



**MEASURE G-2004 / MEASURE G-2010  
CITIZENS' BOND OVERSIGHT COMMITTEE  
MEETING AGENDA**

**January 20, 2015**

**Optional Tour 4:30 p.m. – 5:15 p.m. Evergreen Valley College**

Please meet at Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room. at 4:30 p.m.  
to join the tour of the completed and on-going project work.

**January 20, 2015; 5:30 p.m. to 7:00 p.m.**

Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room

- |   |             |
|---|-------------|
| 1. Call to Order  | ACTION      |
| 2. Welcome New and Renewed Committee Members  |             |
| 3. Approval of Agenda   | ACTION      |
| 4. Approval of Minutes from September 16, 2014  | ACTION      |
| 5. Public Comment – <i>3 Minutes per speaker with advance sign in</i><br><i>A reminder to everyone that the purpose of this agenda item is to give members of the public the opportunity to inform the Committee of any issues of concern within our jurisdiction. The Committee values this time and listens with interest. However, as these comments relate to non-agendized items, the Committee may not discuss or comment on them at this time. So, please do not interpret our silence as lack of interest. This is not the case. We thank and appreciate each speaker for taking the time to come to our meeting and speak to us, and we entrust our Chancellor to take appropriate note of the issues raised and proceed with due diligence.</i> | INFORMATION |
| 6. Communications Received by Committee Members   | INFORMATION |
| 7. Staff Reports - <i>Chancellor Cepeda / Vice Chancellor Smith</i>   | INFORMATION |
| 8. Financial and Performance Audit Reports – <i>Tina Treis, Crowe Horwath</i>   | ACTION      |
| 9. Draft Annual Report – <i>Mike Chegini</i><br>a. Review/Approval<br>b. Confirmation of Date for Presentation to the Board of Trustees   | ACTION      |
| 10. Community Engagement – <i>Mike Chegini</i><br>a. Bond Programs' Newsletter<br>b. Website Analytics Report   | INFORMATION |
| 11. Community Outreach Presentation – <i>Joan Fisher, Luster &amp; Associates</i>   | INFORMATION |
| 12. Project Updates – <i>Scott Jewell and Kerry Finkes</i><br>a. Measure G-2010<br>b. Measure G-2004  | INFORMATION |

**Board of Trustees**

Mayra Cruz • Scott Pham • Huong Nguyen • Wendy Ho • Jeffrey Lease • Craig Mann • Rudy Nasol

- 13. Program Financial Reports – *Ann Kennedy*
  - a. Financial Reports ACTION
    - i. Measure G-2010
    - ii. Measure G-2004
  - b. Bond List Revision(s) INFORMATION
    - i. Measure G-2010
    - ii. Measure G-2004
- 14. Acknowledgement of Members’ Service INFORMATION
- 15. Future Agenda Items
- 16. Adjournment

**Proposed Up-coming Meeting Dates/Times:**

<b>5:30 – 7:00 p.m.</b>		
<b>Meeting Date</b>	<b>Location</b>	<b>Tour</b>
Tuesday, March 17, 2015	District Office Board Room 40 South Market St.	No
Tuesday, June 16, 2015	Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room	Yes - EVC
Tuesday, September 15, 2015	San Jose City, T-112	Yes - SJC
Tuesday, December 15, 2015	Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room	No

**San José-Evergreen Community College District**  
**Measure G-2004 & Measure G-2010 Citizens' Bond Oversight Committee (CBOC)**

*Requirement: Minimum 7 Member Committee\**

<b>*Required Representation (#)</b>	<b>Representing</b>	<b>Current Members</b>	<b>Board Approval Date</b>	<b>Term 1 End Date*</b>	<b>Term 2 End Date*</b>	<b>Term 3 End Date*</b>
Community-At-Large (2)	Community-At-Large	Carol Lizak	8-Feb-11	8-Feb-13	12-Feb-15	12-Feb-17
	Community-At-Large	Daniel Kojiro	8-Feb-11	8-Feb-13	12-Feb-15	12-Feb-17
	Community-At-Large	Ann Mancuso-Engdahl	8-Feb-11	8-Feb-13	12-Feb-15	No third term per 9.16.14
Senior Citizen's Org. (1)	Community-At-Large	Elias Portales	13-Jan-15	13-Jan-17		
	Senior Citizen's Organization	Rose Regalado	9-Dec-16	9-Dec-18		
Bona-fide Tax Payer's Association (1)	Taxpayer's Association	Jimmy Nguyen	8-Feb-11	8-Feb-13	12-Feb-15	12-Feb-17
Business Community (1)	Business Community Member from within the District	Johnny Lee	8-Oct-13	8-Oct-15		
	Business Community Member from within the District	Matthew Mahood	13-Jan-15	13-Jan-17		
Student (1)	Student - San Jose City College	<i>Vacant</i>				
	Student- Evergreen Valley College	<i>Vacant</i>				
Support Organization (1)	Support Organization	Leo Cortez	12-Nov-13	12-Nov-15		

**Committee Membership**

For information and an application, please visit: <http://cboc.sjebond.com/application/>



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The following attachment is reference material for:

**Agenda Item 4: Approval of Minutes from September 16, 2014 Meeting**



## CITIZENS' BOND OVERSIGHT COMMITTEE

### DRAFT MEETING MINUTES

Tuesday, September 16, 2014 - 5:30 PM

District Office 40 South Market Street, San Jose, CA 95113

<u>Present:</u>	Daniel Kojiro Johnny Lee Carol Lizak Ann Mancuso-Engdahl Jimmy Nguyen	Community At-Large Community At-Large Community At-Large Community At-Large Taxpayer's Association
<u>Guest:</u>	Nelson Alemll Alency Avila Peter Carrillo Joan Fisher Rose Regalado	Robinson Corr  Silicon Valley Advisors L. Luster & Associates
<u>Absent:</u>	Business Services Supervisor Seher Awan President Byron Breland Chancellor Rita Cepeda Leo Cortez Mike Chegini Casey Michaelis Mark Miller Linda Wilczewski	Administrative Services, SJCC Administrative Services, SJCC SJECCD Support Organization Gilbane Gilbane Gilbane Controller, SJECCD
<u>Staff:</u>	Mayra Cruz Vice Chancellor Douglas Smith Steve Thompson Peter Fitzsimmons Marilyn Morikang President Henry Yong Vice President Henry Gee Scott Jewell Ann Kennedy Anna Tiscareno	Board of Trustees Administrative Services, SJECCD Director Facilities & BP Mgmt., SJECCD Director of Financial Services, SJECCD District Staff Accountant, SJECCD Administrative Services, EVC Administrative Services, EVC Gilbane Gilbane Gilbane

### AGENDA:

#### 1. Call to Order

Vice Chancellor Smith and Mr. Jewell conducted a building tour of the new District Office 5:30 p.m. to 6:15 p.m. The tour included areas still in construction.

The meeting was called to order at 6:20 p.m.

Each attendee introduced themselves to the Citizens' Bond Oversight Committee Members.

#### 2. Approval of Agenda

Daniel Kojiro / Johnny Lee  
Unanimously approved

3. Approval of Minutes

The committee reviewed the previously distributed March 18, 2014 and June 17, 2014 meeting minutes and asked for comments. There were no comments. Carol Lizak / Johnny Lee motioned and the committee unanimously approved the amended meeting minutes.

4. Public Comment

There were no public comments made.

5. Communications Received by Citizens' Bond Oversight Committee Members

There were no communications received.

6. Staff Reports

On behalf of Dr. Cepeda, Vice Chancellor Smith gave a brief overview and distributed, to the Citizens' Bond Oversight Committee Members, a Chancellor's Community Advisory Group Breakfast meeting agenda packet. Vice Chancellor Smith encouraged the Committee to attend the Chancellors Community Advisory Group Breakfast meeting on Thursday, October 9, 2014 from 7:30 AM to 8:30 AM in an effort to recruit for the Citizens' Bond Oversight Committee vacant seats.

Vice Chancellor Smith informed the Committee of the Evergreen Valley College Dedication Ceremony and Groundbreaking celebration scheduled on October 30, 2014 11:00 AM to 2:00PM for the Police Station/Central Plant, South Campus and Automotive Technology projects. Vice Chancellor Smith encouraged the Committee to attend the Evergreen Valley College Dedication Ceremony and Groundbreaking celebration.

Vice Chancellor Smith also informed the Committee of the Accrediting Commission for Community and Junior Colleges (ACCJC) has put Evergreen Valley College and San Jose City College on probation inclusion of student earning outcomes.

President Yong emphasized starting the process of evaluation of guidelines of staff for 4 different categories of professors at Evergreen Valley College and San Jose City College.

Vice Chancellor Smith redefined the previous audit of SJECCD and informed the Committee that Auditors will be conducting another audit in the next week.

7. Review of Terms & Recruitment for New Members

Ms. Kennedy re-informed the Committee of the requirement is a minimum of seven Member Committee and outlined the required representation.

Ms. Kennedy also informed the Committee that there is still currently one vacant seat for Senior Citizen's Organization and that two applications are pending review for approval for Student Representative-Evergreen Valley College and San Jose City College. An application for the open position is available on the District's web site ([www.sjeccd.edu](http://www.sjeccd.edu)) and everyone on the Committee is encouraged to help get this open position filled soon.

Ms. Ann Mancuso-Engdahl informed the committee she would not be renewing for a third term. Mr. Johnny Lee stated he would be willing to be the Business Community representative as his original application indicated.

8. Review and Approval of Future Meeting Dates

Suggested dates of the Citizens' Bond Oversight Committee meetings were discussed - Johnny Lee / Ann Mancuso-Engdahl unanimously approved.

9. Measure G-2010 and G-2004 Program Update

Mr. Thompson gave a brief overview of the project highlights regarding current status of the projects for the District Office, Evergreen Valley College and San Jose City College.

Mr. Nguyen asked how much for the new District Office? Mr. Thompson replied that the total cost of the new District Office is \$14,800,000 which includes Architectural, Furniture, Fixtures and Equipment.

Mr. Nguyen asked when was the new District Office purchased? Vice Chancellor Smith replied the new District Office was purchased in January 2013.

Ms. Fisher presented the Outreach Program and gave an update on the status and progress of the project-level program.

10. Measure G-2010 Financial Report/Bond List Revision(s)

Measure G-2010 Financial Reports:

Ms. Kennedy presented an overview of the Measure G-2010 Financial Report from inception through June 30, 2014 and gave an update regarding the cost and schedule status of the program.

Bond List Revisions:

There was one Measure G-2010 Bond List Revision during the reporting period ending June 30, 2014. This Bond List Revision was reported upon at the last meeting of the Committee, June 17, 2014.

There were two Measure G-2010 Bond List Revisions that occurred after the reporting period ending June 30, 2014 and prior to the Citizens' Bond Oversight Committee meeting but were applied to the reporting period ending June 30, 2014. These revisions took place at the July 8, 2014 Board of Trustees meeting and are reflected in the report.

The Bond List Revision and the associated back-up from the Board of Trustees meeting approving these revisions are incorporated in the meeting packet distributed during this Citizens' Bond Oversight Committee meeting.

There were no "caution" projects to discuss for reporting period inception to June 30, 2014 of the San Jose City College, Evergreen Valley College, and District.

Jimmy Nguyen / Johnny Lee unanimously approved the Measure G-2010 Financial Report/Bond List Revisions.

11. Measure G-2004 Financial Report/Bond List Revision(s)

Measure G-2004 Financial Reports:

Ms. Kennedy presented an overview of the Measure G-2004 Financial Report from inception through June 30, 2014 and gave an update regarding the cost and schedule status of the program.

Bond List Revisions:

There were two Measure G-2004 Bond List Revisions that occurred after the reporting period ending June 30, 2014. These Bond List Revisions were reported upon at the last meeting of the Committee, June 17, 2014.

There was one Measure G-2004 Bond List Revision that occurred after the reporting period ending June 30, 2014 and prior to this meeting but was applied to the reporting period June 30, 2014. This revision took place at the July 8, 2014 Board of Trustees meeting and is reflected in this report.

The Bond List Revision and the associated back-up from the Board of Trustees meeting approving the revision are incorporated in the meeting packet distributed during this Citizens' Bond Oversight Committee meeting.

Carol Lizak / Johnny Lee unanimously approved the Measure G-2004 Financial Report/Bond List Revisions.

12. Annual Report Working Group

Ms. Kennedy asked the Committee if any Members were interested to volunteer to the Annual Report Working Group?

Johnny Lee and Ann Mancuso-Engdahl volunteered to be on the Annual Report Working Group.

13. Future Agenda Items:

No upcoming agenda items were discussed.

14. Adjournment:

The meeting adjourned at 7:30 p.m. - Johnny Lee / Daniel Kojiro unanimously approved.

The next scheduled meeting is January 20, 2015 at 5:30PM – 7:00PM. This meeting will be held at the Evergreen Valley College.



MEASURE G-2004 / MEASURE G-2010  
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Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room

The following links are reference material for:

**Agenda Item 8: Financial and Performance Audits-** *Tina Treis, Crowe Horwath*

G-2004 Financial Audit Report:

[http://cboc.sjebond.com/wp-content/uploads/2015/01/A\\_06-30-14-2004-General-Obligation-Bonds-Financial-Report.pdf](http://cboc.sjebond.com/wp-content/uploads/2015/01/A_06-30-14-2004-General-Obligation-Bonds-Financial-Report.pdf)

G-2004 Performance Audit Report:

[http://cboc.sjebond.com/wp-content/uploads/2015/01/A\\_06-30-14-2004-General-Obligation-Bonds-Performance-Report.pdf](http://cboc.sjebond.com/wp-content/uploads/2015/01/A_06-30-14-2004-General-Obligation-Bonds-Performance-Report.pdf)

G-2010 Financial Audit Report:

[http://cboc.sjebond.com/wp-content/uploads/2015/01/A\\_06-30-14-2010-General-Obligation-Bonds-Financial-Report.pdf](http://cboc.sjebond.com/wp-content/uploads/2015/01/A_06-30-14-2010-General-Obligation-Bonds-Financial-Report.pdf)

G-2010 Performance Audit Report:

[http://cboc.sjebond.com/wp-content/uploads/2015/01/A\\_06-30-14-2010-General-Obligation-Bonds-Performance-Report.pdf](http://cboc.sjebond.com/wp-content/uploads/2015/01/A_06-30-14-2010-General-Obligation-Bonds-Performance-Report.pdf)



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The following link is reference material for:

**Agenda Item 9: Review/Approval of Draft Annual Report – *Mike Chegini***

The working group for the 2013-2014 Citizens' Bond Oversight Committee Annual Report has coordinated with staff to prepare a draft Annual Report for review. The draft has been posted to the Measure G-2004 & G-2010 Bond website, accessible via the link posted below.

<http://cboc.sjebond.com/AR1314/>



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The following link is reference material for:

**Agenda Item 10a: Community Engagement: Bond Programs' Newsletter – *Mike Chegini***

<http://cboc.sjebond.com/measure-g-bond-program-newsletters/>



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The following attachment is reference material for:

**Agenda Item 10b: Community Engagement: Website Analytics Report – *Mike Chegini***



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## Citizens' Bond Oversight Committee Web Analytics Report

January 20, 2015

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### Site Usage

2014 Totals:		2013 Totals:
<b>1,189</b>	Visits	<b>1,967</b>
<b>2,970</b>	Page Views	<b>3,266</b>
<b>39.77%</b>	Bounce Rate	<b>43.91%</b>
<b>03:15</b>	Avg. Time on Site	<b>00:02:55</b>
<b>55.00%</b>	New Visits	<b>74.88%</b>

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## Top Search Terms

1. **measure g bond**
2. **2010 measure g**
3. **sjeccd bond manager**
4. **bond measures evergreen valley college**
5. **sjeccd cboc**
6. **measure g san jose vote**
7. **sjeccd cboc**
8. **prop 39 bond evergreen valley college**
9. **evergreen bond oversight**
10. **sjeccd oversight committee meetings**



## Top Visitor Locations

1. <b>San Jose</b>	<b>910 visits</b>
2. <b>San Francisco</b>	<b>63 visits</b>
3. <b>North Fork</b>	<b>61 visits</b>
4. <b>Cupertino</b>	<b>27 visits</b>
5. <b>Saratoga</b>	<b>26 visits</b>
6. <b>Sacramento</b>	<b>22 visits</b>
7. <b>Oakland</b>	<b>19 visits</b>
8. <b>Milpitas</b>	<b>15 visits</b>
9. <b>San Diego</b>	<b>15 visits</b>
10. <b>Irvine</b>	<b>12 visits</b>





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The following attachment is reference material for:

**Agenda Item 11: Community Outreach Presentation**– *Joan Fisher, Luster & Associates*



## Citizens' Bond Oversight Committee Business Outreach Consulting Services

January 20, 2015

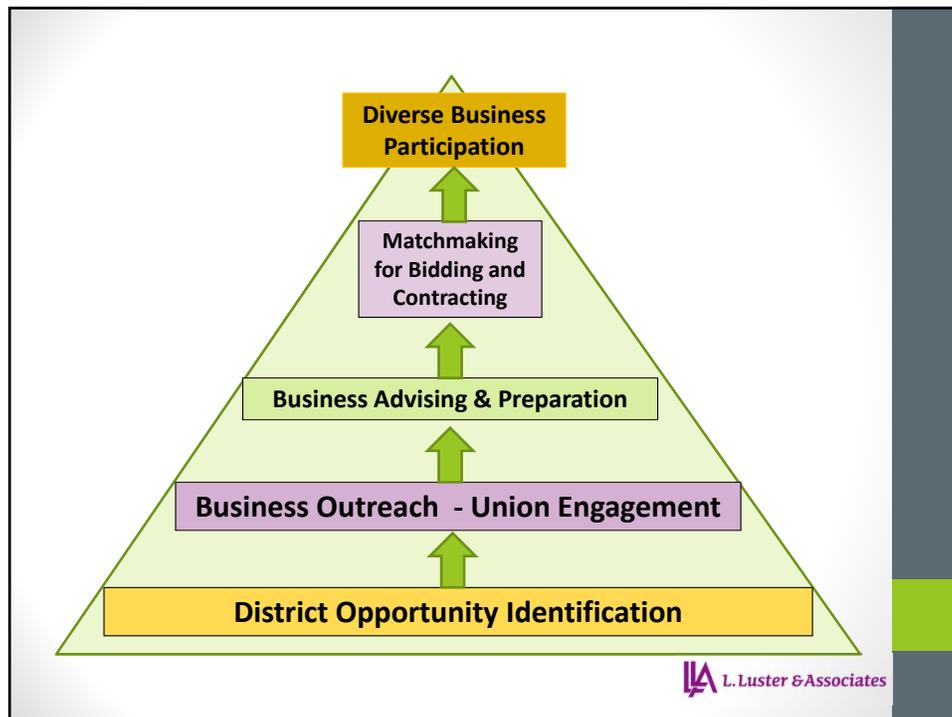


In association with Community Development Resources,  
Enterprise Foundation and Silicon Valley Advisors

## Objectives

- **REACH OUT** to small, local African American, Asian American, Latino/Hispanic American, Native American, women, and Disabled Veteran owned businesses
- **INFORM** them of District commitment and opportunities
- **ASSIST** businesses to prepare for District opportunities
- **ENGAGE** businesses in District procurement and contracting processes
- **Assist San Jose Evergreen Community College District to achieve its business participation goals**





## Status Update

### **BASELINE DATABASE**

- Developed database template to meet project and wider district needs
- Identified and populated database with over 1,100 Santa Clara County Small, Disadvantaged, Minority-owned, Women-owned, and Disabled Veteran-owned firms
- Data sources include State of CA-DGS Office of Small Business & Disabled Veteran Business Enterprise Services (OSDS), California Unified Certification Program (DBE), Santa Clara County Water District, Peninsula Builders Exchange, Organized Labor, SJECCD Vendor Database, Western Region Minority Supplier Development Council, Small Business Administration 8A, and Small Business Development Center-NeoSerra

## Status Update

### District Procurement 5 Year History

- Analyzing Five Year District procurement data to inform targeted outreach and enhanced reporting capacity

### Outreach to Potential Contractors and Businesses

- Developed 18 month Contracting Look Ahead for Measure G-2010 funded contracting opportunities
- Matching targeted diverse firms to current and upcoming Measure G-2010 contracting opportunities

## Status Update

### INITIAL SUCCESSES

- **District Office Furniture Fixtures and Equipment**  
COG – Concept Office Group MBE
- **Data Cabling – San Jose City College**  
CH Reynolds WBE
- **Electrical Work – San Jose City College**  
CH Reynolds WBE

## Status Update

### Connecting with local union leadership at Santa Clara/San Benito County Building Trades Council and affiliates

- Informed them of District intent and opportunities
- Obtained lists of MBE, WBE and/or SBE union signatory firms
- Matching signatory firms to current and upcoming Measure G-2010 contracting opportunities

### Business Technical Assistance

- Initiating business technical advising to better prepare target firms for District bidding opportunities

## Training and Coaching - Business Preparation



## Next Steps

- Host business outreach event in February in advance of upcoming bid solicitations
- Continue connections with union locals, Santa Clara County chambers and business organizations
- Continue matching opportunities with vendors, suppliers and contractors
- Provide technical assistance to vendors, suppliers and contractors



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The following attachment is reference material for:

**Agenda Item 12: Measure G-2010 and G-2004: Project Updates – Scott Jewell / Kerry Finkes**

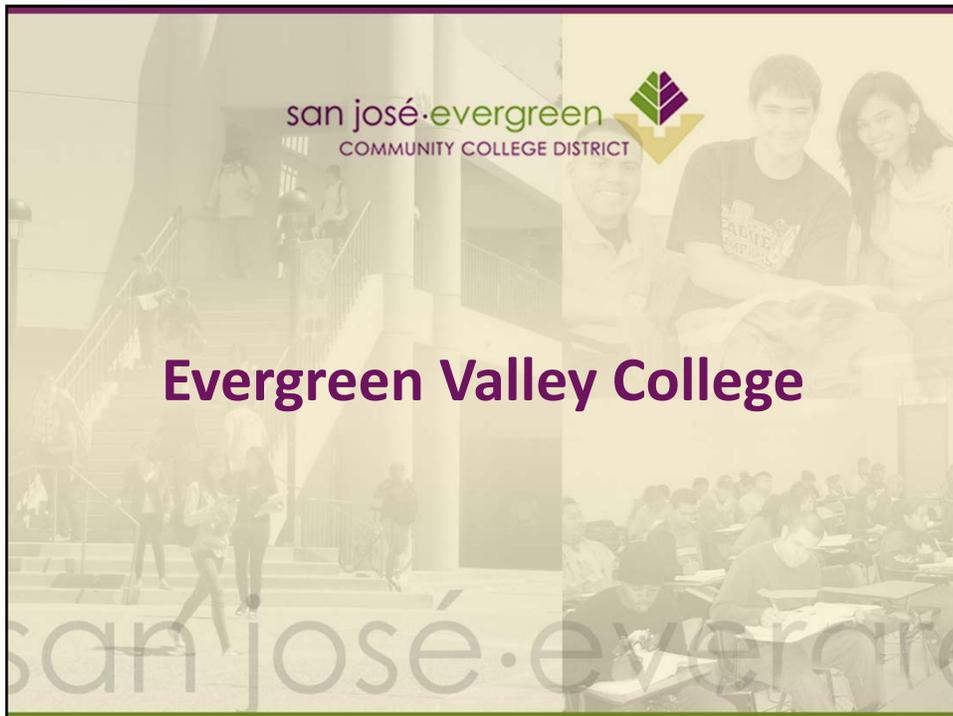


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**Citizens' Bond Oversight Committee  
Project Highlights Report  
Measure G-2010 & G-2004**

January 20, 2015

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**Evergreen Valley College**

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**Evergreen Valley College**

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**Projects Completed**

- **New Soccer Bleachers & ADA Improvements**  
Sub-project of G-2004, Project 210- Modernization of Existing Buildings
- **Loop Road and Parking Lot Maintenance**  
Sub-project of G-2010, Project 31321- Parking Lot and Street Maintenance
- **Central Plant – Police Renovation**  
G-2010 - Project 32306
- **Campus Water Service Phase 1**  
Sub-project of G-2010, Project 32311- Campus Water Service Replacement Project
- **LED Lighting Replacement**  
Sub-project of G-2010, Project 32307- Scheduled Maintenance, funded, in part, by Prop 39
- **Gymnasium Floor Refinishing**  
Sub-project of G-2010, Project 32307- Scheduled Maintenance.

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**Evergreen Valley College**

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**Projects Under Construction**

- **South Campus Development**  
G-2010 Project 32107 - started Aug. 2014, completion March 2016
- **Automotive Technology**  
G-2010 Project 32111 - started Nov. 2014, completion Nov. 2015

**Future Projects**

- **Central Green/Arts Plaza**  
G-2004 Project 223 - estimated start date April 2015

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## Physical Education Gymnasium

(G-2010 Project 31125-New Gym Sitework & Re-Purpose Racquetball Building  
G-2004 Project 122- Physical Education Gymnasium)



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## Campus Site Improvements

### #31116





**Project Budget:**

**Project #122 (G-04):** \$22,880,265

**Project #31125 (G-10):** \$6,144,215

**Delivery Method:** Lease Leaseback

**Est Completion Date:** Spring 2017

**Project information:**  
LPAS recently presented the 100% DDs to the client and reconciled the cost estimate within 10% of budget

**Project Budget:** \$1,452,988 (G-10)

**Delivery Method:** Design Bid Build

**Est Completion Date:** Fall 2015

**Project information:**  
This project has several sub-projects as, Fencing, Tree removal and Pathway improvements

## Utility Extension Phase II

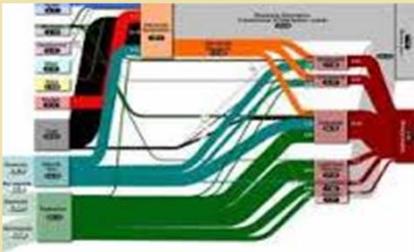
#31110-02 (31110 - Utility Extensions and Emergency Generator)



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## VoTech 100/200

#31107-02 (31107- Career Technical Education and Media Arts Center)





**Project Budget:** \$2.4M (G-10)

**Delivery Method:** Design Bid Build

**Est Completion Date:** Summer 2015

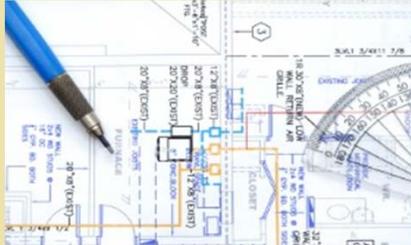
**Project information:**  
Includes new utility infrastructure to new and existing buildings (Jaguar Gym, New PE Building, Theater & Business Buildings)

**Project Budget:** \$9.25M (G-10)

**Delivery Method:** Lease Leaseback

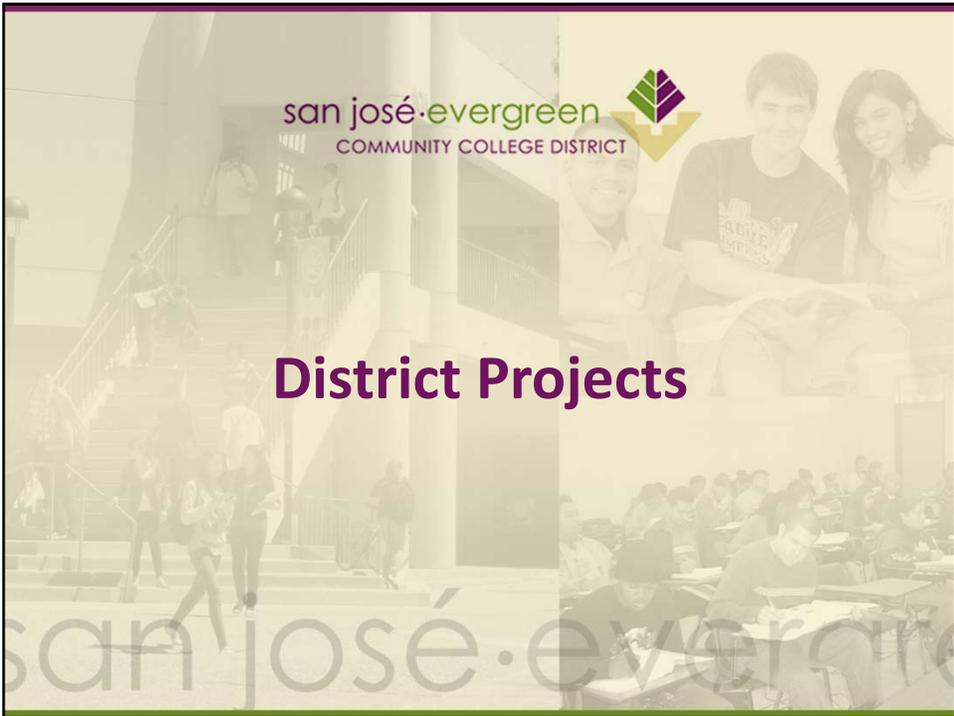
**Completion Date:** Fall 2014

**Project information:**  
Added scope has extended the final completion to December.

<p><b>Tech Ctr./Student Ctr. Int. Finish Upgrades</b></p>	
<p>#31304-11 (31304-Scheduled Maintenance)</p>	<p><b>GE HVAC Upgrades: Phase I</b> #31304-18 (31304-Scheduled Maintenance)</p>
	
<p><b>Project Budget:</b> \$732,000 (G-10) <b>Delivery Method:</b> Design Bid Build <b>Est Completion Date:</b> Winter 2015</p>	<p><b>Project Budget:</b> \$800,000 (G-10) <b>Delivery Method:</b> Design Bid Build <b>Est Completion Date:</b> Summer 2015</p>
<p><b>Project information:</b> Limited replacement of carpet tiles, VCT and ceiling tiles</p>	<p><b>Project information:</b> Upgrades to BMS, server &amp; controls along with Fan Coil replacement. Funded by State and Bond money.</p>



**District Projects**



**Joint Use 21st Century Post-Secondary Education Center #309**



**Project Budget:** \$10,028,186 (G-04)  
**Delivery Method:** Design Build  
**Est Completion Date:** Summer 2016

**Project information:**  
 This is a Joint-Use project with MUSD to build a 12,000 sq. ft. satellite facility at Russell Middle school in Milpitas. Planned use of Pre-Fab construction.



**New District Office Building  
#39301**



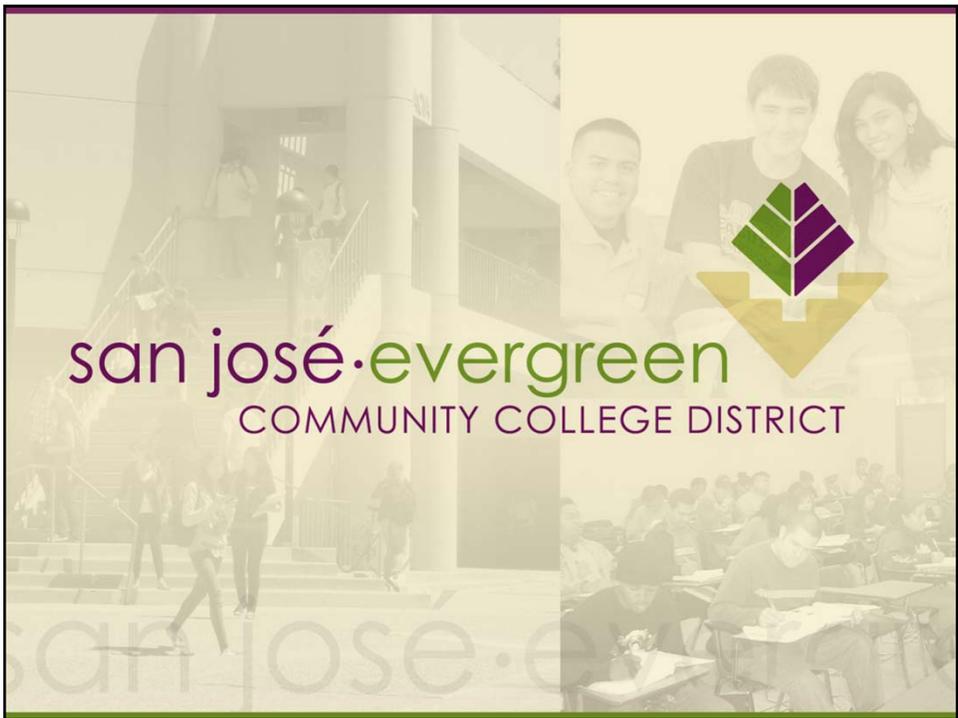
**Project Budget:** \$12,797,681 (G-10)  
**Delivery Method:** Design Build  
**Completion Date:** Winter 2014

**Project information:**  
 Tenant improvement of 41,570sf to house new District offices at 40 South Market.



san josé·evergreen

COMMUNITY COLLEGE DISTRICT





MEASURE G-2004 / MEASURE G-2010  
CITIZENS' BOND OVERSIGHT COMMITTEE  
MEETING AGENDA

**January 20, 2015**

**Optional Tour 4:30 p.m. – 5:15 p.m. Evergreen Valley College**

Please meet at Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room.  
at 4:30 p.m. to join the tour of the completed and on-going project work.

**January 20, 2015; 5:30 p.m. to 7:00 p.m.**

Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room

The following attachments are reference materials for:

**Agenda Item 13a: Measure G-2010 and G-2004 Financial Reports – Ann Kennedy**

# Whole Program Report

San Jose Evergreen Community College

## Measure G-2010

Reporting Period: Inception through 9/30/2014

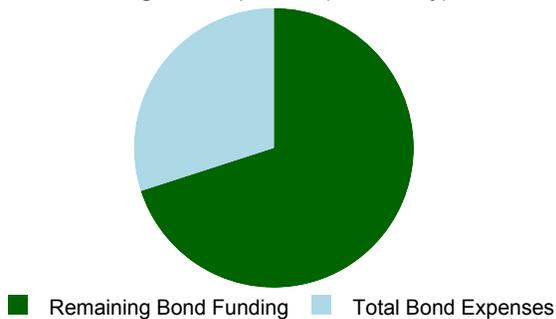
### Funding Sources (Budget)

<b>Bond Authorization</b>	\$268,000,000	99.36 %
<b>Bond Allocated Interest Earned (Standard)</b>	\$524,173	0.19 %
<b>Unallocated Bond Interest Earned (Standard)</b>	\$221,444	0.08 %
<b>Bond Allocated Interest Earned (Endowment)</b>	\$3,072	0.00 %
<b>Unallocated Bond Interest Earned (Endowment)</b>	\$477,343	0.18 %
<hr/>		
<b>Total Bond:</b>	<b>\$269,226,032</b>	<b>100.00 %</b>
<b>State</b>	\$0	0.00 %
<b>Other</b>	\$0	0.00 %
<hr/>		
<b>Total Bond + Other Funding:</b>	<b>\$269,226,032</b>	<b>100.00 %</b>

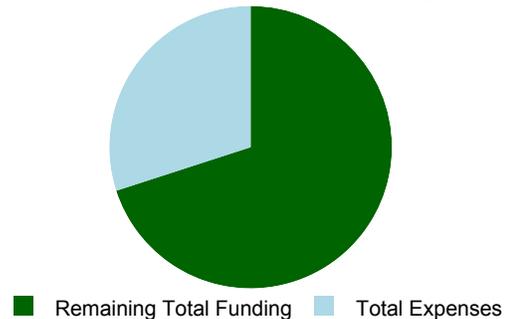
### Cost Status

Budget Group	Total Budget	Actual Expenses To Date			Remaining Balance
		Bond	State	Other	
A&E, DSA, Oversight & Other	\$57,522,093	\$27,298,300	\$0	\$0	\$30,223,793
Construction & Contingency	\$181,433,779	\$46,887,924	\$0	\$0	\$134,545,855
Furniture & Equipment	\$29,571,373	\$6,557,856	\$0	\$0	\$23,013,517
Unallocated Interest	\$698,787	\$0	\$0	\$0	\$698,787
<hr/>					
<b>Totals:</b>	<b>\$269,226,032</b>	<b>\$80,744,080</b>	<b>\$0</b>	<b>\$0</b>	<b>\$188,481,952</b>

Budget vs Expenses (Bond Only)



Budget vs Expenses (Total Funding)



Bond and Bond Authorization: Measure G-2010  
 Interest Earned: Measure G Interest Earnings Allocated to Projects  
 Total Interest Earnings (Investment Income): Interest Earned + Unallocated Interest Earned  
 Unallocated Interest Earned: Interest Earnings not yet allocated to specific projects  
 State: State Capital Outlay and Scheduled Maintenance (only on Measure G projects)  
 Other: Contribution to Project from "other" source (non-State nor Bond)  
 Expenses in the "Actual Expenses to Date" columns: Paid and Accrued expenses through the reporting period end date.  
 Rounding factors may apply.

# Project Summary Report

San Jose Evergreen Community College

## Measure G-2010

Reporting Period: Inception through 9/30/2014

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date	Cost Status	Schedule Status
<b>San Jose City College Project List</b>							
<b>Board Approved</b>							
31116	Campus Site Improvements	\$1,452,988	\$734,561	\$718,427	9/4/2012	4/4/2016	✓ ✓
31122	Group II Equipment - \$200,000/year for 10 years	\$2,061,005	\$609,096	\$1,451,910	6/14/2011	6/14/2021	✓ ✓
31125	New Gym Sitework & Re-Purpose Racquetball Building	\$6,144,215	\$0	\$6,144,215	5/11/2012	8/9/2017	✓ ✓
31304	Scheduled Maintenance	\$14,122,488	\$4,290,506	\$9,831,982	4/2/2012	6/30/2023	✓ ✓
31702	IT and Tech Equipment	\$6,847,792	\$1,684,116	\$5,163,677	4/3/2012	12/13/2018	✓ ✓
<b>Total Board Approved</b>		<b>\$30,628,489</b>	<b>\$7,318,279</b>	<b>\$23,310,210</b>			
<b>Design</b>							
31110	Utility Extensions and Emergency Generator	\$5,978,260	\$4,116,725	\$1,861,535	8/30/2012	7/12/2017	✓ ✓
31114	Renovate Jaguar Gym	\$3,870,667	\$15,641	\$3,855,026	11/27/2012	12/4/2017	✓ ✓
<b>Total Design</b>		<b>\$9,848,927</b>	<b>\$4,132,366</b>	<b>\$5,716,561</b>			
<b>Construction</b>							
31107	Career Technical Education and Media Arts Center	\$33,264,556	\$6,779,525	\$26,485,032	3/2/2012	2/3/2015	✓ ✓
31311	Physical Security	\$865,975	\$376,382	\$489,593	3/15/2012	1/27/2016	✓ ✓
<b>Total Construction</b>		<b>\$34,130,531</b>	<b>\$7,155,906</b>	<b>\$26,974,624</b>			
<b>Close Out</b>							
31109	Repurpose Boiler Plant	\$589,007	\$589,292	(\$284)	6/17/2013	3/31/2014	▲ ✓
31121	Photo Lab Relocation	\$755,161	\$730,505	\$24,656	12/31/2012	3/31/2014	✓ ✓
31308	Campus Water System mapping and consolidation	\$419,848	\$396,067	\$23,781	10/11/2012	10/8/2013	✓ ✓
<b>Total Close Out</b>		<b>\$1,764,016</b>	<b>\$1,715,864</b>	<b>\$48,153</b>			
<b>Consolidated</b>							
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0	\$0			
31111	Exterior Lighting Phase II	\$0	\$0	\$0			
31112	Vehicular Circulation Entrances	\$0	\$0	\$0			
31113	Vocational Technology Bldg	\$0	\$0	\$0			
31117	Landscaping	\$0	\$0	\$0			
31118	Irrigation	\$0	\$0	\$0			
31119	Hardscape	\$0	\$0	\$0			
31120	Wayfinding	\$0	\$0	\$0			
31305	Energy Efficiency- Photovoltaic	\$0	\$0	\$0			
31307	Campus Generator Project	\$0	\$0	\$0			
<b>Total Consolidated</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>			
<b>Cancelled</b>							
31105	Renovate Building K	\$0	\$0	\$0			
31106	Renovate- General Education Building	\$0	\$0	\$0			
<b>Total Cancelled</b>		<b>\$0</b>	<b>\$0</b>	<b>\$0</b>			
<b>Deferred</b>							
31115	Theater Demo and New Parking Lot	\$0	\$0	\$0			
31321	Parking Lot & Street Maintenance	\$0	\$0	\$0			

See last page for definitions and notes

# Project Summary Report

San Jose Evergreen Community College

## Measure G-2010

Reporting Period: Inception through 9/30/2014

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date	Cost Status	Schedule Status
<b>Total Deferred</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>				
C31199 Campus Contingency - San Jose City	\$3,341,661	\$0	\$3,341,661				
<b>Campus Contingency / (Forecasted Total Cost - Expenses to Date)</b>			<b>6.60%</b>				
<b>Total San Jose City College Campus Budget</b>	<b>\$79,713,624</b>	<b>\$20,322,415</b>	<b>\$59,391,210</b>				

## Evergreen Valley College Project List

### Board Approved

32106	Engineering and Applied Technology	\$9,705,234	\$62,550	\$9,642,684	7/25/2012	8/15/2018	✓	✓
32109	Repurpose Gullo II	\$50,000	\$0	\$50,000	3/31/2014	4/30/2018	✓	✓
32110	Demolition - Roble/Acacia	\$1,153,816	\$68,361	\$1,085,454	10/18/2012	12/30/2016	✓	✓
32122	EVC Vehicles	\$95,800	\$38,787	\$57,013	11/12/2013	6/30/2021	✓	✓
32602	Group II Equipment - \$200,000/year for 10 years	\$1,930,044	\$442,355	\$1,487,689	3/29/2012	6/30/2021	✓	✓
<b>Total Board Approved</b>		<b>\$12,934,893</b>	<b>\$612,054</b>	<b>\$12,322,840</b>				

### Design

32108	Admin and Student Services Remodel and Consolidation	\$181,253	\$118,877	\$62,377	1/16/2012	4/18/2018	✓	✓
32111	Automotive Technology	\$13,622,430	\$1,356,901	\$12,265,529	6/21/2012	2/8/2016	✓	✓
32113	Campus Site Improvements	\$4,632,652	\$1,307,134	\$3,325,517	6/12/2012	12/23/2015	✓	✓
32314	Physical Security	\$1,728,482	\$373,664	\$1,354,818	5/14/2013	4/26/2016	✓	✓
32702	IT and Tech Equipment	\$5,030,819	\$382,126	\$4,648,693	4/18/2013	11/12/2021	✓	✓
<b>Total Design</b>		<b>\$25,195,636</b>	<b>\$3,538,702</b>	<b>\$21,656,934</b>				

### Construction

32107	South Campus Development	\$56,063,274	\$5,716,546	\$50,346,729	6/5/2012	8/29/2016	✓	✓
32307	Scheduled Maintenance	\$16,744,304	\$8,745,889	\$7,998,416	4/2/2012	1/2/2023	✓	✓
<b>Total Construction</b>		<b>\$72,807,579</b>	<b>\$14,462,435</b>	<b>\$58,345,144</b>				

### Close Out

32306	Central Plant and Police Renovation	\$15,134,919	\$14,793,203	\$341,716	11/15/2011	12/15/2014	✓	✓
32308	Utilities Projects and Upgrades	\$962,054	\$953,552	\$8,502	5/15/2012	11/20/2014	✓	✓
32311	Campus Water Service Replacement Project	\$1,138,820	\$501,261	\$637,560	2/8/2013	12/29/2014	✓	✓
32313	Parking Lot and Street Maintenance	\$1,472,036	\$1,020,388	\$451,648	1/17/2013	11/13/2014	✓	✓
<b>Total Close Out</b>		<b>\$18,707,829</b>	<b>\$17,268,404</b>	<b>\$1,439,425</b>				

### Complete

32310	Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425	\$0				
<b>Total Complete</b>		<b>\$10,841,425</b>	<b>\$10,841,425</b>	<b>\$0</b>				

### Consolidated

32112	GED4	\$0	\$0	\$0				
32118	Hardscape- Circulation and Plazas	\$0	\$0	\$0				
32119	Landscaping	\$0	\$0	\$0				
32120	Irrigation	\$0	\$0	\$0				
32121	Wayfinding	\$0	\$0	\$0				
32309	Exterior Lighting Upgrade Phase II	\$0	\$0	\$0				

See last page for definitions and notes

# Project Summary Report

San Jose Evergreen Community College

## Measure G-2010

Reporting Period: Inception through 9/30/2014

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date	Cost Status	Schedule Status
32312 Vehicular Circulation	\$0	\$0	\$0				
<b>Total Consolidated</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>				
<b>Cancelled</b>							
32105 New Campus Police Building	\$0	\$0	\$0				
<b>Total Cancelled</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>				
C32299 Campus Contingency - Evergreen	\$6,329,637	\$0	\$6,329,637				
<b>Campus Contingency / (Forecasted Total Cost - Expenses to Date)</b>			<b>6.33%</b>				
<b>Total Evergreen Valley College Campus Budget</b>	<b>\$146,817,000</b>	<b>\$46,723,020</b>	<b>\$100,093,980</b>				

## District and District-wide Projects List

### Board Approved

39307 Vehicle Replacement	\$1,276,784	\$912,833	\$363,951	2/27/2012	3/23/2018	✓	✓
39704 Enterprise Resource Planning Conversion	\$4,899,155	\$1,692,159	\$3,206,996	2/14/2012	11/10/2023	✓	✓
<b>Total Board Approved</b>	<b>\$6,175,939</b>	<b>\$2,604,992</b>	<b>\$3,570,947</b>				

### Design

39310 MDF Relocation	\$2,387,494	\$193,053	\$2,194,441	1/21/2012	9/27/2016	✓	✓
39705 Infrastructure Upgrade	\$4,892,892	\$1,321,832	\$3,571,060	11/12/2013	6/30/2021	✓	✓
<b>Total Design</b>	<b>\$7,280,386</b>	<b>\$1,514,886</b>	<b>\$5,765,501</b>				

### Construction

39301 New District Office Building	\$12,797,681	\$8,128,301	\$4,669,380	9/9/2011	1/5/2015	✓	✓
39311 Controls Extension Project (Energy Conservation)	\$452,708	\$92,270	\$360,439	6/13/2012	12/29/2014	✓	✓
<b>Total Construction</b>	<b>\$13,250,389</b>	<b>\$8,220,571</b>	<b>\$5,029,819</b>				

### Consolidated

39620 Group II Equipment - Includes safety and security	\$0	\$0	\$0				
<b>Total Consolidated</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>				

### Cancelled

39308 Telecommunications Consolidation Antennas	\$0	\$0	\$0				
<b>Total Cancelled</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>				

C39399 District-Wide Contingency	\$655,894	\$0	\$655,894				
<b>Campus Contingency / (Forecasted Total Cost - Expenses to Date)</b>			<b>3.70%</b>				

<b>Total District/District-wide (campus) Budget</b>	<b>\$27,362,608</b>	<b>\$12,340,448</b>	<b>\$15,022,160</b>
---	---------------------	---------------------	---------------------

## Uncategorized Projects

39905 Management and Related Costs (3% of const hard costs)	\$2,819,743	\$1,234,953	\$1,584,790
39999 Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,031,927	\$123,244	\$2,908,683

See last page for definitions and notes

# Project Summary Report

San Jose Evergreen Community College

## Measure G-2010

Reporting Period: Inception through 9/30/2014

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date	Cost Status	Schedule Status
<b>Total Uncategorized Projects</b>	<b>\$5,851,670</b>	<b>\$1,358,197</b>	<b>\$4,493,473</b>				
Unallocated Interest Earnings	\$698,787	\$0	\$698,787				
<b>Measure G Project List Subtotal</b>	<b>\$260,443,690</b>	<b>\$80,744,080</b>	<b>\$179,699,610</b>				
<b>Program Contingency</b>							
39699 Program Contingency	\$8,782,342	\$0	\$8,782,342				
<b>Catastrophic Contingency / (Forecasted Total Cost - Expenses to Date)</b>			<b>5.22%</b>				
<b>Measure G Project List Total:</b>	<b>\$269,226,032</b>	<b>\$80,744,080</b>	<b>\$188,481,952</b>				

### Report Notes & Definitions

- Start Date:** Scheduled start date or first expenditure, whichever comes first.
- End Date:** When project is available for intended use.
- Bond Expenses To Date:** Represents paid and accrued expenses through the reporting period end date.
- \* Uncategorized:** Projects consist of District wide project administration and other operating expenses.
- 3X9XX =** Hold as district-wide overhead
- XX3XX =** Project lead is Facilities Department & budgets remain intact
- 311XX =** San Jose City Project
- 317XX =** SJC Technology Project
- 321XX =** EvergreenProject
- 327XX =** EVC Technology Project
- 313XX =** District is Lead
- 323XX =** District is Lead
- 396XX =** District Project
- 397XX =** District Technology Project
- 399XX =** District-wide Project

Projects will not be listed in the "Complete" phase until they are financially complete.

### Project Status Guidelines

- ✓ Ok:** Project has normal range of issues.  
**Cost (Contingency):** <sup>1</sup> Contingency > 5% of Budget Remaining  
**Schedule Large Capital Projects (Required Occupancy Date - Forecast Completion Date):** <sup>2</sup> > 2 Months Schedule Contingency  
**Schedule Other Projects (Required Occupancy Date - Forecast Completion Date):** <sup>2</sup> > 1 Months Schedule Contingency
- ▲ Caution:** Project has significant issue(s), however, project team has a solution and/or options.  
**Cost (Contingency):** <sup>1</sup> Contingency < 5% and > 3% Budget Remaining  
**Schedule Large Capital Projects (Required Occupancy Date - Forecast Completion Date):** <sup>2</sup> > 1 and < 2 Months Schedule Contingency  
**Schedule Other Projects (Required Occupancy Date - Forecast Completion Date):** <sup>2</sup> ~ 1 Month Schedule Contingency
- ✗ Problem:** Project has significant issue(s), however, project team has a solution and/or options.  
**Cost (Contingency):** <sup>1</sup> Contingency < 2% of Budget Remaining  
**Schedule Large Capital Projects (Required Occupancy Date - Forecast Completion Date):** <sup>2</sup> < 1 Month Schedule Contingency  
**Schedule Other Projects (Required Occupancy Date - Forecast Completion Date):** <sup>2</sup> < 2 Weeks Schedule Contingency

<sup>1</sup> **Budget Remaining =** Total Budget – Cost to Date – Encumbered

<sup>2</sup> **Forecast Completion Date =** Project is ready to be occupied for its intended purpose (Work is usably complete including equipment installation and outfitting. Some punch list items may remain and financial closeout may still be pending).

### Problem Project Details

N/A

# Whole Program Report

San Jose Evergreen

## Measure G-2004

Reporting Period: Inception through 9/30/2014\*

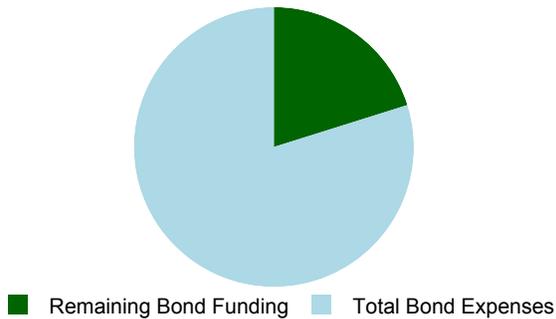
### Funding Sources (Budget)

<b>Bond Authorization</b>	\$185,000,000	65.52 %
<b>Bond Allocated Interest Earned</b>	\$8,020,508	2.84 %
<b>Unallocated Bond Interest Earned</b>	\$73,922	0.03 %
<b>District Contribution</b>	\$1,270,202	0.45 %
<hr/>		
<b>Total Bond:</b>	<b>\$194,364,632</b>	<b>68.86 %</b>
<b>State</b>	\$28,011,499	9.92 %
<b>Other</b>	\$59,926,302	21.22 %
<hr/>		
<b>Total Bond + Other Funding:</b>	<b>\$282,302,433</b>	<b>100.00 %</b>

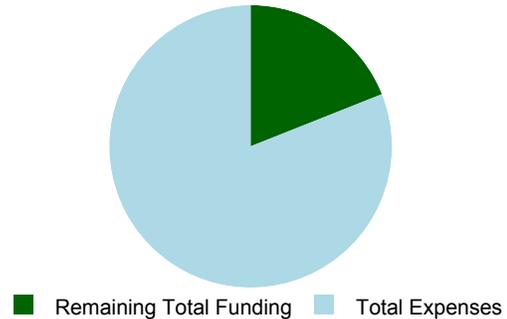
### Cost Status

Budget Group	Total Budget	Actual Expenses To Date			Remaining Balance
		Bond	State	Other	
A&E, DSA, Oversight & Other	\$28,828,239	\$19,173,664	\$2,230,332	\$0	\$7,424,243
Construction & Contingency	\$179,771,064	\$125,804,791	\$22,968,987	\$0	\$30,997,286
Furniture & Equipment	\$13,702,905	\$10,218,024	\$2,812,180	\$0	\$672,701
Unallocated Interest	\$73,922	\$0	\$0	\$0	\$73,922
Historical	\$59,926,302	\$0	\$0	\$59,926,302	\$0
<hr/>					
<b>Totals:</b>	<b>\$282,302,432</b>	<b>\$155,196,478</b>	<b>\$28,011,499</b>	<b>\$59,926,302</b>	<b>\$39,168,152</b>

Budget vs Expenses (Bond Only)



Budget vs Expenses (Total Funding)



Bond and Bond Authorization: Measure G-2004  
 Interest Earned: Measure G Interest Earnings Allocated to Projects  
 Total Interest Earnings (Investment Income): Interest Earned + Unallocated Interest Earned  
 Unallocated Interest Earned: Interest Earnings not yet allocated to specific projects  
 State: State Capital Outlay and Scheduled Maintenance (only on Measure G projects)  
 Other: Contribution to Project from "other" source (non-State nor Bond)  
 Expenses in the "Actual Expenses to Date" columns: Paid and Accrued expenses through the reporting period end date.  
 Rounding factors may apply.

# Project Summary Report

San Jose Evergreen

## Measure G-2004

Reporting Period: Inception through 9/30/2014\*

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
<b>San Jose City College</b>					
<b>Design</b>					
122 Physical Education Gymnasium	\$22,880,265	\$1,551,723	\$21,328,542	5/11/2012	4/11/2017
<b>Phase Total</b>	<b>\$22,880,265</b>	<b>\$1,551,723</b>	<b>\$21,328,542</b>		
<b>Construction</b>					
111 Modernization of Existing Facilities	\$555,653	\$465,259	\$90,394	1/1/2005	3/31/2015
<b>Phase Total</b>	<b>\$555,653</b>	<b>\$465,259</b>	<b>\$90,394</b>		
<b>Close Out</b>					
120 Multi-Disciplinary Building (Humanities/Art/Math)	\$28,850,211	\$28,611,537	\$238,674	1/1/2013	4/30/2013
<b>Phase Total</b>	<b>\$28,850,211</b>	<b>\$28,611,537</b>	<b>\$238,674</b>		
<b>Complete</b>					
101 SJCC Campus Safety Upgrades	\$296,687	\$296,687	\$0		
105 Science & Math Educational Complex (Science Complex)	\$19,189,964	\$19,189,964	\$0		
107 Career Technology (Applied Sciences)	\$1,538,948	\$1,538,948	\$0		
110 SJCC Facility Master Plan	\$619,597	\$619,597	\$0		
114 Cosmetology/Reprographics Remodel	\$5,631,333	\$5,631,333	\$0		
116 Site & Parking Improvements	\$1,999,037	\$1,999,039	(\$2)		
121 Maintenance & Operations Renovations	\$219,618	\$219,618	\$0		
123 Utilities Infrastructure	\$3,562,632	\$3,562,632	\$0		
124 Voice Data Upgrades	\$476,443	\$476,443	\$0		

### Definitions

**Start Date:** Scheduled start date or first expenditure, whichever comes first

**End Date:** When project is available for intended use

**Bond Expenses To Date:** Represents paid and accrued expenses through the reporting period end date

\* Uncategorized Projects consist of District wide project administration and other operating expenses



# Project Summary Report

San Jose Evergreen

## Measure G-2004

Reporting Period: Inception through 9/30/2014\*

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
125 Multi-use Athletic/Softball Field	\$5,643,805	\$5,643,805	\$0		
126 Minor Facilities Modifications	\$192,672	\$192,672	\$0		
127 SJCC Furniture & Equipment	\$199,326	\$199,326	\$0		
<b>Phase Total</b>	<b>\$39,570,062</b>	<b>\$39,570,063</b>	<b>(\$1)</b>		
<b>San Jose City College Total</b>	<b>\$91,856,191</b>	<b>\$70,198,583</b>	<b>\$21,657,608</b>		

## Evergreen Valley College

### Design

223 Central Green/Arts Plaza	\$6,266,591	\$397,977	\$5,868,614	9/1/2013	4/28/2015
<b>Phase Total</b>	<b>\$6,266,591</b>	<b>\$397,977</b>	<b>\$5,868,614</b>		

### Construction

210 EVC Modernization of Existing Buildings	\$19,877,124	\$19,337,790	\$539,334	4/1/2013	12/31/2014
<b>Phase Total</b>	<b>\$19,877,124</b>	<b>\$19,337,790</b>	<b>\$539,334</b>		

### Complete

202 Classroom Complex for Visual and Performing Arts (Arts Complex)	\$20,717,707	\$20,717,707	\$0		
205 EVC Campus Safety Upgrades	\$376,168	\$376,168	\$0		
206 EVC Facility Master Plan	\$313,797	\$313,797	\$0		
215 Site & Parking Improvements	\$5,223,397	\$5,223,397	\$0		
217 Student Service Renovation	\$919,275	\$919,275	\$0		
218 EVC Furniture & Equipment	\$1,565,782	\$1,565,780	\$2		
219 Health/Physical Education Center	\$1,928,261	\$1,928,261	\$0		

### Definitions

**Start Date:** Scheduled start date or first expenditure, whichever comes first

**End Date:** When project is available for intended use

**Bond Expenses To Date:** Represents paid and accrued expenses through the reporting period end date

\* Uncategorized Projects consist of District wide project administration and other operating expenses



# Project Summary Report

San Jose Evergreen

## Measure G-2004

Reporting Period: Inception through 9/30/2014\*

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
220 EVC Central Plant & Utilities Infrastructure Upgrades	\$3,538,456	\$3,538,455	\$1		
221 Voice Data Upgrades	\$768,544	\$768,544	\$0		
<b>Phase Total</b>	<b>\$35,351,387</b>	<b>\$35,351,385</b>	<b>\$2</b>		

### Consolidated

224 East Plaza Reconfiguration	\$0	\$0	\$0		
<b>Evergreen Valley College</b>	<b>\$61,495,102</b>	<b>\$55,087,152</b>	<b>\$6,407,950</b>		

### District

#### Design

309 Joint Use 21st Century Post-Secondary Education Center	\$10,028,186	\$409,054	\$9,619,132	6/2/2013	10/30/2016
<b>Phase Total</b>	<b>\$10,028,186</b>	<b>\$409,054</b>	<b>\$9,619,132</b>		

#### Complete

304 District Office Renovation	\$3,045,712	\$3,045,712	\$0		
305 DW Master Plan- District Standards	\$121,814	\$121,814	\$0		
306 DW Scheduled Maintenance (Local Match)	\$462,544	\$462,544	\$0		
308 DW Technology Upgrades	\$7,956,351	\$7,956,348	\$3		
310 DW Sustainability Plan	\$1,288,469	\$1,288,469	\$0		
311 General Safety Upgrades	\$2,153,269	\$2,153,269	\$0		
<b>Phase Total</b>	<b>\$15,028,159</b>	<b>\$15,028,155</b>	<b>\$4</b>		

#### Uncategorized

302 DW Legal Fees	\$628,066	\$614,756	\$13,310		
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#### Definitions

**Start Date:** Scheduled start date or first expenditure, whichever comes first

**End Date:** When project is available for intended use

**Bond Expenses To Date:** Represents paid and accrued expenses through the reporting period end date

\* Uncategorized Projects consist of District wide project administration and other operating expenses



# Project Summary Report

San Jose Evergreen

## Measure G-2004

Reporting Period: Inception through 9/30/2014\*

Phase/Project Name	Bond Budget	Bond Exp. To Date	Budget Remaining	Start Date	End Date
303 DW Project Admin & Other Operating Expenses	\$3,771,468	\$3,458,778	\$312,690		
312 Restructure Lease Revenue	\$10,400,000	\$10,400,000	\$0		
<b>Phase Total</b>	<b>\$14,799,534</b>	<b>\$14,473,534</b>	<b>\$326,000</b>		
<b>District</b>	<b>\$39,855,879</b>	<b>\$29,910,743</b>	<b>\$9,945,136</b>		
Unallocated Interest Earnings	\$73,922	\$0	\$73,922		
399 Program Contingency	\$1,083,537	\$0	\$1,083,537		
<b>Measure G Project List Total:</b>	<b>\$194,364,631</b>	<b>\$155,196,478</b>	<b>\$39,168,152</b>		

### Definitions

**Start Date:** Scheduled start date or first expenditure, whichever comes first

**End Date:** When project is available for intended use

**Bond Expenses To Date:** Represents paid and accrued expenses through the reporting period end date

\* Uncategorized Projects consist of District wide project administration and other operating expenses





MEASURE G-2004 / MEASURE G-2010  
CITIZENS' BOND OVERSIGHT COMMITTEE  
MEETING AGENDA

**January 20, 2015**

**Optional Tour 4:30 p.m. – 5:15 p.m. Evergreen Valley College**

Please meet at Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room.  
at 4:30 p.m. to join the tour of the completed and on-going project work.

**January 20, 2015; 5:30 p.m. to 7:00 p.m.**

Evergreen Valley College, Library/Ed.Tech.Center (LE) Building, Mishra Room

The following attachments are reference materials for:

**Agenda Item 13b: Measure G-2010 and G-2004 Bond List Revision(s) – Ann Kennedy**

There were no bond list revisions during the reporting period ending September 30, 2014.

There was one *Measure G-2010 Bond List Revision* and one *Measure G-2004 Bond List Revision* that occurred after the reporting period ending September 30, 2014, and prior to this meeting. These revisions took place at the following Board of Trustees' Meeting and are reflected in the attached reports:

- October 28, 2014



## Agenda Item Details

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Meeting	Oct 28, 2014 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	3. Measure G-2010 Bond Program: Bond List Revision No. 11
Type	Action
Preferred Date	Oct 28, 2014
Absolute Date	Oct 28, 2014
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2010
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2010 bond list, as presented.

As part of the accountability measures for the Measure G-2010 Bond Program, the management team for the program has put into place a formal process for managing, tracking and presenting to the Board of Trustees all revisions to the Measure G-2010 individual project names, scopes and budgets. This process adheres to the accountability standards outlined by Proposition 39 and provides transparency in the evolution of the project list.

Measure G-2010 Bond List Revision No. 11 includes the following actions:

### Project 32111: Automotive Technology and Project 32307: Scheduled Maintenance

Budget in the amount of \$3,300,000 is being transferred from Project 32307-Scheduled Maintenance to Project 32111-Automotive Technology to accommodate Technology and FF&E added to the project as well as escalation factors resulting from activity in the South Bay construction market directly affecting bid pricing.

### Project 31109: Repurpose Boiler Plant and Project 31121: Photo Lab Relocation

Budget in the amount of \$284.47 is being transferred from Project 31121-Photo Lab Relocation to Project 31109-Repurpose Boiler Plant to accommodate additional expenses that were applied to the project.

### Project 39905: Management and Related Costs (3% of const. hard costs)

Allocation of Fiscal Year 2013-2014 fourth quarter interest earnings in the amount of \$48,602.31.

### Project 39999: Election/Legal/EIR/DO Labor and Related (3% of const. hard costs)

Allocation of Fiscal Year 2013-2014 fourth quarter interest earnings in the amount of \$48,602.30.

These Bond List Revisions have been approved by the San Jose City College and Evergreen Valley College Vice Presidents of Administrative Services and the Vice Chancellor of Administrative Services.

[A - Revision Request G-2010 No. 11 FINAL.pdf \(211 KB\)](#)

**For more information on this agenda item, please contact Joy Pace, Executive Administrative Assistant to the Chancellor, at (408) 270-6402.**

# Bond List Revisions Approval Request

San Jose Evergreen Community College

## Measure G-2010

Revision #11

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
<b>San Jose City College Project List</b>					
31105	Renovate Building K	\$0	\$0		
31106	Renovate- General Education Building	\$0	\$0		
31107	Career Technical Education and Media Arts Center	\$33,264,556	\$33,264,556		
31108	100-200-Boiler Plant Demo and New Parking Lot	\$0	\$0		
31109	Repurpose Boiler Plant	\$589,007	\$589,292	\$284	Budget transfer in the amount of \$284.47 from Project 31121- Photo Lab Relocation to accommodate additional expenses that were applied to the project.
31110	Utility Extensions and Emergency Generator	\$5,978,260	\$5,978,260		
31111	Exterior Lighting Phase II	\$0	\$0		
31112	Vehicular Circulation Entrances	\$0	\$0		
31113	Vocational Technology Bldg	\$0	\$0		
31114	Renovate Jaguar Gym	\$3,870,667	\$3,870,667		
31115	Theater Demo and New Parking Lot	\$0	\$0		
31116	Campus Site Improvements	\$1,452,988	\$1,452,988		
31117	Landscaping	\$0	\$0		
31118	Irrigation	\$0	\$0		

# Bond List Revisions Approval Request

San Jose Evergreen Community College

## Measure G-2010

Revision #11

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
<b>San Jose City College Project List</b>					
31119	Hardscape	\$0	\$0		
31120	Wayfinding	\$0	\$0		
31121	Photo Lab Relocation	\$755,161	\$754,877	(\$284)	Budget transfer in the amount of \$284.47 to Project 31109- Repurpose Boiler Plant to accommodate additional expenses that were applied to the project.
31122	Group II Equipment - \$200,000/year for 10 years	\$2,061,005	\$2,061,005		
31125	New Gym Sitework & Re-Purpose Racquetball Building	\$6,144,215	\$6,144,215		
31304	Scheduled Maintenance	\$14,122,488	\$14,122,488		
31305	Energy Efficiency- Photovoltaic	\$0	\$0		
31307	Campus Generator Project	\$0	\$0		
31308	Campus Water System mapping and consolidation	\$419,848	\$419,848		
31311	Physical Security	\$865,975	\$865,975		
31321	Parking Lot & Street Maintenance	\$0	\$0		
31702	IT and Tech Equipment	\$6,847,792	\$6,847,792		
C31199	Campus Contingency - San Jose City	\$3,341,661	\$3,341,661		
<b>Total San Jose City College Campus Budget</b>		<b>\$79,713,624</b>	<b>\$79,713,624</b>	<b>\$0</b>	

# Bond List Revisions Approval Request

San Jose Evergreen Community College

## Measure G-2010

Revision #11

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
<b>Evergreen Valley College Project List</b>				
32105	New Campus Police Building	\$0	\$0	
32106	Engineering and Applied Technology	\$9,705,234	\$9,705,234	
32107	South Campus Development	\$56,063,274	\$56,063,274	
32108	Admin and Student Services Remodel and Consolidation	\$181,253	\$181,253	
32109	Repurpose Gullo II	\$50,000	\$50,000	
32110	Demolition - Roble/Acacia	\$1,153,816	\$1,153,816	
32111	Automotive Technology	\$13,622,430	\$16,922,430	\$3,300,000 Budget in the amount of \$3,300,000 is being transferred from Project 32307- Scheduled Maintenance to accommodate technology, FF&E and escalation factors being added into the project budget.
32112	GED4	\$0	\$0	
32113	Campus Site Improvements	\$4,632,652	\$4,632,652	
32118	Hardscape- Circulation and Plazas	\$0	\$0	
32119	Landscaping	\$0	\$0	
32120	Irrigation	\$0	\$0	
32121	Wayfinding	\$0	\$0	
32122	EVC Vehicles	\$95,800	\$95,800	
32306	Central Plant and Police Renovation	\$15,134,919	\$15,134,919	

# Bond List Revisions Approval Request

San Jose Evergreen Community College

## Measure G-2010

Revision #11

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
<b>Evergreen Valley College Project List</b>				
32307	Scheduled Maintenance	\$16,744,304	\$13,444,304	(\$3,300,000) Budget in the amount of \$3,300,000 is being transferred to Project 32111- Automotive Technology to accommodate technology, FF&E and escalation factors being added into the project budget.
32308	Utilities Projects and Upgrades	\$962,054	\$962,054	
32309	Exterior Lighting Upgrade Phase II	\$0	\$0	
32310	Energy Efficiency - Photovoltaic	\$10,841,425	\$10,841,425	
32311	Campus Water Service Replacement Project	\$1,138,820	\$1,138,820	
32312	Vehicular Circulation	\$0	\$0	
32313	Parking Lot and Street Maintenance	\$1,472,036	\$1,472,036	
32314	Physical Security	\$1,728,482	\$1,728,482	
32602	Group II Equipment - \$200,000/year for 10 years	\$1,930,044	\$1,930,044	
32702	IT and Tech Equipment	\$5,030,819	\$5,030,819	
C32299	Campus Contingency - Evergreen	\$6,329,637	\$6,329,637	
<b>Total Evergreen Valley College Campus Budget</b>		<b>\$146,817,000</b>	<b>\$146,817,000</b>	<b>\$0</b>

## District and District-wide Projects List

39301	New District Office Building	\$12,797,681	\$12,797,681	
39307	Vehicle Replacement	\$1,276,784	\$1,276,784	

# Bond List Revisions Approval Request

## Measure G-2010

Revision #11

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
<b>District and District-wide Projects List</b>				
39308	Telecommunications Consolidation Antennas	\$0	\$0	
39310	MDF Relocation	\$2,387,494	\$2,387,494	
39311	Controls Extension Project (Energy Conservation)	\$452,708	\$452,708	
39620	Group II Equipment - Includes safety and security	\$0	\$0	
39704	Enterprise Resource Planning Conversion	\$4,899,155	\$4,899,155	
39705	Infrastructure Upgrade	\$4,892,892	\$4,892,892	
39905	Management and Related Costs (3% of const hard costs)	\$2,819,743	\$2,868,345	\$48,602 Allocation of FY1314 Q4 Interest Earnings in the amount of \$48,602.31.
39999	Election/Legal/EIR/DO Labor and Related (3% of const hard costs)	\$3,031,927	\$3,080,529	\$48,602 Allocation of FY1314 Q4 Interest Earnings in the amount of \$48,602.30.
C39399	District-Wide Contingency	\$655,894	\$655,894	
<b>Total District/District-wide (campus) Budget</b>		<b>\$33,214,278</b>	<b>\$33,311,483</b>	<b>\$97,205</b>
<b>Program Contingency</b>				
39699	Program Contingency	\$8,782,342	\$8,782,342	
<b>Totals:</b>		<b>\$268,527,245</b>	<b>\$268,624,449</b>	<b>\$97,205</b>



### Agenda Item Details

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Meeting	Oct 28, 2014 - Governing Board Meeting Agenda
Category	H. ACTION AGENDA
Subject	2. Measure G-2004 Bond Program: Bond List Revision
Type	Action
Preferred Date	Oct 28, 2014
Absolute Date	Oct 28, 2014
Fiscal Impact	No
Budgeted	No
Budget Source	Measure G-2004
Recommended Action	A recommendation that the Board of Trustees review and approve the revisions to the Measure G - 2004 bond list, as presented.

The previous Measure G 2004 Bond List Revision was approved by the Board of Trustees on July 8, 2014. Revisions are presented to the Board on a quarterly basis and as needed.

The Measure G-2004 Bond List Revision dated October 28, 2014 includes the following action:

Project 399: Program Contingency  
Recognize Fiscal Year 2013-14 Q4 Interest Earnings in the amount of \$31,810.83.

This Bond List Revision has been approved by the San Jose City College and Evergreen Valley College Vice Presidents of Administrative Services and the Vice Chancellor of Administrative Services.

[A - Revision Request G-2004 10-28-14 FINAL.pdf \(205 KB\)](#)

**For more information on this agenda item, please contact Joy Pace, Executive Administrative Assistant to the Chancellor, at (408) 270-6402.**

# Bond List Revisions Approval Request

San Jose Evergreen

## Measure G-2004

October 28, 2014

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
<b>San Jose City College Project List</b>				
101	SJCC Campus Safety Upgrades	\$296,687	\$296,687	
105	Science & Math Educational Complex (Science Complex)	\$19,189,964	\$19,189,964	
107	Career Technology (Applied Sciences)	\$1,538,948	\$1,538,948	
110	SJCC Facility Master Plan	\$619,597	\$619,597	
111	Modernization of Existing Facilities	\$555,653	\$555,653	
114	Cosmetology/Reprographics Remodel	\$5,631,333	\$5,631,333	
116	Site & Parking Improvements	\$1,999,037	\$1,999,037	
120	Multi-Disciplinary Building (Humanities/Art/Math)	\$28,850,211	\$28,850,211	
121	Maintenance & Operations Renovations	\$219,618	\$219,618	
122	Physical Education Gymnasium	\$22,880,265	\$22,880,265	
123	Utilities Infrastructure	\$3,562,632	\$3,562,632	
124	Voice Data Upgrades	\$476,443	\$476,443	
125	Multi-use Athletic/Softball Field	\$5,643,805	\$5,643,805	
126	Minor Facilities Modifications	\$192,672	\$192,672	
127	SJCC Furniture & Equipment	\$199,326	\$199,326	
<b>San Jose City College Campus Budget</b>		<b>\$91,856,191</b>	<b>\$91,856,191</b>	<b>\$0</b>

# Bond List Revisions Approval Request

## Measure G-2004

October 28, 2014

Category/Project	Approved Budget	Proposed Budget	Proposed Revision	Reason
<b>Evergreen Valley College Project List</b>				
202	Classroom Complex for Visual and Performing Arts (Arts Complex)	\$20,717,707	\$20,717,707	
205	EVC Campus Safety Upgrades	\$376,168	\$376,168	
206	EVC Facility Master Plan	\$313,797	\$313,797	
210	EVC Modernization of Existing Buildings	\$19,877,124	\$19,877,124	
215	Site & Parking Improvements	\$5,223,397	\$5,223,397	
217	Student Service Renovation	\$919,275	\$919,275	
218	EVC Furniture & Equipment	\$1,565,782	\$1,565,782	
219	Health/Physical Education Center	\$1,928,261	\$1,928,261	
220	EVC Central Plant & Utilites Infrastructure Upgrades	\$3,538,456	\$3,538,456	
221	Voice Data Upgrades	\$768,544	\$768,544	
223	Central Green/Arts Plaza	\$6,266,591	\$6,266,591	
224	East Plaza Reconfiguration	\$0	\$0	
<b>Evergreen Valley College Campus Budget</b>		<b>\$61,495,102</b>	<b>\$61,495,102</b>	<b>\$0</b>

# Bond List Revisions Approval Request

## Measure G-2004

October 28, 2014

Category/Project		Approved Budget	Proposed Budget	Proposed Revision	Reason
<b>District and District-wide Projects List</b>					
302	DW Legal Fees	\$628,066	\$628,066		
303	DW Project Admin & Other Operating Expenses	\$3,771,468	\$3,771,468		
304	District Office Renovation	\$3,045,712	\$3,045,712		
305	DW Master Plan- District Standards	\$121,814	\$121,814		
306	DW Scheduled Maintenance (Local Match)	\$462,544	\$462,544		
308	DW Technology Upgrades	\$7,956,351	\$7,956,351		
309	Joint Use 21st Century Post-Secondary Education Center	\$10,028,186	\$10,028,186		
310	DW Sustainability Plan	\$1,288,469	\$1,288,469		
311	General Safety Upgrades	\$2,153,269	\$2,153,269		
312	Restructure Lease Revenue	\$10,400,000	\$10,400,000		
<b>District/District-wide (campus) Budget</b>		<b>\$39,855,879</b>	<b>\$39,855,879</b>	<b>\$0</b>	
<b>Program Contingency</b>					
399	Program Contingency	\$1,083,537	\$1,115,348	\$31,811	FY1314 Q4 Interest Earnings in the amount of \$31,810.83
<b>Totals:</b>		<b>\$194,290,709</b>	<b>\$194,322,520</b>	<b>\$31,811</b>	