Evergreen Community College District's 2010 Bond Funds' financial statements are free of material misstatement, we performed tests of the Bond Funds' compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance for the 2010 Bond Funds. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance for the 2010 Bond Fund. Accordingly, this communication is not suitable for any other purpose.

Crowe Horwath LLP
Crowe Horwath LLP

Sacramento, California
December 14, 2015

**SAN JOSÉ/EVERGREEN COMMUNITY
COLLEGE DISTRICT**
San Jose, California

**2010 MEASURE G GENERAL OBLIGATION BONDS
PERFORMANCE AUDIT**
June 30, 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
PERFORMANCE AUDIT
June 30, 2015

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Crowe Horwath LLP
Independent Member Crowe Horwath International

INDEPENDENT AUDITOR'S REPORT

To the Board of Trustees
San José/Evergreen Community College District
San Jose, California

We have conducted a performance audit of the San José/Evergreen Community College District (the "District") 2010 Measure G General Obligation Bond funds for the year ended June 30, 2015.

We conducted our performance audit in accordance with *Government Auditing Standards* issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain sufficient, appropriate evidence to provide a reasonable basis for our conclusion based on our audit objectives. We believe that the evidence obtained provides a reasonable basis for our conclusions based on our audit objectives.

Our audit was limited to the objectives listed on page 4 of this report which includes determining the compliance with the performance requirements for the Proposition 39 2010 Measure G General Obligation Bonds under the applicable provisions of Section 1(b)(3)(C) of Article XIII A of the California Constitution and Proposition 39 as they apply to the bonds and the net proceeds thereof. Management is responsible for San José/Evergreen Community College District's compliance with those requirements.

Solely to assist us in planning and performing our performance audit, we obtained an understanding of the internal controls of San José/Evergreen Community College District to determine if internal controls were adequate to help ensure the District's compliance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution. Accordingly, we do not express any assurance on the internal controls.

The results of our tests indicated that, in all significant respects, San José/Evergreen Community College District expended 2010 Measure G General Obligation Bond funds for the year ended June 30, 2015 only for specific projects developed by the District's Board of Trustees and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution.

Crowe Horwath LLP
Crowe Horwath LLP

Sacramento, California
December 14, 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
BACKGROUND INFORMATION

LEGISLATIVE HISTORY

On November 7, 2000, California voters approved Proposition 39, the Smaller Classes, Safer Schools and Financial Accountability Act. Proposition 39 amended portions of the California Constitution to provide for the issuance of general obligation bonds by school districts, community college districts or county offices of education "for the construction, reconstruction, rehabilitation or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities", upon approval by 55% of the electorate.

Education Code Section 15278 provides additional accountability measures:

1. A requirement that the school district establish and appoint members to an independent citizens' oversight committee.
2. A requirement that the school district expend bond funds only for the purposes described in Section 1(b)(3) of Article XIII A of the California Constitution, and ensuring that no funds are used for any teacher or administrative salaries or other school operating expenses.
3. A requirement to conduct an annual independent performance audit required by Section 1(b)(3)C of Article XIII A of the California Constitution.
4. A requirement to conduct an annual independent financial audit required by Section 1(b)(3)D of Article XIII A of the California Constitution.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT 2010 MEASURE G GENERAL OBLIGATION BONDS

The San José/Evergreen Community College District, Santa Clara County, California Election of 2010 General Obligation Bonds, Measure G were authorized at an election of the registered voters of the San José/Evergreen Community College District held on November 2, 2010 at which more than fifty-five percent of the persons voting on the proposition voted to authorize the issuance and sale of \$268,000,000 principal amount of general obligation bonds of the District. The Bonds are being issued to finance the acquisition, construction and modernization of certain District property and facilities. The Bonds are general obligations of the District, payable solely from *ad valorem* property taxes. A summary of the text of the ballot language was as follows:

"To better prepare San Jose City College/ Evergreen Valley College students for good paying jobs and transfer to four-year colleges, shall San Jose Evergreen Community College District upgrade, acquire, construct energy-efficient, technology-driven teaching classrooms, labs, sites, facilities/ equipment for health/ science, general education/ job-training, upgrade outdated electrical, plumbing, heating/ ventilation systems, by issuing \$268 million in bonds at legal rates, qualifying for matching funds, with citizen oversight, no money for administrator salaries, all funds staying local?"

(Continued)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
BACKGROUND INFORMATION

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT MEASURE G GENERAL OBLIGATION BONDS (Continued)

The District's Board of Trustees developed the following Bond Project List for the 2010 Measure G Bonds:

- Upgrade labs for science and medical training programs.
- Provide classrooms for math, science, writing, and other core academic classes.
- Update classrooms and facilities for improved job training and career technical education.
- Update classrooms and educational facilities to meet current fire and safety codes and provide access for students with disabilities.
- Upgrade facilities to improve energy efficiency and reduce operating expenses, allowing more funding for classroom instruction and student services.
- Establish a technology endowment to maintain up-to-date computer learning necessary for a 21st Century education.

In November 2010, the constituents of the District approved Measure G authorizing the District to issue \$268,000,000 in general obligation bonds. As of June 30, 2015, the District has issued \$210,000,000 of 2010 Measure G bonds.

In February 2012, the District issued the 2010 General Obligation Bonds, Series A in the amount of \$70,000,000. The bonds mature beginning on August 1, 2012 through August 1, 2041, with interest yields ranging from two to four percent.

In February 2012, the District issued 2010 General Obligation Bonds, Series B in the amount of \$20,000,000. The bonds mature beginning on August 1, 2012 through August 1, 2032, with interest yields ranging from two to four percent.

In April 2014, the District issued 2010 General Obligation Bonds, Series C in the amount of \$120,000,000. The bonds mature beginning on September 1, 2015 through September 1, 2034, with interest yields ranging from two to five percent.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2010 MEASURE G GENERAL OBLIGATION BONDS
OBJECTIVES, SCOPE, METHODOLOGY AND CONCLUSIONS

OBJECTIVES

The objective of our performance audit was to determine that the District expended 2010 Measure G General Obligation Bond funds for the year ended June 30, 2015 only for the purposes approved by the voters and only on the specific projects developed by the District's Board of Trustees, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution.

SCOPE

The District provided to us a list of all 2010 Measure G General Obligation Bond project expenditures for the year ended June 30, 2015 (the "List"). A total of 2,424 transactions were identified, representing \$48,717,517 in expenditures from July 1, 2014 through June 30, 2015.

METHODOLOGY

We performed the following procedures to the List of 2010 Measure G General Obligation Bond project expenditures for the year ended June 30, 2015:

- Interviewed District management related to controls over planning, bidding, contracting, expenditure of bond funds and financial reporting and determined that controls have been put in place and are working as documented.
- Documented District procedures and controls over planning, bidding, contracting, expenditure of bond funds and financial reporting.
- Performed tests to determine that the District controls over planning, bidding, contracting, expenditure of bond funds and financial reporting have been put in place and are working as documented.
- Verified the mathematical accuracy of the List.
- Reconciled the List to total bond expenditures as reported by the District in the District's audited financial statements for the year ended June 30, 2015, presented as the 2010 General Obligation Bond funds.
- We selected a sample of 26 expenditures totaling \$27,742,657. The sample was selected to provide a representation across specific construction projects, vendors and expenditure amounts. The sample represented 1% of the number of expenditures and 57% of the total expenditure value. Verified that the expenditures were for the approved projects and were expended for the upgrading, acquiring, constructing and equipping of school facilities, including building art, science and math classrooms and labs, or expanding healthcare job training facilities.

CONCLUSION

The results of our tests indicated that, in all significant respects, San José/Evergreen Community College District expended 2010 Measure G General Obligation Bond funds for the year ended June 30, 2015 only for the specific projects developed by the District's Governing Board and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIII A of the California Constitution.

**SAN JOSÉ/EVERGREEN COMMUNITY
COLLEGE DISTRICT**

**2004 MEASURE G GENERAL OBLIGATION BONDS
FINANCIAL STATEMENTS**

June 30, 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
CITIZENS' BOND OVERSIGHT COMMITTEE MEMBERS
June 30, 2015

The Board of Trustees of the San José/Evergreen Community College District established the Citizens' Bond Oversight Committee. The Committee shall perform only the following duties: (1) inform the public concerning the District's expenditure of bond proceeds, (2) review quarterly expenditure reports produced by the District to ensure that (a) bond proceeds were expended only for the purposes set forth in the Measure G; and (b) no bond proceeds were used for any teacher or administrative salaries or other operating expenses and (3) present to the Board, in public session, an annual written report which shall include the following: a statement indicating whether the District is in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution; and a summary of the Committee's proceedings and activities for the preceding year.

The Citizens' Bond Oversight Committee for Measure G members for the fiscal year ended June 30, 2015 were composed of the following members:

<u>Members</u>	<u>Representing</u>	<u>Term Expires</u>
Carol Lizak	Community at-large	February 2017
Daniel Kojiro	Community at-large	February 2017
Elias Portales	Community at-large	January 2017
Johnny Lee	Business Community	October 2015
Matthew Mahood	Business Community	January 2017
Jimmy Nguyen	Taxpayer's Association	February 2017
Rose Regalado	Senior Citizen's Organization	December 2016
Zach Turminini	Student active in a Community College	April 2017
Leo Cortez	Support Organization	November 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
 2004 MEASURE G GENERAL OBLIGATION BONDS

FINANCIAL STATEMENTS
 June 30, 2015

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Crowe Horwath LLP
Independent Member Crowe Horwath International

INDEPENDENT AUDITOR'S REPORT

To the Board of Trustees
San José/Evergreen Community College District
San Jose, California

Report on the Financial Statements

We have audited the accompanying financial statements of San José/Evergreen Community College District (the "District") 2004 Measure G General Obligation Bonds activity included in the 2004 General Obligation Bond Funds (the "2004 Bond Funds") of the District as of and for the year ended June 30, 2015, and the related notes to the financial statements, as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

(Continued)

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the 2004 Bond Funds of San José/Evergreen Community College District, as of June 30, 2015, and the changes in financial position for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Emphasis of Matter

As discussed in Note 1, the financial statements present only the District's 2004 Bond Funds and do not purport to, and do not, present fairly the financial position of the District as of June 30, 2015, and the changes in financial position for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

Other Matters*Supplementary Information*

Our audit was conducted for the purpose of forming an opinion on the financial statements of the San José/Evergreen Community College District's 2004 Measure G General Obligation Bond Funds. The purpose of Bond Issuance on pages 8 and 9 of this report and the Citizen's Bond Oversight Committee Members are presented for purposes of additional analysis and are not a required part of the financial statements. The information has not been subjected to the auditing procedures applied in the audit of the financial statements and accordingly, we do not express an opinion or provide any assurance on it.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated December 14, 2015 on our consideration of the District's internal control over financial reporting and on our test of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters for the 2004 Bond Funds. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance for the Bond Funds. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering San José/Evergreen Community College District's internal control over financial reporting and compliance for the Bond Funds.

Crowe Horwath LLP
Crowe Horwath LLP

Sacramento, California
December 14, 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2004 MEASURE G GENERAL OBLIGATION BONDS
BALANCE SHEET
June 30, 2015

ASSETS

Receivables	\$ 50,899
Due from other funds	<u>35,611,083</u>

Total assets	<u>\$ 35,661,982</u>
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FUND BALANCE

Restricted fund balance	<u>\$ 35,661,982</u>
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See accompanying notes to financial statements.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
 2004 MEASURE G GENERAL OBLIGATION BONDS
 STATEMENT OF REVENUES, EXPENDITURES AND CHANGE IN FUND BALANCE
 For the Year Ended June 30, 2015

Revenues:	
Interest income	\$ 177,245
Other income	<u>11,158</u>
Total income	<u>188,403</u>
Expenditures:	
Salaries and benefits	31,467
Supplies, materials and other operating expenses	352,337
Capital outlay	<u>3,362,866</u>
Total expenditures	<u>3,746,670</u>
Change in fund balance	(3,558,267)
Restricted fund balance, July 1, 2014	<u>39,220,249</u>
Restricted fund balance, June 30, 2015	<u>\$ 35,661,982</u>

See accompanying notes to financial statements.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2004 MEASURE G GENERAL OBLIGATION BONDS
NOTES TO FINANCIAL STATEMENTS
June 30, 2015

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

San José/Evergreen Community College District (the "District") accounts for its 2004 General Obligation Bond Funds' ("2004 Bond Funds") financial transactions in accordance with policies and procedures of the State Chancellor's Office's *California Community Colleges Budget and Accounting Manual*. The accounting policies of the 2004 Bond Funds conform to accounting principles generally accepted in the United States of America as prescribed by the Governmental Accounting Standards Board (GASB). The following is a summary of the significant accounting policies:

Financial Reporting Entity: The financial statements include only the Bond Funds' 2004 General Obligation Bond Resources of the District. This fund was established to account for the expenditures of general obligation bonds issued under the General Obligation Bonds Election of 2004 (Series A, B and C). The authorized issuance amount of the bonds is \$185,000,000. These financial statements are not intended to present fairly the financial position and results of operations of the District in compliance with accounting principles generally accepted in the United States of America.

Basis of Accounting: Basis of accounting refers to when revenues and expenditures or expenses are recognized in the accounts and reported in the financial statements. Basis of accounting relates to the timing of measurement made, regardless of the measurement focus applied.

The financial statements represent the 2004 General Obligation Bond Funds of the District and are presented on the modified accrual basis of accounting. Under the modified accrual basis of accounting, revenues are recorded when susceptible to accrual; i.e., both measurable and available. "Available" means collectible within the current period or within 60 days after year end. Expenditures are generally recognized under the modified accrual basis of accounting when the related liability is incurred.

Due from Other Funds: At June 30, 2015, an interfund receivable totaling \$35,611,083 was due from the District's general fund to the Bond Funds.

Restricted Fund Balance: Restricted fund balance includes resources which are legally or contractually restricted by external third parties. Fund balance is restricted for capital projects of the Bond Funds in accordance with the Bond Project List for 2004 Measure G General Obligation Bonds.

Accounting Estimates: The presentation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions. These estimates and assumptions affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenditures during the reporting period. Actual results could differ from those estimates.

Encumbrances: Encumbrance accounting is used in all budgeted funds to reserve portions of applicable appropriations for which commitments have been made. Encumbrances are recorded for purchase orders, contracts, and other commitments when they are written. Encumbrances are liquidated when the commitments are paid. All encumbrances are liquidated as of June 30, 2015.

(Continued)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2004 MEASURE G GENERAL OBLIGATION BONDS
NOTES TO FINANCIAL STATEMENTS
June 30, 2015

NOTE 2 – PURPOSE OF BOND ISSUANCE

Bond Authorization: By approval of the proposition for Measure G by at least 55% of the registered voters voting on the proposition at the election held on November 2, 2004, San José Evergreen Community College District was authorized to issue and sell bonds of up to \$185,000,000 in aggregate principal amount.

Purpose of Bonds: The proceeds of the Bonds may be used:

"To prepare students for jobs and transfer to four year universities by:

- Building art, science and math classrooms and labs;
- Expanding healthcare job training facilities; and by
- Upgrading, acquiring, constructing and equipping facilities sites and classrooms; "

As required by the California Constitution, the proceeds from the sale of bonds will be used only for the construction, reconstruction, rehabilitation or replacement of school facilities including the furnishing and equipping of school facilities and not for any other purpose, including teacher and administrative salaries and other school operating expenses.

NOTE 3 – GENERAL OBLIGATION BOND ISSUANCES

The Bonds represent an obligation of the District payable solely from *ad valorem* property taxes levied and collected by the County of Santa Clara on properties within the District. The Board of Supervisors of Santa Clara County has power and is obligated to annually levy *ad valorem* taxes for the payment of interest on, and principal of, the Bonds upon all property subject to taxation by the District without limitation of rate or amount, except as to certain personal property which is taxable at limited rates.

In May 2005, the District issued the 2004 General Obligation Bonds, Series A in the amount of \$55,391,474. The bonds were partially refunded in 2014 and the remaining bonds were refunded in 2015.

In February 2008, the District issued 2004 General Obligation Bonds, Series B in the amount of \$97,999,946. A portion of the bonds were refunded in 2015. The remaining bonds mature through September 1, 2032, with interest yields ranging from three to seven percent.

In April 2014, the District issued 2004 General Obligation Bonds, Series C in the amount of \$31,605,000. The bonds mature beginning on September 1, 2015 through September 1, 2032, with interest yields ranging from two to five percent.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2004 MEASURE G GENERAL OBLIGATION BONDS
NOTES TO FINANCIAL STATEMENTS
June 30, 2015

NOTE 3 – GENERAL OBLIGATION BOND ISSUANCES (Continued)

The general long-term liabilities maturity schedules for the 2004 General Obligation Bonds Series B and C are as follows:

Year Ending <u>June 30,</u>	Principal	Interest	Total
2016	\$ 2,267,913	\$ 902,087	\$ 3,170,000
2017	2,395,168	1,114,832	3,510,000
2018	1,495,384	859,616	2,355,000
2019	3,100,000	77,500	3,177,000
2020	-	-	-
2021-2025	-	-	-
2026-2030	4,359,097	8,990,903	13,350,000
2031-2034	<u>6,250,508</u>	<u>18,734,493</u>	<u>24,985,001</u>
	<u>\$ 19,868,070</u>	<u>\$ 30,679,431</u>	<u>\$ 50,547,501</u>

Year Ending <u>June 30,</u>	Principal	Interest	Total
2016	\$ 500,000	\$ 1,452,663	\$ 1,952,663
2017	2,800,000	1,383,888	4,183,888
2018	2,050,000	1,275,613	3,325,613
2019	765,000	1,219,638	1,984,638
2020	870,000	1,190,763	2,060,763
2021-2025	5,160,000	5,437,938	10,597,938
2026-2030	10,410,000	3,580,406	13,990,406
2031-2034	<u>9,050,000</u>	<u>706,250</u>	<u>9,756,250</u>
	<u>\$ 31,605,000</u>	<u>\$ 16,247,159</u>	<u>\$ 47,852,159</u>

In April 2014, the District issued \$50,850,000 and \$48,275,000 of 2014 General Obligation Refunding Bonds as Series A and Series B. The proceeds from the sale of the bonds were used to advance refund a portion of the District's outstanding 2004 General Obligation Refunding Bonds, 2004 General Obligation Bonds, Series A and to pay the costs of issuing the 2014 Refunding Bonds. At June 30, 2015, \$52,410,000 of the 2004 General Obligation Refunding Bonds and \$44,000,057 of the 2004 General Obligation, Series A bonds were considered defeased through the 2014 Refunding Bonds.

In June 2015, the District issued \$81,765,000 of 2015 General Obligation Refunding Bonds as Series A and Series B. The proceeds from the sale of the bonds were used to advance refund the District's outstanding 2004 General Obligation Bonds, Series A, a portion of the 2004 General Obligation Bonds, Series B and to pay the costs of issuing the 2015 Refunding Bonds. At June 30, 2015, \$10,021,418 of the 2004 General Obligation Bonds, Series A and \$71,265,000 of the 2004 General Obligation, Series B bonds were considered defeased through the 2015 Refunding Bonds.

NOTE 4 – CONSTRUCTION COMMITMENTS

As of June 30, 2015, the District has approximately \$7.2 million in outstanding commitments on 2004 General Obligation Bond construction contracts.

SUPPLEMENTARY INFORMATION

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2004 MEASURE G GENERAL OBLIGATION BONDS
PURPOSE OF BOND ISSUANCE
(Unaudited)

LEGISLATIVE HISTORY

On November 7, 2000, California voters approved Proposition 39, the Smaller Classes, Safer Schools, and Financial Accountability Act. Proposition 39 amended portions of the California Constitution to provide for the issuance of general obligation bonds by school districts, community college districts, or county offices of education, "for the construction, reconstruction, rehabilitation or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities", upon approval by 55% of the electorate.

Education Code Section 15278 provides additional accountability measures:

1. A requirement that the school district establish and appoint members to an independent citizens' oversight committee.
2. A requirement that the school district expend bond funds only for the purposes described in Section 1(b)(3) of Article XIII A of the California Constitution, and ensuring that no funds are used for any teacher or administrative salaries or other school operating expenses.
3. A requirement to conduct an annual independent performance audit required by Section 1(b)(3)C of Article XIII A of the California Constitution.
4. A requirement to conduct an annual independent financial audit required by Section 1(b)(3)D of Article XIII A of the California Constitution.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT GENERAL OBLIGATION BONDS, 2004 MEASURE G

The San José/Evergreen Community College District, Santa Clara County, California Election of 2004 General Obligation Bonds, Measure G were authorized at an election of the registered voters of the San José/Evergreen Community College District held on November 2, 2004 at which more than fifty-five percent of the persons voting on the proposition voted to authorize the issuance and sale of \$185,000,000 principal amount of general obligation bonds of the District. The Bonds are being issued to finance the acquisition, construction and modernization of certain District property and facilities. The Bonds are general obligations of the District, payable solely from *ad valorem* property taxes. A summary of the text of the ballot language was as follows:

"To prepare students for jobs and transfer to four year universities by:

- Building art, science and math classrooms and labs;
- Expanding healthcare job training facilities; and by
- Upgrading, acquiring, constructing and equipping facilities sites and classrooms;

shall San José/Evergreen Community College District issue \$185 million in bonds, at legal rates, with citizen's oversight, guaranteed annual audits, and no money for administrators' salaries and without increasing existing tax rates?"

(Continued)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2004 MEASURE G GENERAL OBLIGATION BONDS
PURPOSE OF BOND ISSUANCE
(Unaudited)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT GENERAL OBLIGATION BONDS, 2004 MEASURE G (Continued)

The District's Board of Trustees developed the following Bond Project List for Measure G:

San José City College

- Expand classroom and facility capacity, upgrade classrooms/labs for emerging medical service programs
- Improve emergency access and access to parking
- Repair, upgrade, equip, and/or replace obsolete classrooms, science and computer labs, instructional facilities, sites and utilities; meet demands of changing workforce; expand access to English, reading, math and language classes
- Repair, replace and upgrade electrical, mechanical and utility systems to reduce energy consumption and utility bills and accommodate computer technology, internet access and communications systems
- Safety improvements
- Technology upgrades

Evergreen Valley College

- Construct classrooms, expand classroom and facility capacity, upgrade classrooms/labs for science and medical services
- Repair, upgrade, equip, and/or replace obsolete classrooms, science and computer labs, instructional facilities, sites and utilities; meet demands of changing workforce
- Improve emergency access and access to parking
- Safety improvements
- Technology upgrades
- Repair, replace and upgrade electrical, mechanical and utility systems to reduce energy consumption and utility bills and accommodate computer technology, internet access and communications systems

Other Projects

- Refinance existing lease obligations
- Provide greater access to technology, upgrading electrical wiring for computers at all campuses
- Acquire a site and construct a North District multi-disciplinary building

FURTHER SPECIFICATIONS

No Administrator Salaries: Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities or the acquisition or lease of real property for school facilities and not for any other purpose, including teacher and administrator salaries and other school operating expenses.



Crowe Horwath LLP
Independent Member Crowe Horwath International

INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL
REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN
AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH
GOVERNMENT AUDITING STANDARDS

To the Board of Trustees
San José/Evergreen Community College District
San Jose, California

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of San José/Evergreen Community College District (the "District") 2004 General Obligation Bond Funds (the "2004 Bond Funds") as of and for the year ended June 30, 2015, and the related notes to the financial statements, and have issued our report thereon dated December 14, 2015.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered the District's internal control over financial reporting (internal control) to determine the audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control over 2004 Bond Fund financial reporting. Accordingly, we do not express an opinion on the effectiveness of the District's internal control over financial reporting for the 2004 Bond Funds.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

(Continued)

Compliance and Other Matters

As part of obtaining reasonable assurance about whether the San José/Evergreen Community College District's 2004 Bond Funds' financial statements are free of material misstatement, we performed tests of the Bond Funds' compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance for the Bond Funds. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance for the Bond Fund. Accordingly, this communication is not suitable for any other purpose.

Crowe Horwath LLP
Crowe Horwath LLP

Sacramento, California
December 14, 2015

**SAN JOSÉ/EVERGREEN COMMUNITY
COLLEGE DISTRICT**
San Jose, California

**2004 MEASURE G GENERAL OBLIGATION BONDS
PERFORMANCE AUDIT**
June 30, 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT

2004 MEASURE G GENERAL OBLIGATION BONDS
PERFORMANCE AUDIT
June 30, 2015

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Crowe Horwath LLP
Independent Member Crowe Horwath International

INDEPENDENT AUDITOR'S REPORT

To the Board of Trustees
San José/Evergreen Community College District
San Jose, California

We have conducted a performance audit of the San José/Evergreen Community College District (the "District") 2004 Measure G General Obligation Bond funds for the year ended June 30, 2015.

We conducted our performance audit in accordance with *Government Auditing Standards* issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain sufficient, appropriate evidence to provide a reasonable basis for our conclusion based on our audit objectives. We believe that the evidence obtained provides a reasonable basis for our conclusions based on our audit objectives.

Our audit was limited to the objectives listed on page 4 of this report which includes determining the compliance with the performance requirements for the Proposition 39 2004 Measure G General Obligation Bonds under the applicable provisions of Section 1(b)(3)(C) of Article XIII A of the California Constitution and Proposition 39 as they apply to the bonds and the net proceeds thereof. Management is responsible for San José/Evergreen Community College District's compliance with those requirements.

Solely to assist us in planning and performing our performance audit, we obtained an understanding of the internal controls of San José/Evergreen Community College District to determine if internal controls were adequate to help ensure the District's compliance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIII A of the California Constitution. Accordingly, we do not express any assurance on the internal controls.

The results of our tests indicated that, in all significant respects, San José/Evergreen Community College District expended 2004 Measure G General Obligation Bond funds for the year ended June 30, 2015 only for specific projects developed by the District's Board of Trustees and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIII A of the California Constitution.

Crowe Horwath LLP
Crowe Horwath LLP

Sacramento, California
December 14, 2015

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2004 MEASURE G GENERAL OBLIGATION BONDS
BACKGROUND INFORMATION

LEGISLATIVE HISTORY

On November 7, 2000, California voters approved Proposition 39, the Smaller Classes, Safer Schools and Financial Accountability Act. Proposition 39 amended portions of the California Constitution to provide for the issuance of general obligation bonds by school districts, community college districts or county offices of education "for the construction, reconstruction, rehabilitation or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities", upon approval by 55% of the electorate.

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4. A requirement to conduct an annual independent financial audit required by Section 1(b)(3)D of Article XIII A of the California Constitution.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT 2004 MEASURE G GENERAL OBLIGATION BONDS

The San José/Evergreen Community College District, Santa Clara County, California Election of 2004 General Obligation Bonds, Measure G were authorized at an election of the registered voters of the San José/Evergreen Community College District held on November 2, 2004 at which more than fifty-five percent of the persons voting on the proposition voted to authorize the issuance and sale of \$185,000,000 principal amount of general obligation bonds of the District. The Bonds are being issued to finance the acquisition, construction and modernization of certain District property and facilities. The Bonds are general obligations of the District, payable solely from *ad valorem* property taxes. A summary of the text of the ballot language was as follows:

"To prepare students for jobs and transfer to four year universities by:

- Building art, science and math classrooms and labs;
- Expanding healthcare job training facilities; and by
- Upgrading, acquiring, constructing and equipping facilities sites and classrooms;

shall San José/Evergreen Community College District issue \$185 million in bonds, at legal rates, with citizen oversight, guaranteed annual audits, and no money for administrators' salaries and without increasing existing tax rates?"

(Continued)

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2004 MEASURE G GENERAL OBLIGATION BONDS
BACKGROUND INFORMATION

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT MEASURE G GENERAL OBLIGATION BONDS (Continued)

The District's Board of Trustees developed the following Bond Project List for the 2004 Measure G bonds:

San José City College

- Expand classroom and facility capacity, upgrade classrooms/labs for emerging medical service programs
- Improve emergency access and access to parking
- Repair, upgrade, equip, and/or replace obsolete classrooms, science and computer labs, instructional facilities, sites and utilities; meet demands of changing workforce; expand access to English, reading, math and language classes
- Repair, replace and upgrade electrical, mechanical and utility systems to reduce energy consumption and utility bills and accommodate computer technology, internet access and communications systems
- Safety improvements
- Technology upgrades

Evergreen Valley College

- Construct classrooms, expand classroom and facility capacity, upgrade classrooms/labs for science and medical services
- Repair, upgrade, equip, and/or replace obsolete classrooms, science and computer labs, instructional facilities, sites and utilities; meet demands of changing workforce
- Improve emergency access and access to parking
- Safety improvements
- Technology upgrades
- Repair, replace and upgrade electrical, mechanical and utility systems to reduce energy consumption and utility bills and accommodate computer technology, internet access and communications systems

Other Projects

- Refinance existing lease obligations
- Provide greater access to technology, upgrading electrical wiring for computers at all campuses
- Acquire a site and construct a North District multi-disciplinary building

In November 2004, the constituents of the District approved Measure G authorizing the District to issue \$185,000,000 in general obligation bonds. As of June 30, 2015, the District has issued \$184,996,420 of 2004 Measure G bonds.

In May 2005, the District issued the 2004 General Obligation Bonds, Series A in the amount of \$55,391,474. The bonds mature beginning on September 1, 2006 through September 1, 2029, with interest yields ranging from three to five percent.

In February 2008, the District issued 2004 General Obligation Bonds, Series B in the amount of \$97,999,946. The bonds mature beginning on September 1, 2010 through September 1, 2032, with interest yields ranging from three to seven percent.

In April 2014, the District issued 2004 General Obligation Bonds, Series C in the amount of \$31,605,000. The bonds mature beginning on September 1, 2015 through September 1, 2032, with interest yields ranging from two to five percent.

SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT
2004 MEASURE G GENERAL OBLIGATION BONDS
OBJECTIVES, SCOPE, METHODOLOGY AND CONCLUSIONS

OBJECTIVES

The objective of our performance audit was to determine that the District expended 2004 Measure G General Obligation Bond funds for the year ended June 30, 2015 only for the purposes approved by the voters and only on the specific projects developed by the District's Board of Trustees, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)C of Article XIII A of the California Constitution.

SCOPE

The District provided to us a list of all 2004 Measure G General Obligation Bond project expenditures for the year ended June 30, 2015 (the "List"). A total of 968 transactions were identified, representing \$3,746,670 in expenditures from July 1, 2014 through June 30, 2015.

METHODOLOGY

We performed the following procedures to the List of 2004 Measure G General Obligation Bond project expenditures for the year ended June 30, 2015:

- Interviewed District management related to controls over planning, bidding, contracting, expenditure of bond funds and financial reporting and determined that controls have been put in place and are working as documented.
- Documented District procedures and controls over planning, bidding, contracting, expenditure of bond funds and financial reporting.
- Performed tests to determine that the District controls over planning, bidding, contracting, expenditure of bond funds and financial reporting have been put in place and are working as documented.
- Verified the mathematical accuracy of the List.
- Reconciled the List to total bond expenditures as reported by the District in the District's audited financial statements for the year ended June 30, 2015, presented as the 2004 General Obligation Bond Funds.
- We selected a sample of 25 expenditures totaling \$2,684,220. The sample was selected to provide a representation across specific construction projects, vendors and expenditure amounts. The sample represented 3% of the number of expenditures and 72% of the total expenditure amounts. Verified that the expenditures were for the approved projects and were expended for the upgrading, acquiring, constructing and equipping of school facilities, including building art, science and math classrooms and labs, or expanding healthcare job training facilities.

CONCLUSION

The results of our tests indicated that, in all significant respects, San José/Evergreen Community College District expended 2004 Measure G General Obligation Bond funds for the year ended June 30, 2015 only for the specific projects developed by the District's Governing Board and approved by the voters, in accordance with the requirements of Proposition 39, as specified by Section 1(b)(3)(C) of Article XIII A of the California Constitution.



MEASURE G-2004 / MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA

February 25, 2016; 5:30 p.m. to 7:00 p.m.
Evergreen Valley College, Building 12, Gullo II Room

The following attachment is reference material for:

Agenda Item 10: Review of Annual Report Draft – Mike Chegini

Please review the draft report on line at the following web link:

<http://cboc.sjebond.com/AR1415/>

The Annual Report post card draft can be reviewed at the following link:

http://cboc.sjebond.com/wp-content/uploads/2016/01/postcard_cboc_2014-2015.pdf

The web site analytics report is attached.



**MEASURE G-2004 & MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
2014-2015 ANNUAL REPORT**

san josé·evergreen
COMMUNITY COLLEGE DISTRICT
**STRONG STEWARDSHIP
OF YOUR TAX DOLLARS**

san josé·evergreen 
COMMUNITY COLLEGE DISTRICT
40 S. Market St, San Jose, CA 95113

The web-based 2014-2015 CBOC Annual Report is available at:

cboc.sjeccd.edu


To request a printed copy of this report please contact the San José-Evergreen District Office, info@cboc.sjeccd.edu.

The District and the Citizens' Bond Oversight Committee would like to thank the community for their continued support.

To view this report in other languages, please go to the website and select the print-friendly translation option.


Animamos a la comunidad a que visiten la pagina de la red de la Medida G para informacion adicional sobre los proyectos y sus gastos.

Chúng tôi khuyến khích cộng đồng truy cập trang web của Measure G để có thêm thông tin về dự án và những khoản chi tiêu.



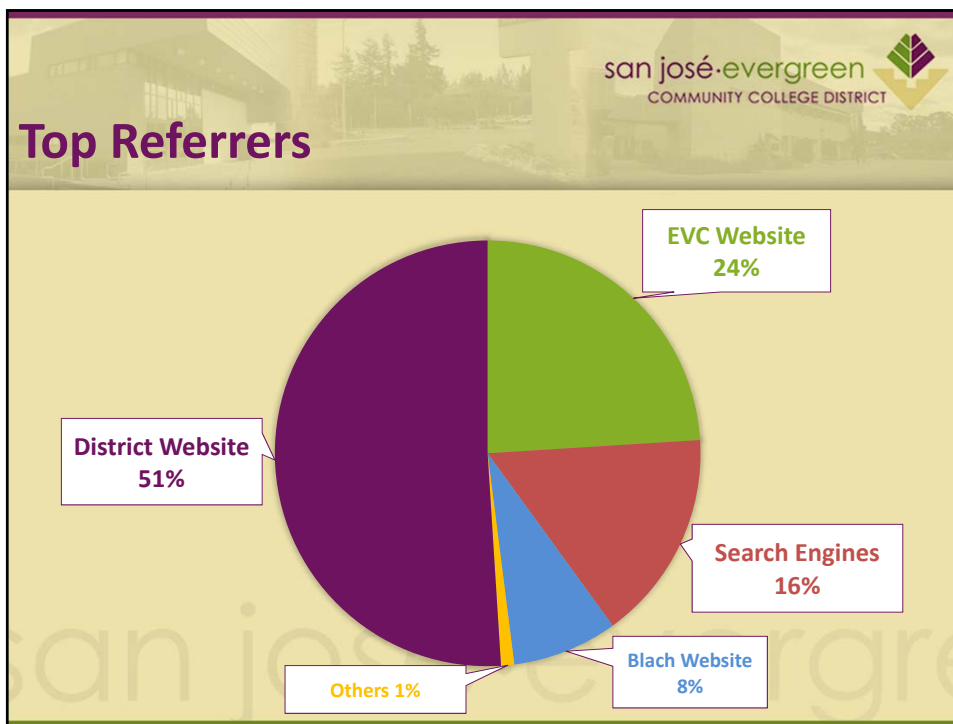
Citizens' Bond Oversight Committee
2015 Web Analytics Report
January 19, 2016

san josé·evergreen



Site Usage

2015	2014
2,155 Visits	1,189 Visits
3,936 Page Views	2,970 Page Views
02:14 Avg. Time on Site	03:15 Time
52% New Visits	55% New Visits



-
- The list shows the top 10 most visited pages on the website. The most visited page is the EVC South Campus Webcam, followed by the Homepage, Program Documents, CBOC Meeting Minutes & Agendas, G-2010 Project List, G-2004 Project List, CBOC Application, Committee Members, Annual Reports, and Measure G-2010 Ballot Language.
1. EVC South Campus Webcam
 2. Homepage
 3. Program Documents
 4. CBOC Meeting Minutes & Agendas
 5. G-2010 Project List
 6. G-2004 Project List
 7. CBOC Application
 8. Committee Members
 9. Annual Reports
 10. Measure G-2010 Ballot Language



Top Search Terms

1. san jose evergreen bond program
2. sjeccd bond
3. evergreen bond oversight
4. sjeccd cboc
5. sjeccd cboc bylaws
6. citizens bond oversight committee measure g 2010
7. measure g 2010
8. san jose evergreen ca college bond rating
9. measure g san jose vote
10. 2004 measure g san jose



Top Visitor Locations

1. San Jose	1,514 visits
2. San Francisco	199 visits
3. Irvine	76 visits
4. North Fork	63 visits
5. Fremont	50 visits
6. Los Angeles	42 visits
7. San Diego	37 visits
8. Campbell	35 visits
9. Oakland	20 visits
10. Los Altos Hills	19 visits



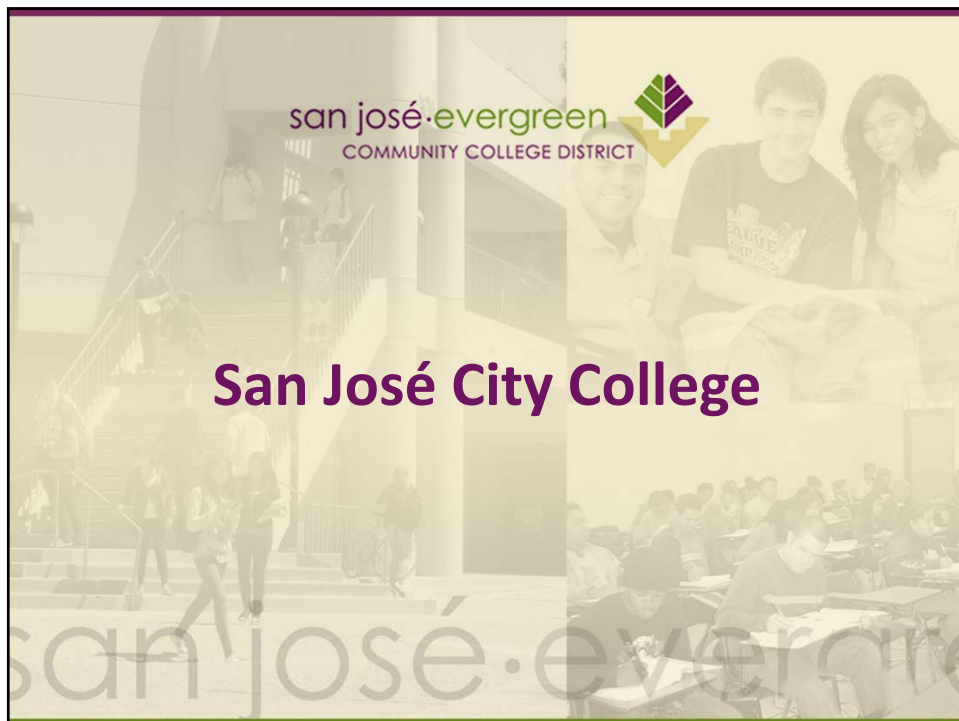
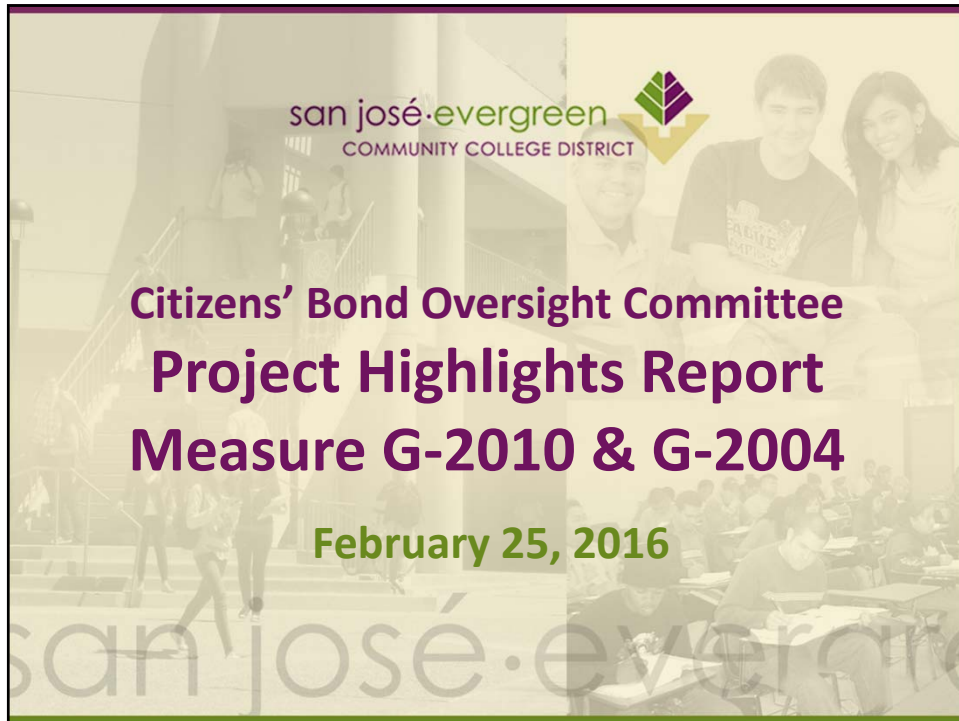


MEASURE G-2004 / MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA

February 25, 2016; 5:30 p.m. to 7:00 p.m.
Evergreen Valley College, Building 12, Gullo II Room

The following attachment is reference material for:

Agenda Item 11: Project Updates – *Scott Jewell and Tim McBrian*






G-2010: #31110-2 – Utilities Upgrade Phase II




Project Budget: \$1.5M **Architect/Engineer:** Salas O’Brien **Contractor:** Lewis & Tibbitts, Inc.
Status: Close-out
Completion Date: Fall 2015
Project Information: Installation of underground infrastructure necessary to support upcoming construction throughout the SJCC Campus including new water services, electrical, communications and hydronic heating and cooling.



Physical Education Gymnasium

G-2004: #122- Physical Education Gymnasium
G-2010: #31125 - New Gym Sitework and Auxiliary Buildings



Project #122 (G-04): \$22,880,265 **Project #31125 (G-10):** \$7,588,152
Architect: LPAS Architecture And Design, Inc. **Contractor:** Sundt Construction, Inc.
Est Completion Date: Fall 2017
Project Information: A 39,304 S.F., 2 story building that will include a Gym, Fitness Center, PE/Kinesiology Lab Room, Restrooms, Student Locker Rooms, Multi-Purpose Classroom, Equipment Storage Room, Training Room, Team Rooms and Ticket/Concessions. The project also includes renovation of the existing Racquetball Bldg into a Wellness Center which will house a Yoga Studio, Multi-Purpose PE/Kinesiology Lab Room and two (2) new restrooms. The District has added budget for a new Concessions Bldg and Visiting Team Rooms. Site improvements will include a security fence, gathering plaza, bicycle parking and landscaping.

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G-2010: #31126 – Iron Workers Training Center



Project Budget: \$1,560,369 **Status:** Close-out
Architect / Engineer: Artik Art & Architecture / Alfatech **Contractor:** R.C. Benson & Sons, Inc.
Completion Date: Fall 2015
Project Information: This project includes the upgrade of electrical and mechanical services to facilitate the installation of a 20-booth Welding Workshop and associated Fume Extraction System. An out-door Steel Assembly Yard was constructed together with new learning spaces including a classroom & office.

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G-2010: #31127 – GE HVAC Upgrade and Campus HVAC Controls Extension



Project Budget: \$912,269 **Contractors:** Salas O'Brien and Environmental Systems Inc
Status: Construction
Completion Date: Fall 2015
Project Information: This project will include upgrades to HVAC units in the classrooms of the General Education building, and replacement of the supervisory controllers for the Central Plant Chiller room, Learning Resource Center, Technology Center, and General Education buildings.

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G-2010: #31304-21 – Roofing Assessments/Repairs



Project Budget: \$920,000
Architect/Contractor: EMG/TBD
Completion Date: Fall 2016
Project Information: A comprehensive assessment conducted on ten (10) campus facilities totaling over 402,000 gross square feet for the purpose of identifying deferred maintenance needs.

G-2010: #31128 – Parking Lot & Walkway Improvements



Project Budget: \$807,810
Completion Date: Winter 2015
Architect: Underwood and Rosenblum
Contractor: Lewis and Tibbitts, Inc.
Project Information: This project includes the repair and restriping of the SW parking lots to maximize the number of parking spaces. Uneven, cracked and otherwise damaged sidewalks will also be replaced throughout campus.

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G-2010: #31311 – Physical Security

Project Budget:
\$873,264

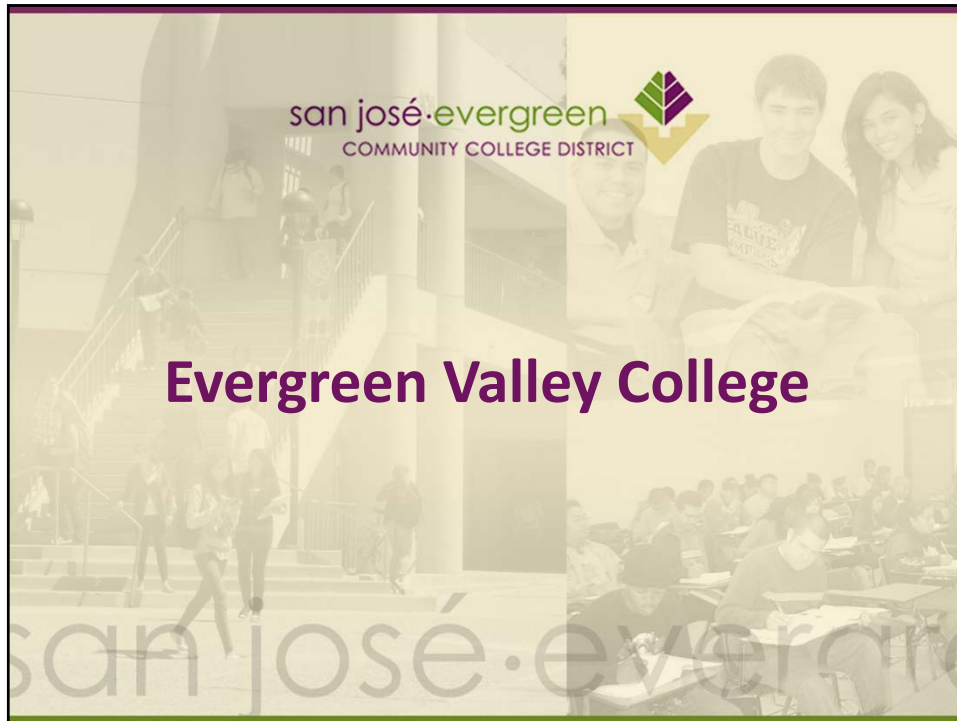
Architect/Contractor:
Catalyst/TBD

Est Completion Date:
Fall 2016

Project Status:
Design

Project Information:
Includes physical security cameras, access control, mass notification, and equipment upgrades.





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G-2010: #32107 - South Campus Development

Project Budget: \$58,497,724 **Architect:** HMC **Contractor:** Blach Construction
Est. Completion Date: Summer 2016
Project Status: Construction
Project Information: All Construction and services required for new Fitness Center Building and New Math and Science / Social Science Building. Site Improvements include, but are not limited to: walkways, utilities, landscape and driveways/fire lanes, and primary bicycle parking for campus.

This section features a photograph of a large, modern building under construction with orange and white panels. A concrete pump truck is visible on the site. The text provides project details, and the San José Evergreen Community College District logo is in the top right.

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G-2010: #32111 - Automotive Technology




Project Budget: \$17,996,667 **Architect/Contractor:** Lionakis / C. Overaa & Co.
Est Completion Date: Summer 2016 **Project Status:** Construction
Project information: All construction and services required for the new 26,000 square foot Automotive Technology Building.

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G-2010: #32113 - Campus Site Improvements



Project Budget: \$1,847,030 **Architect:** Salas O'Brien **Contractor:** Intermountain Electric Company
Est Completion Date: Winter 2018
Project Status: Design
Project Information:
Project includes improving and developing the campus core consistent with the 2025 Facilities Master Plan. Projects include those related to safety, site conditions, site reconditioning, hardscape, irrigation, campus vehicle and pedestrian circulation, walkways and plazas, accessibility, irrigation, way finding, and lighting.



G-2010: #32307 - Scheduled Maintenance

G-2010: #32307-01 Small Projects	G-2010: #32307-08 Cedro Transformer and FCU Replacement
	
<p>Project Budget: \$589,706 Architect: Anderson Brule Architects, Inc. Contractor: H.Y. Floor and Gameline Painting Est Completion Date: Fall 2015 Project Status: Design Project Information: Installation of a cooling tower controller, filters, and a secondary containment tank</p>	<p>Project Budget: \$436,351 State Funding: \$340,174 Est Completion Date: Fall 2015 Project Status: Construction Project Information: Removal and Replacement of Cedro transformer and switchgear and the PE building fan coil units.</p>



G-2010: #39310 - MDF Relocation

Project Budget: \$2,504,636
Architect: Dougherty + Dougherty Architects
Contractor: Rodan Builders, Inc.
Est Completion Date: Winter 2015
Project Status: Construction

Project Information:
Relocate the existing MDF, currently located in Roble, to the new MDF Room located in the lower floor of the Admin Student Services Building. All construction and services required for new MDF Room and adjoining electrical room and technology staff offices. New construction includes interior partitions and finishes, new electrical services, and new exterior located emergency generator and infrastructure.



G-2004: #223 & G-2010: #32116 **san josé·evergreen**
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G-04 Project Budget: \$6,266,591 **G-10 Project Budget:** \$3,094,371 **Est Completion Date:** Summer 2016
Project Status: Construction **Architect/Contractor:** BFS Landscape Architects / Taber Construction
Project Information: EVC Central Green will be restored with hardscapes, softscapes and pedestrian pathways connecting to the central core of the EVC campus. EVC Arts Plaza project will renovate the plaza space between the Performing and Visual Arts buildings to include a new pedestrian drop-off and VTA bus stop. EVC Gullo Pathway will be restored to provide an ADA compliant path from the center of campus to the new South Campus Development. The project will improve the campus core consistent with the 2025 Facilities Master Plan.

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District Projects

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COMMUNITY COLLEGE DISTRICT

G-2004: #309
Joint Use 21st Century Post-Secondary Education Center



Project Budget: \$10,028,186
Est. Completion Date: Summer 2016
Contractor: McCarthy Building Companies **Architect:** Steinberg Architects
Project Information: Construction of ~15,000 SF of new building(s) to house Lecture Rooms, Classrooms, Computer Classroom, Biology Lab, Faculty/Administration Spaces, Staff/Student Hub, and Collaboration Rooms. Site improvements will include new utility lines, a parking lot with lighting, bicycle parking, trash enclosure and landscaping.

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MEASURE G-2004 / MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA

February 25, 2016; 5:30 p.m. to 7:00 p.m.
Evergreen Valley College, Building 12, Gullo II Room

The following attachments are reference materials for:

Agenda Item 12a: Measure G-2010 and G-2004 Financial Reports – *Ann Kennedy*

Whole Program Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

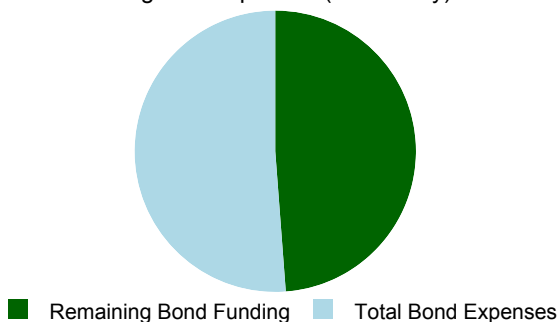
Funding Sources (Budget)

Bond Authorization	\$268,000,000	99.53 %
Bond Allocated Interest Earned (Standard)	\$1,079,162	0.40 %
Unallocated Bond Interest Earned (Standard)	\$0	0.00 %
Bond Allocated Interest Earned (Endowment)	\$3,072	0.00 %
Unallocated Bond Interest Earned (Endowment)	\$1,052,487	0.39 %
<hr/>		
Total Bond:	\$270,134,721	100.00 %
State	\$0	0.00 %
Other	\$0	0.00 %
<hr/>		
Total Bond + Other Funding:	\$270,134,721	100.00 %

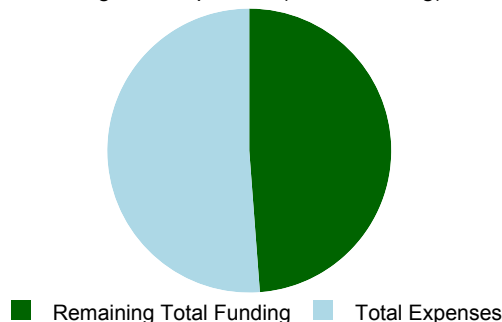
Cost Status

Budget Group	Total Budget	Actual Expenses To Date			Remaining Balance
		Bond	State	Other	
A&E, DSA, Oversight & Other	\$64,487,032	\$37,013,850	\$0	\$0	\$27,473,182
Construction & Contingency	\$173,282,963	\$89,958,259	\$0	\$0	\$83,324,704
Furniture & Equipment	\$31,312,239	\$11,319,322	\$0	\$0	\$19,992,917
Unallocated Interest	\$1,052,487	\$0	\$0	\$0	\$1,052,487
<hr/>					
Totals:	\$270,134,721	\$138,291,431	\$0	\$0	\$131,843,290

Budget vs Expenses (Bond Only)



Budget vs Expenses (Total Funding)



Bond and Bond Authorization: Measure G-2010
 Interest Earned: Measure G Interest Earnings Allocated to Projects
 Total Interest Earnings (Investment Income): Interest Earned + Unallocated Interest Earned
 Unallocated Interest Earned: Interest Earnings not yet allocated to specific projects
 State: State Capital Outlay and Scheduled Maintenance (only on Measure G projects)
 Other: Contribution to Project from "other" source (non-State nor Bond)
 Expenses in the "Actual Expenses to Date" columns: Paid and Accrued expenses through the reporting period end date.
 Rounding factors may apply.

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

Phase/Project Name	Bond Budget	Bond Exp. To Date	Qtr Bond Expense	Budget Remaining	Start Date	End Date	Cost Status	Sched Status
San Jose City College Project List								
Board Approved								
31112	Vehicular Circulation Entrances	\$1,000,000	\$0	\$0	\$1,000,000	1/4/2016	3/30/2017	✓ ✓
31116	Campus Site Improvements	\$2,622,475	\$1,054,687	\$67,817	\$1,567,788	9/4/2012	5/4/2017	✓ ✓
31122	Group II Equipment - \$200,000/year for 10 years	\$2,514,076	\$721,289	\$13,596	\$1,792,787	6/14/2011	6/14/2021	✓ ✓
31321	Parking Lot & Street Maintenance	\$500,000	\$0	\$0	\$500,000	5/1/2017	12/28/2017	✓ ✓
31702	IT Infrastructure Improvements	\$9,475,330	\$3,069,752	\$501,925	\$6,405,579	4/3/2012	12/13/2018	✓ ✓
Total Board Approved		\$16,111,882	\$4,845,728	\$583,338	\$11,266,154			
Design								
31114	Renovate Jaguar Gym	\$4,284,784	\$15,641	\$0	\$4,269,143	11/27/2012	9/20/2018	✓ ✓
31125	New Gym Sitework and Auxiliary Buildings	\$7,588,152	\$41,806	\$32,776	\$7,546,346	2/21/2014	10/31/2017	✓ ✓
Total Design		\$11,872,936	\$57,447	\$32,776	\$11,815,489			
Construction								
31110	Utility Extensions and Emergency Generator	\$7,491,453	\$5,342,832	\$898,612	\$2,148,621	8/30/2012	1/27/2017	✓ ✓
31126	Iron Workers Training Center	\$1,560,369	\$847,302	\$724,468	\$713,067	8/11/2014	11/29/2015	✓ ✓
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$912,269	\$241,407	\$136,218	\$670,862	2/16/2015	12/31/2015	✓ ✓
31304	Scheduled Maintenance	\$13,746,519	\$5,332,167	\$43,180	\$8,414,352	4/2/2012	6/30/2023	✓ ✓
31311	Physical Security	\$873,264	\$520,936	\$26,570	\$352,328	3/15/2012	4/10/2017	✓ ✓
Total Construction		\$24,583,875	\$12,284,645	\$1,829,049	\$12,299,230			
Close Out								
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$12,368,712	\$11,493,881	\$332,605	\$874,831	3/2/2012	9/20/2014	✓ ✓
31121	Photo Lab Relocation	\$751,269	\$751,025	\$817	\$243	12/31/2012	3/31/2014	✓ ✓
31128	Parking Lot and Walkway Improvements	\$807,810	\$539,373	\$511,818	\$268,437	3/30/2015	11/11/2015	✓ ✓
Total Close Out		\$13,927,791	\$12,784,279	\$845,240	\$1,143,512			
Complete								
31109	Repurpose Boiler Plant	\$589,305	\$589,305	\$13	\$0			
31308	Campus Water System mapping and consolidation	\$396,145	\$396,145	\$78	\$0			
Total Complete		\$985,450	\$985,450	\$92	\$0			
Consolidated								
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	\$0	\$0			
31111	Exterior Lighting Phase II	\$0	\$0	\$0	\$0			
31113	Vocational Technology Bldg	\$0	\$0	\$0	\$0			
31117	Landscaping	\$0	\$0	\$0	\$0			
31118	Irrigation	\$0	\$0	\$0	\$0			
31119	Hardscape	\$0	\$0	\$0	\$0			
31120	Wayfinding	\$0	\$0	\$0	\$0			
31305	Energy Efficiency- Photovoltaic	\$0	\$0	\$0	\$0			
31307	Campus Generator Project	\$0	\$0	\$0	\$0			
Total Consolidated		\$0	\$0	\$0	\$0			
Cancelled								

See last page for definitions and notes

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

Phase/Project Name	Bond Budget	Bond Exp. To Date	Qtr Bond Expense	Budget Remaining	Start Date	End Date	Cost Status	Sched Status
31105 Renovate Building K	\$0	\$0	\$0	\$0				
31106 Renovate- General Education Building	\$0	\$0	\$0	\$0				
Total Cancelled	\$0	\$0	\$0	\$0				
Deferred								
31115 Theater Demo and New Parking Lot	\$0	\$0	\$0	\$0				
Total Deferred	\$0	\$0	\$0	\$0				
C31199 Campus Contingency - San Jose City	\$14,224,860	\$0	\$0	\$14,224,860				
Campus Contingency / (Forecasted Total Cost - Expenses to Date)				23.89%				
Total San Jose City College Campus Budget	\$81,706,794	\$30,957,549	\$3,290,494	\$50,749,245				

Evergreen Valley College Project List

Board Approved

32106 Engineering and Applied Technology	\$9,705,234	\$62,550	\$0	\$9,642,684	7/25/2012	9/4/2019	✓	✓
32122 EVC Vehicles	\$98,766	\$91,872	\$2,966	\$6,894	11/12/2013	6/30/2021	✓	✓
32602 Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$692,699	\$17,168	\$1,254,513	3/29/2012	6/30/2021	✓	✓
32702 IT Infrastructure Improvements	\$5,361,325	\$718,400	\$18,621	\$4,642,924	4/18/2013	12/2/2022	✓	✓
Total Board Approved	\$17,112,536	\$1,565,522	\$38,755	\$15,547,015				

Design

32108 Admin and Student Services Remodel and Consolidation	\$183,621	\$153,733	\$2,368	\$29,888	1/16/2012	5/3/2018	✓	✓
32110 Demolition - Roble/Acacia	\$1,153,870	\$68,416	\$55	\$1,085,454	10/18/2012	8/1/2017	✓	✓
32113 Campus Site Improvements	\$1,847,030	\$1,525,879	\$24,971	\$321,150	6/12/2012	12/31/2018	✓	✓
32314 Physical Security	\$1,735,577	\$507,504	\$5,988	\$1,228,073	5/14/2013	5/24/2017	✓	✓
Total Design	\$4,920,098	\$2,255,533	\$33,381	\$2,664,566				

Construction

32107 South Campus Development	\$58,497,724	\$33,913,048	\$8,865,789	\$24,584,676	6/5/2012	8/29/2016	✓	✓
32111 Automotive Technology	\$17,271,667	\$11,190,603	\$2,791,666	\$6,081,063	6/21/2012	2/2/2016	✓	✓
32116 Central Green	\$3,094,371	\$133,480	\$94,054	\$2,960,891	4/1/2015	2/2/2016	✓	✓
32307 Scheduled Maintenance	\$13,276,925	\$9,304,959	\$54,892	\$3,971,967	4/2/2012	12/29/2023	✓	✓
Total Construction	\$92,140,687	\$54,542,090	\$11,806,400	\$37,598,597				

Close Out

32306 Central Plant and Police Renovation	\$15,001,824	\$15,001,807	\$49,703	\$17	11/15/2011	1/13/2016	✓	✓
32308 Utilities Projects and Upgrades	\$962,743	\$961,997	\$688	\$746	5/15/2012	11/20/2014	✓	✓
32311 Campus Water Service Replacement Project	\$842,203	\$814,505	\$23,883	\$27,698	2/8/2013	12/29/2014	✓	✓
32313 Parking Lot and Street Maintenance	\$1,161,831	\$1,154,278	\$17,652	\$7,553	1/17/2013	11/13/2014	✓	✓
Total Close Out	\$17,968,601	\$17,932,586	\$91,926	\$36,014				

Complete

32310 Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425	\$0	\$0				
Total Complete	\$10,841,425	\$10,841,425	\$0	\$0				

Consolidated

See last page for definitions and notes

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

Phase/Project Name	Bond Budget	Bond Exp. To Date	Qtr Bond Expense	Budget Remaining	Start Date	End Date	Cost Status	Sched Status
32112 GED4	\$0	\$0	\$0	\$0				
32118 Hardscape- Circulation and Plazas	\$0	\$0	\$0	\$0				
32119 Landscaping	\$0	\$0	\$0	\$0				
32120 Irrigation	\$0	\$0	\$0	\$0				
32121 Wayfinding	\$0	\$0	\$0	\$0				
32309 Exterior Lighting Upgrade Phase II	\$0	\$0	\$0	\$0				
32312 Vehicular Circulation	\$0	\$0	\$0	\$0				
Total Consolidated	\$0	\$0	\$0	\$0				
Cancelled								
32105 New Campus Police Building	\$0	\$0	\$0	\$0				
Total Cancelled	\$0	\$0	\$0	\$0				
Deferred								
32109 Repurpose Gullo II	\$0	\$0	\$0	\$0				
Total Deferred	\$0	\$0	\$0	\$0				
C32299 Campus Contingency - Evergreen	\$6,195,503	\$0	\$0	\$6,195,503				
Campus Contingency / (Forecasted Total Cost - Expenses to Date)				10.88%				
<hr/>								
Total Evergreen Valley College Campus Budget	\$149,178,850	\$87,137,156	\$11,970,462	\$62,041,694				
<hr/>								
District and District-wide Projects List								
Board Approved								
39307 Vehicle Replacement	\$1,276,512	\$912,561	(\$272)	\$363,951	2/27/2012	3/23/2018	✓	✓
39704 Enterprise Resource Planning Conversion	\$4,940,664	\$3,074,483	\$217,980	\$1,866,181	2/14/2012	11/29/2024	✓	✓
Total Board Approved	\$6,217,176	\$3,987,044	\$217,708	\$2,230,132				
Design								
39705 Infrastructure Upgrade	\$4,928,918	\$2,409,024	\$36,025	\$2,519,894	11/12/2013	6/30/2021	✓	✓
Total Design	\$4,928,918	\$2,409,024	\$36,025	\$2,519,894				
Construction								
25103 Energy Efficiency - Clean Energy, Year 2	\$385,036	\$60,072	\$57,048	\$324,964	6/1/2015	10/29/2015	✓	✓
39310 MDF Relocation	\$2,504,636	\$499,588	\$50,205	\$2,005,048	1/21/2012	1/21/2016	✓	✓
39311 Controls Extension Project (Energy Conservation)	\$316,282	\$193,924	\$9,798	\$122,358	6/13/2012	12/31/2015	✓	✓
Total Construction	\$3,205,954	\$753,583	\$117,050	\$2,452,370				
Close Out								
39301 New District Office Building	\$13,066,141	\$12,516,425	\$303,473	\$549,715	9/9/2011	12/15/2014	✓	✓
Total Close Out	\$13,066,141	\$12,516,425	\$303,473	\$549,715				
Consolidated								
39620 Group II Equipment - Includes safety and security	\$0	\$0	\$0	\$0				
Total Consolidated	\$0	\$0	\$0	\$0				

See last page for definitions and notes

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

Phase/Project Name	Bond Budget	Bond Exp. To Date	Qtr Bond Expense	Budget Remaining	Start Date	End Date	Cost Status	Sched Status
Cancelled								
39308 Telecommunications Consolidation Antennas	\$0	\$0	\$0	\$0				
Total Cancelled	\$0	\$0	\$0	\$0				
C39399 District-Wide Contingency	\$604,128	\$0	\$0	\$604,128				
Campus Contingency / (Forecasted Total Cost - Expenses to Date)				6.35%				
Total District/District-wide (campus) Budget	\$28,022,316	\$19,666,076	\$674,256	\$8,356,240				
Uncategorized Projects								
39905 Management and Related Costs (3% of const hard costs)	\$2,333,948	\$400,487	(\$2,050,909)	\$1,933,461				
39999 Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,140,326	\$130,163	(\$366,987)	\$3,010,163				
Total Uncategorized Projects	\$5,474,274	\$530,650	(\$2,417,895)	\$4,943,624				
Unallocated Interest Earnings	\$1,052,487	\$0	\$0	\$1,052,487				
Measure G Project List Subtotal	\$265,434,721	\$138,291,431	\$13,517,318	\$127,143,290				
Program Contingency								
39699 Program Contingency	\$4,700,000	\$0	\$0	\$4,700,000				
Catastrophic Contingency / (Forecasted Total Cost - Expenses to Date)				3.75%				
Measure G Project List Total:	\$270,134,721	\$138,291,431	\$13,517,318	\$131,843,290				

See last page for definitions and notes

Project Summary Report

San Jose Evergreen Community College

Measure G-2010

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

Report Notes & Definitions

- Start Date:** Scheduled start date or first expenditure, whichever comes first.
- End Date:** When project is available for intended use.
- Bond Expenses To Date:** Represents paid and accrued expenses through the reporting period end date.
- * **Uncategorized:** Projects consist of District wide project administration and other operating expenses.
- 3X9XX =** Hold as district-wide overhead
- XX3XX =** Project lead is Facilities Department & budgets remain intact
- 311XX =** San Jose City Project
- 317XX =** SJC Technology Project
- 321XX =** EvergreenProject
- 327XX =** EVC Technology Project
- 313XX =** District is Lead
- 323XX =** District is Lead
- 396XX =** District Project
- 397XX =** District Technology Project
- 399XX =** District-wide Project

Projects will not be listed in the "Complete" phase until they are financially complete.
Rounding factors may apply.

Project Status Guidelines

- ✓ **Ok:** Project has normal range of issues.
Cost (Contingency): ¹ Contingency > 5% of Budget Remaining
Schedule Large Capital Projects (Required Occupancy Date - Forecast Completion Date): ² > 2 Months Schedule Contingency
Schedule Other Projects (Required Occupancy Date - Forecast Completion Date): ² > 1 Months Schedule Contingency
- ▲ **Caution:** Project has significant issue(s), however, project team has a solution and/or options.
Cost (Contingency): ¹ Contingency < 5% and > 3% Budget Remaining
Schedule Large Capital Projects (Required Occupancy Date - Forecast Completion Date): ² > 1 and < 2 Months Schedule Contingency
Schedule Other Projects (Required Occupancy Date - Forecast Completion Date): ² ~ 1 Month Schedule Contingency
- ✗ **Problem:** Project has significant issue(s), however, project team has a solution and/or options.
Cost (Contingency): ¹ Contingency < 2% of Budget Remaining
Schedule Large Capital Projects (Required Occupancy Date - Forecast Completion Date): ² < 1 Month Schedule Contingency
Schedule Other Projects (Required Occupancy Date - Forecast Completion Date): ² < 2 Weeks Schedule Contingency

¹ **Budget Remaining =** Total Budget – Cost to Date – Encumbered

² **Forecast Completion Date =** Project is ready to be occupied for its intended purpose (Work is usably complete including equipment installation and outfitting. Some punch list items may remain and financial closeout may still be pending).

Problem Project Details

N/A

Whole Program Report

San Jose Evergreen

Measure G-2004

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

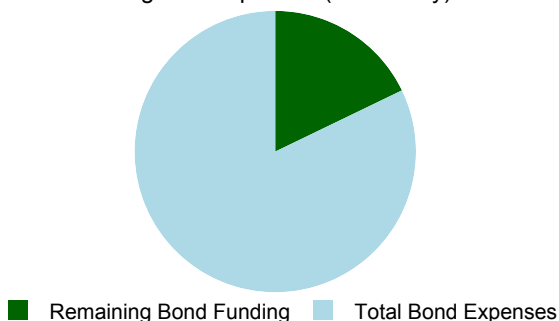
Funding Sources (Budget)

Bond Authorization	\$185,000,000	65.50 %
Bond Allocated Interest Earned	\$8,229,561	2.91 %
Unallocated Bond Interest Earned	\$0	0.00 %
District Contribution	\$1,270,202	0.45 %
<hr/>		
Total Bond:	\$194,499,763	68.86 %
State	\$28,011,499	9.92 %
Other	\$59,926,302	21.22 %
<hr/>		
Total Bond + Other Funding:	\$282,437,564	100.00 %

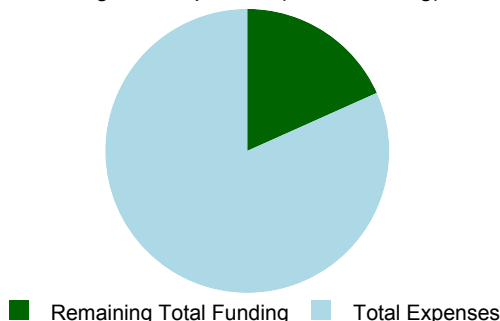
Cost Status

Budget Group	Total Budget	Actual Expenses To Date			Remaining Balance
		Bond	State	Other	
A&E, DSA, Oversight & Other	\$29,015,786	\$22,803,185	\$2,230,332	\$0	\$3,982,268
Construction & Contingency	\$179,887,711	\$126,784,203	\$22,968,987	\$0	\$30,134,521
Furniture & Equipment	\$13,607,765	\$10,218,024	\$2,812,180	\$0	\$577,561
Unallocated Interest	\$0	\$0	\$0	\$0	\$0
Historical	\$59,926,302	\$0	\$0	\$59,926,302	\$0
<hr/>					
Totals:	\$282,437,563	\$159,805,412	\$28,011,499	\$59,926,302	\$34,694,350

Budget vs Expenses (Bond Only)



Budget vs Expenses (Total Funding)



Bond and Bond Authorization: Measure G-2004
 Interest Earned: Measure G Interest Earnings Allocated to Projects
 Total Interest Earnings (Investment Income): Interest Earned + Unallocated Interest Earned
 Unallocated Interest Earned: Interest Earnings not yet allocated to specific projects
 State: State Capital Outlay and Scheduled Maintenance (only on Measure G projects)
 Other: Contribution to Project from "other" source (non-State nor Bond)
 Expenses in the "Actual Expenses to Date" columns: Paid and Accrued expenses through the reporting period end date.
 Rounding factors may apply.

Project Summary Report

San Jose Evergreen

Measure G-2004

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
San Jose City College					
Design					
122	Physical Education Gymnasium	\$22,880,265	\$2,951,082	\$19,929,184	5/11/2012 10/31/2017
Phase Total		\$22,880,265	\$2,951,082	\$19,929,184	

Close Out

111	Modernization of Existing Facilities	\$565,653	\$466,965	\$98,688	1/1/2005 3/31/2015
120	Multi-Disciplinary Building (Humanities/Art/Math)	\$28,850,211	\$28,611,537	\$238,674	1/1/2013 12/30/2015
Phase Total		\$29,415,864	\$29,078,503	\$337,361	

Complete

101	SJCC Campus Safety Upgrades	\$296,687	\$296,687	\$0	
105	Science & Math Educational Complex (Science Complex)	\$19,189,964	\$19,189,964	\$0	
107	Career Technology (Applied Sciences)	\$1,538,948	\$1,538,948	\$0	
110	SJCC Facility Master Plan	\$619,597	\$619,597	\$0	
114	Cosmetology/Reprographics Remodel	\$5,631,333	\$5,631,333	\$0	
116	Site & Parking Improvements	\$1,999,039	\$1,999,039	\$0	
121	Maintenance & Operations Renovations	\$219,618	\$219,618	\$0	
123	Utilities Infrastructure	\$3,562,632	\$3,562,632	\$0	
124	Voice Data Upgrades	\$476,443	\$476,443	\$0	
125	Multi-use Athletic/Softball Field	\$5,643,805	\$5,643,805	\$0	
126	Minor Facilities Modifications	\$192,672	\$192,672	\$0	

Definitions

Start Date: Scheduled start date or first expenditure, whichever comes first

End Date: When project is available for intended use

Bond Expenses To Date: Represents paid and accrued expenses through the reporting period end date

* Uncategorized Projects consist of District wide project administration and other operating expenses

Projects will not be listed in the "Complete" phase until they are financially complete.

Rounding factors may apply.



Project Summary Report

San Jose Evergreen

Measure G-2004

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
127 SJCC Furniture & Equipment	\$199,326	\$199,326	\$0		
Phase Total	\$39,570,063	\$39,570,063	\$0		
San Jose City College Total	\$91,866,192	\$71,599,647	\$20,266,545		

Evergreen Valley College

Construction

223 Central Green/Arts Plaza	\$6,266,591	\$2,277,330	\$3,989,261	10/3/2013	2/1/2016
Phase Total	\$6,266,591	\$2,277,330	\$3,989,261		

Close Out

210 EVC Modernization of Existing Buildings	\$19,977,124	\$19,889,414	\$87,710	4/1/2013	3/31/2015
Phase Total	\$19,977,124	\$19,889,414	\$87,710		

Complete

202 Classroom Complex for Visual and Performing Arts (Arts Complex)	\$20,717,707	\$20,717,707	\$0		
205 EVC Campus Safety Upgrades	\$376,168	\$376,168	\$0		
206 EVC Facility Master Plan	\$313,797	\$313,797	\$0		
215 Site & Parking Improvements	\$5,223,397	\$5,223,397	\$0		
217 Student Service Renovation	\$919,275	\$919,275	\$0		
218 EVC Furniture & Equipment	\$1,565,780	\$1,565,780	\$0		
219 Health/Physical Education Center	\$1,928,261	\$1,928,261	\$0		
220 EVC Central Plant & Utilities Infrastructure Upgrades	\$3,538,455	\$3,538,455	\$0		
221 Voice Data Upgrades	\$768,544	\$768,544	\$0		

Definitions

Start Date: Scheduled start date or first expenditure, whichever comes first

End Date: When project is available for intended use

Bond Expenses To Date: Represents paid and accrued expenses through the reporting period end date

* Uncategorized Projects consist of District wide project administration and other operating expenses

Projects will not be listed in the "Complete" phase until they are financially complete.

Rounding factors may apply.



Project Summary Report

San Jose Evergreen

Measure G-2004

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
Phase Total	\$35,351,385	\$35,351,385	\$0		

Consolidated

224	East Plaza Reconfiguration	\$0	\$0	\$0		
	Evergreen Valley College	\$61,595,100	\$57,518,129	\$4,076,971		

District

Design

309	Joint Use 21st Century Post-Secondary Education Center	\$10,028,186	\$1,125,649	\$8,902,537	6/2/2013	8/24/2016
	Phase Total	\$10,028,186	\$1,125,649	\$8,902,537		

Complete

304	District Office Renovation	\$3,045,712	\$3,045,712	\$0		
305	DW Master Plan- District Standards	\$121,814	\$121,814	\$0		
306	DW Scheduled Maintenance (Local Match)	\$462,544	\$462,544	\$0		
308	DW Technology Upgrades	\$7,956,348	\$7,956,348	\$0		
310	DW Sustainability Plan	\$1,288,469	\$1,288,469	\$0		
311	General Safety Upgrades	\$2,153,269	\$2,153,269	\$0		
	Phase Total	\$15,028,155	\$15,028,155	\$0		

Uncategorized

302	DW Legal Fees	\$628,066	\$618,201	\$9,865		
303	DW Project Admin & Other Operating Expenses	\$3,771,468	\$3,524,156	\$247,312		

Definitions

Start Date: Scheduled start date or first expenditure, whichever comes first

End Date: When project is available for intended use

Bond Expenses To Date: Represents paid and accrued expenses through the reporting period end date

* Uncategorized Projects consist of District wide project administration and other operating expenses

Projects will not be listed in the "Complete" phase until they are financially complete.

Rounding factors may apply.



Project Summary Report

San Jose Evergreen

Measure G-2004

Reporting Period: Inception through 9/30/2015

Data reconciled through 6/30/2015

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
312 Restructure Lease Revenue	\$10,391,474	\$10,391,474	\$0		
Phase Total	\$14,791,008	\$14,533,831	\$257,177		
District	\$39,847,349	\$30,687,636	\$9,159,713		
Unallocated Interest Earnings	\$0	\$0	\$0		
399 Program Contingency	\$1,191,121	\$0	\$1,191,121		
Measure G Project List Total:	\$194,499,762	\$159,805,412	\$34,694,350		

Definitions

Start Date: Scheduled start date or first expenditure, whichever comes first

End Date: When project is available for intended use

Bond Expenses To Date: Represents paid and accrued expenses through the reporting period end date

* Uncategorized Projects consist of District wide project administration and other operating expenses

Projects will not be listed in the "Complete" phase until they are financially complete.

Rounding factors may apply.





MEASURE G-2004 / MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA

February 25, 2016; 5:30 p.m. to 7:00 p.m.
Evergreen Valley College, Building 12, Gullo II Room

The following attachment is reference material for:

Agenda Item 12.b.i: Program Financial Reports: Bond List Revision: Measure G-2010
– *Ann Kennedy*

There were two *Measure G-2010 Bond List Revisions* during the reporting period ending September 30, 2015. These *Bond List Revisions* were reported upon at the last meeting of the Committee and are included in the financial reports for this period.

There are four *Measure G-2010 Bond List Revisions* that occurred after the reporting period ending September 30, 2015, and prior to this meeting. These revisions took place at the following Board of Trustees' Meeting and are reflected in the attached reports:

- November 10, 2015
- December 8, 2015
- January 12, 2016
- February 9, 2016

The *Bond List Revisions* and the associated back-up from the Board of Trustee's meetings approving these revisions are attached.



Agenda Item Details

Meeting	Nov 10, 2015 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	8. Measure G-2010 Bond Program: Bond List Revision No. 17
Type	Action
Preferred Date	Nov 10, 2015
Absolute Date	Nov 10, 2015
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2010
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2010 bond list, as presented.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria was added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. This criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

Measure G-2010 Bond List Revision No. 17 does not contain substantive changes based on the criteria set forth above. This revision recognizes interest earnings, moves project savings from Evergreen Valley College's (EVC) Project #32107 South Campus Development to #32111 Automotive Technology and to #32307 Schedule Maintenance, as well as distributes the excess EVC Campus Contingency and distributes the excess Program Contingency.

At the start of the bond program, each Campus Contingency was set at 5% of the campus program. The Program Contingency account was set at 3% of the program. As projects are completed, risk is reduced, and the contingency percentage goes up. These budget moves represent the distribution of contingency above the 5% for EVC's College Contingency and above 3% for Program Contingency.

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on each project revision included on the G-2010 Bond List Revision No. 17 dated November 10, 2015.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - MG-2010 Bond List Revision No. 17 2015 1110.pdf \(207 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Executive Administrative Assistant to the Chancellor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #17

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31105	Renovate Building K	\$0	\$0	
31106	Renovate- General Education Building	\$0	\$0	
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$12,368,712	\$12,368,712	
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	
31109	Repurpose Boiler Plant	\$589,305	\$589,305	
31110	Utility Extensions and Emergency Generator	\$7,491,453	\$7,491,453	
31111	Exterior Lighting Phase II	\$0	\$0	
31112	Vehicular Circulation Entrances	\$1,000,000	\$1,000,000	
31113	Vocational Technology Bldg	\$0	\$0	
31114	Renovate Jaguar Gym	\$4,284,784	\$4,284,784	
31115	Theater Demo and New Parking Lot	\$0	\$0	
31116	Campus Site Improvements	\$2,622,475	\$2,622,475	
31117	Landscaping	\$0	\$0	
31118	Irrigation	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #17

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$751,269	\$751,269		
31122	Group II Equipment - \$200,000/year for 10 years	\$2,514,076	\$2,514,076		
31125	New Gym Sitework and Auxiliary Buildings	\$7,588,152	\$7,588,152		
31126	Iron Workers Training Center	\$1,560,369	\$1,560,369		
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$912,269	\$912,269		
31128	Parking Lot and Walkway Improvements	\$807,810	\$807,810		
31304	Scheduled Maintenance	\$13,746,519	\$13,746,519		
31305	Energy Efficiency- Photovoltaic	\$0	\$0		
31307	Campus Generator Project	\$0	\$0		
31308	Campus Water System mapping and consolidation	\$396,145	\$396,145		
31311	Physical Security	\$873,264	\$873,264		
31321	Parking Lot & Street Maintenance	\$500,000	\$500,000		
31702	IT and Tech Equipment	\$9,475,330	\$9,475,330		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #17

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
C31199	Campus Contingency - San Jose City	\$14,224,860	\$14,224,860		
Total San Jose City College Campus Budget		\$81,706,794	\$81,706,794	\$0	
Evergreen Valley College Project List					
32105	New Campus Police Building	\$0	\$0		
32106	Engineering and Applied Technology	\$9,705,234	\$9,705,234		
32107	South Campus Development	\$58,497,724	\$57,497,724	(\$1,000,000)	Budget transfer in the amount of \$725,000 to Project 32111- Automotive Technology and \$275,000 to Project 32307- EVC Scheduled Maintenance to accommodate budget needs.
32108	Admin and Student Services Remodel and Consolidation	\$183,621	\$183,621		
32109	Repurpose Gullo II	\$0	\$0		
32110	Demolition - Roble/Acacia	\$1,153,870	\$1,153,870		
32111	Automotive Technology	\$17,271,667	\$17,996,667	\$725,000	Budget transfer in the amount of \$725,000 from Project 32107- South Campus Development to accommodate budget needs.
32112	GED4	\$0	\$0		
32113	Campus Site Improvements	\$1,847,030	\$1,847,030		
32116	Central Green	\$3,094,371	\$3,094,371		
32118	Hardscape- Circulation and Plazas	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #17

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List					
32119	Landscaping	\$0	\$0		
32120	Irrigation	\$0	\$0		
32121	Wayfinding	\$0	\$0		
32122	EVC Vehicles	\$98,766	\$98,766		
32306	Central Plant and Police Renovation	\$15,001,824	\$15,001,824		
32307	Scheduled Maintenance	\$13,276,925	\$13,551,925	\$275,000	Budget transfer in the amount of \$275,000 from Project 32107-South Campus Development to accommodate budget needs.
32308	Utilities Projects and Upgrades	\$962,743	\$962,743		
32309	Exterior Lighting Upgrade Phase II	\$0	\$0		
32310	Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425		
32311	Campus Water Service Replacement Project	\$842,203	\$842,203		
32312	Vehicular Circulation	\$0	\$0		
32313	Parking Lot and Street Maintenance	\$1,161,831	\$1,161,831		
32314	Physical Security	\$1,735,577	\$1,735,577		
32602	Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$1,947,211		
32702	IT and Tech Equipment	\$5,361,325	\$6,631,609	\$1,270,284	Budget transfer in the amount of \$1,270,284 from Project 32299-EVC Campus Contingency to accommodate budget needs.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #17

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
C32299 Campus Contingency - Evergreen	\$6,195,503	\$4,925,219	(\$1,270,284)	Budget transfer in the amount of \$1,270,284 to Project 32702- IT and Tech Equipment to accommodate budget needs.
Total Evergreen Valley College Campus Budget	\$149,178,850	\$149,178,850	\$0	

District and District-wide Projects List

25103	Energy Efficiency - Clean Energy, Year 2	\$385,036	\$385,036	
39301	New District Office Building	\$13,066,141	\$13,066,141	
39307	Vehicle Replacement	\$1,276,512	\$1,276,512	
39308	Telecommunications Consolidation Antennas	\$0	\$0	
39310	MDF Relocation	\$2,504,636	\$2,504,636	
39311	Controls Extension Project (Energy Conservation)	\$316,282	\$316,282	
39620	Group II Equipment - Includes safety and security	\$0	\$0	
39704	Enterprise Resource Planning Conversion	\$4,940,664	\$4,940,664	
39705	Infrastructure Upgrade	\$4,928,918	\$4,928,918	
39905	Management and Related Costs (3% of const hard costs)	\$2,333,948	\$3,214,041	\$880,093 Budget transfer in the amount of \$827,910.50 from Project 39699- Program Contingency to enhance budget. Allocation of Fiscal Year 2015-16 Q1 Interest Earnings in the amount of \$52,182.02.
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,140,326	\$4,020,418	\$880,093 Budget transfer in the amount of \$827,910.50 from Project 39699- Program Contingency to enhance budget. Allocation of Fiscal Year 2015-16 Q1 Interest Earnings in the amount of \$52,182.02.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #17

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List				
C39399 District-Wide Contingency	\$604,128	\$604,128		
Total District/District-wide (campus) Budget	\$33,496,590	\$35,256,775	\$1,760,185	
Program Contingency				
39699 Program Contingency	\$4,700,000	\$3,044,179	(\$1,655,821)	At the start of the program, this contingency account was set at 3% of the program. As projects are completed, risk is reduced, and the contingency percentage goes up. This budget move represents the distribution of contingency above the 3% in the following manner: Budget transfer in the amount of \$1,655,821 to Projects 39905- Management and Related Costs (\$827,910.50) and 39999- Election/Legal/EIR/DO Labor and Related (\$827,910.50) to enhance budgets.
Totals:	\$269,082,234	\$269,186,598	\$104,364	

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*, **, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #17

Project#/Rev	Description
--------------	-------------

32107 South Campus Development

Revision: 17 Nov 10 2015

Budget

From: \$58,497,723.67

To: \$57,497,723.67

Reason: Budget transfer in the amount of \$725,000 to Project 32111- Automotive Technology and \$275,000 to Project 32307- EVC Scheduled Maintenance to accommodate budget needs.

32111 Automotive Technology

Revision: 17 Nov 10 2015

Budget

From: \$17,271,666.52

To: \$17,996,666.52

Reason: Budget transfer in the amount of \$725,000 from Project 32107- South Campus Development to accommodate budget needs.

32307 Scheduled Maintenance

Revision: 17 Nov 10 2015

Budget

From: \$13,276,925.26

To: \$13,551,925.26

Reason: Budget transfer in the amount of \$275,000 from Project 32107- South Campus Development to accommodate budget needs.

32702 IT and Tech Equipment

Revision: 17 Nov 10 2015



Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #17

Project#/Rev	Description
Budget	
From:	\$5,361,324.83
To:	\$6,631,608.83
Reason:	Budget transfer in the amount of \$1,270,284 from Project 32299- EVC Campus Contingency to accommodate budget needs.

39699 Program Contingency

Revision: 17 Nov 10 2015

Budget

From: \$4,700,000.15
To: \$3,044,179.15

Reason: At the start of the program, this contingency account was set at 3% of the program. As projects are completed, risk is reduced, and the contingency percentage goes up. This budget move represents the distribution of contingency above the 3% in the following manner: Budget transfer in the amount of \$1,655,821 to Projects 39905- Management and Related Costs (\$827,910.50) and 39999- Election/Legal/EIR/DO Labor and Related (\$827,910.50) to enhance bu

39905 Management and Related Costs (3% of const hard costs)

Revision: 17 Nov 10 2015

Budget

From: \$2,333,948.09
To: \$3,214,040.61

Reason: Budget transfer in the amount of \$827,910.50 from Project 39699- Program Contingency to enhance budget. Allocation of Fiscal Year 2015 -16 Q1 Interest Earnings in the amount of \$52,182.02.

39999 Election/Legal/EIR/DO Labor and Related (3% of const hard costs)

Revision: 17 Nov 10 2015

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #17

Project#/Rev	Description
Budget	
From:	\$3,140,325.86
To:	\$4,020,418.38
Reason:	Budget transfer in the amount of \$827,910.50 from Project 39699- Program Contingency to enhance budget. Allocation of Fiscal Year 2015 -16 Q1 Interest Earnings in the amount of \$52,182.02.

C32299 Campus Contingency - Evergreen

Revision: 17 Nov 10 2015

Budget

From: \$6,195,502.95
 To: \$4,925,218.95

Reason: Budget transfer in the amount of \$1,270,284 to Project 32702- IT and Tech Equipment to accommodate budget needs.



Agenda Item Details

Meeting	Dec 08, 2015 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	5. Measure G-2010 Bond Program: Bond List Revision No. 18, Substantive Change
Type	Action
Preferred Date	Dec 08, 2015
Absolute Date	Dec 08, 2015
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2010
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2010 bond list, as presented. This revision represents a substantive change for the creation of a new project.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria was added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. This criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

Measure G-2010 Bond List Revision No. 18 contains substantive changes with the creation of two new projects. In this bond list revision request, San Jose City College's project number 31702 IT and Tech Equipment's scope is refined to more clearly address network upgrades. The scope associated with technology upgrades and the equipment refresh activities has been broken out of this project and is now captured in a new project, number 31703 Technology Upgrades, for the purpose of clarifying scope and management responsibilities for these very different activities. The same process is being done with Evergreen Valley College's 32702 IT and Tech Equipment, including the creation of 32703 Technology Upgrades.

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on each project revision included on the G-2010 Bond List

Revision No. 18 dated December 8, 2015.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - MG-2010 Bond List Revision No. 18 2015 1208.pdf \(207 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Executive Administrative Assistant to the Chancellor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #18

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31105	Renovate Building K	\$0	\$0		
31106	Renovate- General Education Building	\$0	\$0		
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$12,368,712	\$12,368,712		
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0		
31109	Repurpose Boiler Plant	\$589,305	\$589,305		
31110	Utility Extensions and Emergency Generator	\$7,491,453	\$7,491,453		
31111	Exterior Lighting Phase II	\$0	\$0		
31112	Vehicular Circulation Entrances	\$1,000,000	\$1,000,000		
31113	Vocational Technology Bldg	\$0	\$0		
31114	Renovate Jaguar Gym	\$4,284,784	\$4,284,784		
31115	Theater Demo and New Parking Lot	\$0	\$0		
31116	Campus Site Improvements	\$2,622,475	\$2,622,475		
31117	Landscaping	\$0	\$0		
31118	Irrigation	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #18

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$751,269	\$751,269		
31122	Group II Equipment - \$200,000/year for 10 years	\$2,514,076	\$2,514,076		
31125	New Gym Sitework and Auxiliary Buildings	\$7,588,152	\$7,588,152		
31126	Iron Workers Training Center	\$1,560,369	\$1,560,369		
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$912,269	\$912,269		
31128	Parking Lot and Walkway Improvements	\$807,810	\$807,810		
31304	Scheduled Maintenance	\$13,746,519	\$13,746,519		
31305	Energy Efficiency- Photovoltaic	\$0	\$0		
31307	Campus Generator Project	\$0	\$0		
31308	Campus Water System mapping and consolidation	\$396,145	\$396,145		
31311	Physical Security	\$873,264	\$873,264		
31321	Parking Lot & Street Maintenance	\$500,000	\$500,000		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #18

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31702 IT Infrastructure Improvements	\$9,475,330	\$6,383,103	(\$3,092,227)	Scope and associated budget in the amount of \$3,092,227.02 is being transferred to New Project 31703- Technology Upgrades to provide clarity of scope and budget management of projects. Associated expense transfer to follow. Name change to "IT Infrastructure Improvements".
IT and Tech Equipment				
31703 Techonology Upgrades	\$0	\$3,092,227	\$3,092,227	New Project. Scope and associated budget in the amount of \$3,092,227.02 is being transferred from Project 31702- IT and Equipment to provide clarity of scope and budget management of projects. Associated expense transfer to follow.
C31199 Campus Contingency - San Jose City	\$14,224,860	\$14,224,860		
Total San Jose City College Campus Budget	\$81,706,794	\$81,706,794	\$0	

Evergreen Valley College Project List

32105 New Campus Police Building	\$0	\$0		
32106 Engineering and Applied Technology	\$9,705,234	\$9,705,234		
32107 South Campus Development	\$57,497,724	\$57,497,724		
32108 Admin and Student Services Remodel and Consolidation	\$183,621	\$183,621		
32109 Repurpose Gullo II	\$0	\$0		
32110 Demolition - Roble/Acacia	\$1,153,870	\$1,153,870		
32111 Automotive Technology	\$17,996,667	\$17,996,667		
32112 GED4	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #18

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32113 Campus Site Improvements	\$1,847,030	\$1,847,030		
32116 Central Green	\$3,094,371	\$3,094,371		
32118 Hardscape- Circulation and Plazas	\$0	\$0		
32119 Landscaping	\$0	\$0		
32120 Irrigation	\$0	\$0		
32121 Wayfinding	\$0	\$0		
32122 EVC Vehicles	\$98,766	\$98,766		
32306 Central Plant and Police Renovation	\$15,001,824	\$15,001,824		
32307 Scheduled Maintenance	\$13,551,925	\$13,551,925		
32308 Utilities Projects and Upgrades	\$962,743	\$962,743		
32309 Exterior Lighting Upgrade Phase II	\$0	\$0		
32310 Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425		
32311 Campus Water Service Replacement Project	\$842,203	\$842,203		
32312 Vehicular Circulation	\$0	\$0		
32313 Parking Lot and Street Maintenance	\$1,161,831	\$1,161,831		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #18

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32314 Physical Security	\$1,735,577	\$1,735,577		
32602 Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$1,947,211		
32702 IT Infrastructure Improvements	\$6,631,609	\$6,031,609	(\$600,000)	Scope and associated budget in the amount of \$600,000 is being transferred to New Project 32703- Technology Upgrades to provide clarity of scope and budget management of projects. Associated expense transfer to follow. Name change to "IT Infrastructure Improvements".
IT and Tech Equipment				
32703 Technology Upgrades	\$0	\$600,000	\$600,000	New Project. Scope and associated budget in the amount of \$600,000 is being transferred from Project 32702- IT and Tech Equipment to provide clarity of scope and budget management of projects. Associated expense transfer to follow.
C32299 Campus Contingency - Evergreen	\$4,925,219	\$4,925,219		
Total Evergreen Valley College Campus Budget	\$149,178,850	\$149,178,850	\$0	

District and District-wide Projects List

25103 Energy Efficiency - Clean Energy, Year 2	\$385,036	\$385,036		
39301 New District Office Building	\$13,066,141	\$13,066,141		
39307 Vehicle Replacement	\$1,276,512	\$1,276,512		
39308 Telecommunications Consolidation Antennas	\$0	\$0		
39310 MDF Relocation	\$2,504,636	\$2,504,636		
39311 Controls Extension Project (Energy Conservation)	\$316,282	\$316,282		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #18

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List				
39620	Group II Equipment - Includes safety and security	\$0	\$0	
39704	Enterprise Resource Planning Conversion	\$4,940,664	\$4,940,664	
39705	Infrastructure Upgrade	\$4,928,918	\$4,928,918	
39905	Management and Related Costs (3% of const hard costs)	\$3,214,041	\$3,214,041	
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$4,020,418	\$4,020,418	
C39399	District-Wide Contingency	\$604,128	\$604,128	
Total District/District-wide (campus) Budget		\$35,256,775	\$35,256,775	\$0
Program Contingency				
39699	Program Contingency	\$3,044,179	\$3,044,179	
Totals:		\$269,186,598	\$269,186,598	\$0

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *

- cancelling a project **

- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*", "**", "***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #18

Project#/Rev	Description
31702	IT and Tech Equipment

Revision: 18 Dec 8 2015

Budget

From: \$9,475,330.15
To: \$6,383,103.13

Scope/Description

From: Upgrades to technology infrastructure and equipment
To: Develop a robust, scalable, secure wired and wireless network infrastructure to support high volume network access by all constituents for learning, instruction, operations, research, communications, facilities, security and future growth throughout the campus in support of the college mission. This project will include the replacement and expansion of all network switches, routers, firewalls, uninterruptible power supplies and wireless access points throughout the campus. It also includes installing new fiber and copper data cabling and refurbishing many wiring closets to include adequate electrical power, security and cooling.

Project Name

From: IT and Tech Equipment
To: IT Infrastructure Improvements

Reason: Scope and associated budget in the amount of \$3,092,227.02 is being transferred to New Project 31703- Technology Upgrades to provide clarity of scope and budget management of projects. Associated expense transfer to follow. Name change to "IT Infrastructure Improvements".

31703	Techonology Upgrades
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Revision: 18 Dec 8 2015

Budget

From: \$0.00
To: \$3,092,227.02

Scope/Description

From:
To: Established to provide a stable annual campus and classroom technology refresh program, this budget to include but not limited to replacing aging computers, software, audio visual projection systems, interactive information monitors and multimedia hardware. Planned technology procurement; in support of the educational and operational needs now and in the future. This will ensure SJCC has the modern hardware to provide relevant, current learning opportunities for their students.



Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #18

Project#/Rev	Description
Reason:	New Project. Scope and associated budget in the amount of \$3,092,227.02 is being transferred from Project 31702- IT and Equipment to provide clarity of scope and budget management of projects. Associated expense transfer to follow.

32702 IT and Tech Equipment

Revision: 18 Dec 8 2015**Budget**

From: \$6,631,608.83
To: \$6,031,608.83

Scope/Description

From:

To: Develop a robust, scalable, secure wired and wireless network infrastructure to support high volume network access by all constituents for learning, instruction, operations, research, communications, facilities, security and future growth throughout the campus in support of the college mission. This project will include the replacement and expansion of all network switches, routers, firewalls, uninterruptible power supplies and wireless access points throughout the campus. It also includes installing new fiber and copper data cabling and refurbishing many wiring closets to include adequate electrical power, security and cooling.

Project Name

From: IT and Tech Equipment
To: IT Infrastructure Improvements

Reason: Scope and associated budget in the amount of \$600,000 is being transferred to New Project 32703- Technology Upgrades to provide clarity of scope and budget management of projects. Associated expense transfer to follow. Name change to "IT Infrastructure Improvements".

32703 Technology Upgrades

Revision: 18 Dec 8 2015**Budget**

From: \$0.00
To: \$600,000.00

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #18

Project#/Rev	Description
Scope/Description	
From:	
To:	Established to provide a stable annual campus and classroom technology refresh program, this budget to include but not limited to replacing aging computers, software, and multimedia hardware. Planned technology procurement; supporting educational and operational needs now and in the future. This will ensure EVC has the modern hardware to provide relevant, current learning opportunities for their students.
Reason:	New Project. Scope and associated budget in the amount of \$600,000 is being transferred from Project 32702- IT and Tech Equipment to provide clarity of scope and budget management of projects. Associated expense transfer to follow.



Agenda Item Details

Meeting	Jan 12, 2016 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	15. Measure G-2010 Bond Program: Bond List Revision No. 19, Substantive Changes
Type	Action
Preferred Date	Jan 12, 2016
Absolute Date	Jan 12, 2016
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2010
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2010 bond list, as presented. This revision represents substantive changes for the creation of new projects.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria were added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. These criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

Measure G-2010 Bond List Revision No. 19 contains substantive changes with the creation of fifteen new projects. In this bond list revision request, San Jose City College is pulling scope and budget from projects 31110 - Utility Extensions and Emergency Generator, 31116 - Campus Site Improvements, 31304 - Scheduled Maintenance and 31311 - Physical Security to create new projects that will more clearly address individual scopes and budgets. Additional funding for the new projects is being pulled from the surplus of budget in project 31199 - Campus Contingency.

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on each project revision included on the G-2010 Bond List

Revision No. 19 dated January 12, 2016.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - MG-2010 Bond List Revision No. 19 2016 0112.pdf \(222 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Executive Administrative Assistant to the Chancellor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #19

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31105	Renovate Building K	\$0	\$0		
31106	Renovate- General Education Building	\$0	\$0		
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$12,368,712	\$12,368,712		
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0		
31109	Repurpose Boiler Plant	\$589,305	\$589,305		
31110	Utility Extensions and Emergency Generator	\$7,491,453	\$5,861,453	(\$1,630,000)	Transfer scope for work to be performed as part of phase III of the campus utilities upgrades and associated budget in the amount of \$1,629,999.62 to new "Utilities PH III" project (Project # TBD).
31111	Exterior Lighting Phase II	\$0	\$0		
31112	Vehicular Circulation Entrances	\$1,000,000	\$1,000,000		
31113	Vocational Technology Bldg	\$0	\$0		
31114	Renovate Jaguar Gym	\$4,284,784	\$4,284,784		
31115	Theater Demo and New Parking Lot	\$0	\$0		
31116	Campus Site Improvements	\$2,622,475	\$1,316,870	(\$1,305,605)	Transfer scope for wayfinding, signage and fencing and associated budget in the amount of \$280,605 to new "Wayfinding & Signage" project and \$1,025,000 to new "Site Fencing and Marque Signage" project. (Project #s TBD)
31117	Landscaping	\$0	\$0		
31118	Irrigation	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #19

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$751,269	\$751,269		
31122	Group II Equipment - \$200,000/year for 10 years	\$2,514,076	\$2,514,076		
31125	New Gym Sitework and Auxiliary Buildings	\$7,588,152	\$7,588,152		
31126	Iron Workers Training Center	\$1,560,369	\$1,560,369		
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$912,269	\$912,269		
31128	Parking Lot and Walkway Improvements	\$807,810	\$807,810		
31304	Scheduled Maintenance	\$13,746,519	\$11,812,922	(\$1,933,597)	Transfer scope and associated budget to new small capital projects as follows: \$505,000 to new "Access Control" project, \$115,000 to new "Restroom Fixtures and Plumbing Upgrades", \$893,597 to new "Roofing Repairs" project, \$100,000 to new "GE Building Interior Finishes" project, \$125,000 to new "Accessibility" project and \$195,000 to new "Building Interior Finishes" project. (Project #s TBD)
31305	Energy Efficiency- Photovoltaic	\$0	\$0		
31307	Campus Generator Project	\$0	\$0		
31308	Campus Water System mapping and consolidation	\$396,145	\$396,145		
31311	Physical Security	\$873,264	\$683,264	(\$190,000)	Transfer remaining scope and associated budget in the amount of \$190,000 to new "Physical Security PH II" project (Project # TBD).

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #19

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31321	Parking Lot & Street Maintenance	\$500,000	\$500,000		
31702	IT Infrastructure Improvements	\$6,383,103	\$6,383,103		
31703	Techonology Upgrades	\$3,092,227	\$3,092,227		
C31199	Campus Contingency - San Jose City	\$14,224,860	\$6,299,063	(\$7,925,798)	Budget transfer in the amount of \$7,925,797.66 to balance out the proposed new projects' budgets.
TBD1	Access Control	\$0	\$505,000	\$505,000	New Project. Budget transfer in the amount of \$505,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD10	Relocate Adaptive PE	\$0	\$300,000	\$300,000	New Project. Budget transfer in the amount of \$300,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD11	Restroom Fixtures & Plumbing Upgrades	\$0	\$500,000	\$500,000	New Project. Budget transfer in the amount of \$500,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD12	Roofing Repairs	\$0	\$1,000,000	\$1,000,000	New Project. Budget transfer in the amount of \$1,000,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD13	Site Fencing & Marquee Signage	\$0	\$850,000	\$850,000	New Project. Budget transfer in the amount of \$850,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD14	Utilities PH III	\$0	\$2,280,000	\$2,280,000	New Project. Budget transfer in the amount of \$2,280,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD15	Wayfinding & Signage	\$0	\$350,000	\$350,000	New Project. Budget transfer in the amount of \$350,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD2	ADA Transition Plan: Accessibility Survey & Improvements	\$0	\$550,000	\$550,000	New Project. Budget transfer in the amount of \$550,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD3	Audio Visual & Lighting Systems Improvements	\$0	\$750,000	\$750,000	New Project. Budget transfer in the amount of \$750,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD4	Building Interior Finishes	\$0	\$1,000,000	\$1,000,000	New Project. Budget transfer in the amount of \$1,000,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #19

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
TBD5	Central Plant Equipment & Controls	\$0	\$1,500,000	\$1,500,000	New Project. Budget transfer in the amount of \$1,500,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD6	CTE Improvements	\$0	\$400,000	\$400,000	New Project. Budget transfer in the amount of \$400,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD7	Exterior Lighting Upgrades & Repairs	\$0	\$500,000	\$500,000	New Project. Budget transfer in the amount of \$500,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD8	GE Building Interior Finishes	\$0	\$1,750,000	\$1,750,000	New Project. Budget transfer in the amount of \$1,750,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
TBD9	Physical Security PH II	\$0	\$750,000	\$750,000	New Project. Budget transfer in the amount of \$750,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.
Total San Jose City College Campus Budget		\$81,706,794	\$81,706,794	\$0	

Evergreen Valley College Project List

32105	New Campus Police Building	\$0	\$0		
32106	Engineering and Applied Technology	\$9,705,234	\$9,705,234		
32107	South Campus Development	\$57,497,724	\$57,497,724		
32108	Admin and Student Services Remodel and Consolidation	\$183,621	\$183,621		
32109	Repurpose Gullo II	\$0	\$0		
32110	Demolition - Roble/Acacia	\$1,153,870	\$1,153,870		
32111	Automotive Technology	\$17,996,667	\$17,996,667		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #19

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List					
32112	GED4	\$0	\$0		
32113	Campus Site Improvements	\$1,847,030	\$1,847,030		
32116	Central Green	\$3,094,371	\$3,094,371		
32118	Hardscape- Circulation and Plazas	\$0	\$0		
32119	Landscaping	\$0	\$0		
32120	Irrigation	\$0	\$0		
32121	Wayfinding	\$0	\$0		
32122	EVC Vehicles	\$98,766	\$98,766		
32306	Central Plant and Police Renovation	\$15,001,824	\$15,001,824		
32307	Scheduled Maintenance	\$13,551,925	\$13,551,925		
32308	Utilities Projects and Upgrades	\$962,743	\$962,743		
32309	Exterior Lighting Upgrade Phase II	\$0	\$0		
32310	Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425		
32311	Campus Water Service Replacement Project	\$842,203	\$842,203		
32312	Vehicular Circulation	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #19

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32313	Parking Lot and Street Maintenance	\$1,161,831	\$1,161,831	
32314	Physical Security	\$1,735,577	\$1,735,577	
32602	Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$1,947,211	
32702	IT Infrastructure Improvements	\$6,031,609	\$6,031,609	
32703	Technology Upgrades	\$600,000	\$600,000	
C32299	Campus Contingency - Evergreen	\$4,925,219	\$4,925,219	
Total Evergreen Valley College Campus Budget		\$149,178,850	\$149,178,850	\$0

District and District-wide Projects List

25103	Energy Efficiency - Clean Energy, Year 2	\$385,036	\$385,036	
39301	New District Office Building	\$13,066,141	\$13,066,141	
39307	Vehicle Replacement	\$1,276,512	\$1,276,512	
39308	Telecommunications Consolidation Antennas	\$0	\$0	
39310	MDF Relocation	\$2,504,636	\$2,504,636	
39311	Controls Extension Project (Energy Conservation)	\$316,282	\$316,282	
39620	Group II Equipment - Includes safety and security	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #19

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List				
39704	Enterprise Resource Planning Conversion	\$4,940,664	\$4,940,664	
39705	Infrastructure Upgrade	\$4,928,918	\$4,928,918	
39905	Management and Related Costs (3% of const hard costs)	\$3,214,041	\$3,214,041	
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$4,020,418	\$4,020,418	
C39399	District-Wide Contingency	\$604,128	\$604,128	
Total District/District-wide (campus) Budget		\$35,256,775	\$35,256,775	\$0
Program Contingency				
39699	Program Contingency	\$3,044,179	\$3,044,179	
Totals:		\$269,186,598	\$269,186,598	\$0

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*", "**, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #19

Project#/Rev	Description
31110	Utility Extensions and Emergency Generator

Revision: 19 Jan 12 2016

Budget

From: \$7,491,452.50
To: \$5,861,452.50

Scope/Description

From: This project completes the infrastructure project deployed in 4 previous phases as part of Measure G and commencing with the original Central Plant constructed in 2001. The infrastructure brings all utilities onto the new distribution services and accommodates the remaining campus buildings (both planned and existing). The work for phase V mainly effects the Southwest Quadrant of the campus as outlined in the master plan and the proposed PE Complex.

To: This project involves works required to gain DSA Certification of the existing Central Plant Building to allow previously proposed works to continue to this building including; extension of the existing cooling tower yard and installation of one new cooling tower & provision for one future tower, installation of one new chiller & provision for one future chiller and provision for one future boiler.

Reason: Transfer scope for work to be performed as part of phase III of the campus utilities upgrades and associated budget in the amount of \$1,629,999.62 to new "Utilities PH III" project (Project # TBD).

31116	Campus Site Improvements
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Revision: 19 Jan 12 2016

Budget

From: \$2,622,475.29
To: \$1,316,869.95

Scope/Description

From: Includes development of a Landscape Master Plan and the installation of fencing, way-finding signage, exterior lighting enhancements, repair of damaged walkways, marquis signage and parking lot improvements.

To: Includes development of a Landscape Master Plan, exterior lighting enhancements/improvements (phase I), repair of damaged walkways (phase I) and parking lot improvements (phase I)

Reason: Transfer scope for wayfinding, signage and fencing and associated budget in the amount of \$280,605 to new "Wayfinding & Signage" project and \$1,025,000 to new "Site Fencing and Marque Signage" project. (Project #s TBD)

31304	Scheduled Maintenance
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Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #19

Project#/Rev	Description
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Revision: 19 Jan 12 2016

Budget

From: \$13,746,519.40

To: \$11,812,922.40

Scope/Description

From: Scheduled Maintenance to sustain facilities campus-wide

To: Small Capital Projects to sustain campus facilities.

Reason: Transfer scope and associated budget to new small capital projects as follows: \$505,000 to new "Access Control" project, \$115,000 to new "Restroom Fixtures and Plumbing Upgrades", \$893,597 to new "Roofing Repairs" project, \$100,000 to new "GE Building Interior Finishes" project, \$125,000 to new "Accessibility" project and \$195,000 to new "Building Interior Finishes" project. (Project #s TBD)

31311 Physical Security

Revision: 19 Jan 12 2016

Budget

From: \$873,264.45

To: \$683,264.45

Reason: Transfer remaining scope and associated budget in the amount of \$190,000 to new "Physical Security PH II" project (Project # TBD).

C31199 Campus Contingency - San Jose City

Revision: 19 Jan 12 2016

Budget

From: \$14,224,860.34

To: \$6,299,062.68

Reason: Budget transfer in the amount of \$7,925,797.66 to balance out the proposed new projects' budgets.

TBD1 Access Control

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #19

Project#/Rev	Description
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Revision: 19 Jan 12 2016

Budget

From: \$0.00
To: \$505,000.00

Scope/Description

From: N/A
To: Expansion of the access control system at SJCC to increase safety and security.

Reason: New Project. Budget transfer in the amount of \$505,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD10 Relocate Adaptive PE

Revision: 19 Jan 12 2016

Budget

From: \$0.00
To: \$300,000.00

Scope/Description

From: N/A
To: Relocate Adaptive PE from Bldg 300 to Bldg 200

Reason: New Project. Budget transfer in the amount of \$300,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD11 Restroom Fixtures & Plumbing Upgrades

Revision: 19 Jan 12 2016

Budget

From: \$0.00
To: \$500,000.00

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #19

Project#/Rev	Description
Scope/Description	
From:	N/A
To:	Repair and upgrade plumbing fixtures across campus.
Reason:	New Project. Budget transfer in the amount of \$500,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD12 Roofing Repairs

Revision: 19 Jan 12 2016**Budget**

From: \$0.00
To: \$1,000,000.00

Scope/Description

From: N/A
To: Conduct roofing repairs on 10 buildings totaling over 402,000 s.f. based on a completed roofing assessment.

Reason: New Project. Budget transfer in the amount of \$1,000,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD13 Site Fencing & Marquee Signage

Revision: 19 Jan 12 2016**Budget**

From: \$0.00
To: \$850,000.00

Scope/Description

From: N/A
To: Design and installation of additional fencing and marquee signage at the college perimeter to enhance security and the outward appearance of the campus.

Reason: New Project. Budget transfer in the amount of \$850,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #19

Project#/Rev	Description
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TBD14 Utilities PH III

Revision: 19 Jan 12 2016

Budget

From: \$0.00
To: \$2,280,000.00

Scope/Description

From: N/A
To: Heating and cooling infrastructure upgrades required to support increased demand related to the new PE Building.

Reason: New Project. Budget transfer in the amount of \$2,280,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD15 Wayfinding & Signage

Revision: 19 Jan 12 2016

Budget

From: \$0.00
To: \$350,000.00

Scope/Description

From: N/A
To: Design and installation of wayfinding signage to assist visitors in navigating the campus.

Reason: New Project. Budget transfer in the amount of \$350,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD2 ADA Transition Plan: Accessibility Survey & Improvements

Revision: 19 Jan 12 2016

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #19

Project#/Rev	Description
Budget	
From:	\$0.00
To:	\$550,000.00
Scope/Description	
From:	N/A
To:	Development of an ADA Transition Plan and architectural barrier removal project.
Reason:	New Project. Budget transfer in the amount of \$550,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD3 Audio Visual & Lighting Systems Improvements

Revision: 19 Jan 12 2016

Budget

From: \$0.00
To: \$750,000.00

Scope/Description

From: N/A
To: Audio Visual system improvements at the Stadium, LRC, Tech Center, Student Services, Radio Station and the Theater.

Reason: New Project. Budget transfer in the amount of \$750,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD4 Building Interior Finishes

Revision: 19 Jan 12 2016

Budget

From: \$0.00
To: \$1,000,000.00

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #19

Project#/Rev	Description
Scope/Description	
From:	N/A
To:	Evaluate and upgrade interior building finishes campus wide.
Reason:	New Project. Budget transfer in the amount of \$1,000,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD5 Central Plant Equipment & Controls

Revision: 19 Jan 12 2016**Budget**

From: \$0.00
To: \$1,500,000.00

Scope/Description

From: N/A
To: Perform necessary upgrades to the Central Plant's equipment & controls.

Reason: New Project. Budget transfer in the amount of \$1,500,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD6 CTE Improvements

Revision: 19 Jan 12 2016**Budget**

From: \$0.00
To: \$400,000.00

Scope/Description

From: N/A
To: Miscellaneous improvements to CTE facilities not addressed in previous renovation.

Reason: New Project. Budget transfer in the amount of \$400,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #19

Project#/Rev	Description
TBD7	Exterior Lighting Upgrades & Repairs

Revision: 19 Jan 12 2016

Budget

From: \$0.00
To: \$500,000.00

Scope/Description

From: N/A
To: Repair and upgrade exterior lighting fixtures across campus.

Reason: New Project. Budget transfer in the amount of \$500,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD8	GE Building Interior Finishes
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Revision: 19 Jan 12 2016

Budget

From: \$0.00
To: \$1,750,000.00

Scope/Description

From: N/A
To: Perform an evaluation and enhancement of the GE Building interior finishes.

Reason: New Project. Budget transfer in the amount of \$1,750,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

TBD9	Physical Security PH II
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Revision: 19 Jan 12 2016

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #19

Project#/Rev	Description
Budget	
From:	\$0.00
To:	\$750,000.00
Scope/Description	
From:	N/A
To:	Expansion of SJCC Campus video surveillance system and upgrade existing blue phones to new standard.
Reason:	New Project. Budget transfer in the amount of \$750,000 from Project 31304- Scheduled Maintenance and Project 31199-Campus Contingency.

Agenda Item Details

Meeting	Feb 09, 2016 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	4. Measure G-2010 Bond Program: Bond List Revision No. 20
Type	Action
Preferred Date	Feb 09, 2016
Absolute Date	Feb 09, 2016
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2010
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2010 bond list, as presented.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria were added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. These criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

Measure G-2010 Bond List Revision No. 20 does not contain substantive changes based on the criteria set forth above. In this bond list revision request, Evergreen Valley College is transferring budget from C32299: Campus Contingency – Evergreen to Projects 32702: IT Infrastructure Improvements and 32703: Technology Upgrades to accommodate additional budget needs.

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on each project revision included on the G-2010 Bond List Revision No. 20 dated February 9, 2016.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of

Administrative Services.

[G-2010 BLR#20 FINAL.pdf \(280 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Executive Administrative Assistant to the Chancellor, at (408) 270-6402.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #20

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
31105	Renovate Building K	\$0	\$0	
31106	Renovate- General Education Building	\$0	\$0	
31107	Career Technical Education (CTE): Renovation of 100/200 buildings	\$12,368,712	\$12,368,712	
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	
31109	Repurpose Boiler Plant	\$589,305	\$589,305	
31110	Utility Extensions and Emergency Generator	\$5,861,453	\$5,861,453	
31111	Exterior Lighting Phase II	\$0	\$0	
31112	Vehicular Circulation Entrances	\$1,000,000	\$1,000,000	
31113	Vocational Technology Bldg	\$0	\$0	
31114	Renovate Jaguar Gym	\$4,284,784	\$4,284,784	
31115	Theater Demo and New Parking Lot	\$0	\$0	
31116	Campus Site Improvements	\$1,316,870	\$1,316,870	
31117	Landscaping	\$0	\$0	
31118	Irrigation	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #20

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$751,269	\$751,269		
31122	Group II Equipment - \$200,000/year for 10 years	\$2,514,076	\$2,514,076		
31125	New Gym Sitework and Auxiliary Buildings	\$7,588,152	\$7,588,152		
31126	Iron Workers Training Center	\$1,560,369	\$1,560,369		
31127	GE HVAC Upgrade and Campus HVAC Controls Extension	\$912,269	\$912,269		
31128	Parking Lot and Walkway Improvements	\$807,810	\$807,810		
31304	Scheduled Maintenance	\$11,812,922	\$11,812,922		
31305	Energy Efficiency- Photovoltaic	\$0	\$0		
31307	Campus Generator Project	\$0	\$0		
31308	Campus Water System mapping and consolidation	\$396,145	\$396,145		
31311	Physical Security	\$683,264	\$683,264		
31321	Parking Lot & Street Maintenance	\$500,000	\$500,000		
31702	IT Infrastructure Improvements	\$6,383,103	\$6,383,103		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #20

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List					
31703	Technology Upgrades	\$3,092,227	\$3,092,227		
C31199	Campus Contingency - San Jose City	\$6,299,063	\$6,299,063		
TBD1	Access Control	\$505,000	\$505,000		Project number changed from TBD1 to 31322.
TBD10	Relocate Adaptive PE	\$300,000	\$300,000		Project number changed from TBD10 to 31323.
TBD11	Restroom Fixtures & Plumbing Upgrades	\$500,000	\$500,000		Project number changed from TBD11 to 31324.
TBD12	Roofing Repairs	\$1,000,000	\$1,000,000		Project number changed from TBD12 to 31325.
TBD13	Site Fencing & Marquee Signage	\$850,000	\$850,000		Project number changed from TBD13 to 31326.
TBD14	Utilities PH III	\$2,280,000	\$2,280,000		Project number changed from TBD14 to 31327.
TBD15	Wayfinding & Signage	\$350,000	\$350,000		Project number change from TBD15 to 31328.
TBD2	ADA Transition Plan: Accessibility Survey & Improvements	\$550,000	\$550,000		Project number change from TBD2 to 31329.
TBD3	Audio Visual & Lighting Systems Improvements	\$750,000	\$750,000		Project number change from TBD3 to 31330.
TBD4	Building Interior Finishes	\$1,000,000	\$1,000,000		Project number change from TBD4 to 31331.
TBD5	Central Plant Equipment & Controls	\$1,500,000	\$1,500,000		Project number change from TBD5 to 31332.
TBD6	CTE Improvements	\$400,000	\$400,000		Project number change from TBD6 to 31333.
TBD7	Exterior Lighting Upgrades & Repairs	\$500,000	\$500,000		Project number change from TBD7 to 31334.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #20

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
TBD8 GE Building Interior Finishes	\$1,750,000	\$1,750,000		Project number change from TBD8 to 31335.
TBD9 Physical Security PH II	\$750,000	\$750,000		Project number change from TBD9 to 31336.
Total San Jose City College Campus Budget	\$81,706,794	\$81,706,794	\$0	

Evergreen Valley College Project List

32105 New Campus Police Building	\$0	\$0		
32106 Engineering and Applied Technology	\$9,705,234	\$9,705,234		
32107 South Campus Development	\$57,497,724	\$57,497,724		
32108 Admin and Student Services Remodel and Consolidation	\$183,621	\$183,621		
32109 Repurpose Gullo II	\$0	\$0		
32110 Demolition - Roble/Acacia	\$1,153,870	\$1,153,870		
32111 Automotive Technology	\$17,996,667	\$17,996,667		
32112 GED4	\$0	\$0		
32113 Campus Site Improvements	\$1,847,030	\$1,847,030		
32116 Central Green	\$3,094,371	\$3,094,371		
32118 Hardscape- Circulation and Plazas	\$0	\$0		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #20

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List					
32119	Landscaping	\$0	\$0		
32120	Irrigation	\$0	\$0		
32121	Wayfinding	\$0	\$0		
32122	EVC Vehicles	\$98,766	\$98,766		
32306	Central Plant and Police Renovation	\$15,001,824	\$15,001,824		
32307	Scheduled Maintenance	\$13,551,925	\$13,551,925		
32308	Utilities Projects and Upgrades	\$962,743	\$962,743		
32309	Exterior Lighting Upgrade Phase II	\$0	\$0		
32310	Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425		
32311	Campus Water Service Replacement Project	\$842,203	\$842,203		
32312	Vehicular Circulation	\$0	\$0		
32313	Parking Lot and Street Maintenance	\$1,161,831	\$1,161,831		
32314	Physical Security	\$1,735,577	\$1,735,577		
32602	Group II Equipment - \$200,000/year for 10 years	\$1,947,211	\$1,947,211		
32702	IT Infrastructure Improvements	\$6,031,609	\$6,251,609	\$220,000	Budget transfer in the amount of \$220,000 from Project 32299- Campus Contingency - Evergreen to accommodate additional budget needs.

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #20

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
32703 Technology Upgrades	\$600,000	\$870,000	\$270,000	Budget transfer in the amount of \$270,000 from Project 32299- Campus Contingency - Evergreen to accommodate additional budget needs.
C32299 Campus Contingency - Evergreen	\$4,925,219	\$4,435,219	(\$490,000)	Budget transfers in the amount of \$220,000 to Project 32702- IT Infrastructure Improvements and \$270,000 to Project 32703- Technology Upgrades to accommodate additional budget needs.
Total Evergreen Valley College Campus Budget	\$149,178,850	\$149,178,850	\$0	

District and District-wide Projects List

25103 Energy Efficiency - Clean Energy, Year 2	\$385,036	\$385,036		
39301 New District Office Building	\$13,066,141	\$13,066,141		
39307 Vehicle Replacement	\$1,276,512	\$1,276,512		
39308 Telecommunications Consolidation Antennas	\$0	\$0		
39310 MDF Relocation	\$2,504,636	\$2,504,636		
39311 Controls Extension Project (Energy Conservation)	\$316,282	\$316,282		
39620 Group II Equipment - Includes safety and security	\$0	\$0		
39704 Enterprise Resource Planning Conversion	\$4,940,664	\$4,940,664		
39705 Infrastructure Upgrade	\$4,928,918	\$4,928,918		
39905 Management and Related Costs (3% of const hard costs)	\$3,214,041	\$3,214,041		

Bond List Revisions Approval Request

San Jose Evergreen Community College

Measure G-2010

Revision #20

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
District and District-wide Projects List					
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$4,020,418	\$4,020,418		
C39399	District-Wide Contingency	\$604,128	\$604,128		
Total District/District-wide (campus) Budget		\$35,256,775	\$35,256,775	\$0	
Program Contingency					
39699	Program Contingency	\$3,044,179	\$3,044,179		
Totals:		\$269,186,598	\$269,186,598	\$0	

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*, **, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #20

Project#/Rev	Description
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32702 IT Infrastructure Improvements

Revision: 20 Feb 9 2016

Budget

From: \$6,031,608.83

To: \$6,251,608.83

Reason: Budget transfer in the amount of \$220,000 from Project 32299- Campus Contingency - Evergreen to accommodate additional budget needs.

32703 Technology Upgrades

Revision: 20 Feb 9 2016

Budget

From: \$600,000.00

To: \$870,000.00

Reason: Budget transfer in the amount of \$270,000 from Project 32299- Campus Contingency - Evergreen to accommodate additional budget needs.

C32299 Campus Contingency - Evergreen

Revision: 20 Feb 9 2016

Budget

From: \$4,925,218.95

To: \$4,435,218.95

Reason: Budget transfers in the amount of \$220,000 to Project 32702- IT Infrastructure Improvements and \$270,000 to Project 32703- Technology Upgrades to accommodate additional budget needs.

TBD1 Access Control

Revision: 20 Feb 9 2016

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #20

Project#/Rev	Description
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Project Number

From: TBD1
To: 31322

Reason: Project number changed from TBD1 to 31322.

TBD10 Relocate Adaptive PE

Revision: 20 Feb 9 2016

Project Number

From: TBD10
To: 31323

Reason: Project number changed from TBD10 to 31323.

TBD11 Restroom Fixtures & Plumbing Upgrades

Revision: 20 Feb 9 2016

Project Number

From: TBD11
To: 31324

Reason: Project number changed from TBD11 to 31324.

TBD12 Roofing Repairs

Revision: 20 Feb 9 2016

Project Number

From: TBD12
To: 31325

Reason: Project number changed from TBD12 to 31325.

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #20

Project#/Rev	Description
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TBD13 Site Fencing & Marquee Signage

Revision: 20 Feb 9 2016

Project Number

From: TBD13

To: 31326

Reason: Project number changed from TBD13 to 31326.

TBD14 Utilities PH III

Revision: 20 Feb 9 2016

Project Number

From: TBD14

To: 31327

Reason: Project number changed from TBD14 to 31327.

TBD15 Wayfinding & Signage

Revision: 20 Feb 9 2016

Project Number

From: TBD15

To: 31328

Reason: Project number change from TBD15 to 31328.

TBD2 ADA Transition Plan: Accessibility Survey & Improvements

Revision: 20 Feb 9 2016

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #20

Project#/Rev	Description
--------------	-------------

Project Number

From: TBD2
To: 31329

Reason: Project number change from TBD2 to 31329.

TBD3 Audio Visual & Lighting Systems Improvements

Revision: 20 Feb 9 2016

Project Number

From: TBD3
To: 31330

Reason: Project number change from TBD3 to 31330.

TBD4 Building Interior Finishes

Revision: 20 Feb 9 2016

Project Number

From: TBD4
To: 31331

Reason: Project number change from TBD4 to 31331.

TBD5 Central Plant Equipment & Controls

Revision: 20 Feb 9 2016

Project Number

From: TBD5
To: 31332

Reason: Project number change from TBD5 to 31332.

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #20

Project#/Rev	Description
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TBD6 CTE Improvements

Revision: 20 Feb 9 2016

Project Number

From: TBD6

To: 31333

Reason: Project number change from TBD6 to 31333.

TBD7 Exterior Lighting Upgrades & Repairs

Revision: 20 Feb 9 2016

Project Number

From: TBD7

To: 31334

Reason: Project number change from TBD7 to 31334.

TBD8 GE Building Interior Finishes

Revision: 20 Feb 9 2016

Project Number

From: TBD8

To: 31335

Reason: Project number change from TBD8 to 31335.

TBD9 Physical Security PH II

Revision: 20 Feb 9 2016

Summary of Current Changes

San Jose Evergreen Community College

Measure G-2010

Revision #20

Project#/Rev	Description
Project Number	
From:	TBD9
To:	31336
Reason:	Project number change from TBD9 to 31336.



MEASURE G-2004 / MEASURE G-2010
CITIZENS' BOND OVERSIGHT COMMITTEE
MEETING AGENDA

February 25, 2016; 5:30 p.m. to 7:00 p.m.
Evergreen Valley College, Building 12, Gullo II Room

The following attachment is reference material for:

**Agenda Item 12.b.ii: Program Financial Reports: Bond List Revision:
Measure G-2004 – Ann Kennedy**

There was one *Measure G-2004 Bond List Revision* during the reporting period ending September 30, 2015. This *Bond List Revision* was reported upon at the last meeting of the Committee and is included in the financial reports for this period.

There are two *Measure G-2004 Bond List Revisions* that occurred after the reporting period ending September 30, 2015, and prior to this meeting. These revisions took place at the following Board of Trustees' Meetings and are reflected in the attached reports:

- November 10, 2015
- January 12, 2016

The *Bond List Revisions* and the associated back-up from the Board of Trustee's meetings approving these revisions are attached.



Agenda Item Details

Meeting	Nov 10, 2015 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	7. Measure G-2004 Bond Program: Bond List Revision
Type	Action
Preferred Date	Nov 10, 2015
Absolute Date	Nov 10, 2015
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2004
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2004 bond list, as presented.

As part of the accountability measures for the Measure G-2004 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2004 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria was added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. This criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

This Bond List Revision does not contain substantive changes based on the criteria set forth above. This Bond List Revision includes the allocation of interest earnings.

Please refer to the attached Bond List Revisions Approval Request report and the Summary of Current Changes report for details on the project revision included on the G-2004 Bond List Revision dated November 10, 2015.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - Measure-G-2004 Bond List Revision 2015 1110.pdf \(193 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Executive Administrative Assistant to the Chancellor, at (408) 270-6402.

Bond List Revisions Approval Request

Measure G-2004

November 10, 2015

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
101	SJCC Campus Safety Upgrades	\$296,687	\$296,687	
105	Science & Math Educational Complex (Science Complex)	\$19,189,964	\$19,189,964	
107	Career Technology (Applied Sciences)	\$1,538,948	\$1,538,948	
110	SJCC Facility Master Plan	\$619,597	\$619,597	
111	Modernization of Existing Facilities	\$565,653	\$565,653	
114	Cosmetology/Reprographics Remodel	\$5,631,333	\$5,631,333	
116	Site & Parking Improvements	\$1,999,039	\$1,999,039	
120	Multi-Disciplinary Building (Humanities/Art/Math)	\$28,850,211	\$28,850,211	
121	Maintenance & Operations Renovations	\$219,618	\$219,618	
122	Physical Education Gymnasium	\$22,880,265	\$22,880,265	
123	Utilities Infrastructure	\$3,562,632	\$3,562,632	
124	Voice Data Upgrades	\$476,443	\$476,443	
125	Multi-use Athletic/Softball Field	\$5,643,805	\$5,643,805	
126	Minor Facilities Modifications	\$192,672	\$192,672	

Bond List Revisions Approval Request

Measure G-2004

November 10, 2015

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
127	SJCC Furniture & Equipment	\$199,326	\$199,326	
San Jose City College Campus Budget		\$91,866,192	\$91,866,192	\$0
Evergreen Valley College Project List				
202	Classroom Complex for Visual and Performing Arts (Arts Complex)	\$20,717,707	\$20,717,707	
205	EVC Campus Safety Upgrades	\$376,168	\$376,168	
206	EVC Facility Master Plan	\$313,797	\$313,797	
210	EVC Modernization of Existing Buildings	\$19,977,124	\$19,977,124	
215	Site & Parking Improvements	\$5,223,397	\$5,223,397	
217	Student Service Renovation	\$919,275	\$919,275	
218	EVC Furniture & Equipment	\$1,565,780	\$1,565,780	
219	Health/Physical Education Center	\$1,928,261	\$1,928,261	
220	EVC Central Plant & Utilites Infrastructure Upgrades	\$3,538,455	\$3,538,455	
221	Voice Data Upgrades	\$768,544	\$768,544	
223	Central Green/Arts Plaza	\$6,266,591	\$6,266,591	
224	East Plaza Reconfiguration	\$0	\$0	

Bond List Revisions Approval Request

Measure G-2004

November 10, 2015

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Evergreen Valley College Project List				
Evergreen Valley College Campus Budget	\$61,595,100	\$61,595,100	\$0	
District and District-wide Projects List				
302	DW Legal Fees	\$628,066	\$628,066	
303	DW Project Admin & Other Operating Expenses	\$3,771,468	\$3,771,468	
304	District Office Renovation	\$3,045,712	\$3,045,712	
305	DW Master Plan- District Standards	\$121,814	\$121,814	
306	DW Scheduled Maintenance (Local Match)	\$462,544	\$462,544	
308	DW Technology Upgrades	\$7,956,348	\$7,956,348	
309	Joint Use 21st Century Post-Secondary Education Center	\$10,028,186	\$10,028,186	
310	DW Sustainability Plan	\$1,288,469	\$1,288,469	
311	General Safety Upgrades	\$2,153,269	\$2,153,269	
312	Restructure Lease Revenue	\$10,391,474	\$10,391,474	
	District/District-wide (campus) Budget	\$39,847,349	\$39,847,349	\$0

Program Contingency

Bond List Revisions Approval Request

San Jose Evergreen

Measure G-2004

November 10, 2015

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Program Contingency				
399 Program Contingency	\$1,191,121	\$1,248,063	\$56,942	Allocation of Fiscal Year 2015-2016 Quarter 1 Interest Earnings in the amount of \$56,942.00.
Totals:	\$194,499,762	\$194,556,704	\$56,942	

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*, **, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen

Measure G-2004

November 10, 2015

Project#/Rev	Description
399	Program Contingency

Revision: 17 Nov 10 2015

Budget

From: \$1,191,120.66
To: \$1,248,062.66

Reason: Allocation of Fiscal Year 2015-2016 Quarter 1 Interest Earnings in the amount of \$56,942.00.



Agenda Item Details

Meeting	Jan 12, 2016 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	14. Measure G-2004 Bond Program: Bond List Revision
Type	Action
Preferred Date	Jan 12, 2016
Absolute Date	Jan 12, 2016
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2004
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2004 bond list, as presented.

As part of the accountability measures for the Measure G-2004 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2004 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

In response to input received from the Board, additional criteria was added to the Bond List Revision process at the August 25th, 2015, Board of Trustees' meeting. This criteria identified an added layer of information and flagging to a Bond List Revision for those projects with substantive changes (a budget change to a single project in excess of \$5 million dollars, the cancellation of a project from the bond list, or the creation of a new project). Receiving further input from the Board, the management team will now separate Bond List Revisions containing "substantive changes" onto a separate, stand alone, Bond List Revision. In the agenda text, the team will state whether or not the item contains substantive changes.

This Bond List Revision does not contain substantive changes based on the criteria set forth above. This Bond List Revision includes a name change only.

Please refer to the attached Bond List Revision Approval Request report and the Summary of Current Changes report for details on the project revision included on the G-2004 Bond List Revision dated January 12, 2016.

These Bond List Revisions have been approved by the San Jose City College Vice President of Administrative Services, the Evergreen Valley College President and the Vice Chancellor of Administrative Services.

[A - Measure-G-2004 Bond List Revision 2016 0112.pdf \(194 KB\)](#)

For more information on this agenda item, please contact Joy Pace, Executive Administrative Assistant to the Chancellor, at (408) 270-6402.

Bond List Revisions Approval Request

Measure G-2004

January 12, 2016

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
101	SJCC Campus Safety Upgrades	\$296,687	\$296,687	
105	Science & Math Educational Complex (Science Complex)	\$19,189,964	\$19,189,964	
107	Career Technology (Applied Sciences)	\$1,538,948	\$1,538,948	
110	SJCC Facility Master Plan	\$619,597	\$619,597	
111	Modernization of Existing Facilities	\$565,653	\$565,653	
114	Cosmetology/Reprographics Remodel	\$5,631,333	\$5,631,333	
116	Site & Parking Improvements	\$1,999,039	\$1,999,039	
120	Multi-Disciplinary Building (Humanities/Art/Math)	\$28,850,211	\$28,850,211	
121	Maintenance & Operations Renovations	\$219,618	\$219,618	
122	Physical Education Gymnasium	\$22,880,265	\$22,880,265	
123	Utilities Infrastructure	\$3,562,632	\$3,562,632	
124	Voice Data Upgrades	\$476,443	\$476,443	
125	Multi-use Athletic/Softball Field	\$5,643,805	\$5,643,805	
126	Minor Facilities Modifications	\$192,672	\$192,672	

Bond List Revisions Approval Request

Measure G-2004

January 12, 2016

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
San Jose City College Project List				
127	SJCC Furniture & Equipment	\$199,326	\$199,326	
San Jose City College Campus Budget		\$91,866,192	\$91,866,192	\$0
Evergreen Valley College Project List				
202	Classroom Complex for Visual and Performing Arts (Arts Complex)	\$20,717,707	\$20,717,707	
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223	Central Green/Arts Plaza	\$6,266,591	\$6,266,591	
224	East Plaza Reconfiguration	\$0	\$0	

Bond List Revisions Approval Request

San Jose Evergreen

Measure G-2004

January 12, 2016

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
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District and District-wide Projects List				
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303	DW Project Admin & Other Operating Expenses	\$3,771,468	\$3,771,468	
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306	DW Scheduled Maintenance (Local Match)	\$462,544	\$462,544	
308	DW Technology Upgrades	\$7,956,348	\$7,956,348	
309	San Jose-Evergreen Community College Extension Joint Use 21st Century Post-Secondary Education-Center	\$10,028,186	\$10,028,186	Name change per the November 10, 2015 Board approval of the renaming and identification of the lead college for the Joint SJECCD/MUSD Facility.
310	DW Sustainability Plan	\$1,288,469	\$1,288,469	
311	General Safety Upgrades	\$2,153,269	\$2,153,269	
312	Restructure Lease Revenue	\$10,391,474	\$10,391,474	
District/District-wide (campus) Budget		\$39,847,349	\$39,847,349	\$0

Program Contingency

Bond List Revisions Approval Request

San Jose Evergreen

Measure G-2004

January 12, 2016

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
Program Contingency				
399 Program Contingency	\$1,248,063	\$1,248,063		
Totals:	\$194,556,704	\$194,556,704	\$0	

Notes:

Bond List Revisions that contain a revision(s)

- exceeding \$5M in budget change *
- cancelling a project **
- creating a new project ***

will be accompanied by additional communication in the Board of Trustee's agenda item as well as be flagged using "*", "**, ***" in the reason statement of the Bond List Revisions Approval Request."

Summary of Current Changes

San Jose Evergreen

Measure G-2004
January 12, 2016

Project#/Rev	Description
309	Joint Use 21st Century Post-Secondary Education Center

Revision: 18 Jan 12 2016

Project Name

From: Joint Use 21st Century Post-Secondary Education Center
To: San Jose-Evergreen Community College Extension

Reason: Name change per the November 10, 2015 Board approval of the renaming and identification of the lead college for the Joint SJECCD/MUSD Facility.